



Finance Committee

June 2015

June 11, 2015

1:00 p.m. – 3:30 p.m.

West Committee Room, McNamara Alumni Center

FIN - JUN 2015

1. President's Recommended FY 2016 Annual Operating Budget

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BOARD OF REGENTS DOCKET ITEM SUMMARY

Finance

June 11, 2015

Agenda Item: President's Recommended FY 2016 Annual Operating Budget

- Review
 Review + Action
 Action
 Discussion
- This is a report required by Board policy.*

Presenters: Richard Pfutzenreuter, Vice President & Chief Financial Officer
Julie Tonneson, Associate Vice President & Budget Director

Purpose & Key Points

This item presents the President's Recommended FY 2016 Annual Operating Budget (operating budget) for discussion by the Finance Committee.

The operating budget includes an overview of a variety of specific financial issues, including information on academic and operating investments, compensation plans, unit and institutional revenue adjustments, tuition rates, and related fees.

During the 2015 legislative session, the University received an increase in state appropriation for the first of the biennium (FY16) and same level funding for the second year of the biennium (FY17). The table below outlines the University's 2016-17 biennial budget general fund appropriations (appropriations from the Health Care Access fund and the Cigarette Tax have been excluded).

University of Minnesota
2016-2017 Biennial Appropriations (\$ in Thousands)

	<u>FY2016</u>	<u>FY2017</u>	<u>Biennium</u>
Beginning Biennial Base Level Appropriation	\$598,949	\$598,949	\$1,197,898
S.F. 5 State Funding Level	<u>\$625,549</u>	<u>\$625,549</u>	<u>\$1,251,098</u>
Change from Beginning Biennial Base Level	\$26,600	\$26,600	\$53,200
Change from Prior Year	\$26,600	\$0	
% Increase from Prior Year	4.4%	0%	
% Increase from Biennial Base Level Funding			4.4%

Incorporating the FY16 appropriations above, the budget framework for FY16 recommended by the President is as follows:

University of Minnesota
FY16 Budget Framework – Incremental Changes

Incremental Resources:

Increased State Appropriations	\$26,600,000
Tuition Revenue Increase	\$15,100,000
Unit Resources	<u>\$36,800,000</u>
Total Incremental Resources	\$78,500,000

Incremental Expenditures:

Compensation	\$23,000,000
Student Financial Aid	\$750,000
Academic Initiatives	\$48,550,000
Mission Support & Operations	<u>\$6,100,000</u>
Total Incremental Expenditures	\$78,400,000

Balance	\$100,000
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The recommended operating budget for FY16 reflects President Kaler’s vision for the University: a commitment to an excellent and affordable undergraduate education; investing in the University’s research enterprise; and reducing administrative costs. Specific funding decisions and priorities have been made to advance the University in each of these areas as follows:

- Applying a significant portion of the increased state appropriation to hold down increases in resident tuition rates for FY16.
- Reducing the planned increase in resident undergraduate tuition rates from 3% to 1.5%.
- Reducing the planned increase in resident graduate and professional rates generally from 3.5% to 2.5% (some vary slightly due to market considerations).
- Continuing plans to increase the tuition differential between resident and non-resident undergraduate students.
- Keeping graduate and professional tuition as low as possible and aligned with market conditions and peer institutions.
- Minimizing increases in all student fees and room and board charges.
- Implementing a competitive compensation plan to retain and recruit world-class faculty and staff through a budgeted 2% increase.
- Maintaining critical technology and facility infrastructure.
- Approving targeted, high-priority, innovative, and strategic investment proposals brought forward by the system campuses, Twin Cities colleges, and support units.
- Creating a strategic investment pool to launch the Twin Cities campus strategic plan.
- Taking action to reduce mission support/facilities/oversight costs where appropriate and redirect available resources to higher priority strategic needs.

This operating budget achieves critical priorities to hold down tuition for Minnesota students (and to essentially eliminate cost of attendance increases to undergraduate students with financial need – as defined by Promise Program eligibility); maintain excellence at the University by investing in world-class talent and maintaining infrastructure; and reduce administrative costs. The operating

budget reflects priorities endorsed by the Board when it approved the University's biennial budget request to the state.

The resource and investment plans outlined above are included in the all-funds budget for FY16 for Board approval. The all current funds non-sponsored budget plan for FY16, which includes state appropriations, tuition, and all other sources (such as gifts, indirect cost recovery, sales and fees, and so forth), proposes total resources of \$3,948,852,892 and expenditures/transfers of \$3,149,163,635. The sponsored funds budget plan for FY16 (for externally funded research grants and contracts) is an additional \$570,000,000.

Background Information

The Board of Regents reviewed and approved the biennial budget request to the state for the 2016-2017 biennium on October 10, 2014.

University of Minnesota

President's Recommended
FY16 Operating Budget

Submitted for Review to the Board of Regents
June 11, 2015

President's Recommended FY16 Operating Budget

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I. Executive Summary

The recommended FY16 operating budget detailed here reflects President Kaler's core commitments for the University: sustaining an accessible, excellent and affordable undergraduate education, investing in key academic priorities aligned with the strategic vision to solve the grand challenges of a diverse and changing world, and reducing administrative costs. Specific budget decisions and priorities are being recommended to advance the University in each of these areas as follows:

A. Access, Affordability and Academic Excellence

This budget reflects the framework the President articulated in October 2014 when the Board of Regents approved the University's biennial budget request to the state. In part, that request sought:

- A new state investment to offset cost increases and allow the University to hold tuition increases to zero for resident undergraduate, graduate and professional students for the 2015-16 academic year, and
- A targeted new state investment to improve the research rankings and physician training and education programs in the Medical School

The value and impact of these priorities were largely shared by the Governor and the Legislature, which resulted in a 4.4% (\$26.6m) increase in our annual base appropriation. To support students and families, the University hoped to secure funding sufficient to freeze resident tuition rates and requested \$21.5 million in FY16 and an additional \$22.2 million in FY17 to achieve that goal. While that request was not fully funded by the state, this budget does leverage the new \$11.1 million state investment beginning in FY16 to address affordability for students and families and other goals the President and board have articulated. Specifically, this budget:

- Leverages the increased state appropriation to hold tuition rate increases to only 1.5% for resident undergraduate students, and also offsets increases in resident graduate and professional student rates, which vary by school and program
- Increases the tuition differential between resident and nonresident undergraduate students, balanced by the need to minimize attrition and keep nonresident enrollment steady
- Keeps graduate and professional tuition as low as possible and aligned with market conditions and peer institutions
- Leverages changes in the MN State Grant Program and invests in the University's need-based Promise Scholarship Program to offset the FY16 tuition increase (and all or nearly all of the cost of attendance) for qualifying undergraduate students
- Minimizes increases in campus and collegiate fees
- Minimizes increases to room and board costs. On the Twin Cities campus those rates will increase 2.2%, primarily driven by estimated increased utility costs and the required increases in the minimum wage. Even with that proposed increase, the room and board costs on the Twin Cities campus are expected to be the lowest in the Big 10.

This budget also invests in academic excellence, leveraging the new state funding for FY16, targeted internal operating budget reductions, and increases in internal unit resources to support crucial competitive needs:

- A competitive compensation plan to retain and recruit world class faculty/staff through a budgeted 2% merit increase
- Maintenance of critical technology and facility infrastructure

- Investments in an exceptional academic experience
- Support for increased costs of ongoing operations

B. Operational Excellence: Administrative Cost Reductions – From President Kaler’s first day in office, he committed to work smarter, reduce costs and enhance the quality of education. This is something the University works on every day through Operational Excellence initiatives.

President Kaler has committed to achieving \$90 million in administrative cost savings by the end of FY19. This work is reflected in the strategic plan which calls on the University to “support excellence and, with intention, reject complacency.”

- To achieve President Kaler’s \$90 million goal, the University has budgeted \$15 million annually in operating cost reductions.
 - The University fulfilled the FY14 legislative performance metric to cut administrative costs by \$15 million; reporting \$18.8 million in reductions.
 - The University planned for another \$20 million in administrative cost reductions as part of the approved FY15 budget. The current estimate is that total will be closer to \$21.6 million.
 - As part of the FY16 budget, the University will achieve an additional \$17.4 million in administrative cost reductions across all funds.
 - That’s a total of \$57.8 million in the first three years toward the goal of \$90 million by the end of FY19.
- The savings are achieved in a variety of areas:
 - Units are reducing positions or leaving vacancies open (totaling an anticipated reduction of 21 FTE in support units and 52 FTE in academic units in FY16).
 - In addition to FTE reductions, units are planning significant salary savings by restructuring positions and/or hiring new employees at salary levels below those budgeted for open positions.
 - There will be continued cost savings through changes in purchasing processes and spending less on supplies, equipment, travel, consultants, temporary help, etc.

C. Changes in State Funding – From FY08 to FY13, higher education in Minnesota experienced historic state disinvestment: the University of Minnesota alone experienced a decrease of \$140 million in state appropriations during that time.

- During the 2013 legislative session, lawmakers and the Governor took a big step toward reversing the trend by appropriating to the University the first funding increase in six years, and the 2015 session continued the trend, although at a slower pace.
- The University receives roughly the same funding from the state as was appropriated in FY01, while serving 15 percent more students, adding the Rochester campus (2006) and increasing sponsored research activity (as measured by annual direct expenditures) by more than 70% or \$200 million annually.
- The 2015 legislative session resulted in a 4.4% increase in the University’s appropriation from the state, but at roughly \$625 million (excluding cigarette tax and MNCare appropriations), it remains \$164 million below the comparable FY08 peak of \$788.6 (adjusted for inflation-Higher Education Price Index).

In summary, this budget advances President Kaler’s vision and achieves critical priorities endorsed by the Board of Regents when it approved the University’s 2016-17 biennial request: to limit increases in the

cost of attendance for Minnesota students, to maintain excellence at the University by investing in world class talent and maintaining our infrastructure, and to reduce administrative costs.

II. FY16 Budget Development – Context and Summary Framework

A. FY16 and FY17 State Appropriations

Table 1 (below) outlines the President’s recommended financial planning parameters related to state general fund appropriations to the University of Minnesota for the 2014 -2015 biennial budget. The appropriations from the Health Care Access Fund, and the appropriation to the Academic Health Center pursuant to Minnesota Statutes, section 297.10 remain stable at \$2.2 million and \$22.3 million respectively, and have been excluded from the table.

Table 1
University of Minnesota
2016 – 2017 Biennial Appropriations (\$ in Thousands)

	<u>FY2016</u>	<u>FY2017</u>	<u>Biennium</u>
Beginning Biennial Base Level Appropriation	\$598,949	\$598,949	\$1,197,898
S.F. 5 State Funding Level	<u>\$625,549</u>	<u>\$625,549</u>	<u>\$1,251,098</u>
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% Increase from Prior Year	4.4%	0%	
% Increase from Biennial Base Level Funding			4.4%

The appropriation increases in the table above for FY16 are explained further in the next section.

B. FY16 Budget Framework – Incremental Changes from Prior Year

Each biennium, the University develops a budget planning framework to project the major cost drivers and potential revenue adjustments within the primary discretionary funds in the operating budget: the state appropriation and tuition. The goal of the *annual* budget process (as a correlated component of the biennial budget plan) is to balance institutional resources and spending decisions in these funds and to put in place plans for setting unit spending levels consistent with projected revenues for all the other sources of funding. This document outlines the specific decisions and resulting proposed budget for state appropriations and tuition (combined) and identifies the projected revenues and spending in all other funds. The combination is presented as an all funds budget in Attachment 1: Resource and Expenditure Budget Plan – University Fiscal Page.

The budget challenge for FY16 related to the combined state appropriation and tuition funds will be addressed through a combination of increased state appropriations, unit budget reductions and resource adjustments, and new tuition revenue. The figures shown in Table 2 are *incremental* recurring changes in revenue and expenditures compared to the prior fiscal year.

Table 2
University of Minnesota
FY16 Recurring Budget Framework

Incremental Resources:	
Increased State Appropriations	\$26,600,000
Tuition Revenue Increase	\$15,100,000
Unit Resources	<u>\$36,800,000</u>
Total Incremental Resources	\$78,500,000
Incremental Expenditures:	
Compensation	\$23,000,000
Student Financial Aid	\$750,000
Academic Initiatives	\$48,550,000
Mission Support & Operations	<u>\$6,100,000</u>
Total Incremental Expenditures	\$78,400,000
Balance	\$100,000

As seen in Table 2, the President's Recommended FY16 Operating Budget is based on incremental resources and expenditures totaling \$78.5 million. Resources include an increase in the state appropriation of \$26.6 million; a projected increase in tuition revenue of \$15.1 million (from enrollment changes and rate increases in resident and nonresident tuition rates), and a combination of repurposing existing or recognizing new unit level resources of \$36.8 million.

Expenditures plans for FY16 include \$23 million for a compensation adjustment for faculty and staff, roughly \$750,000 to support merit aid for students, \$48.6 million in support of existing or expanding academic programs (including a new \$15 million from the state for the Medical School), and \$6.1 million for mission support and general operations activities, including incremental facility costs.

Further details on the resource changes and highlights of the proposed investments are described in Section III below.

III. FY16 Budget – Investment & Resource Plan Details

A. Summary - FY16 Investment Plans

Salaries – The President's Recommended FY16 Budget includes a modest general wage increase for all employee groups:

	<u>FY16</u>
Faculty	2%
Non-faculty Academic Employees (P&A)	2%
Civil Service/Labor Represented Employees	2%
Graduate and Undergraduate Assistants	2%

The 2% for faculty, non-faculty academic employees, and civil service employees will be delivered based on merit and market competitiveness. (Note: the negotiated agreement for represented faculty on the Crookston and Duluth campuses includes a 2.5% salary increase for FY16, which has been incorporated into the budget plan for those campuses.)

Fringe Benefit Rates:

Overall, the fringe benefit rates to departments are increasing slightly for FY16, primarily due to a 4% increase in health plan costs between FY13 and FY14 (FY16 fringe rates recover costs experienced in FY14). The employee groups and corresponding proposed rates are as follows:

	<u>Actual</u> <u>2014-15</u>	<u>Proposed</u> <u>2015-16</u>
Academic/Police	33.8%	33.7%
Non-Academic	26.3%	27.4%
Partial Benefits	7.7%	7.9%
Graduate Assistants- GA Health	16.6%	17.6%
Graduate Assistants – Tuition Benefit	\$17.84/hr	\$18.29/hr
Post Docs/Specialists – Uplan Health	21.4%	22.4%
Undergraduates/Professionals in Training	0.0%	0.0%

The breakdown of the fringe benefit rates by component can be found in Attachments 2 and 3.

The FY16 increased cost for salaries and fringe benefits combined, based on the above assumptions, is \$23 million in O&M (which includes the state O&M appropriation and tuition) and State Special funds. An additional projected cost increase of \$15 million in other nonsponsored funds (gifts, sales, fees, federal appropriations, etc.), and \$7 million in sponsored grant funds will be paid for through increases in those revenue sources or corresponding cost reductions.

Student Financial Aid – \$738,848 – For FY16, the President is recommending increased investment in student aid in four merit based aid programs. Specifically, \$82,500 is recommended to fund scholarship awards for an expanded national recruitment program for the Twin Cities campus, \$300,000 is to meet the matching obligations associated with the 21st Century Match Program (scholarships for graduate students), \$100,000 is to meet the matching obligations associated with the President’s Scholarship Match Program (scholarships for undergraduate students) and \$256,348 is to meet the merit scholarship needs of the Morris campus.

The President is proposing a modest increase to the Promise awards at some income levels, coordinated with approved changes in Pell and the Minnesota State Grant Program awards, as explained in section B below.

Academic Initiatives - \$48.6 million – As part of the budget development process, only the highest priority, innovative, or strategic new academic initiatives are included in the recommended budget. For FY16 these include:

- 1) \$23.3 million for initiatives supporting academic programming that were proposed by campuses, colleges and support units throughout the University during the budget process, (examples below)
- 2) \$15 million for the Medical School to (as detailed in the appropriation language from the state) increase the school’s research capacity; improve the school’s ranking in NIH funding; attract and retain world-class faculty, staff and students; invest in physician training programs in rural and underserved communities; and translate the school’s research discoveries into new treatments and cures
- 3) \$500,000 related to the increase in the University/Mayo Partnership State Special appropriation for research in Alzheimer’s Disease and dementia,
- 4) and \$9.8 million to be set-aside for “post-budget” investments to address the Strategic Plan for the Twin Cities campus (\$8.4m) and general strategic investments for the system (\$1.4m). For

the Twin Cities strategic plan, investment proposals from colleges and interdisciplinary teams will be reviewed early in the academic year and only those with the highest contribution to achieving the Plan's goals will be awarded funding.

Specific examples of items approved from the annual budget process with collegiate and support units (totaling \$23.3 million recurring) include:

- \$1.3 million to transition the Office of Technology Transfer away from declining Glaxo royalty revenues (a reduction that has been anticipated and phased in over a three to four year period)
- \$1.1 million for faculty hires and student scholarships in the Carlson School of Management as the final year of the Board approved plan to phase-in the tuition surcharge for undergraduate students in that college
- \$5.1 million recurring to support core instructional and student services costs in the Law School (\$2.4m), the College of Science and Engineering (\$3.5m), the Carlson School of Management (\$1.3m), the School of Dentistry (\$1m), the School of Public Health (\$2.3m), and on the Duluth campus (\$2.2m). Some of these units have recently experienced, and continue to see, negative impacts on tuition revenue from changes in enrollment. Some have experienced a loss in Indirect Cost Recovery revenues with a slow-down in sponsored research awards. And in some cases the growth in core program delivery to meet demand requires increased recurring investment. Where applicable, efforts are underway to improve the trend in tuition revenues and to better align costs with a lower service. In all cases, these units are implementing expense reductions as part of the plan to eliminate any structural imbalances in their budgets.
- \$2 million for general operating budget support in schools specifically linked to tuition revenue shortfalls (actual tuition revenues coming in below budgeted levels) in FY15. These shortfalls result from a broad range of factors; examples include decreases in demand (licensure programs in the College of Education & Human Development and non-degree and ESL offerings in the College of Continuing Education), changes in retention (University of MN Morris), and an increase in Medical students taking advantage of the "year abroad" opportunities (Medical School).
- \$500,000 for a "Career Bundles" initiative in the College of Liberal Arts, designed to improve students' (and parents') understanding of the connection between a liberal arts education and career pathways by organizing academic, developmental, experiential and skills curricula and co-curricular activities in a targeted way
- \$273,000 to support the opening of the Wellness Center on the Crookston Campus
- \$280,000 to implement a new Professional Advisors model in the College of Food, Agricultural and natural Resource Sciences
- \$584,200 for operation of the new University Portal for faculty, staff and students
- \$420,000 for the Human Research Protection Program - this investment for clinical oversight and regulatory professionals, and a protocol pre-review specialist to help develop training and an expanded quality assurance and improvement program, was made during the fall support unit budget process. Now, however, it is part of the larger effort planned to strengthen the University's human subjects research protection program. Early estimates for items recommended by the Human Subjects Research Protection Program Implementation team are for an additional \$1.9 million of recurring costs and \$5.5 million of nonrecurring costs, with some expenses beginning in the fall of 2015. Year one expenses for both the one-time costs of a new electronic IRB system (eIRB) and any recurring costs to support IRB/research compliance activities will be funded through a combination of institutional resources and funds under the control of the Vice President for Health Sciences/Dean of the Medical School and the Vice President for Research. Costs in year two and beyond will be incorporated into the President's recommended operating budget for FY17. Consistent with the University's internal budget model, these recurring costs may be assigned to units that benefit from the activity.

The investments in this category are **funded through a combination** of increased state appropriation, tuition increases, other unit-generated revenue increases, and internal reallocations/expense reductions.

In addition to the recurring investments for FY16, this budget includes \$9.7 million of one-time allocations to academic units for a variety of needs. Notable examples include \$1.9 million for the Duluth campus to jump-start the new Strategic Enrollment Plan, covering upfront costs as the tuition revenue builds over time; \$483,000 to the School of Public Health to cover the costs of a new faculty member in Health Equity for three years as research awards ramp up to provide support on a recurring basis; \$3.8 million to help the Law School transition its expenditures to a new base level commensurate with lower levels of enrollment. These nonrecurring investments will be funded through the use of one-time revenues.

Mission Support and Operations - \$6.1 million - Each year the University faces costs in facility operations and in the many and varied support functions that exist to advance the University's teaching, research and service missions. The President's Recommended FY16 Budget includes \$6.1 million of incremental new investment in these areas. Examples include:

- A net recognized increase in recurring facility-related costs of \$2.6 million – utility costs on the Twin Cities campus (+\$3.3m) and the system campuses (+\$21k), new building operations (+\$231K) and an decrease in debt and lease costs (-\$1m)
- \$2.1m for electronic licenses in the Library (\$345k) and enterprise-wide software licenses/maintenance agreements (\$1.8m: \$1.4m of which is for the upgraded enterprise PeopleSoft systems)
- \$438,000 for the fringe costs of Trades personnel in Facilities Management
- \$500,000 to partially address a structural budget imbalance in the Office of Human Resources (the Office has undergone a zero-based budgeting exercise and has restructured and reduced expenses as well)
- \$240,000 for business analysts focused on student academic reporting

In addition to the recurring investments for FY16 in this category, this budget includes roughly \$700,000 for one-time allocations to support units. The primary item here is \$611,946 to the Disability Resource Center to cover fluctuations in service levels based on changes in need within the University community.

B. Summary - FY16 Incremental Resources

State Appropriation – The state appropriation to the University is increasing \$26.6 million for FY16, or 4.4% over the prior year. That increase results from three individual funding decisions:

- An increase of \$11,100,000 to “minimize any increase in a student’s cost of attendance; for research to solve the challenges facing our state, nation, and world; to educate a diverse population of Minnesotans from every community who show the greatest promise; and for public service that builds lasting partnerships with communities across the state to address our most complex and pressing issues.”
- An increase of \$15,000,000 for the Medical School as described earlier
- An increase of \$500,000 to the University/Mayo Partnership state special appropriation for “competitive grants to conduct research into the prevention, treatment, causes, and cures of Alzheimer’s disease and other dementias.”

Tuition - The President's Recommended FY16 Operating Budget increases tuition revenues to the institution by an estimated \$15.1 million. This is primarily the result of two significant decisions:

- a) The State of Minnesota provided funding for only a portion of the University's request to hold tuition steady for all resident undergraduate, graduate, and professional students. Failure to provide full funding for this initiative will require the University to increase resident tuition rates, though still at historically modest levels. The President recommends a 1.5% increase to resident undergraduate rates on all campuses, and a 2.5% increase for most graduate and professional programs.
- b) The President is recommending increasing tuition for non-resident undergraduate students on the Twin Cities campus by \$1,350 (7%), resulting in a difference between the resident and nonresident tuition of \$8,600. This change recognizes the President's desire to increase the gap between resident vs. non-resident tuition rates over a period of time, while being sensitive to national recruitment goals and retention of current non-resident students. As the attractiveness and national reputation of the University continues to increase, the University can move deliberately towards non-resident tuition models more closely resembling peer institutions. The Crookston, Morris, and Rochester campuses, given their size and location, will continue to have a single undergraduate rate for both resident and non-resident students. The President is recommending a 3% increase to the non-resident undergraduate rate for the Duluth campus. Non-resident graduate and professional rates will increase by 3.5%, consistent with the University's original budget framework for FY16.

A few professional degree programs have requested to vary slightly from the general guidelines above. Some post-baccalaureate programs have elected to remain at the 2014-15 rates resulting in a 0% increase. These programs cite a variety of factors in choosing a 0% increase, including positioning rates within their competitive market set, holding down overall cost of attendance for their students, availability of grants or employer payments for instruction, as well as others. Select others have requested to increase rates modestly faster than the guidelines. Many of these programs are relatively new professional masters programs that set initial tuition rates below the general graduate school rate, and having proven the value of the degree, these programs are moving toward the general graduate school rate.

The annual dollar and percentage tuition increases for undergraduate and graduate students on all campuses and for the primary professional rates are shown in the table below. Attachment 4 (University of Minnesota 2015-16 Tuition Plan: Tuition Rates) provides details regarding all proposed tuition rates beyond those identified in the table below.

University of Minnesota 2015-16 Undergraduate and Graduate Tuition Plan

	Resident	Nonresident	\$ Inc Resident	\$ Inc Nonresident	% Inc Resident	% Inc Nonresident
Twin Cities Undergraduate	\$12,240	\$20,660	\$180	\$1,350	1.5%	7.0%
Duluth Undergraduate	\$11,896	\$15,846	\$176	\$461	1.5%	3.0%
Morris Undergraduate	\$11,896	\$11,896	\$176	\$176	1.5%	1.5%
Crookston Undergraduate	\$10,180	\$10,180	\$150	\$150	1.5%	1.5%
Rochester Undergraduate	\$11,896	\$11,896	\$176	\$176	1.5%	1.5%
Graduate Programs	\$15,844	\$24,508	\$386	\$828	2.5%	3.5%
Dentistry (12 mos.)	\$42,656	\$77,603	\$1,442	\$3,341	3.5%	4.5%
Law	\$40,172	\$48,314	\$980	\$1,634	2.5%	3.5%
Medical (1st yr students, 12 mos.)	\$37,872	\$51,510	\$0	\$1,743	0%	3.5%
Pharmacy	\$25,112	\$36,760	\$612	\$860	2.5%	2.4%
Veterinary Medicine	\$29,050	\$53,992	\$556	\$1032	2.0%	1.9%
MBA Day (1st yr students)	\$36,140	\$46,500	\$880	\$1500	2.5%	3.5%

Federal, State and University Need-Based Grant Programs

There are three primary need-based grant programs available to large sections of the student body:

University Promise Scholarship Program: For FY16, the University's Promise Scholarship Program for Minnesota resident students will continue to help ensure that the University remains affordable for students from low and middle-income families. The number of students eligible for the program is projected to be more than 13,000, and they will be supported with \$30 million in Promise scholarships. Key attributes of the Promise Scholarship Program are:

1. **Equity:** All Minnesota resident undergraduates on all campuses with family incomes under \$100,000 per year will receive between \$750 and \$4,000 in gift aid.
2. **Progressivity:** The lowest income students receive the largest Promise scholarships.
3. **Predictability:** The Promise scholarship is guaranteed in the same amount for four years for students who matriculate as freshmen, and for two years for transfer students.
4. **Measurable:** The cohort of Promise scholarship recipients is well-defined, so it is possible for the University to track the progress of Promise students and provide special support services, as appropriate to ensure timely academic progress and success.

Given the plan to hold resident undergraduate tuition increases to 1.5% (coupled with changes in the Minnesota State Grant program detailed below), the President is proposing a modest increase to the Promise awards, at some income levels, in order to ensure that all Minnesota resident students qualifying for the Promise scholarship will, at a minimum, see no net tuition increase for the third year in a row. This change will add approximately \$600,000 in annual scholarship awards. Because the award structure of the program was modified several years ago, estimated costs were going down slightly prior to this change (with the graduation of students grandfathered in to the previous methodology), so the \$600,000 can be accommodated within the program's current base level funding.

Minnesota State Grant Program: The Minnesota Office of Higher Education administers the State Grant Program, which awards need-based aid to low and moderate income students and families across the state. State Grant awards are available to Minnesota residents generally up to \$80,000 in annual income. Over 11,000 University of Minnesota students are assisted by this program.

Given changes in the 2015 legislative session, as well as surpluses in the program, the Office of Higher Education will make formula changes to the State Grant Program that will benefit University of Minnesota students that qualify. Though every student has slightly different financial circumstances, a typical University of Minnesota student qualifying for the State Grant program will see an increase of \$470-\$540 in 2015-16 over current year award levels.

Federal Pell Grant program: The U.S. Department of Education administers the Pell Grant program for the neediest students nation-wide. The Department has announced that the maximum Pell Grant award will increase from \$5,730 to \$5,775 for the 2015-16 academic year.

The collective changes in these three need-based grants programs are significant for students that qualify.

- Most Minnesota resident students that qualify for the U of MN Promise program (students and families up to an annual income of \$100,000) will, at a minimum, see no change in their net tuition payment in 2015-16 over the current year charge.
- A typical full-time Minnesota resident student that qualifies for the State Grant program and/or the federal Pell program will have all or nearly all of their increase in total cost of attendance

covered by increases in these grant programs. Total cost of attendance includes tuition, fees, room, board, and other miscellaneous living expenses.

Additional Tuition Issues

Carlson School of Management Tuition Surcharge -- Beginning in 2012-13, the Carlson School of Management implemented a tuition surcharge for all undergraduates enrolled in the Bachelor of Science in Business (BSB) degree program. In accordance with the plan as originally approved, the surcharge will increase from the current \$750 per semester to \$1000 per semester in 2015-16. This surcharge is similar to the practice of public school peers such as Michigan, Illinois, Texas, Wisconsin, and others. The additional revenue will be dedicated to hiring and retaining faculty and providing scholarships to help students in need meet the increased cost. This is the final planned increase of the surcharge.

3rd semester/full summer semester implementation – As part of President Kaler’s plan to explore additional opportunities for summer programming for students, two programs in the College of Design (Retail Marketing and Graphic Design) began optional year-round programming for students in these majors. Developed as a pilot program, this would allow students to achieve a full bachelor’s degree in three years. To help with this pilot, students in these two programs taking courses in summer 2014 were eligible for the same 13 credit banding that they enjoy during the academic year, meaning that there is no additional charge for taking credits beyond the 13th credit. With the conclusion of the ESUP upgrade and with knowledge gained from this pilot, the 13 credit band in the summer will be extended to all students beginning summer 2015.

Change in Tuition, Fees and Room & Board FY15 vs. FY16

In addition to base tuition, students pursuing a University education incur additional fees and charges required to attend classes on a full-time basis.

- 1) The proposed rates for resident undergraduate tuition for the 2015-16 academic year will increase 1.5% over the 2014-15 academic year and range from \$10,180 to \$12,240, representing between 53.2%-58.7% of the total cost of tuition, fees and room & board, depending on the campus the student attends.
- 2) Various required fees assessed to students (increases in the range of \$0 to \$87 for FY16) represent between 2.2% - 7.6% of the total cost of tuition, fees and room & board.

By campus, the total change for tuition and required fees, on a percentage basis are: Crookston, 1.6%; Duluth, 1.8%; Morris, 2.1%; Rochester, 1.4% and Twin Cities, 1.7%.

- 3) Room & board, based on proposed rates for on-campus residence halls and leased apartments in Rochester, ranges from \$7,210 to \$9,440 (increases range from \$156 to \$206 for FY16) and represents 35.5% - 43.3% of the total cost of tuition, fees and room & board.

So, all combined, for 2015-16 the total cost of University tuition, fees and room & board for resident undergraduates ranges from \$19,152 to \$22,534 depending on the campus the student attends. Estimated increases in total tuition, fees and room & board costs from FY15 to FY16 by campus are: Crookston, 1.8%; Duluth, 2.2%; Morris, 2.2%; Rochester, 1.6% and Twin Cities, 1.9% (see tables below).

The cost of textbooks, supplies and personal expenses are not included in these estimated totals in order to confine the estimate to costs that are within the approval responsibilities of the Board of Regents.

The tables below present estimated total cost of tuition, fees and room & board for an undergraduate resident student living in a standard room in a residence hall (leased apartment in Rochester) for the 2015-16 academic year at each of the five University of Minnesota campuses.

University of Minnesota - Crookston, Resident – Residence Hall					
	FY15 Academic Year	FY16 Academic Year	\$ Increase	% Increase	FY16 % of Total
Tuition (13-credit band)	\$10,030	\$10,180	\$150	1.5%	53.2%
Student services fee	438	466	28	6.4%	2.4%
Campus fee	1,000	1,000	0	0.0%	5.2%
Subtotal tuition and required fees	11,468	11,646	178	1.6%	60.8%
Room & Board (double room, 19 meal plan)	7,350	7,506	156	2.1%	39.2%
Total – Crookston	\$18,818	\$19,152	\$334	1.8%	100.0%

University of Minnesota - Duluth, Resident Undergraduate – Residence Hall					
	FY15 Academic Year	FY16 Academic Year	\$ Increase	% Increase	FY16 % of Total
Tuition (13-credit band)	\$11,720	\$11,896	\$176	1.5%	58.7%
Student services fee	640	652	12	1.9%	3.2%
Campus fee	472	514	42	8.9%	2.5%
Other required fees*	10	10	0	0.0%	0.0%
Subtotal tuition and required fees	12,842	13,072	230	1.8%	64.5%
Room & Board (double room, 19 meal plan)	7,004	7,210	206	2.9%	35.5%
Total - Duluth	\$19,846	\$20,282	\$436	2.2%	100.0%

*Transportation Fee

University of Minnesota - Morris, Resident – Residence Hall					
	FY15 Academic Year	FY16 Academic Year	\$ Increase	% Increase	FY16 % of Total
Tuition (13-credit band)	\$11,720	\$11,896	\$176	1.5%	57.6%
Student services fee*	683	770	87	12.7%	3.7%
Campus fee	180	180	0	0	0.9%
Subtotal tuition and required fees	12,583	12,846	263	2.1%	62.2%
Room & Board (double room, 19 meal plan)	7,626	7,804	178	2.3%	37.8%
Total Cost – Morris	\$20,209	\$20,650	\$441	2.2%	100.0%

*Activities fee, Health Services fee, Student Center fee, Athletics fee, Regional Fitness Center fee

University of Minnesota - Rochester, Resident – Apartment Building					
	FY15 Academic Year	FY16 Academic Year	\$ Increase	% Increase	FY16 % of Total
Tuition (13-credit band)	\$11,720	\$11,896	\$176	1.5%	54.6%
Student services fee	168	168	\$0	0.0%	0.8%
Campus fee	300	300	\$0	0.0%	1.4%
Subtotal tuition and required fees	12,188	12,364	\$176	1.4%	56.7%
Room & Board (double room, self- provided meals)*	9,268	9,440	172	1.9%	43.3%
Total Cost – Rochester	\$21,456	\$21,804	\$348	1.6%	100.0%

*No meal plan available; UMR Student Housing offered in leased apartment building. Board calculated based on the *Official USDA Food Plans: Cost of Food at Home at Four Levels, U.S. Average, November 2014*.

Twin Cities Campus, Undergraduate, Resident – Residence Hall					
	FY15 Academic Year	FY16 Academic Year	\$ Increase	% Increase	FY16 % of Total
Tuition (13-credit band)	\$12,060	\$12,240	\$180	1.5%	54.3%
Student services fee	836	861	25	3.0%	3.8%
Collegiate fee*	443	460	17	3.8%	2.0%
Other required fees**	221	229	8	3.6%	1.0%
Subtotal tuition and required fees	13,560	13,790	\$230	1.7%	61.2%
Room & Board (double room, 14 meal plan)	8,554	8,744	190	2.2%	38.8%
Total Cost – Twin Cities	\$22,114	\$22,534	\$420	1.9%	100.0%

*Average of all undergraduate programs, 6+ credits – based on Fall 2015 enrollment.

**MN Student Association, Capital enhancement fee, Stadium fee, Transportation fee

Unit Level Resources – As mentioned earlier in this document, each biennium the University develops a budget planning framework to project the major cost drivers and potential revenue adjustments within the primary discretionary funds in the operating budget: the state appropriation and tuition combined (referred to internally as O&M). The budget framework, then, as a tool to aid in balancing the annual budget, is almost exclusively focused on activities funded by those two sources. At different points in the process, revenue and cost estimates in the other nonsponsored funds intersect with the framework, which is evident in this “Unit Level Resources” category of the annual resource plan. In total, \$36.8 million of recurring incremental unit level resources are contributing to balancing this overall budget plan. Four different types of unit level resources make up that \$36.8 million total:

- 1) increases in revenue sources outside of the appropriation and tuition budget framework (indirect cost recovery, investment income, fees, sales, etc.) - \$2.6 million
- 2) current year (FY15) uncommitted tuition revenue above what various units budgeted to generate, that is available to cover FY16 recurring obligations - \$2.9m
- 3) nonrecurring balances from revenues that remain unspent in one year and carry forward into the next, often as a result of delays between one employee leaving and the replacement hire, or funds reserved for an item that is subsequently decided against - \$800,000 (note – use of nonrecurring resources for recurring expense is only allowed in rare cases where the balances are significant enough to plan on their use over a period of years or where there is an identified permanent/recurring revenue source available at a known time in the future), and
- 4) expense reductions allowing previous allocations to be redirected to higher priority needs (reallocation) - \$30.5 million:

Throughout the budgeting process, units were given three different reallocation targets to respond to:

- 1) to help balance the budget for FY16, each unit was first asked to develop and submit proposals to address assigned reallocation targets of .9% of their O&M/State Special and Tuition base (excluding certain spending items such as student aid, debt and utilities). The total target was \$15 million per the President’s \$90 million goal over six years.

2) the academic units on the Twin Cities campus were given an additional reallocation target for initiatives in support of the Twin Cities campus strategic plan; and

3) all units were asked to plan for expenditure reductions in their other non-sponsored funds (over and above the amounts included in the O&M budget framework).

Submitted proposals for all three exercises outlined actions to be taken to reduce recurring expenditures and the projected impact on unit activities and service levels. To the extent possible, units were once again asked to focus reallocation plans on reductions to administrative operations and costs. They were given their individual results from the “cost definition and benchmarking” exercise, which included a breakdown of FY14 expenditures into the categories of Direct Mission Delivery, Mission Support & Facilities, and Leadership & Oversight, and were asked to consider that information as another tool in understanding their operations. The communicated expectation was to implement reductions (to the extent possible) that would result in a decrease in the Mission Support & Facilities and Leadership & Oversight spending categories. For most units there is a mix of expenditures within all three categories, so if their reallocation proposals impacted the Direct Mission Delivery portion of the budget, they were asked to provide rationale for this decision and indicate why the decision was made to move beyond the administrative categories.

The approved plans for FY16, resulting from the first two reallocation exercises combined (so targeted within O&M funds), include the following:

- | | | |
|----|----------------------|--|
| a. | \$13.4 million | reductions to administrative expenses |
| b. | \$11.3 million | reductions to direct mission expenses |
| c. | <u>\$5.8 million</u> | reductions yet to be itemized (could be administrative or mission) |
| | \$30.5 million | total for balancing the budget framework |
| | | |
| d. | Plus \$4.0 million | reductions to administrative expenses in other non-sponsored funds |

The total approved thus far as administrative expense reductions is \$17.4 million - (a & d above). The majority of the actions to be taken are related to changes in personnel costs, including the elimination of positions (most often through retirements and natural attrition) and the consolidation of work among fewer employees. Lesser amounts are reductions to operating expenditures, including reducing funds budgeted for leases, capital equipment, supplies, travel, maintenance, etc. Examples of planned administrative reductions include:

- The elimination of three positions within Facilities Management, including an associate director, electrician, and maintenance supervisor.
- The elimination of five positions within the Office of Information Technology primarily related to Infrastructure Management.
- The elimination of the Chief of Staff position within the College of Science and Engineering as well as additional administrative reductions in the Dean’s Office.
- The restructuring of the Center for Educational Innovation, including consolidating the Center for Teaching and Learning, eLearning, and Center for Educational Innovation into a single center.
- The elimination of five positions within the College of Education and Human Development, including an administrative specialist, assistant, department director, student worker, and systems analyst.
- The elimination of three positions within the School of Dentistry through attrition and the elimination of its mailroom.

- The elimination of a vice president, two directors, and human resources specialist positions in the School of Public Health.
- The elimination of an administrative assistant position in University Services.
- The elimination of an accountant position in Global Programs and Strategy Alliance.
- The elimination of three positions within the College of Veterinary Medicine, including an analyst, grants administrator, and human resources professional.
- Reductions at the University of Minnesota Duluth within the Chancellor's Unit, Office of the Vice Chancellor for Financial Operations, Student Life, and academic units, including salary savings from moving to a shared services model and restructuring services in support units, hiring replacement administrative staff at lower salaries, eliminating administrative positions, and reducing operating expenses.
- The elimination of administrative support positions within the School of Nursing, including one position at the Rochester campus and a portion of a position at the Twin Cities campus.
- The elimination of positions within the following units by centralizing information technology services: College of Food, Agriculture, and Natural Resource Sciences; Law School; and U of M Extension.
- Salary savings within the Humphrey School of Public Affairs, University of Minnesota Morris, President's Office and other units by reducing appointments and hiring replacement staff at lower salaries.
- Reductions in general operations – travel, food, supplies, equipment, etc. – throughout the University

As in previous years, all applicable reallocations will be recorded and tracked as contributing to the President's goal of reducing administrative expenditures by \$90 million over six years. At this point in the process for FY16, the approved reallocation plans are not yet fully implemented, and sometimes not yet fully communicated within the affected units. Campuses, colleges and support units will be asked to update the reallocation information for FY16 two more times before a final itemized list can be produced: during the FY17 budget development process they will be asked to verify progress toward the approved FY16 plans with estimated additions or changes, and then after fiscal year end they will be asked to provide the final implemented list of savings.

Performance Measures: The efforts to reduce administrative expense and track the individual decisions to achieve those reductions began in FY14 with the performance measures from the 2013 legislative session. The University will again provide the State of Minnesota with a list of at least \$15 million in reallocations implemented in FY16 as part of the response to performance measures included in the Higher Education funding bill. The law makes 5% of the FY17 O&M appropriation (\$28 million) contingent on the University meeting three of five performance goals. 100% of the contingent amount will be released to the University if at least three of the five goals are met; 67% will be released if two goals are met; 33% will be released if 1 goal is met, and none of the contingent amount will be released if none of the goals are met.

The five performance measures included in S.F. 5 are:

- Increase by at least one percent the system-wide undergraduate four-year, five-year or six-year graduation rates averaged over three years, for student of color reported in fall 2016 over fall 2014. The average rate for fall 2014 is calculated with the fall 2012, 2013, and 2014 graduation rates.
- Increase by at least two percent the total number of undergraduate STEM degrees, averaged over three years, conferred system-wide in fiscal year 2016 over fiscal year 2014. The averaged number for fall 2014 is calculated with the fall 2012, 2013, and 2014 number.

- Increase by at least one percent the four-year, five-year, or six-year graduation rates, averaged over three years, at the University of Minnesota reported in fall 2016 over fall 2014. The average rate for fall 2014 is calculated with the fall 2012, 2013, and 2014 graduation rates.
- For FY16, reallocate \$15,000,000 of administrative costs. The University is requested to redirect those funds to invest in direct mission activities, stem growth in cost of attendance, and to programs that benefit students.
- Increase invention disclosures by three percent for fiscal year 2016 over fiscal year 2015.

C. Summary – Changes in Other Rates and Fees

Internal Sales and Auxiliaries

There are a variety of rates charged by University units that fall under the definition of Internal Sales or Auxiliary Enterprises (see Attachment 5 for the definition of all sponsored and nonsponsored funds). The proposed rates and fees for each year and a review of the processes used to arrive at them are built into the annual budget development process. The all-funds Resource and Expenditure Budget Plan in this document, as displayed on Attachment 1, includes the proposed Internal Sales and Auxiliary rates as part of the projected revenue for FY16.

The University provides housing, dining and parking services for the convenience of its students, faculty and staff. Though the specific rates and charges for these services vary broadly, Table 3 below reflects the average anticipated increases by each service area by campus. These rates have been developed and approved after the appropriate reviews and consultation process of each campus. In addition, the room and board rates are reflected in the “change in tuition, fees and room & board” information displayed earlier beginning on page 13.

Table 3
Auxiliary Rate Increases
Average Fee Increase for FY16

<u>Campus</u>	<u>Room & Board</u>	<u>Contract Parking</u>
Crookston	2.1%	0.0%
Duluth	2.9%	1.8%
Morris	2.3%	9.8%
Rochester	1.4%*	n/a
Twin Cities	2.2%	0.0%

**The increase for Rochester is room only. The campus does not offer a meal plan.*

Course Fees, Fees in Lieu of Tuition and Administrative/Misc. Term Fees

Each request for a new course or miscellaneous term fee, or any increase in an existing fee, has been reviewed through the budget process. Attachments 6 and 7 contain the lists of all such proposed fees that are recommended for approval at this time. Each of the fees meets the parameters established in Regents policy.

Course fees are supplemental to tuition for costs unique and essential to the specific course to which they apply. Administrative guidelines further outline very specific examples to aid in implementation of the policy and ensure compliance with policy intent. The most common examples of costs “unique and essential” to the specific course include transportation for field trips, items consumed during the course or

produced and retained by the student as a result of course work, and special talents purchased for help in delivery of the course (art models, speakers, etc.). A course fee listed on Attachment 6 may apply to only one course, or it may be applied to multiple courses that meet the same definitions and cost structures for which the fee is proposed.

Miscellaneous Term fees vary in their purpose and structure, but generally either address a benefit that is common to all students on the campus (capital enhancement fee, stadium fee) or is very unique to the circumstances of the individual (testing fees, locker rentals, late payment fees, study abroad fees, etc.).

Some of the fees in these categories are “fees in lieu of tuition”, which are charged in situations where the total program cost is packaged in a way that better lends itself to a comprehensive fee structure. They are often implemented in a split manner (tuition portion and fee portion) for tax reporting purposes, but they are communicated as a comprehensive fee. The two primary purposes for this type of fee are the College in the Schools Program in state law and the many study programs requiring domestic and foreign travel implemented through the colleges and the Learning Abroad Center. Fees in lieu of tuition are technically implemented either as a course fee (based on registration for a course assigned this fee) or as a term fee (registered for a term-based program assigned this fee), so they are included in either Attachment 6 or 7.

The all-funds budget recommended in this document, as displayed on Attachment 1 includes the fee increases (and decreases) as part of the projected revenues for FY16. There are relatively few fee increases proposed in these categories as part of the President’s Recommended FY16 Operating Budget. All increases fall into one of four allowable categories:

- 1) Cases in which there is a new course in a grouping of courses, or a new activity in a new or existing course, that has traditionally carried a fee for costs consistent with the Board of Regents Policy on Tuition and Fees.
- 2) Cases in which the costs for items supported through an existing fee are increasing significantly enough to warrant the increase in the fee.
- 3) Cases in which there is a purposeful “restructuring” of the fees. For example, there is a proposed change to lower the installment plan fees on all campuses and at the same time increase the late-payment fees on all campuses; a change designed to lower a barrier to flexible payment options while increasing the disincentive to make late payments, while generating no net new revenues for the institution.
- 4) Cases in which the fee represents a pass-through of a cost to the University from an external entity, and that cost is increasing from prior years (examples – study abroad programs, testing services, etc.).

Special Notes on Two Fees for FY16:

The International Student Fee is proposed to increase as follows: from \$100 to \$125 at Crookston, and from \$125 to \$250 on the Duluth, Morris and Twin Cities campuses. Each campus prioritizes the use of revenue from this fee to support the most pressing needs of its international student community. Funds are used for such things as advising, tutoring, field trips, cross-cultural adjustment activities, language development, intercultural training for students, staff and faculty, and so on. The increased revenue will support cost increases in these areas and/or expansion of activities.

Although it is not being proposed for change in FY16, the President is planning to adjust the scope of the Twin Cities Student Capital Enhancement Fee - to use the revenue generated from the fee to support longer term facility depreciation, maintenance and renovation needs of University Recreation and Wellness, Student Unions & Activities, and Boynton Health Service, three student-centered units within Student Affairs. This \$75/semester fee was implemented in FY09 to support capital projects for

University Recreation and Wellness. It can support approximately \$82m of debt service and currently funds debt service on the East Bank Recreation Center expansion and the “bubble” fields (total costs of \$66.2m). It does not, nor will it in the future, cover other operating costs of these facilities. The Student Affairs units have been working over the last year to develop a coordinated 10-year facilities plan and a process for prioritizing capital projects for the upcoming year and beyond. The President has decided that some of the priority projects coming through this process can appropriately be supported by the currently untapped capacity funded through the capital enhancement fee. So moving forward, the fee will continue to support projects for University Recreation and Wellness, and will additionally support projects for Boynton Health Services and Student Unions and Activities.

Campus/Collegiate Fees and Durable Goods Fees

The definition of “Academic Fees” within the Regents Policy on Tuition and Fees categorizes the purpose of these fees into two, more specific types:

- The first is for general Academic Fees (known as campus or collegiate fees): fees for “goods and services that directly benefit students but that are not part of actual classroom instruction”. Allowable goods and services include advising, career services, computer labs, special equipment, orientation activities and other goods or activities intended to enhance the student experience outside of actual classroom instruction.
- The second is for Durable Goods Fee: fees for educational materials and equipment that will be owned by, potentially owned by, or assigned to a specific student for their use during the entire term. Durable goods fees may not be charged for services, or for use of equipment owned and retained by the University, with the exception of computer or other specialized equipment assigned for a full term to a specific student.

Attachment 8 contains the list of all proposed academic fee rates recommended for approval at this time. These fees, including their purpose and specific levels, have been reviewed through the budget process. This budget includes proposed increases in each of the collegiate fees on the Duluth campus and in three collegiate fees on the Twin Cities campus:

- Increases for the UMD collegiate fees are either \$35 or \$40 per semester, which is a percentage range of 11-28% depending on the college. The increased revenue will support career services and will help address the structural budget imbalance for the campus.
- The increase for the College of Education and Human Development on the Twin Cities campus is \$30 per semester. The increased revenue will allow the college to sustain its successful “Ipad Initiative” for students and other initiatives focused on the use of technology in teaching and learning.
- The increase for the College of Pharmacy is \$8 per semester for professional students and \$5 per semester for graduate students. The increased revenue will be used for required e-books that are a part of the school’s revised curriculum. As an institution, the University is able to negotiate reduced prices compared to what students would pay on their own for these books.
- The increase for the School of Nursing is \$35 per semester. This increase does not result in an increase in revenue for the school, as it is paired with elimination of their current application fee. The school now participates in a universal nursing application system, which carries a standard \$40 application fee, so in conjunction with that, they are proposing elimination of their separate application fee, improving and streamlining the application experience for potential students. The

revenue increase from the collegiate fee is estimated to offset the loss of revenue from elimination of the application fee, and it will continue to be used to review applications at the school level.

The all-funds budget recommended in this document, as displayed on the Attachment 1 includes the Academic fee revenue as part of the projected revenues for FY16.

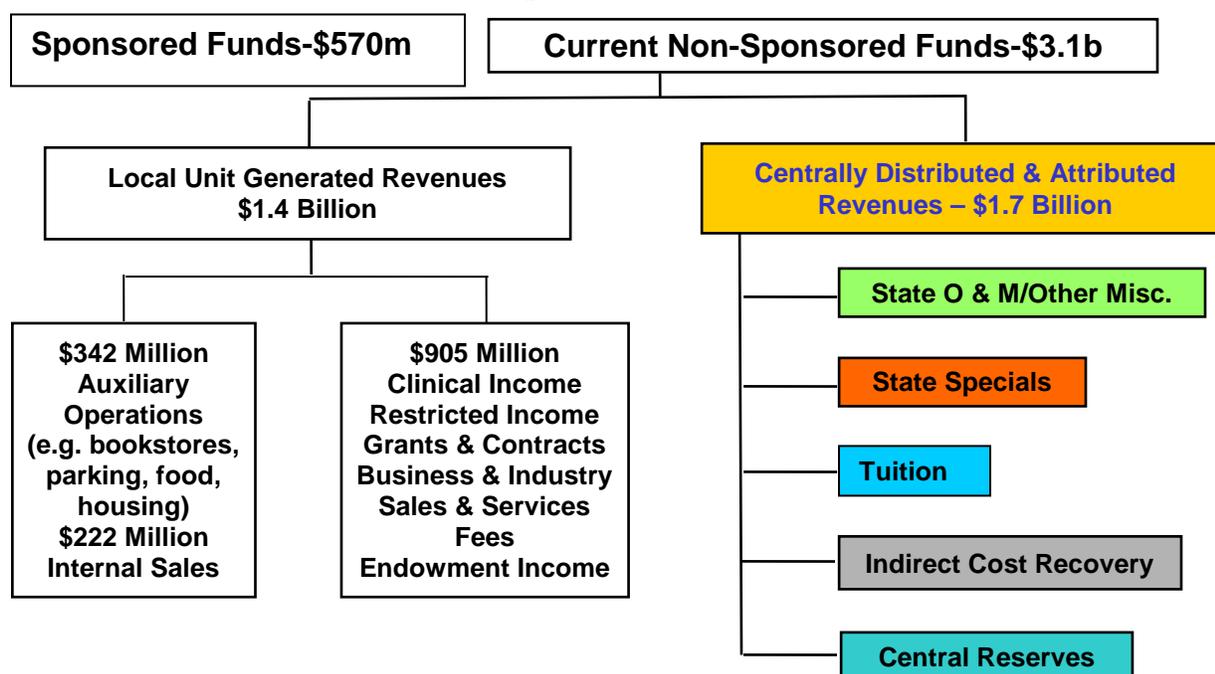
D. Summary - Student Services Fees

Attachment 9 outlines the recommendations to the Board regarding student service fees at all campuses for FY16. These fees have also been incorporated into the *Change in Tuition, Fees and Room & Board FY15 vs. FY16* information displayed above.

The remainder of this document is a summary of the all-funds budget for FY16.

IV. All-Funds Budget – Summary

The FY16 operating budget presented here for approval is an “all-funds” budget. Attachment 10, “Resource and Expenditure Budget Plan – University Fiscal Page”, provides the detailed budget for FY16 in an all-funds context. The chart below displays the fund structure included in this budget.



Sponsored funds are those provided to the University by a grant or a contract under Board policy and administered through Sponsored Project Administration (SPA) and Sponsored Financial Reporting (SFR). They are restricted funds budgeted on a multi-year, project by project basis, subject to special grant rules and reporting procedures. For FY16, the total projected sponsored funds budget (without indirect costs) is \$570 million. It is included here for the purposes of identifying the University’s total annual operating budget, but it does not require Board approval for particular projects.

Those funds in the Local Unit Generated category are, by University Policy, monitored and reviewed by central administration, but are automatically attributed to the units as generated and are managed within those units. The annual budgeting of revenues and expenses in this category of funds requires estimating and decision making processes at the local unit level, but not by central administration. The primary focus of the discussion and information in this document centers on the category of funds commonly referred to as “centrally distributed and attributed” – funds requiring a decision process or formal approval by central administration and the Board of Regents on the exact amount to estimate and budget in each academic and support unit. These are the funds that support nearly the entire maintenance and operations of the University’s core mission.

FY16 Operating Budget Overview

This recommended operating budget for FY16 has been developed in adherence with the budget principles and strategies used to guide the University budgetary framework and decisions over the last several years:

- Advance the University’s quality and competitiveness through targeted and timely investment in mission-critical academic and capital priorities
- Compensate, support and retain talented faculty and staff
- Continue to improve financial access and affordability for students
- Take additional strategic actions to grow and stabilize revenues including state, sponsored, and private support, as well as revenue generated through educational programs
- Reduce current and projected administrative costs

The goal of budget planning is to advance the excellence, quality, productivity, and impact of the University of Minnesota while ensuring the University’s long-term financial vitality and integrity. The University of Minnesota is essential to Minnesota in terms of human capital, innovation, economic growth and quality of life. Support for the University of Minnesota remains strong and a strong state partnership and strong public support remain essential to maintaining the University’s quality and ability to deliver on its public mission. All efforts undertaken to implement this recommended operating budget for FY16 will support the University’s long-term goals of excellence. In summary, the budget for total current nonsponsored funds is proposed as follows:

Current Nonsponsored Funds- Fiscal Year 2015-16 Operating Budget (including internal sales activity)

Beginning Balance	\$800,138,121
Revenue & Net Transfers	<u>\$2,979,927,023</u>
Total Net Resources	\$3,780,065,144
Expenditures	<u>\$2,979,163,635</u>
Ending Balance	\$800,901,509

Sponsored Funds – Fiscal Year 2015-16 Budget

Projected “Direct” Revenues	\$570,000,000
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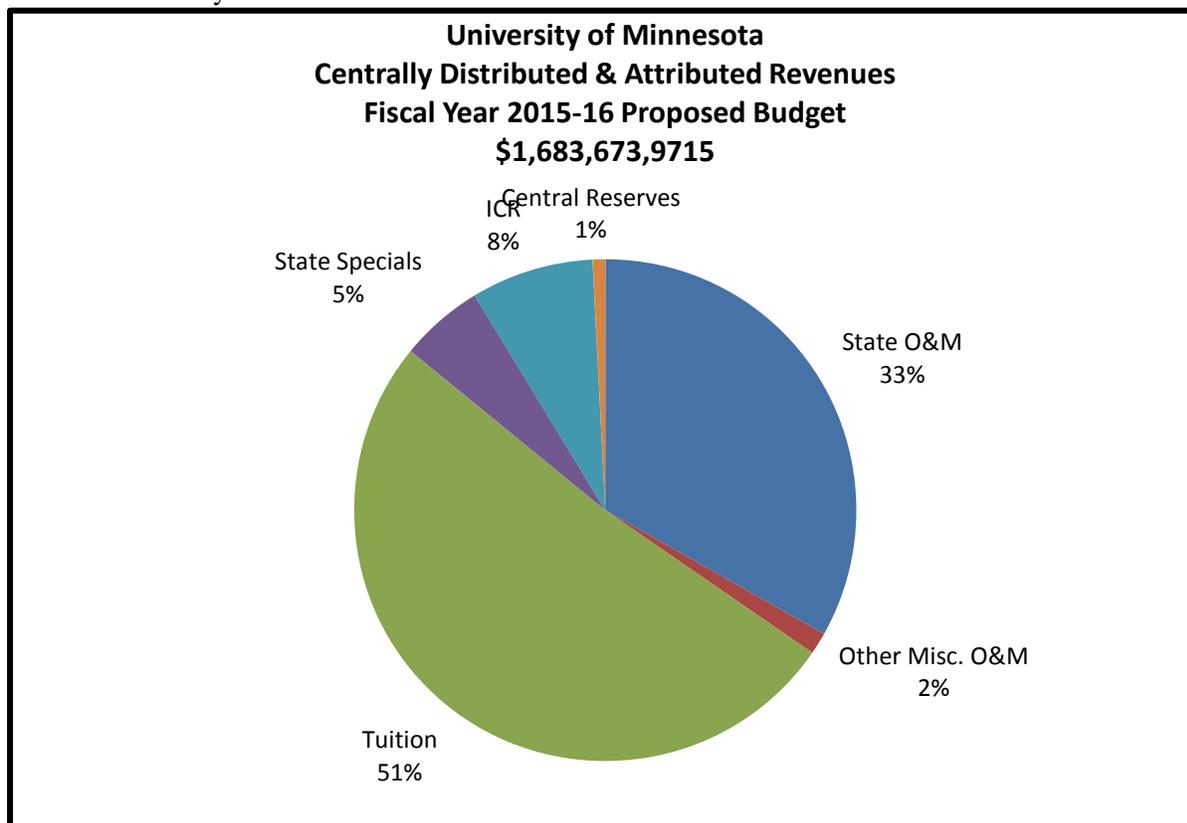
Within the FY16 Recommended Operating Budget, the primary funds supporting teaching, research and outreach are Operations and Maintenance (O&M), Tuition, State Specials, Indirect Cost Recovery (ICR) and Central Reserves – those described above as centrally distributed and attributed. These five funds

total approximately 48% of the projected \$3.5 billion in externally generated revenues of the University (excluding internal sales) and represent the major focus of budget development and planning in support of the University's core infrastructure and academic mission. The remaining 52% of the University's budget is derived from more restricted funds including sponsored grants and contracts (16%), and fees, auxiliary enterprises, philanthropic support, education sales and services, etc. (36% combined).

**Revenue and Expenditure Plan – Centrally Distributed/Attributed Funds
(O&M, Tuition, State Specials, ICR, Central Reserves)**

		<u>Percent</u>
<i>Beginning Balance</i>	<i>\$22,664,190</i>	
<i>Annual Revenues</i>		
Operations & Maintenance-State	559,111,000	33.2%
Operations & Maintenance-Other	23,900,000	1.4%
Tuition	863,157,458	51.3%
State Specials	90,845,000	5.4%
Indirect Cost Recovery	133,015,763	7.9%
Central Reserves	<u>13,644,750</u>	.8%
<i>Total Annual Revenues</i>	<i>\$1,683,673,971</i>	<i>100%</i>
 <i>Total Net Resources</i>	 <i>\$1,706,338,161</i>	
<i>Allocations to Units</i>	<i>\$1,682,918,353</i>	
 <i>Ending Balance</i>	 <i>\$23,419,808</i>	

The chart below displays the estimated relative share that each of these revenue sources represents of the estimated centrally distributed and attributed revenues for FY16.



V. All Funds Budget – Revenue Summary

A. Non-Current Funds

Since expenditures in these funds can change significantly from one year to the next, budgets for non-current funds are less predictable than the budgets for current funds. Noncurrent funds can generally be classified into one of the following fund groups:

- 1) Plant Funds – The majority of non-current expenditures are contained within the plant funds. These funds are to account for property, plant and equipment transactions of the University. The spending pattern in this area varies depending upon capital project construction timetables and available financing from external sources such as State of Minnesota general obligation bonds. Plant fund activities (capital projects over \$500,000) are summarized in the annual capital budget to be presented to the Board of Regents for review and approval in June 2015.
- 2) Endowment and Similar Funds – The resources included in endowment and similar funds are a combination of gifts made to the University that contain certain stipulations as to preservation of principal, and additions to existing endowments in the form of investment income and market value fluctuations. Projections of total change in endowment and similar funds are difficult because these funds are subject to market risks as well as fluctuations in contributions.
- 3) Loan Funds – These funds are designated for student loans, which are provided by the federal government, the State of Minnesota, and private donors. The loan fund is the smallest group of non-current funds. Additions to the fund consist of interest received on outstanding loans and new contributions.

Noncurrent funds generally do not support the daily operations of the University and therefore are not detailed further within this document.

B. Current Funds

Current funds support the day-to-day activities of the University and can be explained in two categories:

- 1) Nonsponsored Funds
 - Centrally Distributed and Attributed – Funds distributed or attributed by the Board of Regents, which may be further distributed to a unit or department by a central, collegiate or administrative office.
 - Self-Sustaining – Funds in which expenditures are supported by revenues earned by the internal or external sale of goods or services, fees, federal appropriations, or by gifts from external donors.
- 2) Sponsored Funds (sponsored research) – Funds provided by a grant or contract that are administered by Sponsored Projects Administration within the Office of the Vice President for Research.

For FY14, the most recent year of actual resource and expenditure information, current fund revenues for University operations totaled approximately \$3.7 billion. Attachment 5 contains the definitions of all current nonsponsored and sponsored funds. Table 4 (below) outlines the major funding sources supporting FY14 expenditures, updated estimates of these sources for FY15 and the proposed budget for FY16.

Table 4
Current Fund Revenues
Sponsored and Nonsponsored

<u>Funding Source</u>	<u>FY2013-14</u> <u>Actual Revenues</u>	<u>FY2014-15</u> <u>Estimated</u>	<u>FY2015-16</u> <u>Proposed Budget</u>	<u>FY16</u> <u>% of Total</u>
Operations & Maintenance Approp	\$515,211,000	\$529,511,000	\$559,111,000	15.0%
Tuition	884,362,515	883,013,927	898,157,458	24.1%
State Specials	89,306,942	94,895,000	90,845,000	2.5%
Indirect Cost Recovery	145,279,482	137,517,348	133,015,763	3.6%
Federal Appropriations	17,494,902	16,286,188	16,286,188	.4%
Grants & Contracts/Misc.	331,414,709	338,861,611	342,250,227	9.2%
Internal Sales	218,395,392	219,390,620	221,584,526	6.0%
Gifts & Endowment Income	226,915,073	207,932,037	216,249,318	5.8%
Auxiliary Enterprises	331,686,194	335,734,295	342,113,247	9.2%
Sales, Fees and Misc. Income	<u>321,168,291</u>	<u>324,155,344</u>	<u>330,314,296</u>	<u>8.9%</u>
Subtotal Current Nonsponsored	\$3,081,234,500	\$3,087,297,370	\$3,149,927,023	84.7%
Sponsored Research (direct)	<u>\$566,597,252</u>	<u>\$570,000,000</u>	<u>\$570,000,000</u>	<u>15.3%</u>
Total Revenue	\$3,647,831,752	\$3,657,297,370	\$3,719,927,023	100%

Revenue Summary by Fund Group

The President's recommended operating budget is composed of current, nonsponsored funds that represent 84.7% of all current fund resources. The budget also includes estimated resources for current, sponsored funds, which comprise the remaining 15.3% of annual current fund resources. What follows is a brief overview of the FY16 revenue summary for each of the current fund categories.

Centrally Distributed and Attributed Funds

Operations and Maintenance Fund

The financial plan for the Operations and Maintenance fund is based upon resources derived from state appropriations, financial services fees, the Enterprise Assessment, and transfers-in from central reserves.

Resources available for FY16 are projected to be \$589,062,165. This represents an increase in resources of \$28,482,000 compared to FY15.

- Legislative appropriations are increasing \$29,600,000: an increase of \$11,100,000 to mitigate the cost of attendance for students and enhance the University's research, education and public service missions; an increase of \$15,000,000 for improvements in the Medical School, and an increase of \$3,500,000 for the debt service costs of the Bell Museum project, which was added in to the University's FY16 base during the 2014 legislative session.
- Application/Bursar/Misc. fees that are recorded in central accounts are expected to increase \$500,000 over FY15 due to the proposed increase in the international students' fee.
- Resources from the Enterprise Assessment (internal assessment to support the enterprise system replacement projects) are estimated to increase \$2,050,000, allowing for an accelerated payment of the accumulated costs of the Enterprise Systems Upgrade Project.
- The transfer-in from Central Reserves to support the O&M operating budget will decrease by \$3,668,000 due to a change in the way the University support of the Foundation is accounted for. Rather than transferring Central Reserves income to O&M and then allocating this support from

the O&M fund, in the future the support will be recorded as a direct allocation from the Central Reserves fund.

Tuition

Estimated tuition revenue is increasing \$15,143,531 between FY15 and FY16. The majority of this growth is a result of the proposed rate increases described earlier in this document to meet the budget challenge for the year. A smaller portion is related to slight increases in enrollment or proposed rate increases slightly above the standard 2.5% on graduate and professional tuition. The revenue estimates for FY15 are based on a 1.5% rate change for resident undergraduates, the planned \$500 increase in the tuition surcharge for the Carlson School of Management, a rate increase of \$1,350 (7%) for nonresident undergraduates on the Twin Cities campus, a rate increase of \$461 (3%) for nonresident undergraduates on the Duluth campus, and a 2.5% rate increase for graduate students and many professional students. The rates for some specific graduate, certificate and professional programs will vary based on market considerations (see Attachment 4).

Attachment 10, Fund Forecast – Centrally Distributed and Attributed Funds, identifies the tuition estimates for FY15 and FY16 by college, campus and support unit. Under the institutional budget model, 100% of the tuition revenue is attributed to the units that generate it.

State Specials

Revenues from the state specials available for FY16 total \$90,845,000, which is a decrease of \$4,050,000 from FY15. Some of the appropriations from the 2014 legislative session were one-time and therefore have been removed from the recurring base beginning in FY16: \$150,000 of the Regenerative Medicine portion of the Health Sciences Special; \$3.4 million for research on Terrestrial Invasive Species and \$1 million for the Forever Green Agriculture initiative. These reductions are partially offset by the new \$500,000 appropriation for research on Alzheimer’s Disease and dementia.

The state specials by appropriation for FY15 and FY16 are:

Agricultural Special	\$42,922,000	\$42,922,000
Health Sciences Special	9,354,000	9,204,000
Technology Special	1,140,000	1,140,000
System Special	5,181,000	5,181,000
Mayo/University Partnership	7,491,000	7,991,000
Misc. Projects	4,400,000	0
Cigarette Tax	22,250,000	22,250,000
MN Care	<u>2,157,000</u>	<u>2,157,000</u>
Totals	\$94,895,000	\$90,845,000

The allocation of these appropriations by unit is included on Attachment 10: Fund Forecast - Centrally Distributed and Attributed Funds.

Indirect Cost Recovery

The financial plan for indirect cost recovery funds is based upon estimated resources derived from the reimbursements received from sponsors to cover “overhead/facilities and administrative” costs associated with sponsored research. For FY16, available indirect cost recovery resources are estimated to be \$133,015,763. This represents a decrease in resources available for distribution of \$4,501,585 compared

to the estimate for the previous year – all from an estimated decrease in generated revenues based on projected grant activity. This is the fifth year in a row of slightly lower expected revenues from this source. The Federal sequestration and the resulting reduction of funding available from the federal agencies, combined with continued competition from research institutions for that reduced pool of funding, is responsible for the estimated decline in revenues.

A new four-year F&A (facilities and administrative cost) rate agreement was signed on December 8, 2011. These new rates are effective from FY12 through FY15, and will continue to be used after the end of FY15 until a new rate agreement is established. These rates are applied to allowable direct grant expenditures to generate the Indirect Cost Recovery revenue:

Award Type	Current Rate (Use for FY15)	Old Rate
On-Campus Research	52.0%	51.0%
On-Campus Public Service (a.k.a. Other Sponsored Activities)	33.0%	32.0%
On-Campus Instruction	50.0%	50.0%
Hormel Institute	52.5%	52.5%
Department of Defense Contracts	57.0%	57.0%
Off-Campus Projects	26.0%	26.0%

Attachment 10, Fund Forecast – Centrally Distributed and Attributed Funds, identifies the ICR estimates for FY15 and FY16 by college, campus and support unit. Under the institutional budget model, 100% of the ICR revenue is attributed to the units that generate it.

Central Reserves

The primary revenue source for the central reserves fund is investment earnings from the temporary investment pool. The purpose of this fund is to insulate the University from potential major financial risks, including:

- Unanticipated or uninsured catastrophic events
- Temporary institutional revenue declines or expenditure gaps
- Unforeseen legal obligations and costs
- Failures in central infrastructure
- Failures of major business systems

The financial plan for FY16 central reserves is based on estimated resources derived from investment earnings. Resources available for the year are projected to be \$30,257,775 which is an increase of \$5,522,750 from FY15.

- The balance available from the previous year is estimated at \$3,679,750 more than that available in FY15.
- Gross investment income is estimated to increase \$200,000 over FY15.
- The estimate of capital gains/losses is \$1,700,000 less than in FY15, which has a negative impact on the balance (estimated loss of \$1,525,000 compared to a gain of \$175,000 in FY15).
- The fees and operating costs deducted from earnings is \$325,000 more than in FY15.
- The transfer to O&M is \$3,668,000 lower than in FY15.

The financial plan for FY16 central reserves includes allocations of \$7,258,000.

After allocations and transfers, the central reserves balance is projected to be \$22,999,775 at the end of FY16. Based on FY16 state appropriations, Board of Regents policy would set the required balance at \$25,998,240. Efforts will continue each year to increase the reserve back to Board policy level.

Self-Sustaining Funds

Auxiliary Enterprises

The University operates a number of operations that provide goods and services predominantly to individuals in the University community and incidentally to the general public. Resident halls, food service, student unions, bookstores, parking and transit, health services and intercollegiate athletics are primary examples of these activities referred to as auxiliary enterprises.

Overall, the FY16 budget for auxiliary enterprises is based upon estimated resources of approximately \$342,000,000.

Internal Service Activities

The University conducts internal service activities for the purpose of convenience, cost or control. These activities provide goods and services predominantly to University departments and incidentally to the general public. Fleet services, UMarket Services, and the Physics Shop are examples of internal service activities.

Overall, the FY16 budget for internal service organizations is built based upon estimated resources of approximately \$221,500,000.

Other Unrestricted and Other Restricted Nonsponsored Activity

FY16 budget for other unrestricted and restricted nonsponsored funds are based upon estimated resources of approximately \$905,000,000.

The other unrestricted fund category includes resources derived from miscellaneous activity such as sales of education goods and services, clinical income, and course and campus/collegiate fees.

The other restricted fund category includes numerous restricted accounts, the funds of which may only be used in accordance with the purposes established by the source. Examples of funds included in this category are grants and contracts with business and industry, gifts received through the University of Minnesota Foundation, and restricted government appropriations.

Sponsored Research

Sponsored research consists of grants and contracts administered through the Office of Sponsored Project Administration (SPA). Sponsored funds typically represent multi-year activities surrounding research projects. Estimated expenditures for a given year will vary according to the University's ability to obtain research grants as well as the timing of expenditures related to current or pending research projects. Estimated direct expenditures for FY16 equal \$570,000,000.

VI. All Funds Budget – Expenditure/Allocation Summary

For FY14, the most recent year of actual resource and expenditure information, current fund expenditures for University operations totaled approximately \$3.5 billion. Attachment 5 contains the definitions of all current nonsponsored and sponsored funds. Table 5 below outlines (according to function) the current

fund expenditures for FY14, updated estimates of these expenditures for FY15, and the proposed budget for FY16.

Table 5
Current Fund Expenditures

<u>Funding Source</u>	<u>FY2013-14 Actual Expenditures</u>	<u>FY2014-15 Estimated</u>	<u>FY2015-16 Proposed Budget</u>	<u>FY16 % of Total</u>
Instruction	\$767,794,247	\$766,328,680	\$780,683,597	22.0%
Research	275,407,003	274,881,305	280,030,399	7.9%
Public Service	173,578,345	173,247,019	176,492,293	5.0%
Academic Support	465,501,759	464,613,209	473,316,372	13.3%
Student Services	124,567,213	124,329,438	126,658,385	3.6%
Institutional Support	259,011,461	258,517,059	263,359,617	7.4%
Plant/Ops & Maintenance	308,098,107	307,510,008	313,270,305	8.8%
Scholarships/Fellowships	278,317,777	277,786,524	282,990,038	8.0%
Auxiliary Enterprises	<u>277,700,726</u>	<u>277,170,651</u>	<u>282,362,629</u>	<u>8.0%</u>
	\$2,929,976,638	\$2,924,383,894	\$2,979,163,635	84.0%
Subtotal Sponsored (direct)	\$566,597,252	\$570,000,000	\$570,000,000	16.0%
Total Expenditures	\$3,496,573,890	\$3,494,383,894	\$3,549,163,635	100.0%

The President's recommended operating budget is composed of current, nonsponsored funds that represent 84% of all current fund expenditures. The budget also includes estimated expenditures for current, sponsored funds, which comprise the remaining 16% of annual current fund expenditures.

Centrally Distributed and Attributed – Proposed Distributions

Within the context of available resources, the proposed distributions for the centrally distributed and attributed funds are as follows:

Fiscal Year 2015-16 Proposed Distributions Centrally Distributed and Attributed Funds

	<u>O&M</u>	<u>Tuition</u>	<u>State Specials</u>	<u>ICR</u>	<u>Central Reserves</u>
Balance Forward	\$319,165	\$0	\$0	\$0	\$22,345,025
Annual Revenue/ Net Transfers	<u>\$588,743,000</u>	<u>\$863,157,458</u>	<u>\$90,845,000</u>	<u>\$133,015,763</u>	<u>\$7,912,750</u>
Total Net Resources	\$589,062,165	\$863,157,458	\$90,845,000	\$133,015,763	\$30,257,775
Planned Distributions	<u>\$588,642,132</u>	<u>\$863,157,458</u>	<u>\$90,845,000</u>	<u>\$133,015,763</u>	<u>\$7,258,000</u>
Ending Balance	\$420,033	\$0	\$0	\$0	\$22,999,775

Details on specific distributions by campus, college and support unit can be found on Attachment 10, Fund Forecast – Centrally Distributed and Attributed Funds.

VII. All Current Funds Operating Budget – Resolution

Attachment 11 contains the budget resolution for approval by the Board of Regents.

Attachment 1
Resource and Expenditure
Budget Plan
University Fiscal Page

Current Non-Sponsored Funds Only		Actual	Actual	Estimated	Budget Plan
		FY13	FY14	Budget	FY16
				FY15	
RESOURCES					
a	Carry Forward	\$774,055,765	\$813,782,674	\$801,012,393	\$798,925,869
Current Revenue - Total Revenue by Fund					
	O&M State Appropriation	\$483,881,000	\$515,211,000	\$529,511,000	\$559,111,000
	Tuition	\$869,820,262	\$884,362,515	\$883,013,927	\$898,157,458
	State Special	\$85,828,895	\$89,306,942	\$94,895,000	\$90,845,000
	Sales, Fees, and Misc	\$311,698,815	\$321,168,291	\$324,155,344	\$330,314,296
	Indirect Cost Recovery	\$149,933,199	\$145,279,482	\$137,517,348	\$133,015,763
	Auxiliary Enterprises	\$313,550,017	\$331,686,194	\$335,734,295	\$342,113,247
	Internal Sales	\$222,999,075	\$218,395,392	\$219,390,620	\$221,584,526
	Federal Appropriations	\$12,840,804	\$17,494,902	\$16,286,188	\$16,286,188
	Gifts & Endowment Income	\$189,704,333	\$226,915,073	\$207,932,037	\$216,249,318
	Restricted Grants, Contracts & Misc	\$306,811,846	\$331,414,709	\$338,861,611	\$342,250,227
b	Total Revenues	\$2,947,068,246	\$3,081,234,500	\$3,087,297,370	\$3,149,927,023
c	TOTAL NET RESOURCES (a+b)	\$3,721,124,011	\$3,895,017,174	\$3,888,309,763	\$3,948,852,892
EXPENDITURES					
Expenditures by Function					
	Instruction	\$731,734,783	\$767,794,247	\$766,328,680	\$780,683,597
	Research	\$256,469,750	\$275,407,003	\$274,881,305	\$280,030,399
	Public Service	\$162,206,619	\$173,578,345	\$173,247,019	\$176,492,293
	Academic Support	\$445,220,084	\$465,501,759	\$464,613,209	\$473,316,372
	Student Services	\$118,793,538	\$124,567,213	\$124,329,438	\$126,658,385
	Institutional Support	\$203,820,989	\$259,011,461	\$258,517,059	\$263,359,617
	Operations & Maintenance of Plant	\$286,318,482	\$308,098,107	\$307,510,008	\$313,270,305
	Scholarships & Fellowships	\$263,880,301	\$278,317,777	\$277,786,524	\$282,990,038
	Auxiliary Enterprises	\$266,507,293	\$277,700,726	\$277,170,651	\$282,362,629
	Total Expenditures	\$2,734,951,840	\$2,929,976,638	\$2,924,383,894	\$2,979,163,635
Expenditures by Natural Classification					
	Salaries	\$1,234,777,624	\$1,316,269,323	\$1,328,136,606	\$1,358,852,791
	Fringe Benefits	\$388,330,343	\$419,082,711	\$412,763,520	\$427,433,866
	Student Aid	\$268,133,103	\$280,827,194	\$283,128,516	\$288,260,865
	Supplies, Services, Miscellaneous	\$350,793,623	\$374,805,330	\$383,428,137	\$391,912,358
	Consulting & Professional Services	\$112,179,386	\$139,932,361	\$124,236,395	\$110,247,377
	Materials for Resale	\$69,724,434	\$57,344,757	\$57,837,097	\$58,936,002
	Capital Assets/Equipment	\$63,677,794	\$54,325,564	\$42,223,581	\$43,025,829
	Noncapital Equipment	\$31,300,063	\$34,214,882	\$29,666,063	\$30,229,718
	Rents & Leases	\$28,661,194	\$30,548,526	\$30,724,015	\$31,307,771
	Repairs, Maintenance, Supplies	\$63,649,610	\$65,022,224	\$67,163,810	\$68,507,086
	ICR, Subcontracts, Participant Expense	\$797,998	\$855,124	\$598,587	\$580,629
	Other Expenses & Adjustments	(\$26,372,160)	(\$5,390,789)	(\$1,139)	\$0
	University Assessments	(\$924)	(\$1,360)	\$1,142,800	\$0
	Utilities	\$149,299,751	\$162,140,793	\$163,335,906	\$169,869,342
d	Total Expenditures	\$2,734,951,840	\$2,929,976,638	\$2,924,383,894	\$2,979,163,635
TRANSFERS & ADJUSTMENTS					
e	Transfers & Carry Forward Adj	(\$172,389,497)	(\$164,028,142)	(\$165,000,000)	(\$170,000,000)
ENDING BALANCE (c-d+e)					
		\$813,782,674	\$801,012,393	\$798,925,869	\$799,689,257

Attachment 2

FY15 and FY16 Fringe Benefit Rates by Component

Actual 2014-15

Fringe Component	Academic/Police	Non-Academic	Partial Benefits	Post Docs with UPlan	Graduate Assistant/GA Hlth
Retirement	11.9%	4.9%			
Income Disability	0.5%				
Unemployment	0.1%	0.1%	0.1%	0.1%	
Worker's Comp	0.2%	0.2%	0.2%	0.2%	
FICA	5.4%	5.4%	5.4%	5.4%	
Medicare	1.5%	1.5%	1.5%	1.5%	
Medical	12.1%	12.1%		12.1%	
Dental	0.5%	0.5%		0.5%	
Life	0.2%	0.2%		0.2%	
Tuition	0.7%	0.7%		0.7%	
GA Health					16.3%
Internal Admin	0.5%	0.5%	0.5%	0.5%	0.5%
Vacation	0.3%	0.3%		0.3%	
Fringe Rate	33.9%	26.4%	7.7%	21.5%	16.8%

** Graduate Student tuition remission is a flat charge per hour that a student works.

Planned 2015-16

Fringe Component	Academic/Police	Non-Academic	Partial Benefits	Post Docs with UPlan	Graduate Assistant/GA Hlth
Retirement	10.8%	5.0%			
Income Disability	0.5%				
Unemployment	0.2%	0.2%	0.2%	0.2%	
Worker's Comp	0.4%	0.4%	0.4%	0.4%	
FICA	5.5%	5.5%	5.5%	5.5%	
Medicare	1.4%	1.4%	1.4%	1.4%	
Medical	12.3%	12.3%		12.3%	
Dental	0.4%	0.4%		0.4%	
Life	0.1%	0.1%		0.1%	
Tuition	0.6%	0.6%		0.6%	
GA Health					17.2%
Internal Admin	0.4%	0.4%	0.4%	0.4%	0.4%
Vacation	1.1%	1.1%		1.1%	
Fringe Rate	33.7%	27.4%	7.9%	22.4%	17.6%

** Graduate Student tuition remission is a flat charge per hour that a student works

Attachment 3
Graduate and Professional Student Fringe Table
Tuition Fringe as Dollar per Hour Charge

Fiscal Year 2015-16

	Tuition per hour	Health	FICA & Other Charges*	Total of % Fringe
Summer Term Only				
9571 Summer Term TA	\$0.00	17.20%	0.40%	17.60%
9572 Summer Term RA	\$0.00	17.20%	0.40%	17.60%
9573 Summer Term AF	\$0.00	17.20%	0.40%	17.60%
9574 Summer Session TA w/ T. Ben	\$42.17	17.20%	0.40%	17.60%
9575 Summer Session TA w/o T. Ben	\$0.00	17.20%	0.40%	17.60%
Academic Year and Summer Term				
9510 Grad Assistant Coach	\$18.29	17.20%	0.40%	17.60%
9511 Teaching Assistant (TA)	\$18.29	17.20%	0.40%	17.60%
9515 Graduate Instructor	\$18.29	17.20%	0.40%	17.60%
9517 Ph.D. Cand. Graduate Instructor	\$2.90	17.20%	0.40%	17.60%
9518 Adv. Masters TA	\$2.90	17.20%	0.40%	17.60%
9519 Ph.D. Cand. w/24 thesis cred. TA	\$2.90	17.20%	0.40%	17.60%
9521 Research Assistant (RA)	\$18.29	17.20%	0.40%	17.60%
9526 Graduate Research Project Asst.	\$18.29	17.20%	0.40%	17.60%
9527 Ph.D. Cand. Grad Research Proj. Asst.	\$2.90	17.20%	0.40%	17.60%
9528 Adv. Masters RA	\$2.90	17.20%	0.40%	17.60%
9529 Ph.D. Cand. w24 thesis cred. RA	\$2.90	17.20%	0.40%	17.60%
9531 Admin Fellow (AF)	\$18.29	17.20%	0.40%	17.60%
9532 Adv. Masters AF	\$2.90	17.20%	0.40%	17.60%
9533 Ph.D. Cand. w/24 thesis cred. AF	\$2.90	17.20%	0.40%	17.60%
9535 Professional Program Asst.	\$0.00	17.20%	0.40%	17.60%
9538 Legal Project Assistant w/T. Ben	\$41.28	0.00%	0.00%	0.00%
9539 Legal Project Assistant w/o T. Ben	\$0.00	0.00%	0.00%	0.00%
9553 Dental Fellow	\$18.29	0.00%	7.90%	7.90%
9554 Med Fellow, Graduate Program	\$9.14	0.00%	7.90%	7.90%
9559 Med. Resident, Graduate Program	\$9.14	0.00%	7.90%	7.90%
9549 Vet Resident, Graduate Program	\$12.19	0.00%	7.90%	7.90%

* This column includes Social Security, Medicare, Unemployment Insurance, Workers Compensation, and an Internal Administration Fee. All job classes, except the Legal Project Assistant classes, contribute 0.4% for the Internal Administration Fee. In addition to the Internal Administration Fee, Dental Fellow, Medical Fellow, Medical Resident, and Veterinary Resident job classes contribute 6.9% to Medicare, 0.2% to Unemployment Insurance, and 0.4% to Workers Compensation for a total of 7.9%.

University of Minnesota 2015-16 Tuition Plan: Tuition Rates

2015-16 Tuition Schedule

	A		B		C		D		E		F	
	2014-15		2014-15		2015-16		2015-16		2015-16		2015-16	
	Semester Rates		Semester Rates		Semester Rates		Semester Rates		Semester Rates		Semester Rates	
	Resident	Nonresident	Resident	Nonresident	Resident	Nonresident	Resident	Nonresident	Resident	Nonresident	% Increase	% Increase
Twin Cities												
Undergraduate												
Per Credit	\$ 463.84	\$ 742.69	\$470.77	\$794.62	1.5%	7.0%						
13-Credit Band	\$ 6,030.00	\$ 9,655.00	\$6,120.00	\$10,330.00	1.5%	7.0%						
Carlson School of Management tuition surcharge (paid in addition to rates above)												
Full time (9 or more credits)	\$ 750.00	\$ 750.00	\$1,000.00	\$1,000.00							Approved June 2012	
1-8 credits, Per Credit	\$ 75.00	\$ 75.00	\$100.00	\$100.00								
Graduate School General Programs												
Per Credit	\$ 1,288.16	\$ 1,973.33	\$1,320.34	\$2,042.34	2.5%	3.5%						
6-14 Credits	\$ 7,729.00	\$ 11,840.00	\$7,922.00	\$12,254.00	2.5%	3.5%						
Each Credit over 14	\$ 1,288.16	\$ 1,973.33	\$1,320.34	\$2,042.34	2.5%	3.5%						
College specific post-baccalaureate programs												
College of Design												
Masters of Architecture												
Masters of Landscape Architecture												
Per Credit	\$ 992.00	\$ 992.00	\$1,016.84	\$1,026.75	2.5%	3.5%						
12-17 Credits	\$ 11,904.00	\$ 11,904.00	\$12,202.00	\$12,321.00	2.5%	3.5%						
Each Credit over 17	\$ 992.00	\$ 992.00	\$1,016.84	\$1,026.75	2.5%	3.5%						
Housing Studies Certificate												
Per Credit	\$ 849.00	\$ 849.00	\$870.00	\$870.00	2.5%	2.5%						
College of Education and Human Development												
Departmental Masters and Post-baccalaureate Certificates												
Per Credit	\$ 631.00	\$ 958.00	\$660.17	\$1,021.17	4.6%	6.6%						
12-24 credits	\$ 7,572.00	\$ 11,496.00	\$7,922.00	\$12,254.00	4.6%	6.6%						
Each Credit over 24	\$ 631.00	\$ 958.00	\$660.17	\$1,021.17	4.6%	6.6%						
College of Continuing Education												
Departmental Masters and Post-baccalaureate Certificates												
Masters of Professional Studies in Horticulture												
Addiction Studies Certificate												
Per Credit	\$ 631.00	\$ 958.00	\$ 631.00	\$ 958.00	0.0%	0.0%						
12 credits or more	\$ 7,572.00	\$ 11,496.00	\$ 7,572.00	\$ 11,496.00	0.0%	0.0%						
Master of Biological Sciences												
Per Credit	\$ 1,477.00	\$ 1,477.00	\$ 1,477.00	\$ 1,477.00	0.0%	0.0%						
8-12 credit plateau	\$ 11,816.00	\$ 11,816.00	\$ 11,816.00	\$ 11,816.00	0.0%	0.0%						
Each Credit over 12	\$ 1,477.00	\$ 1,477.00	\$ 1,477.00	\$ 1,477.00	0.0%	0.0%						
Master of Professional Studies in Integrated												
Behavioral Health												
Per Credit	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	0.0%	0.0%						
8-12 credit plateau	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	\$ 6,000.00	0.0%	0.0%						
Each Credit over 12	\$ 750.00	\$ 750.00	\$ 750.00	\$ 750.00	0.0%	0.0%						
Master of Liberal Studies												
Innovation Studies Certificate												
Masters of Professional Studies in Arts												
and Cultural Leadership												
Per Credit	\$ 1,168.00	\$ 1,168.00	\$ 1,168.00	\$ 1,168.00	0.0%	0.0%						
6-14 Credits	\$ 7,008.00	\$ 7,008.00	\$ 7,008.00	\$ 7,008.00	0.0%	0.0%						
Each Credit Over 14	\$ 1,168.00	\$ 1,168.00	\$ 1,168.00	\$ 1,168.00	0.0%	0.0%						

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	2014-15		2014-15		2015-16		2015-16		2015-16		2015-16	
	Semester Rates		Semester Rates		Semester Rates		Semester Rates		Semester Rates		Semester Rates	
	Resident	Nonresident	Resident	Nonresident	Resident	Nonresident	Resident	Nonresident	Resident	Nonresident	Resident	Nonresident
College of Liberal Arts												
Master of Geographical Information System												
Per credit	\$ 1,341.66	\$ 2,058.33			\$1,375.00	\$2,130.38	2.5%		2.5%		3.5%	
6-14 Credits	\$ 8,050.00	\$ 12,350.00			\$8,250.00	\$12,782.25	2.5%		2.5%		3.5%	
Each Credit over 14	\$ 1,341.66	\$ 2,058.33			\$1,375.00	\$2,130.38	2.5%		2.5%		3.5%	
Doctorate in Audiology												
Per credit	\$ 1,288.16	\$ 1,973.33			\$1,440.00	\$2,205.83	11.8%		11.8%		11.8%	
6-14 Credits	\$ 7,729.00	\$ 11,840.00			\$8,640.00	\$13,235.00	11.8%		11.8%		11.8%	
Each Credit over 14	\$ 1,288.16	\$ 1,973.33			\$1,440.00	\$2,205.83	11.8%		11.8%		11.8%	
Post-Baccalaureate Certificate in Technical Communication												
Per credit	\$ 1,288.16	\$ 1,973.33			\$700.00	\$1,071.00	-45.7%		-45.7%		-45.7%	
Humphrey School of Public Affairs												
Master of Public Policy (MPP)												
Master of Urban and Regional Planning (MURP)												
Master of Science in Science, Technology and Environmental Policy (MS-STEP)												
Per Credit	\$ 1,466.91	\$ 2,118.04			\$1,503.67	\$2,192.17	2.5%		2.5%		3.5%	
6-15 Credits	\$ 8,801.50	\$ 12,708.25			\$9,022.00	\$13,153.00	2.5%		2.5%		3.5%	
Each Credit over 15	\$ 1,466.91	\$ 2,118.04			\$1,503.67	\$2,192.17	2.5%		2.5%		3.5%	
Master of Development Practice												
Per Credit	\$ 1,466.91	\$ 2,118.04			\$1,503.67	\$2,192.20	2.5%		2.5%		3.5%	
6-16 Credits	\$ 8,801.50	\$ 12,708.25			\$9,022.00	\$13,153.00	2.5%		2.5%		3.5%	
Each Credit over 16	\$ 1,466.91	\$ 2,118.04			\$1,503.67	\$2,192.20	2.5%		2.5%		3.5%	
Master of Public Affairs Per Credit	\$ 1,239.00	\$ 1,924.50			\$1,269.98	\$1,991.90	2.5%		2.5%		3.5%	
Certificate Programs												
Public Affairs Leadership (per cr)												
Policy Issues on Work and Pay (per cr)												
Early Childhood Policy (per cr)												
Per Credit	\$ 1,239.00	\$ 1,924.50			\$1,269.98	\$1,991.90	2.5%		2.5%		3.5%	
Nonprofit Management												
Per Credit	\$ 957.05	\$ 1,381.85			\$1,071.90	\$1,547.70	12.0%		12.0%		12.0%	
10-15 Credits	\$ 9,570.50	\$ 13,818.50			\$10,719.00	\$15,477.00	12.0%		12.0%		12.0%	
Each Credit over 15	\$ 957.00	\$ 1,382.00			\$1,071.90	\$1,547.70	12.0%		12.0%		12.0%	
Election Administration												
Per Credit					\$900.00	\$1,100.00	New		New		New	
College of Science and Engineering												
Management of Technology Masters												
Per Credit	\$ 1,836.00	\$ 1,836.00			\$1,900.00	\$1,900.00	3.5%		3.5%		3.5%	
Software Engineering Masters												
First Year	\$ 8,050.00	\$ 8,050.00			\$ 8,050.00	\$ 8,050.00	0.0%		0.0%		0.0%	
Second Year (continuing)	\$ 8,050.00	\$ 8,050.00			\$ 8,050.00	\$ 8,050.00	0.0%		0.0%		0.0%	
Master of Financial Mathematics & Fund of Quant Finance Cert.												
Per Credit	\$ 865.00	\$ 1,065.00			\$917.00	\$1,150.00	6.0%		6.0%		8.0%	
Master of Security Technology												
Per Credit	\$ 1,060.00	\$ 1,060.00			\$1,097.00	\$1,097.00	3.5%		3.5%		3.5%	
Medical Device Innovation Masters												
Per Credit	\$ 1,103.00	\$ 1,103.00			\$1,142.00	\$1,142.00	3.5%		3.5%		3.5%	

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	2014-15		2014-15		2015-16		2015-16		2015-16		2015-16	
	Semester Rates		Semester Rates		Semester Rates		Semester Rates		Semester Rates		Semester Rates	
	Resident	Nonresident	Resident	Nonresident	Resident	Nonresident	Resident	Nonresident	Resident	Nonresident	Resident	Nonresident
Carlson School of Management												
Industrial Relations Masters Day Program												
Per Credit	\$ 927.00	\$ 1,522.00	\$ 950.00	\$ 1,575.00			2.5%	3.5%				
10-15 Credits	\$ 9,270.00	\$ 15,220.00	\$ 9,500.00	\$ 15,753.00			2.5%	3.5%				
Each Credit over 15	\$ 927.00	\$ 1,522.00	\$ 950.00	\$ 1,575.00			2.5%	3.5%				
Industrial Relations Masters Evening Program												
Per Credit	\$ 935.00	\$ 1,293.00	\$ 958.38	\$ 1,335.00			2.5%	3.2%				
M.B.A. Day Program												
<i>Entering Students (guaranteed two-year rates)</i>												
Per Credit	\$ 1,469.16	\$ 1,875.00	\$ 1,505.84	\$ 1,937.50			2.5%	3.3%				
12-19 Credits	\$ 17,630.00	\$ 22,500.00	\$ 18,070.00	\$ 23,250.00			2.5%	3.3%				
Each Credit over 19	\$ 1,469.16	\$ 1,875.00	\$ 1,505.84	\$ 1,937.50			2.5%	3.3%				
<i>Continuing Students</i>												
Per Credit			\$ 1,469.17	\$ 1,875.00			0.0%	0.0%				
12-18 Credits			\$ 17,630.00	\$ 22,500.00			0.0%	0.0%				
Each Credit over 18			\$ 1,469.17	\$ 1,875.00			0.0%	0.0%				
M.B.A. Evening Program												
Per Credit (1-11)	\$ 1,270.00	\$ 1,270.00	\$ 1,302.00	\$ 1,302.00			2.5%	2.5%				
Each Credit over 11	\$ 1,270.00	\$ 1,813.00	\$ 1,302.00	\$ 1,858.00			2.5%	2.5%				
M.B.T. Program												
Per Credit (1-11)	\$ 1,270.00	\$ 1,270.00	\$ 1,270.00	\$ 1,270.00			0.0%	0.0%				
Each Credit over 11	\$ 1,270.00	\$ 1,813.00	\$ 1,270.00	\$ 1,813.00			0.0%	0.0%				
Master of Accounting												
Per Credit (1-9)	\$ 930.00	\$ 1,520.00	\$ 970.00	\$ 1,600.00			4.3%	5.3%				
10-18 Credits	\$ 9,300.00	\$ 15,200.00	\$ 9,700.00	\$ 16,000.00			4.3%	5.3%				
Each Credit over 18	\$ 930.00	\$ 1,520.00	\$ 970.00	\$ 1,600.00			4.3%	5.3%				
Master of Science in Business Analytics												
Per Credit (1-14)	\$ 885.00	\$ 1,200.00	\$ 916.67	\$ 1,266.67			3.6%	5.6%				
15 credits or more	\$ 13,275.00	\$ 18,300.00	\$ 13,750.00	\$ 19,000.00			3.6%	3.8%				
MS in Business Analytics Part-Time program												
			\$ 1,200.00	\$ 1,200.00								
Master of Science in Finance												
Per Credit (1-14)			\$ 917.00	\$ 1,246.00								
15 credits or more			\$ 13,750.00	\$ 19,000.00								
Executive MBA												
Entering Students (guaranteed 2 yr rates)	\$ 27,000.00	\$ 27,000.00	\$ 27,875.00	\$ 27,875.00			3.2%	3.2%				
Continuing Students	\$ 26,250.00	\$ 26,250.00	\$ 27,000.00	\$ 27,000.00			2.9%	2.9%				

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	2014-15		2014-15		2015-16		2015-16		2015-16		2015-16	
	Semester Rates		Semester Rates		Semester Rates		Semester Rates		Semester Rates		Semester Rates	
	Resident	Nonresident	Resident	Nonresident	Resident	Nonresident	Resident	Nonresident	Resident	Nonresident	Resident	Nonresident
Dentistry, School of												
Semester	\$ 16,122.00	\$ 29,160.00	\$ 16,686.00	\$ 30,472.00			3.5%	4.5%				
Summer Term	\$ 8,969.65	\$ 15,941.83	\$ 9,283.59	\$ 16,659.21			3.5%	4.5%				
Program Completion & alternate curriculum (per credit)	\$ 644.85	\$ 1,166.43	\$ 667.42	\$ 1,218.92			3.5%	4.5%				
Alternate curriculum summer (per credit)	\$ 689.98	\$ 1,226.30	\$ 714.13	\$ 1,281.48			3.5%	4.5%				
PASS Program												
Summer Term - Year 1		\$ 18,128.87		\$ 18,945.00								4.5%
Semester - Year 1		\$ 32,484.00		\$ 33,946.00								4.5%
Summer Term - Year 2		\$ 17,600.84		\$ 18,393.00								4.5%
Semester - Year 2		\$ 31,538.00		\$ 32,957.00								4.5%
Program Completion & Alternate Curriculum Year 1&2 (Summer, per credit)		\$ 1,317.00		\$ 1,376.27								4.5%
Program Completion & Alternate Curriculum Year 1&2-Per Credit		\$ 1,266.00		\$ 1,322.97								4.5%
Dental Therapist Graduate Program												
Semester (students admitted Fall 2013 or later)	\$ 7,729.00	\$ 11,840.00	\$ 7,922.00	\$ 12,254.00			2.5%	3.5%				
Semester (student admitted before Fall 2013)	\$ 7,377.00	\$ 11,784.00	\$ 7,562.00	\$ 12,196.00			2.5%	3.5%				
Summer Term (students admitted before Fall 2013)	\$ 7,377.00	\$ 11,784.00	\$ 7,562.00	\$ 12,196.00			2.5%	3.5%				
Program Completion & Alternate Curriculum per credit	\$ 562.38	\$ 908.46	\$ 576.44	\$ 940.26			2.5%	3.5%				
Master of Dental Hygiene - Admit prior to Fall 2014												
Semester	\$ 7,729.00	\$ 11,840.00	\$ 7,922.00	\$ 12,254.00			2.5%	3.5%				
Program Completion & Alternate Curriculum per credit	\$ 573.95	\$ 910.75	\$ 588.30	\$ 942.63			2.5%	3.5%				
Master of Dental Hygiene - Admit Fall 2014 or later												
Per credit (revised curriculum)				\$ 850.00		\$ 850.00			NA			NA
Certificate Programs												
Oral Maxillofacial Surgery	\$ 1,865.33	\$ 1,865.33	\$ 1,865.33	\$ 1,865.33			0.0%	0.0%				
Orthodontics	\$ 4,287.89	\$ 4,287.89	\$ 4,287.89	\$ 4,287.89			0.0%	0.0%				
Pediatrics	\$ 4,287.89	\$ 4,287.89	\$ 4,287.89	\$ 4,287.89			0.0%	0.0%				
Periodontology	\$ 4,287.89	\$ 4,287.89	\$ 4,287.89	\$ 4,287.89			0.0%	0.0%				
Prosthodontics	\$ 2,983.91	\$ 2,983.91	\$ 2,983.91	\$ 2,983.91			0.0%	0.0%				
TMD and Orofacial	\$ 2,983.91	\$ 2,983.91	\$ 2,983.91	\$ 2,983.91			0.0%	0.0%				
Oral Health Services for Older Adults	\$ 2,983.91	\$ 2,983.91	\$ 2,983.91	\$ 2,983.91			0.0%	0.0%				
Endodontics	\$ 4,287.89	\$ 4,287.89	\$ 4,287.89	\$ 4,287.89			0.0%	0.0%				
GPR	\$ 2,983.91	\$ 2,983.91	\$ 2,983.91	\$ 2,983.91			0.0%	0.0%				

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	2014-15		2014-15		2015-16		2015-16		2015-16		2015-16	
	Semester Rates		Semester Rates		Semester Rates		Semester Rates		Semester Rates		Semester Rates	
	Resident	Nonresident	Resident	Nonresident	Resident	Nonresident	Resident	Nonresident	Resident	Nonresident	Resident	Nonresident
Law School												
1 L, 2 L, and 3 L												
Per Credit	\$ 1,633.00	\$ 1,945.00			\$1,673.84	\$2,013.09	2.5%	3.5%				
Term (12 or more Credits)	\$ 19,596.00	\$ 23,340.00			\$20,086.00	\$24,157.00	2.5%	3.5%				
Summer												
2L&3L (per credit)	\$ 1,633.00	\$ 1,633.00			\$1,673.83	\$1,690.00	2.5%	3.5%				
LLM												
Per semester		\$ 24,063.00				\$24,905.00					3.5%	
Program Completion/special circumstances (per credit)		\$ 2,005.00				\$2,075.00					3.5%	
Master of Science in Patent Law												
Per Credit	N/A	N/A			\$1,339.07	\$1,610.47	N/A	N/A				
Term (15 or more Credits)	\$ 19,596.00	\$ 23,340.00			\$20,086.00	\$24,157.00	2.5%	3.5%				
Medical School (TC & UMD)												
<i>All per term, including summer</i>												
1st year students (starting Fall 2015)	\$ 12,624.00	\$ 16,589.00			\$12,624.00	\$17,170.00	0.0%	3.5%				
2nd year students (starting Fall 2014)	\$ 12,624.00	\$ 16,589.00			\$12,624.00	\$16,589.00	N/A	N/A				
3rd year students (starting Fall 2013)	\$ 12,376.00	\$ 16,263.00			\$12,624.00	\$16,589.00	N/A	N/A				
4th year students (starting Fall 2012)	\$ 11,900.00	\$ 15,489.00			\$12,376.00	\$16,263.00	N/A	N/A				
5th year students (starting Fall 2011)	\$ 11,366.00	\$ 14,456.00			\$11,900.00	\$15,489.00	N/A	N/A				
6th year students (starting Fall 2010)	\$ 10,859.00	\$ 13,495.00			\$11,366.00	\$14,456.00	N/A	N/A				
Medical school students pay their first year rate for the entirety of their degree program.												
Medical School Pre-admit (99PRD)	Same as Grad School rate											
Physical Therapy (DPT)	\$ 8,722.00	\$ 14,031.00			\$8,722.00	\$14,522.00	0.0%	3.5%				
Nursing, School of												
Doctor of Nursing Practice (DNP) - Post Bac												
Adult Health/Gerontology Certificate												
Leadership in Health Info Tech Certificate												
Per credit	\$ 926.77	\$ 926.77			\$950.00	\$959.23	2.5%	3.5%				
Per Semester (9crs or more)	\$ 8,341.00	\$ 8,341.00			\$8,550.00	\$8,633.00	2.5%	3.5%				
Doctor of Nursing Practice (DNP) - Post Masters												
Midwifery Certificate												
Psychiatric Mental Health Certificate												
99PRD - Per credit	\$ 920.00	\$ 920.00			\$943.00	\$952.20	2.5%	3.5%				
Master of Nursing (MN)												
Per credit	\$ 651.50	\$ 651.50			\$667.79	\$674.30	2.5%	3.5%				
Occupational Therapy												
Per Semester	\$ 10,732.00	\$ 15,962.00			\$11,000.00	\$16,520.00	2.5%	3.5%				
Per credit/12	\$ 894.39	\$ 1,330.16			\$916.67	\$1,376.67	2.5%	3.5%				

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	A		B		C		D		E		F	
	2014-15		2014-15		2015-16		2015-16		2015-16		2015-16	
	Semester Rates		Semester Rates		Semester Rates		Semester Rates		Semester Rates		Semester Rates	
	Resident	Nonresident	Resident	Nonresident	Resident	Nonresident	Resident	Nonresident	Resident	Nonresident	Resident	Nonresident
Pharmacy, College of (TC & UMD)												
Per Credit: Years 1-3	\$ 1,020.83	\$ 1,495.83			\$1,046.33	\$1,531.56			2.5%		2.4%	
Term (12 or more Credits): Years 1-3	\$ 12,250.00	\$ 17,950.00			\$12,556.00	\$18,380.00			2.5%		2.4%	
Year 4: Term Rates Only for Summer, Fall and Spring regardless of Credit Load	\$ 12,250.00	\$ 17,950.00			\$12,556.00	\$18,380.00			2.5%		2.4%	
Public Health, School of												
Per Credit (semester) (includes 99PRD)	\$ 888.00	\$ 1,155.00	\$ 910.20	\$ 1,195.43					2.5%		3.5%	
Per Credit (summer)	\$ 888.00	\$ 888.00	\$ 910.20	\$ 919.08					2.5%		3.5%	
Chiang Mai University Program												
			\$ 859.00	\$ 859.00					New		New	
Executive MHA												
Cohort 3 (started January 2012)	\$ 1,307.00	\$ 1,307.00	\$ 1,307.00	\$ 1,307.00					0.0%		0.0%	
Cohort 4 (started January 2013)	\$ 1,357.00	\$ 1,357.00	\$ 1,357.00	\$ 1,357.00					0.0%		0.0%	
Cohort 5 (started January 2014)	\$ 1,417.00	\$ 1,417.00	\$ 1,417.00	\$ 1,417.00					0.0%		0.0%	
Cohort 6 (starts January 2015)	\$ 1,447.00	\$ 1,447.00	\$ 1,447.00	\$ 1,447.00					0.0%		0.0%	
Cohort 7 (starts January 2016)			\$ 1,477.00	\$ 1,477.00								
MHA Regents Certificate: Advance Management Training for Clinical Leaders (per credit)												
	\$ 1,615.00	\$ 1,615.00	\$ 1,615.00	\$ 1,615.00					0.0%		0.0%	
Saudi Arabia Executive MHA												
Cohort 2 (at King Fahad Medical City beginning summer 2015)	\$ 1,447.00	\$ 1,447.00	\$ 1,155.00	\$ 1,155.00					-20.2%		-20.2%	
Healthcare Administration Masters												
Per Credit (evening)	\$ 1,307.00	\$ 1,307.00	\$ 1,307.00	\$ 1,307.00					0.0%		0.0%	
Per Credit (day)	\$ 888.00	\$ 1,155.00	\$ 910.20	\$ 1,195.43					2.5%		3.5%	
Veterinary Medicine, College of												
Per Credit	\$ 1,583.00	\$ 2,942.22	\$1,606.67	\$2,986.33					1.5%		1.5%	
Term (9 or more Credits)	\$ 14,247.00	\$ 26,480.00	\$14,460.00	\$26,877.00					1.5%		1.5%	
North Dakota Rcpty (75% non-resident rate)												
Per Credit		\$ 2,206.66		\$2,239.75							1.5%	
Term (9 or more Credits)		\$ 19,860.00		\$20,157.75							1.5%	
3rd Semester, Senior Year (75% of semester rate)												
Per Credit	\$ 1,187.25	\$ 2,206.66	\$1,205.11	\$2,239.78					1.5%		1.5%	
Term (9 or more Credits)	\$ 10,685.00	\$ 19,860.00	\$10,846.00	\$20,158.00					1.5%		1.5%	

University of Minnesota 2015-16 Tuition Plan: Tuition Rates

2015-16 Tuition Schedule

	A		B		C		D		E		F	
	2014-15		2014-15		2015-16		2015-16		2015-16		2015-16	
	Semester Rates		Semester Rates		Semester Rates		Semester Rates		Semester Rates		Semester Rates	
	Resident	Nonresident										
Duluth												
Undergraduate												
Per Credit	\$ 450.76	\$ 591.73	\$457.54	\$609.47	1.5%	3.0%						
13-Credit Band	\$ 5,860.00	\$ 7,692.50	\$5,948.00	\$7,923.00	1.5%	3.0%						
Graduate School General Programs: Same as Twin Cities												
Medical School: Same as Twin Cities												
School of Pharmacy: Same as Twin Cities												
Departmental Masters and Post-baccalaureate Certificates												
Master of Advocacy & Political Leadership												
Master of Education												
Master of Environmental Education												
Master of Social Work												
Master of Special Education												
Master of Tribal Administration and Governance												
Per Credit	\$ 628.00	\$ 985.75	\$643.70	\$1,020.25	2.5%	3.5%						
Certificate Programs												
Post-baccalaureate Autism Spectrum Disorders												
Post-baccalaureate Fetal Alcohol Spectrum Disorders												
Post-baccalaureate Educational Computing and Technology												
Post-baccalaureate Environmental Education												
Per Credit	\$ 628.00	\$ 628.00	\$643.70	\$643.70	2.5%	2.5%						
MBA												
(degree and non-degree seeking students)												
Per Credit	\$ 1,188.75	\$ 1,188.75	\$900.00	\$900.00	-24.3%	-24.3%						
Rochester MBA, Per Credit	\$ 1,351.50	\$ 1,351.50	\$1,000.00	\$1,000.00	-26.0%	-26.0%						
Morris												
Undergraduate												
Per Credit	\$ 450.76	\$ 450.76	\$457.54	\$457.54	1.5%	1.5%						
13-Credit Band	\$ 5,860.00	\$ 5,860.00	\$5,948.00	\$5,948.00	1.5%	1.5%						
Crookston												
Undergraduate												
Per Credit	\$ 385.76	\$ 385.76	\$391.54	\$391.54	1.5%	1.5%						
13-Credit Band	\$ 5,015.00	\$ 5,015.00	\$5,090.00	\$5,090.00	1.5%	1.5%						
Rochester												
Undergraduate												
Per Credit	\$ 450.76	\$ 450.76	\$457.54	\$457.54	1.5%	1.5%						
13-Credit Band	\$ 5,860.00	\$ 5,860.00	\$5,948.00	\$5,948.00	1.5%	1.5%						

Attachment 5

DEFINITIONS OF CURRENT SPONSORED AND NONSPONSORED FUNDS

Current funds can be categorized as either sponsored or nonsponsored.

Sponsored funds consist of grants and contracts administered through the Sponsored Project Administration (SPA). All sponsored research funds are restricted and are generally subject to special grant reporting procedures. Restricted funds are subject to legally binding limits and rules established by the person or organization providing these funds for specific purposes, programs, departments, or schools.

Within the nonsponsored grouping, funds can be classified as unrestricted or restricted. Unrestricted current funds include all funds over which the University retains full control to direct their use in achieving its institutional purposes. Most current nonsponsored funds are unrestricted; exceptions include State Specials, Federal Appropriations and Other Restricted funds such as Foundations, Endowment Target, Local Governments, etc.. Externally restricted funds may be used only in accordance with the purposes established by the source of such funds.

CURRENT NONSPONSORED FUNDS

CENTRALLY DISTRIBUTED AND ATTRIBUTED

Operations and Maintenance: Operations and maintenance funds consist primarily of the general appropriation from the State of Minnesota plus tuition revenues. Other sources contributing to the fund include Application and Student Payment related fees, Enterprise Assessment fees and a transfer of funds from the central reserves fund.

State Specials: State Specials funds consist of restricted-purpose appropriations from the State. The University receives State Special allocations in seven categories: 1) Agriculture, 2) Health Sciences, 3) Technology, 4) System Specials (miscellaneous items including support for, Labor Education Service, Natural Resources Research Institute, Center for Urban and Regional Affairs, the Bell Museum of Natural History, and the Humphrey Exhibit, 5) U/Mayo Partnership, 6) Cigarette Tax proceeds, and 7) MN Care

Indirect Cost Recoveries: Indirect Cost Recovery funds consist of partial reimbursements to the University for the indirect costs of research based on a percentage of sponsored grant and contract direct costs. Indirect costs of research are those expenses (often referred to as overhead) that cannot be readily and exclusively attributed to a specific research grant or contract. Components of the indirect cost rate include departmental administration, sponsored projects general administration, building and equipment depreciation, operations and maintenance, and libraries.

Central Reserves: Central Reserve funds consist of non-dedicated investment earnings and recognized gains/(losses).

SELF-SUSTAINING

Auxiliary Enterprises: The University operates a number of self-sustaining operations called auxiliary enterprises. Their primary mission is to provide goods and/or services to individuals within the University including students, faculty, and staff. They also provide goods and services to the public. Residence halls, student unions, bookstores, parking and transit, health services, and intercollegiate athletics are the University's primary auxiliary enterprises. Auxiliary enterprises largely operate as freestanding entities, responsible for covering all of their operating costs with fees charged.

Internal Service Activities: Internal Service Activities are institutional services established for reasons of convenience, cost, or control. Their primary mission is to provide goods and/or services to other University departments. Examples of major internal service activities include U Market, Fleet Services, Printing and Graphic Arts, and Research Animal Resources.

Other Unrestricted Accounts including Central Pools: The resources in these funds are primarily miscellaneous external sales and services. The central fringe benefit recovery pools are also included in this classification.

Other Restricted Accounts: Nonsponsored restricted funds consist of funds from business and industry, foundations including the University of Minnesota Foundation and the Arboretum Foundation, federal and state work-study, SEOG and PELL grants, private practice, and restricted funds from federal, state, and local government agencies, individuals and others.

CURRENT SPONSORED FUNDS

Federal Research: These funds are composed of expendable research grants, appropriations, and contracts received from the federal government.

Other Sponsored Research: Other sponsored research funds include grants, appropriations, and contracts from non-federal sources including state and local government and private sources.

University of Minnesota 2015-2016 Tuition Plan: Course and Class Fees

Campus/College	Fee Name	Dimension	Rate type	2015 Amount	2016 Amount	Percent Change
Crookston						
Crookston	Analytical Chemistry/Spectroscopy	Consumable Materials	Flat	\$35.00	\$35.00	0.00%
Crookston	Animal Science Field Trip	Travel/Lodging/Transport	Flat	\$15.00	\$15.00	0.00%
Crookston	Animal Science Lab	Consumable Materials	Flat	\$25.00	\$25.00	0.00%
Crookston	Art Design & Technique	Consumable Materials	Flat	\$65.00	\$65.00	0.00%
Crookston	CPR Certification	Service	Flat	\$19.00	\$19.00	0.00%
Crookston	Cultural Immersion Practicum	Travel/Lodging/Transport	Flat	\$75.00	\$75.00	0.00%
Crookston	Develop Appropriate Pre-Primary Education	Consumable Materials	Flat	\$35.00	\$35.00	0.00%
Crookston	ECE 4702 - Math, Science & Social Studies	Consumable Materials	Flat	\$17.50	\$17.50	0.00%
Crookston	Ecology	Consumable Materials	Flat	\$12.00	\$12.00	0.00%
Crookston	Elementary Art	Consumable Materials	Flat	\$60.00	\$60.00	0.00%
Crookston	Elementary Student Teaching	Exam/Assessment	Flat	\$300.00	\$270.00	-10.00%
Crookston	Elements of Forestry	Consumable Materials	Flat	\$35.00	\$35.00	0.00%
Crookston	Entomology (NATR)	Consumable Materials	Flat	\$32.00	\$32.00	0.00%
Crookston	Entomology (PIM)	Consumable Materials	Flat	\$32.00	\$32.00	0.00%
Crookston	Equine Exercise Physiology	Travel/Lodging/Transport	Flat	\$40.00	\$40.00	0.00%
Crookston	Equine Reproduction Techniques	Consumable Materials	Flat	\$0.00	\$38.00	new
Crookston	ESL Tutoring/Testing	Individual Instruction	Flat	\$168.00	\$168.00	0.00%
Crookston	Facility Maintenance/Safety	Consumable Materials	Flat	\$25.00	\$25.00	0.00%
Crookston	Fisheries	Consumable Materials	Flat	\$32.00	\$32.00	0.00%
Crookston	Floral Design Tier 1	Consumable Materials	Flat	\$30.00	\$30.00	0.00%
Crookston	HORT 3093	Consumable Materials	Flat	\$35.00	\$35.00	0.00%
Crookston	Learning Enviroments Infants/Toddlers	Consumable Materials	Flat	\$35.00	\$35.00	0.00%
Crookston	Mammalogy (BIOL)	Consumable Materials	Flat	\$78.00	\$78.00	0.00%
Crookston	Mammalogy (NATR)	Consumable Materials	Flat	\$78.00	\$78.00	0.00%
Crookston	Microsoft Certification	Exam/Assessment	PerCredit	\$75.00	\$75.00	0.00%
Crookston	On-line Course Fee	E-Learn	PerCredit	\$45.00	\$45.00	0.00%
Crookston	Ornithology (a)	Consumable Materials	Flat	\$43.00	\$43.00	0.00%
Crookston	Ornithology (b)	Consumable Materials	Flat	\$43.00	\$43.00	0.00%
Crookston	Park/Rec Management	Travel/Lodging/Transport	Flat	\$18.00	\$18.00	0.00%
Crookston	Plant Taxonomy	Consumable Materials	Flat	\$20.00	\$20.00	0.00%
Crookston	Private Music Instruction	Individual Instruction	Flat	\$50.00	\$25.00	-50.00%
Crookston	Raptor Ecology	Travel/Lodging/Transport	Flat	\$75.00	\$75.00	0.00%
Crookston	Reproduction AI and Lactation	Consumable Materials	Flat	\$0.00	\$40.00	new
Crookston	Science Lab - Tier 1	Consumable Materials	Flat	\$20.00	\$20.00	0.00%
Crookston	Science Lab - Tier 2	Consumable Materials	Flat	\$30.00	\$30.00	0.00%
Crookston	Science Lab - Tier 3	Consumable Materials	Flat	\$40.00	\$40.00	0.00%
Crookston	Soil Fertility & Plant Nutrition	Consumable Materials	Flat	\$30.00	\$30.00	0.00%
Crookston	Welding/Manufacturing	Consumable Materials	Flat	\$30.00	\$30.00	0.00%
Crookston	Wildlife Management - Special Topics	Consumable Materials	Flat	\$50.00	\$50.00	0.00%
Crookston	Wildlife Management - Special Topics	Travel/Lodging/Transport	Flat	\$21.00	\$21.00	0.00%
Crookston	Wildlife/Ecology Management	Consumable Materials	Flat	\$24.00	\$24.00	0.00%
Crookston	Woody Plant Materials	Travel/Lodging/Transport	Flat	\$30.00	\$30.00	0.00%
Duluth						
Duluth	Advanced Field Interpretive Techniques	Travel/Lodging/Transport	Flat	\$355.25	\$355.25	0.00%
Duluth	Alpine Skiing	Access/Rent/Usage/Own	Flat	\$106.00	\$106.00	0.00%
Duluth	American Sign Language (ASL) Lab	Access/Rent/Usage/Own	Flat	\$50.00	\$50.00	0.00%
Duluth	Application Fee International Education Study Abroad	Application	Flat	\$50.00	\$50.00	0.00%
Duluth	Applied Music Lesson - Music Majors	Individual Instruction	Flat	\$199.00	\$199.00	0.00%
Duluth	Applied Music Lesson - Music Majors	Individual Instruction	PerCredit	\$57.00	\$57.00	0.00%
Duluth	Applied Music Lesson - Non-majors	Individual Instruction	Flat	\$315.00	\$315.00	0.00%
Duluth	Aquatic Food Webs - Travel/field trip	Travel/Lodging/Transport	Flat	\$475.50	\$475.50	0.00%
Duluth	Arches Program Fee	(multiple components)	Flat	\$1,117.81	\$1,160.88	3.85%
Duluth	Assessment in the Classroom	Service	Flat	\$30.00	\$30.00	0.00%
Duluth	Biology Fee	Consumable Materials	Flat	\$86.50	\$86.50	0.00%
Duluth	Bowling	Access/Rent/Usage/Own	Flat	\$58.00	\$58.00	0.00%
Duluth	Canoe	Access/Rent/Usage/Own	Flat	\$26.75	\$26.75	0.00%
Duluth	CEHSP Background Check	Service	Flat	\$43.75	\$43.75	0.00%
Duluth	Chemical Engineering Lab	Consumable Materials	Flat	\$62.00	\$62.00	0.00%
Duluth	Chemistry/Biochemistry Fee	Consumable Materials	Flat	\$80.00	\$80.00	0.00%
Duluth	Civil Engineering Lab	Consumable Materials	Flat	\$62.00	\$62.00	0.00%
Duluth	College in the Schools UMD	Tuition	Flat	\$92.00	\$92.00	0.00%
Duluth	Computer Lab Full Access	Access/Rent/Usage/Own	Flat	\$71.75	\$74.00	3.14%
Duluth	Computer Network Access Fee - Grad/Masters Active Status	Access/Rent/Usage/Own	Flat	\$6.00	\$6.00	0.00%
Duluth	Communication Science Disorders (CSD) Lab	Consumable Materials	Flat	\$0.00	\$37.00	new
Duluth	Cross Country Skiing	Access/Rent/Usage/Own	Flat	\$42.75	\$42.75	0.00%
Duluth	Deposit for Sponsored Study Ab road	Confirmation/Deposit	Flat	\$400.00	\$400.00	0.00%
Duluth	Electrical Engineering Lab	Consumable Materials	Flat	\$46.50	\$46.50	0.00%

University of Minnesota 2015-2016 Tuition Plan: Course and Class Fees

Campus/College	Fee Name	Dimension	Rate type	2015 Amount	2016 Amount	Percent Change
Duluth	English as a Second Language International (ESLI)	(multiple components)	Flat	\$0.00	\$960.88	new
Duluth	EWHA Field Trips	Travel/Lodging/Transport	Flat	\$420.00	\$420.00	0.00%
Duluth	Foreign Study - Bilbao Spain	(multiple components)	Flat	\$8,150.00	\$8,150.00	0.00%
Duluth	Foreign Study - Bilbao Spain	Access/Rent/Usage/Own	PerCredit	\$6.00	\$6.00	0.00%
Duluth	Foreign Study - England	(multiple components)	Flat	\$12,582.00	\$10,321.50	-17.97%
Duluth	Foreign Study - England	Access/Rent/Usage/Own	PerCredit	\$6.00	\$6.00	0.00%
Duluth	Foreign Study - Galway Ireland Liberal Arts	(multiple components)	Flat	\$8,554.00	\$8,545.00	-0.11%
Duluth	Foreign Study - Galway Ireland Liberal Arts	Access/Rent/Usage/Own	PerCredit	\$6.00	\$6.00	0.00%
Duluth	Foreign Study - Galway Ireland Science/Engineering	(multiple components)	Flat	\$10,837.00	\$10,734.00	-0.95%
Duluth	Foreign Study - Galway Ireland Science/Engineering	Access/Rent/Usage/Own	PerCredit	\$6.00	\$6.00	0.00%
Duluth	Foreign Study - International Exchange Programs	(multiple components)	Flat	\$5,358.00	\$5,358.00	0.00%
Duluth	Foreign Study - International Exchange Programs	Access/Rent/Usage/Own	PerCredit	\$6.00	\$6.00	0.00%
Duluth	Foreign Study - International Student Teaching	(multiple components)	Flat	\$2,291.00	\$2,302.00	0.48%
Duluth	Foreign Study - New Zealand	(multiple components)	Flat	\$11,850.00	\$11,850.00	0.00%
Duluth	Foreign Study - New Zealand	Access/Rent/Usage/Own	PerCredit	\$6.00	\$6.00	0.00%
Duluth	Foreign Study - Segovia Spain	(multiple components)	Flat	\$12,401.00	\$9,799.00	-20.98%
Duluth	Foreign Study - Segovia Spain	Access/Rent/Usage/Own	PerCredit	\$6.00	\$6.00	0.00%
Duluth	Foreign Study - Western Australia	(multiple components)	Flat	\$13,160.00	\$11,580.00	-12.01%
Duluth	Foreign Study - Western Australia	Access/Rent/Usage/Own	PerCredit	\$6.00	\$6.00	0.00%
Duluth	Geography Field Techniques	Travel/Lodging/Transport	Flat	\$185.00	\$185.00	0.00%
Duluth	Geographical Information Systems (GIS) Lab	Consumable Materials	Flat	\$0.00	\$124.50	new
Duluth	Geography of Soils	Travel/Lodging/Transport	Flat	\$92.00	\$92.00	0.00%
Duluth	Geological Sciences Field Trip	Travel/Lodging/Transport	Flat	\$41.25	\$41.25	0.00%
Duluth	Half Recital - Undergraduate Music Majors	Service	Flat	\$75.00	\$75.00	0.00%
Duluth	HPER Field Trip	Travel/Lodging/Transport	Flat	\$35.00	\$35.00	0.00%
Duluth	HPER-American Red Cross Curriculum	Service	Flat	\$34.00	\$34.00	0.00%
Duluth	Intercultural Communication	Travel/Lodging/Transport	Flat	\$80.00	\$80.00	0.00%
Duluth	Locker Room/Towel	Access/Rent/Usage/Own	Flat	\$8.50	\$8.50	0.00%
Duluth	Mammology Field Trip	Travel/Lodging/Transport	Flat	\$25.75	\$25.75	0.00%
Duluth	Marine Biology - Chicago	Travel/Lodging/Transport	Flat	\$283.25	\$283.25	0.00%
Duluth	Marine Biology - Friday Harbor WA/Woods Hole MA	Travel/Lodging/Transport	Flat	\$1,985.00	\$1,985.00	0.00%
Duluth	Mechanical & Industrial Engineering Lab	Consumable Materials	Flat	\$41.25	\$41.25	0.00%
Duluth	Music Education Background Check	Service	Flat	\$43.75	\$43.75	0.00%
Duluth	Org Environment Education Centers	Travel/Lodging/Transport	Flat	\$28.00	\$28.00	0.00%
Duluth	Outdoor Education Methods	Travel/Lodging/Transport	Flat	\$81.00	\$81.00	0.00%
Duluth	Outdoor leadership	Travel/Lodging/Transport	Flat	\$286.00	\$286.00	0.00%
Duluth	PE Kayaking	Access/Rent/Usage/Own	Flat	\$73.50	\$73.50	0.00%
Duluth	PE Rock Climbing	Access/Rent/Usage/Own	Flat	\$63.00	\$63.00	0.00%
Duluth	Photo Printer Lab	Consumable Materials	Flat	\$0.00	\$35.00	new
Duluth	Processing Fee - Non-UMD Study Abroad Programs	Service	Flat	\$400.00	\$500.00	25.00%
Duluth	Access Fee - Non-UMD Study Abroad Programs	Access/Rent/Usage/Own	PerCredit	\$6.00	\$6.00	0.00%
Duluth	Recital - Graduate Music Majors	Service	Flat	\$200.00	\$200.00	0.00%
Duluth	Recital - Undergraduate Music Majors	Service	Flat	\$150.00	\$150.00	0.00%
Duluth	Recreation Course Fee	Travel/Lodging/Transport	Flat	\$95.00	\$65.00	-31.58%
Duluth	Ropes Course Management	Access/Rent/Usage/Own	Flat	\$187.00	\$187.00	0.00%
Duluth	Sports Injury Management	Consumable Materials	Flat	\$16.75	\$16.75	0.00%
Duluth	Urban Justice Tour	Travel/Lodging/Transport	Flat	\$420.00	\$420.00	0.00%
Duluth	Wilderness Philosophy	Travel/Lodging/Transport	Flat	\$17.00	\$17.00	0.00%

Morris

Morris	Backstage on Broadway	Confirmation/Deposit	Flat	\$400.00	\$400.00	0.00%
Morris	Backstage on Broadway	Travel/Lodging/Transport	Flat	\$2,197.67	\$2,197.67	0.00%
Morris	Concert Choir Retreat	Travel/Lodging/Transport	Flat	\$70.00	\$90.00	28.57%
Morris	Elementary Ed Practicum: Cross Cultural Experience	Travel/Lodging/Transport	Flat	\$350.00	\$350.00	0.00%
Morris	International English Language Program - STELLAR	Confirmation/Deposit	Flat	\$500.00	\$500.00	0.00%
Morris	International English Language Program - STELLAR	Travel/Lodging/Transport	Flat	\$1,036.69	\$1,095.69	5.69%
Morris	International English Language Program - STELLAR	Tuition	Flat	\$1,352.31	\$1,352.31	0.00%
Morris	On-line Course Fee	E-Learn	PerCredit	\$45.00	\$45.00	0.00%
Morris	Private Music Lesson	Individual Instruction	Flat	\$375.00	\$375.00	0.00%
Morris	Studio Art Materials Fee 1	Consumable Materials	Flat	\$15.00	\$15.00	0.00%
Morris	Studio Art Materials Fee 2	Consumable Materials	Flat	\$25.00	\$25.00	0.00%
Morris	Studio Art Materials Fee 3	Consumable Materials	PerCredit	\$25.00	\$25.00	0.00%
Morris	Studio Art Materials Fee 4	Consumable Materials	Flat	\$40.00	\$40.00	0.00%
Morris	Studio Art Materials Fee 6	Consumable Materials	Flat	\$75.00	\$75.00	0.00%
Morris	Symphonic Winds Retreat	Travel/Lodging/Transport	Flat	\$85.00	\$85.00	0.00%
Morris	Symphonic Winds Trip	Confirmation/Deposit	Flat	\$400.00	\$400.00	0.00%
Morris	Symphonic Winds Trip	Travel/Lodging/Transport	Flat	\$3,345.00	\$3,345.00	0.00%

Rochester

Rochester	ASRT CSC Development Exam	Exam/Assessment	Flat	\$70.00	\$70.00	0.00%
Rochester	ASRT Membership	Service	Flat	\$35.00	\$35.00	0.00%

University of Minnesota 2015-2016 Tuition Plan: Course and Class Fees

Campus/College	Fee Name	Dimension	Rate type	2015 Amount	2016 Amount	Percent Change
Rochester	Conference Reg & Membership Fees Sonography	Access/Rent/Usage/Own	Flat	\$110.00	\$110.00	0.00%
Rochester	Datarc Online Clinical Record	Access/Rent/Usage/Own	Flat	\$50.00	\$50.00	0.00%
Rochester	Davies License Mock Exams in Sonography	Exam/Assessment	Flat	\$50.00	\$50.00	0.00%
Rochester	Freshmen Offsite Access to Anatomy & Physiology Lab	Access/Rent/Usage/Own	Flat	\$50.00	\$50.00	0.00%
Rochester	Lab Supplies for Anatomy & Physiology	Consumable Materials	Flat	\$30.00	\$10.00	-66.67%
Rochester	Lab Supplies for Biology	Consumable Materials	Flat	\$60.00	\$50.00	-16.67%
Rochester	Lab Supplies for Echocardiography	Consumable Materials	Flat	\$40.00	\$40.00	0.00%
Rochester	Lab Supplies for General Chemistry	Consumable Materials	Flat	\$0.00	\$10.00	new
Rochester	Lab Supplies for Microbiology	Consumable Materials	Flat	\$50.00	\$50.00	0.00%
Rochester	Lab Supplies for Molecular/Cellular Biology	Consumable Materials	Flat	\$50.00	\$50.00	0.00%
Rochester	Lab Supplies for Organic Chemistry	Consumable Materials	Flat	\$80.00	\$60.00	-25.00%
Rochester	Lab Supplies for Radiography	Consumable Materials	Flat	\$75.00	\$75.00	0.00%
Rochester	Lab Supplies for Sonography (range)	Consumable Materials	Flat	\$30.00 - \$45.00	\$30.00 - \$45.00	0.00%
Rochester	Lindsey-Jones License Fee for Respiratory Care	Exam/Assessment	Flat	\$75.00	\$75.00	0.00%
Rochester	MBTI Online Module	Exam/Assessment	Flat	\$15.00	\$15.00	0.00%
Rochester	MCAT Exam	Exam/Assessment	Flat	\$20.00	\$20.00	0.00%
Rochester	NBRC Skills Assessment Exams Respiratory Care Jr	Exam/Assessment	Flat	\$40.00	\$40.00	0.00%
Rochester	NBRC Skills Assessment Exams - Written	Exam/Assessment	Flat	\$40.00	\$40.00	0.00%
Rochester	NBRC Skills Assessment Exams - Clinical Simulation	Exam/Assessment	Flat	\$60.00	\$60.00	0.00%
Rochester	PCAT Exam	Exam/Assessment	Flat	\$60.00	\$65.00	8.33%
Rochester	SDMS Poster Materials - Sonography	Consumable Materials	Flat	\$25.00	\$25.00	0.00%
Rochester	SDMS Course Skills Book - Sonography	Consumable Materials	Flat	\$25.00	\$25.00	0.00%
Rochester	SDMS Membership - Sonography	Service	Flat	\$45.00	\$45.00	0.00%
Rochester	Societies of Radiologic Technologists Membership/Bowl Registration	Service	Flat	\$65.00	\$65.00	0.00%
Rochester	Sonography Services Fee	Service	Flat	\$25.00	\$25.00	0.00%
Rochester	Sophomore Offsite Access to Anatomy & Physiology Lab	Access/Rent/Usage/Own	Flat	\$165.00	\$165.00	0.00%
Rochester	Strengths Quest Assessment	Exam/Assessment	Flat	\$12.50	\$10.00	-20.00%
Rochester	Trajesys Online Clinical Record	Access/Rent/Usage/Own	Flat	\$150.00	\$150.00	0.00%

Twin Cities

Carlson Schl of Mgmt	CSOM Enterprise Fee - Brands	Service	PerCredit	\$150.00	\$150.00	0.00%
Carlson Schl of Mgmt	CSOM Enterprise Fee - Consulting	Service	PerCredit	\$150.00	\$150.00	0.00%
Carlson Schl of Mgmt	CSOM Enterprise Fee - Fixed Income	Service	PerCredit	\$150.00	\$150.00	0.00%
Carlson Schl of Mgmt	CSOM Enterprise Fee - Growth	Service	PerCredit	\$150.00	\$150.00	0.00%
Carlson Schl of Mgmt	CSOM Enterprise Fee - Ventures	Service	PerCredit	\$150.00	\$150.00	0.00%
Carlson Schl of Mgmt	IBUS 2950 (SCO 2950): Tracing the Global Supply Chain	Travel/Lodging/Transport	Flat	\$5,300.00	\$5,300.00	0.00%
Carlson Schl of Mgmt	IBUS 3002 Acct. 3001: Managerial Accounting in Argentina	Travel/Lodging/Transport	Flat	\$5,300.00	\$5,400.00	1.89%
Carlson Schl of Mgmt	IBUS 3010: Global Entrepreneurship in Cuba	Travel/Lodging/Transport	Flat	\$5,100.00	\$4,000.00	-21.57%
Carlson Schl of Mgmt	IBUS 3021 (HRIR 3021): HR Management in Australia	Travel/Lodging/Transport	Flat	\$5,300.00	\$5,300.00	0.00%
Carlson Schl of Mgmt	IBUS 3033W Business Communication in Spain	Travel/Lodging/Transport	Flat	\$5,100.00	\$5,300.00	3.92%
Carlson Schl of Mgmt	IBUS 3080 Costa Rica Program	Travel/Lodging/Transport	Flat	\$4,400.00	\$4,400.00	0.00%
Carlson Schl of Mgmt	IBUS 3500 Semester Exchange Undergraduate	Tuition	Flat	\$7,029.00	\$7,030.00	0.01%
Carlson Schl of Mgmt	IBUS 3700 London School of Economics Administrative Fee	Service	Flat	\$750.00	\$750.00	0.00%
Carlson Schl of Mgmt	IBUS 3700 Sec 001,002 London School of Economics Tuition	Tuition	Flat	\$2,250.00	\$2,625.00	16.67%
Carlson Schl of Mgmt	IBUS 3700 Sec 003 London School of Economics Tuition	Tuition	Flat	\$3,800.00	\$4,410.00	16.05%
Carlson Schl of Mgmt	IBUS 4050 Managing Innov and Change in Brazil	Travel/Lodging/Transport	Flat	\$5,200.00	\$5,400.00	3.85%
Carlson Schl of Mgmt	IBUS 4082W Brand Management in Italy	Travel/Lodging/Transport	Flat	\$5,200.00	\$5,400.00	3.85%
Carlson Schl of Mgmt	IBUS 5090 Independent Study	Travel/Lodging/Transport	Flat	\$5,500.00	\$5,500.00	0.00%
Carlson Schl of Mgmt	IBUS 3101 CIMBA Undergrad Semester Program	Program	Flat	\$1,000.00	\$1,000.00	0.00%
Carlson Schl of Mgmt	IBUS 3800 CIMBA Summer Program	Program	Flat	\$750.00	\$750.00	0.00%
Carlson Schl of Mgmt	IBUS 5101 Copenhagen Summer Undergrad Program	Travel/Lodging/Transport	Flat	\$1,500.00	\$1,500.00	0.00%
Carlson Schl of Mgmt	IBUS 3701 Vienna Summer Undergrad Program	Travel/Lodging/Transport	Flat	\$1,800.00	\$1,800.00	0.00%
Carlson Schl of Mgmt	IBUS 3703 Norway Summer Undergrad Program	Travel/Lodging/Transport	Flat	\$1,500.00	\$1,500.00	0.00%
Carlson Schl of Mgmt	IBUS 4471 (IDSC 4471): Info Systems & Innovation in UK & Germany	Travel/Lodging/Transport	Flat	\$0.00	\$5,400.00	new
Carlson Schl of Mgmt	IBUS 5140 Vienna Summer Graduate Program	Travel/Lodging/Transport	Flat	\$1,800.00	\$1,800.00	0.00%
Carlson Schl of Mgmt	IBUS 5150 Managing in a Global Environment in India	Travel/Lodging/Transport	Flat	\$2,400.00	\$2,400.00	0.00%
Carlson Schl of Mgmt	IBUS 5200 Program Fee for Carlson Global Institute Exchange Programs	Program	Flat	\$2,500.00	\$2,500.00	0.00%
Carlson Schl of Mgmt	IBUS 5260 Integrated Corporate Reporting & Triple Bottom Line	Travel/Lodging/Transport	Flat	\$2,800.00	\$2,800.00	0.00%
Carlson Schl of Mgmt	IBUS 5300 Study Abroad Graduate Exchange Tuition	Tuition	Flat	\$1,270.00	\$1,270.00	0.00%
Carlson Schl of Mgmt	IBUS 5301 Copenhagen Summer Graduate Program	Travel/Lodging/Transport	Flat	\$1,500.00	\$1,500.00	0.00%
Carlson Schl of Mgmt	IBUS 5400, sec 001 : Global Business Costa Rica	Travel/Lodging/Transport	Flat	\$0.00	\$2,250.00	new
Carlson Schl of Mgmt	IBUS 5400, sec 002 : Global Business Brazil	Travel/Lodging/Transport	Flat	\$0.00	\$2,500.00	new
Carlson Schl of Mgmt	IBUS 5400, sec 003 : Global Business Central/Eastern Europe	Travel/Lodging/Transport	Flat	\$0.00	\$2,400.00	new

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Campus/College	Fee Name	Dimension	Rate type	2015 Amount	2016 Amount	Percent Change
Carlson Schl of Mgmt	IBUS 5400, sec 004 : Global Business China	Travel/Lodging/Transport	Flat	\$0.00	\$2,500.00	new
Carlson Schl of Mgmt	IBUS 5400, sec 005 : Global Business Practicum	Travel/Lodging/Transport	Flat	\$0.00	\$2,800.00	new
Carlson Schl of Mgmt	IBUS 6401: Full-time MBA in Argentina & Chile	Travel/Lodging/Transport	Flat	\$0.00	\$2,800.00	new
Carlson Schl of Mgmt	IBUS 6402: Full-time MBA in UAE & Oman	Travel/Lodging/Transport	Flat	\$0.00	\$2,800.00	new
Carlson Schl of Mgmt	IBUS 6997 Global Valuation Lab in China - MILL	Travel/Lodging/Transport	Flat	\$2,800.00	\$2,800.00	0.00%
Carlson Schl of Mgmt	IBUS Shanghai Summer Graduate Program	Travel/Lodging/Transport	Flat	\$1,800.00	\$1,500.00	0.00%
Carlson Schl of Mgmt	IBUS Shanghai Summer Undergrad Program	Travel/Lodging/Transport	Flat	\$1,800.00	\$1,500.00	0.00%
Col of Biological Sci	Biology Colloquium	Travel/Lodging/Transport	Flat	\$5.00	\$5.00	0.00%
Col of Biological Sci	Cedar Creek	Travel/Lodging/Transport	Flat	\$350.00	\$350.00	0.00%
Col of Biological Sci	Field Trips - various	Travel/Lodging/Transport	Flat	\$21.00	\$21.00	0.00%
Col of Biological Sci	Flowering Plant Diversity	Travel/Lodging/Transport	Flat	\$23.50	\$23.50	0.00%
Col of Biological Sci	Food/Lodging/Transportation - Itasca	Travel/Lodging/Transport	Flat	\$250.00	\$250.00	0.00%
Col of Biological Sci	GCD 8993 Genetic Counseling (fall-spring)	Service	Flat	\$0.00	\$2,000.00	new
Col of Biological Sci	GCD 8993 Genetic Counseling (summer)	Service	Flat	\$0.00	\$1,000.00	new
Col of Biological Sci	Itasca Transportation	Travel/Lodging/Transport	Flat	\$50.00	\$50.00	0.00%
Col of Biological Sci	Lab Consumables CBS	Consumable Materials	Flat	\$87.25	\$87.25	0.00%
Col of Biological Sci	Lab Consumables Fee-Nature of Life (Itasca)	Consumable Materials	Flat	\$30.00	\$30.00	0.00%
Col of Biological Sci	Minnesota Flora	Travel/Lodging/Transport	Flat	\$15.50	\$15.50	0.00%
Col of Biological Sci	Undergraduate Seminar in Biology	Consumable Materials	Flat	\$87.25	\$87.25	0.00%
Col of Continuing Ed	College in the Schools TC	Tuition	Flat	\$145.00	\$145.00	0.00%
Col of Continuing Ed	Intensive English Program Tier 1	Program	Flat	\$785.00	\$795.00	1.27%
Col of Continuing Ed	Intensive English Program Tier 2	Program	Flat	\$1,100.00	\$1,125.00	2.27%
Col of Continuing Ed	Intensive English Program Tier 3	Program	Flat	\$1,570.00	\$1,590.00	1.27%
Col of Continuing Ed	Intensive English Program Tier 4	Program	Flat	\$2,200.00	\$2,250.00	2.27%
Col of Continuing Ed	MELP/TOEFL	Program	Flat	\$590.00	\$600.00	1.69%
Col of Continuing Ed	MLS Directed Studies - Sr Citizens	Tuition	Flat	\$1,167.67	\$1,168.00	0.03%
Col of Continuing Ed	Nanotechnology Lab	Access/Rent/Usage/Own	Flat	\$500.00	\$500.00	0.00%
Col of Continuing Ed	TRIN Proficiency	Exam/Assessment	Flat	\$40.00	\$40.00	0.00%
Col of Continuing Ed	TRIN Zero Credit	Program	Flat	\$600.00	\$600.00	0.00%
Col of Design	Advanced Design Materials Topic	Consumable Materials	Flat	\$75.00	\$75.00	0.00%
Col of Design	Apparel Assembly	Consumable Materials	Flat	\$40.00	\$40.00	0.00%
Col of Design	Apparel Assembly	Access/Rent/Usage/Own	Flat	\$30.00	\$30.00	0.00%
Col of Design	Architecture in Watercolor	Consumable Materials	Flat	\$30.00	\$30.00	0.00%
Col of Design	BDA Workshop Fee	Consumable Materials	PerCredit	\$9.00	\$9.00	0.00%
Col of Design	Color & Form	Consumable Materials	Flat	\$85.00	\$85.00	0.00%
Col of Design	Creative Problem Solving	Exam/Assessment	Flat	\$30.00	\$30.00	0.00%
Col of Design	Creativity, Idea Generation, Innovation	Personnel	Flat	\$40.00	\$40.00	0.00%
Col of Design	Design Fundamentals I	Consumable Materials	Flat	\$15.00	\$15.00	0.00%
Col of Design	Design Fundamentals II	Consumable Materials	Flat	\$25.00	\$25.00	0.00%
Col of Design	Design Studio I, III, IV	Consumable Materials	Flat	\$25.00	\$25.00	0.00%
Col of Design	Design Studio II, V	Consumable Materials	Flat	\$25.00	\$25.00	0.00%
Col of Design	Design Studio II, V	Service	Flat	\$25.00	\$25.00	0.00%
Col of Design	Drawing and Design	Consumable Materials	Flat	\$5.00	\$5.00	0.00%
Col of Design	Drawing and Design	Personnel	Flat	\$20.00	\$20.00	0.00%
Col of Design	Ecological Design	Travel/Lodging/Transport	Flat	\$275.00	\$275.00	0.00%
Col of Design	Environmental Design	Service	Flat	\$80.00	\$65.00	-18.75%
Col of Design	Environmental Technology	Personnel	Flat	\$10.00	\$10.00	0.00%
Col of Design	Fashion: Trends and Communication	Consumable Materials	Flat	\$10.00	\$10.00	0.00%
Col of Design	Graduate Architecture Design V	Personnel	Flat	\$75.00	\$75.00	0.00%
Col of Design	Graduate Architecture Design V	Travel/Lodging/Transport/Roor	Flat	\$300.00	\$300.00	0.00%
Col of Design	Housing and the Social Environment	Service	Flat	\$5.00	\$5.00	0.00%
Col of Design	Housing and the Social Environment	Travel/Lodging/Transport	Flat	\$5.00	\$5.00	0.00%
Col of Design	Land & Dwelling	Travel/Lodging/Transport	Flat	\$370.00	\$370.00	0.00%
Col of Design	Landscape Analysis Workshop	Travel/Lodging/Transport	Flat	\$575.00	\$575.00	0.00%
Col of Design	Landscape Spaces	Consumable Materials	Flat	\$15.00	\$15.00	0.00%
Col of Design	Photography	Consumable Materials	Flat	\$45.00	\$25.00	-44.44%
Col of Design	LA Technologies & Systems III	Travel/Lodging/Transport	Flat	\$370.00	\$370.00	0.00%
Col of Design	Product Development: Softlines	Consumable Materials	Flat	\$25.00	\$25.00	0.00%
Col of Design	Product Development: Softlines	Travel/Lodging/Transport	Flat	\$5.00	\$5.00	0.00%
Col of Design	Product Form and Model Making	Consumable Materials	Flat	\$10.00	\$10.00	0.00%
Col of Design	Professional Practice	Exam/Assessment	Flat	\$0.00	\$15.00	new
Col of Design	Regional Land Planning	Travel/Lodging/Transport	Flat	\$20.00	\$20.00	0.00%
Col of Design	Surface Fabric	Consumable Materials	Flat	\$75.00	\$75.00	0.00%
Col of Design	Technology 1: Structures for Building	Travel/Lodging/Transport	Flat	\$20.00	\$20.00	0.00%
Col of Design	Technology 2: Intro to Building Technology	Travel/Lodging/Transport	Flat	\$20.00	\$20.00	0.00%
Col of Design	Technology 4: Building Structural Systems	Travel/Lodging/Transport	Flat	\$20.00	\$20.00	0.00%
Col of Design	Text & Image	(multiple components)	Flat	\$70.00	\$70.00	0.00%

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Campus/College	Fee Name	Dimension	Rate type	2015 Amount	2016 Amount	Percent Change
Col of Design	Textile Analysis	Consumable Materials	Flat	\$10.00	\$10.00	0.00%
Col of Design	Topics in Design: Furniture Design: Practice	Consumable Materials	Flat	\$165.00	\$165.00	0.00%
Col of Design	Toy Production & Design	Consumable Materials	Flat	\$210.00	\$160.00	-23.81%
Col of Design	Type Design	Consumable Materials	Flat	\$15.00	\$15.00	0.00%
Col of Design	Urban Form Concepts	Travel/Lodging/Transport	Flat	\$320.00	\$320.00	0.00%
Col of Design	Urban Options Studio	Travel/Lodging/Transport	Flat	\$350.00	\$350.00	0.00%
Col of Ed & Human Devel	Assessment in Early Childhood Testing Materials	Consumable Materials	Flat	\$20.00	\$20.00	0.00%
Col of Ed & Human Devel	Assessment in Early Childhood Testing Materials	Exam/Assessment	Flat	\$0.00	\$5.00	new
Col of Ed & Human Devel	Assessment Materials	Exam/Assessment	Flat	\$15.00	\$15.00	0.00%
Col of Ed & Human Devel	Biomechanics Equipment	Access/Rent/Usage/Own	Flat	\$35.00	\$40.00	14.29%
Col of Ed & Human Devel	Bowling fee	Access/Rent/Usage/Own	Flat	\$50.00	\$50.00	0.00%
Col of Ed & Human Devel	Bowling fee	E-Learn	Flat	\$0.00	\$25.00	new
Col of Ed & Human Devel	Cultural Assessment - Cultural Intelligence	Exam/Assessment	Variable	\$26.00 - \$50.00	\$71.00	0.42%
Col of Ed & Human Devel	CQ/Intercultural Development Inventory IDI					
Col of Ed & Human Devel	Elite Performance Field Trip	Access/Rent/Usage/Own	Flat	\$75.00	\$75.00	0.00%
Col of Ed & Human Devel	Exercise Physiology Equipment	Access/Rent/Usage/Own	Flat	\$110.00	\$110.00	0.00%
Col of Ed & Human Devel	Experiential Learning	Personnel	Flat	\$17.00	\$17.00	0.00%
Col of Ed & Human Devel	Golf Facilities Use Fee	Access/Rent/Usage/Own	Flat	\$75.00	\$75.00	0.00%
Col of Ed & Human Devel	Human Anatomy for Kinesiology Equipment & Cadaver Lab usage fee	Access/Rent/Usage/Own	Flat	\$30.00	\$30.00	0.00%
Col of Ed & Human Devel	Human Physiology Equipment	Access/Rent/Usage/Own	Flat	\$30.00	\$30.00	0.00%
Col of Ed & Human Devel	Initial Teacher Licensure Ed TPA Fee	Exam/Assessment	Flat	\$270.00	\$270.00	0.00%
Col of Ed & Human Devel	Intermediate Golf - Facility Use	Access/Rent/Usage/Own	Flat	\$0.00	\$125.00	new
Col of Ed & Human Devel	MLB All Star Game Housing	Travel/Lodging/Transport	Flat	\$200.00	\$200.00	0.00%
Col of Ed & Human Devel	Nature in the City	Travel/Lodging/Transport	Flat	\$55.00	\$55.00	0.00%
Col of Ed & Human Devel	New York Summer Internship program	Tuition	Flat	\$6,220.00	\$6,220.00	0.00%
Col of Ed & Human Devel	Office of Professional Development (OPD) Alternative Pathways Tier 1	Tuition	PerCredit	\$320.00	\$320.00	0.00%
Col of Ed & Human Devel	Office of Professional Development (OPD) Alternative Pathways Tier 2	Tuition	PerCredit	\$533.33	\$533.33	0.00%
Col of Ed & Human Devel	Office of Professional Development (OPD) Alternative Pathways Tier 3	Tuition	PerCredit	\$640.00	\$640.00	0.00%
Col of Ed & Human Devel	Office of Professional Development (OPD) Alternative Pathways Tier 4	Tuition	PerCredit	\$800.00	\$800.00	0.00%
Col of Ed & Human Devel	Office of Professional Development (OPD) Practitioner Conference Rate	Tuition	Flat	\$105.00	\$105.00	0.00%
Col of Ed & Human Devel	Office of Professional Development (OPD) Practitioner Prof. Dev. Tier 1	Tuition	PerCredit	\$350.00	\$350.00	0.00%
Col of Ed & Human Devel	Office of Professional Development (OPD) Practitioner Prof Dev. Tier 2	Tuition	PerCredit	\$400.00	\$400.00	0.00%
Col of Ed & Human Devel	Office of Professional Development (OPD) Practitioner Prof Dev. Tier 3	Tuition	PerCredit	\$500.00	\$500.00	0.00%
Col of Ed & Human Devel	Office of Professional Development (OPD) Practitioner Prof Dev. Tier 4	Tuition	PerCredit	\$600.00	\$600.00	0.00%
Col of Ed & Human Devel	Office of Professional Development (OPD) Practitioner Prof Dev Tier 5	Tuition	PerCredit	\$775.00	\$775.00	0.00%
Col of Ed & Human Devel	Office of Professional Development (OPD) Service Fee	Service	Flat	\$30.00	\$30.00	0.00%
Col of Ed & Human Devel	Office of Professional Development (OPD) Technology	Service	Flat	\$65.00	\$65.00	0.00%
Col of Ed & Human Devel	Orientation to Leisure & Recreation field trip	Travel/Lodging/Transport	Flat	\$16.00	\$16.00	0.00%
Col of Ed & Human Devel	Outdoor Recreation & Camp Leadership field trip	Travel/Lodging/Transport	Flat	\$195.00	\$195.00	0.00%
Col of Ed & Human Devel	Outdoor Recreation Activities Fee (equipment)	Access/Rent/Usage/Own	Flat	\$50.00	\$65.00	30.00%
Col of Ed & Human Devel	Outdoor Recreation Special Topics Activities Fee	Travel/Lodging/Transport	Flat	\$50.00	\$75.00	50.00%
Col of Ed & Human Devel	Outdoor Recreation Freshman Seminar	Travel/Lodging/Transport	Flat	\$45.00	\$45.00	0.00%
Col of Ed & Human Devel	PE Equipment - Conditioning	E-Learn	Flat	\$0.00	\$25.00	new
Col of Ed & Human Devel	PE Equipment - Individual Exercise	Access/Rent/Usage/Own	Flat	\$0.00	\$8.00	new
Col of Ed & Human Devel	PE Equipment Fee Tier 1	Access/Rent/Usage/Own	Flat	\$2.00	\$2.00	0.00%
Col of Ed & Human Devel	PE Equipment Fee Tier 2 (fencing)	Access/Rent/Usage/Own	Flat	\$0.00	\$5.00	new
Col of Ed & Human Devel	PE Equipment Fee Tier 3	Access/Rent/Usage/Own	Flat	\$5.00	\$5.00	0.00%
Col of Ed & Human Devel	PE Equipment & Facility Tier 4	Access/Rent/Usage/Own	Flat	\$5.00	\$20.00	300.00%
Col of Ed & Human Devel	PE Equipment & Facility Tier 5	Access/Rent/Usage/Own	Flat	\$5.00	\$13.00	160.00%
Col of Ed & Human Devel	PE Equipment Fee Tier 7	Access/Rent/Usage/Own	Flat	\$25.00	\$25.00	0.00%
Col of Ed & Human Devel	PE Equipment Fee Tier 8	Access/Rent/Usage/Own	Flat	\$5.00	\$5.00	0.00%
Col of Ed & Human Devel	PE Equipment Fee Tier 8	E-Learn	Flat	\$0.00	\$25.00	new
Col of Ed & Human Devel	PE Fee Tier 6 - Lifeguards	Personnel	Flat	\$24.00	\$18.00	-25.00%
Col of Ed & Human Devel	Prevent Athletic Injuries Course Materials	Consumable Materials	Flat	\$10.00	\$12.00	20.00%
Col of Ed & Human Devel	Marathon Class Supplies and Testing Fees	Service	Flat	\$100.00	\$100.00	0.00%
Col of Ed & Human Devel	School Psych Resource & Assessment Protocols 2nd and 3rd yr students	Access/Rent/Usage/Own	Flat	\$45.00	\$55.00	22.22%
Col of Ed & Human Devel	Scuba facilities	Access/Rent/Usage/Own	Flat	\$105.00	\$112.00	6.67%
Col of Ed & Human Devel	Skating/Snowboarding	Access/Rent/Usage/Own	Flat	\$110.00	\$110.00	0.00%
Col of Ed & Human Devel	Social Work Fieldwork	Service	PerCredit	\$17.00	\$17.00	0.00%
Col of Ed & Human Devel	Student Teaching Equipment Fee	Access/Rent/Usage/Own	Flat	\$8.00	\$8.00	0.00%
Col of Ed & Human Devel	Teaching Elem School PE	Access/Rent/Usage/Own	Flat	\$10.00	\$10.00	0.00%

University of Minnesota 2015-2016 Tuition Plan: Course and Class Fees

Campus/College	Fee Name	Dimension	Rate type	2015 Amount	2016 Amount	Percent Change
Col of Ed & Human Devel	Testing/Intervention Materials	Access/Rent/Usage/Own	Flat	\$80.00	\$25.00	-68.75%
Col of Ed & Human Devel	Weight Training Fee	E-Learn	Flat	\$0.00	\$25.00	new
Col of Ed & Human Devel	Wilderness & Adventure Educ travel	Consumable Materials	Flat	\$35.00	\$35.00	0.00%
Col of Ed & Human Devel	Youth Studies Field Trip	Travel/Lodging/Transport	Flat	\$10.00	\$10.00	0.00%
Col of Ed & Human Devel	Youth Studies Theatre Activities	Access/Rent/Usage/Own	Flat	\$20.00	\$20.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Adv Plant Propagation	Consumable Materials	Flat	\$30.00	\$30.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Agroforestry Field Trip	Travel/Lodging/Transport	Flat	\$30.00	\$30.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Agronomy & Plant Genetics / lab supplies	Consumable Materials	Flat	\$20.00	\$20.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Agronomy Special Topics	Travel/Lodging/Transport	Flat	\$150.00	\$150.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Animal Science Field Trip	Travel/Lodging/Transport	Flat	\$25.00	\$25.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Animal Science Transportation & Lab Fee	Access/Rent/Usage/Own	Flat	\$100.00	\$100.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Animal Science Transportation & Lab Fee	Travel/Lodging/Transport	Flat	\$75.00	\$75.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Applied Dairy Nutrition / hands-on experience w/software used by dairy industry	Access/Rent/Usage/Own	Flat	\$35.00	\$35.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Aquatic Insects	Consumable Materials	Flat	\$32.00	\$32.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Bioproducts & Biosystems Engineering Tier 1	Consumable Materials	Flat	\$15.00	\$30.00	100.00%
Col of Food,Ag & Nat Rsrc Sci	Bioproducts & Biosystems Engineering Tier 2	Consumable Materials	Flat	\$20.00	\$20.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Bioproducts & Biosystems Engineering Tier 3	Consumable Materials	Flat	\$21.00	\$21.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Bioproducts & Biosystems Engineering Tier 4	Consumable Materials	Flat	\$25.00	\$25.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Bioproducts & Biosystems Engineering Tier 5	Consumable Materials	Flat	\$40.00	\$40.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Bioproducts & Biosystems Engineering Tier 6	Consumable Materials	Flat	\$50.00	\$50.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Bioproducts & Biosystems Engineering Tier 7	Consumable Materials	Flat	\$100.00	\$100.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Bioproducts & Biosystems Eng Field Trips Tier 1	Travel/Lodging/Transport	Flat	\$50.00	\$50.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Bioproducts & Biosystems Eng Field Trips Tier 2	Travel/Lodging/Transport	Flat	\$75.00	\$75.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Companion & Wild Species Reproduction	Consumable Materials	Flat	\$35.00	\$35.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Consumables for FSCN 5312	Consumable Materials	Flat	\$85.00	\$85.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Crops, Environment, & Society	Consumable Materials	Flat	\$25.00	\$25.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Dairy Cattle Judging	Travel/Lodging/Transport	Flat	\$110.00	\$110.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Dietetics	Personnel	Flat	\$50.00	\$50.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Consumables / FSCN 4312 Food Analysis	Consumable Materials	Flat	\$85.00	\$85.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	ENT 5021 / Insect Taxonomy and Phylogeny	Consumable Materials	Flat	\$25.00	\$25.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	ENT 5025 / Field methods in Insect Taxonomy	Consumable Materials	Flat	\$25.00	\$25.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Entomology 4251	Consumable Materials	Flat	\$15.00	\$15.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Entomology Materials & Equipment Tier 1	Consumable Materials	Flat	\$30.00	\$30.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Environmental Change	Consumable Materials	Flat	\$20.00	\$20.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	ESPM Integrated Problem Solving	Travel/Lodging/Transport	Flat	\$6.00	\$6.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Field Ecology Equipment	Consumable Materials	Flat	\$30.00	\$30.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Field Silviculture	Travel/Lodging/Transport	Flat	\$60.00	\$60.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Field Timber Harvesting	Travel/Lodging/Transport	Flat	\$60.00	\$60.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	First-Year Colloquium / Student Learning Initiative /	Travel/Lodging/Transport	Flat	\$20.00	\$20.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Fisheries & Wildlife in Wyoming	Travel/Lodging/Transport	Flat	\$375.00	\$375.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Food Science Consumables 1	Consumable Materials	Flat	\$40.00	\$30.00	-25.00%
Col of Food,Ag & Nat Rsrc Sci	Food Science Consumables 2	Consumable Materials	Flat	\$40.00	\$40.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Food Science Materials & Services Tier 2	Consumable Materials	Flat	\$25.00	\$15.00	-40.00%
Col of Food,Ag & Nat Rsrc Sci	Food Science Materials & Services Tier 2	Travel/Lodging/Transport	Flat	\$25.00	\$25.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Food Science Materials & Services Tier 3	Consumable Materials	Flat	\$30.00	\$30.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Food Science Materials & Services Tier 4	Consumable Materials	Flat	\$35.00	\$30.00	-14.29%
Col of Food,Ag & Nat Rsrc Sci	Food Science Materials & Services Tier 6	Consumable Materials	Flat	\$75.00	\$70.00	-6.67%
Col of Food,Ag & Nat Rsrc Sci	Food Science Materials & Services Tier 7	Consumable Materials	Flat	\$75.00	\$75.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Food Science Materials & Services Tier 8	Consumable Materials	Flat	\$75.00	\$100.00	33.33%
Col of Food,Ag & Nat Rsrc Sci	Food Science Materials & Services Tier 9	Consumable Materials	Flat	\$100.00	\$100.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Forest Ecology	Consumable Materials	Flat	\$70.00	\$70.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Forestry Assesment & Modeling	Travel/Lodging/Transport	Flat	\$50.00	\$50.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Forestry Field Session Tier 1	Travel/Lodging/Transport	Flat	\$65.00	\$84.00	29.23%
Col of Food,Ag & Nat Rsrc Sci	Forestry Field Session Tier 2	Travel/Lodging/Transport	Flat	\$70.00	\$70.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Forestry Field Trip	Travel/Lodging/Transport	Flat	\$45.00	\$45.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Horse Health Mgmt	Consumable Materials	Flat	\$25.00	\$25.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	HORT 1014 Edible Landscapes	Consumable Materials	Flat	\$5.00	\$5.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Horticulture Organic Food Field Trip	Travel/Lodging/Transport	Flat	\$10.00	\$10.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Horticulture Marketing Field Trip	Travel/Lodging/Transport	Flat	\$20.00	\$20.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Ichthyology	Travel/Lodging/Transport	Flat	\$30.00	\$30.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Important Plants/Habitats Field Methods Cloquet II	Travel/Lodging/Transport	Flat	\$426.00	\$426.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Important Plants/Habitats Field Methods Cloquet II	Travel/Lodging/Transport	Flat	\$538.00	\$538.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Important Plants/Habitats Field Methods Crookston	Travel/Lodging/Transport	Flat	\$766.00	\$766.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Live Animal Access Tier 2	Access/Rent/Usage/Own	Flat	\$125.00	\$75.00	-40.00%
Col of Food,Ag & Nat Rsrc Sci	Live Animal Access / ANSC 4603 and ANSC 4613	Access/Rent/Usage/Own	Flat	\$100.00	\$100.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Live Animal Access / ANSC 4603 and ANSC 4613	Travel/Lodging/Transport	Flat	\$100.00	\$100.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Live Animal Access Tier 1	Access/Rent/Usage/Own	Flat	\$100.00	\$100.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Live Animal Access; field trip costs.	Access/Rent/Usage/Own	Flat	\$100.00	\$100.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Live Animal Access; field trip costs.	Consumable Materials	Flat	\$35.00	\$35.00	0.00%

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Campus/College	Fee Name	Dimension	Rate type	2015 Amount	2016 Amount	Percent Change
Col of Food,Ag & Nat Rsrc Sci	Live Animal Access; transportation costs	Access/Rent/Usage/Own	Flat	\$100.00	\$100.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Live Animal Access; transportation costs	Travel/Lodging/Transport	Flat	\$50.00	\$50.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Lodging / Meals at Summer Field Session held at Cloquet Forestry Center	Travel/Lodging/Transport	Flat	\$640.00	\$640.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Managing for Ecosystems: Silviculture	Travel/Lodging/Transport	Flat	\$50.00	\$50.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Managing Recreational Lands	Travel/Lodging/Transport	Flat	\$17.00	\$17.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Molecular Biotechnology	Consumable Materials	Flat	\$250.00	\$250.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Northern Forest	Consumable Materials	Flat	\$21.00	\$21.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Northern Forests/Cloquet	Travel/Lodging/Transport	Flat	\$160.00	\$160.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Organic Vegetation Production	Travel/Lodging/Transport	Flat	\$25.00	\$25.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Park & Protected Mgmt - BWCA	Travel/Lodging/Transport	Flat	\$674.00	\$674.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Plant Cytogenetics Lab	Consumable Materials	Flat	\$90.00	\$90.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Plant Food Systems	Consumable Materials	Flat	\$30.00	\$30.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Plant Genetics & Breeding	Consumable Materials	Flat	\$20.00	\$20.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Plant Pathology Fee	Consumable Materials	Flat	\$20.00	\$20.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Plant Production	Consumable Materials	Flat	\$40.00	\$40.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Plant Production	Travel/Lodging/Transport	Flat	\$34.00	\$34.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Plant Propagation	Consumable Materials	Flat	\$35.00	\$35.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Public Garden Management	Travel/Lodging/Transport	Flat	\$42.00	\$42.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Sensory Evaluation of Food Quality	Consumable Materials	Flat	\$40.00	\$40.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Soil Conservation & Land Use Management	Travel/Lodging/Transport	Flat	\$30.00	\$30.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Soil Formation	Travel/Lodging/Transport	Flat	\$35.00	\$35.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Soil Science Field Trips	Travel/Lodging/Transport	Flat	\$51.00	\$61.00	19.61%
Col of Food,Ag & Nat Rsrc Sci	Student Learning Communities Initiative / Freshmen Orientation to ESPM	Travel/Lodging/Transport	Flat	\$55.00	\$70.00	27.27%
Col of Food,Ag & Nat Rsrc Sci	Student Learning Communities Initiative BBE	Travel/Lodging/Transport	Flat	\$65.00	\$65.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Orientation and Information Systems / FNRM 1001	Travel/Lodging/Transport	Flat	\$65.00	\$65.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Student Learning Communities Initiative FW	Travel/Lodging/Transport	Flat	\$55.00	\$55.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Swine field trips & care/maintenance	Access/Rent/Usage/Own	Flat	\$100.00	\$100.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Swine field trips & care/maintenance	Travel/Lodging/Transport	Flat	\$25.00	\$25.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Tier 1 Horticulture Materials	Consumable Materials	Flat	\$20.00	\$20.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Tier 2 Agronomy & Plant Genetics Materials	Consumable Materials	Flat	\$10.00	\$10.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Tier 3 Agronomy & Plant Genetics Materials	Consumable Materials	Flat	\$45.00	\$45.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Tier 3 Horticulture Materials	Consumable Materials	Flat	\$35.00	\$35.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Tier 3Horticulture Field Trip	Travel/Lodging/Transport	Flat	\$30.00	\$30.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Tier 4 Horticulture Materials	Consumable Materials	Flat	\$50.00	\$50.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Horticulture Materials	Consumable Materials	Flat	\$200.00	\$200.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Timber Harvesting	Travel/Lodging/Transport	Flat	\$30.00	\$30.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Timber Harvesting & Road Planning	Travel/Lodging/Transport	Flat	\$60.00	\$60.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Usage fee / horses	Access/Rent/Usage/Own	Flat	\$150.00	\$150.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Vines & Wines	Consumable Materials	Flat	\$78.00	\$80.00	2.56%
Col of Food,Ag & Nat Rsrc Sci	Wetland Soils Fee	Travel/Lodging/Transport	Flat	\$55.00	\$55.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Wildlife Handling / Carlos Avery Wildlife Ctr., Forest Lake	Service	Flat	\$500.00	\$500.00	0.00%
Col of Food,Ag & Nat Rsrc Sci	Woody Herbs & Plants	Travel/Lodging/Transport	Flat	\$20.00	\$20.00	0.00%
Col of Liberal Arts	Anthropology-Archaeology Field School Summer Fee	Access/Rent/Usage/Own	Flat	\$35.00	\$40.00	14.29%
Col of Liberal Arts	Anthropology-Archaeology Field School Summer Fee	Travel/Lodging/Transport	Flat	\$295.00	\$345.00	16.95%
Col of Liberal Arts	Anthropology Fee - Tier 1	Access/Rent/Usage/Own	Flat	\$5.00	\$5.00	0.00%
Col of Liberal Arts	Anthropology Fee - Tier 1	Consumable Materials	Flat	\$5.00	\$5.00	0.00%
Col of Liberal Arts	Anthropology Fee - Tier 2	Access/Rent/Usage/Own	Flat	\$14.00	\$14.00	0.00%
Col of Liberal Arts	Anthropology Fee - Tier 2	Consumable Materials	Flat	\$6.00	\$6.00	0.00%
Col of Liberal Arts	Anthropology Fee - Tier 3	Access/Rent/Usage/Own	Flat	\$24.00	\$24.00	0.00%
Col of Liberal Arts	Anthropology Fee - Tier 3	Consumable Materials	Flat	\$36.00	\$36.00	0.00%
Col of Liberal Arts	ARTS - Art on Wheels	Consumable Materials	Flat	\$95.00	\$95.00	0.00%
Col of Liberal Arts	ARTS - Art on Wheels	Personnel	Flat	\$5.00	\$5.00	0.00%
Col of Liberal Arts	ARTS - BFA/MFA Independent Study & Creative Thesis	Consumable Materials	Variable	\$10.00 - \$160.00	\$20.00 - \$200.00	0.25%
Col of Liberal Arts	ARTS BFA/MFA Exhibition	Consumable Materials	Flat	\$10.00	\$10.00	0.00%
Col of Liberal Arts	ARTS - Be the Curator	Consumable Materials	Flat	\$95.00	\$25.00	-73.68%
Col of Liberal Arts	ARTS - Be the Curator	Personnel	Flat	\$5.00	\$5.00	0.00%
Col of Liberal Arts	ARTS - Body Electric & New Media	Consumable Materials	Flat	\$95.00	\$95.00	0.00%
Col of Liberal Arts	ARTS - Body Electric & New Media	Personnel	Flat	\$5.00	\$5.00	0.00%
Col of Liberal Arts	ARTS - Ceramics Tier 1	Consumable Materials	Flat	\$105.00	\$105.00	0.00%
Col of Liberal Arts	ARTS - Ceramics Tier 1	Personnel	Flat	\$5.00	\$5.00	0.00%
Col of Liberal Arts	ARTS - Ceramics Tier 2	Consumable Materials	Flat	\$165.00	\$165.00	0.00%
Col of Liberal Arts	ARTS - Ceramics Tier 2	Personnel	Flat	\$5.00	\$5.00	0.00%
Col of Liberal Arts	ARTS - Ceramics Tier 3	Consumable Materials	Flat	\$250.00	\$250.00	0.00%
Col of Liberal Arts	ARTS - Critical Theories	Personnel	Flat	\$0.00	\$10.00	new
Col of Liberal Arts	ARTS - Digital Drawing	Consumable Materials	Flat	\$15.00	\$15.00	0.00%
Col of Liberal Arts	ARTS - Digital Drawing	Personnel	Flat	\$50.00	\$50.00	0.00%
Col of Liberal Arts	ARTS - Drawing & Painting Tier 1	Consumable Materials	Flat	\$20.00	\$20.00	0.00%
Col of Liberal Arts	ARTS - Drawing & Painting Tier 1	Personnel	Flat	\$20.00	\$20.00	0.00%

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Col of Liberal Arts	ARTS - Drawing & Painting Tier 2	Consumable Materials	Flat	\$40.00	\$40.00	0.00%
Col of Liberal Arts	ARTS - Drawing & Painting Tier 2	Personnel	Flat	\$60.00	\$60.00	0.00%
Col of Liberal Arts	ARTS - Electronic Media	Access/Rent/Usage/Own	Flat	\$45.00	\$45.00	0.00%
Col of Liberal Arts	ARTS - Electronic Media	Personnel	Flat	\$5.00	\$5.00	0.00%
Col of Liberal Arts	ARTS - Exhibition Fee	Consumable Materials	Flat	\$10.00	\$10.00	0.00%
Col of Liberal Arts	ARTS - Nash Internship	Personnel	Flat	\$0.00	\$25.00	new
Col of Liberal Arts	ARTS - Photography - Tier 1	Consumable Materials	Flat	\$55.00	\$55.00	0.00%
Col of Liberal Arts	ARTS - Photography - Tier 1	Personnel	Flat	\$5.00	\$5.00	0.00%
Col of Liberal Arts	ARTS - Photography - Tier 2	Consumable Materials	Flat	\$55.00	\$75.00	36.36%
Col of Liberal Arts	ARTS - Photography - Tier 2	Personnel	Flat	\$5.00	\$5.00	0.00%
Col of Liberal Arts	ARTS - Photography - Tier 3	Consumable Materials	Flat	\$60.00	\$60.00	0.00%
Col of Liberal Arts	ARTS - Photography - Tier 3	Personnel	Flat	\$40.00	\$40.00	0.00%
Col of Liberal Arts	ARTS - Printmaking Tier 1	Consumable Materials	Flat	\$95.00	\$105.00	10.53%
Col of Liberal Arts	ARTS - Printmaking Tier 1	Personnel	Flat	\$5.00	\$5.00	0.00%
Col of Liberal Arts	ARTS - Printmaking Tier 2	Consumable Materials	Flat	\$120.00	\$130.00	8.33%
Col of Liberal Arts	ARTS - Printmaking Tier 2	Personnel	Flat	\$5.00	\$5.00	0.00%
Col of Liberal Arts	ARTS - Sculpture - Tier 1	Consumable Materials	Flat	\$80.00	\$80.00	0.00%
Col of Liberal Arts	ARTS - Sculpture - Tier 1	Personnel	Flat	\$5.00	\$5.00	0.00%
Col of Liberal Arts	ARTS - Sculpture - Tier 2	Consumable Materials	Flat	\$85.00	\$100.00	17.65%
Col of Liberal Arts	ARTS - Sculpture - Tier 2	Personnel	Flat	\$5.00	\$5.00	0.00%
Col of Liberal Arts	ARTS - Sculpture - Tier 3			\$145.00	\$145.00	0.00%
Col of Liberal Arts	ARTS - Sculpture - Tier 3			\$5.00	\$5.00	0.00%
Col of Liberal Arts	ARTS - Sculpture - Tier 4			\$145.00	\$190.00	31.03%
Col of Liberal Arts	ARTS - Sculpture - Tier 4			\$5.00	\$5.00	0.00%
Col of Liberal Arts	ARTS - Sound Art	Consumable Materials	Flat	\$100.00	\$100.00	0.00%
Col of Liberal Arts	ARTS - Studio Arts	Consumable Materials	Flat	\$10.00	\$5.00	-50.00%
Col of Liberal Arts	ARTS - Studio Arts	Personnel	Flat	\$5.00	\$10.00	100.00%
Col of Liberal Arts	ARTS - Studio Arts Workshop - Variable	Consumable Materials	Variable	\$12.00 - \$500.00	\$12.00 - \$200.00	-60.00%
Col of Liberal Arts	ARTS - Studio Arts Workshop - Guest Lecturers	Personnel	Flat	\$0.00	\$5.00	new
Col of Liberal Arts	ARTS - Studio Critique Guest Artist Fee	Personnel	Flat	\$0.00	\$75.00	new
Col of Liberal Arts	ARTS - Digital Toolbox	Consumable Materials	Flat	\$25.00	\$25.00	0.00%
Col of Liberal Arts	ARTS - Digital Toolbox	Personnel	Flat	\$75.00	\$75.00	0.00%
Col of Liberal Arts	ARTS Freshman Seminar	Personnel	Flat	\$40.00	\$40.00	0.00%
Col of Liberal Arts	ARTS Freshman Seminar	Travel/Lodging/Transport	Flat	\$40.00	\$40.00	0.00%
Col of Liberal Arts	ARTS- Graphic Novel 1490 Fall	Consumable Materials	Flat	\$40.00	\$40.00	0.00%
Col of Liberal Arts	ARTS- Graphic Novel 1490 Fall	Personnel	Flat	\$25.00	\$25.00	0.00%
Col of Liberal Arts	BFA Costumes and Props	Consumable Materials	Flat	\$0.00	\$25.00	new
Col of Liberal Arts	BFA Voice Equipment	Access/Rent/Usage/Own	Flat	\$0.00	\$35.00	new
Col of Liberal Arts	Comm Studies - Tier 1	Consumable Materials	Flat	\$5.00	\$5.00	0.00%
Col of Liberal Arts	Comm Studies - Tier 2	Consumable Materials	Flat	\$10.00	\$10.00	0.00%
Col of Liberal Arts	Dance - Survival Strategies in Dance	Service	Flat	\$100.00	\$100.00	0.00%
Col of Liberal Arts	Dance Accompanist Tier 1	Personnel	Flat	\$40.00	\$40.00	0.00%
Col of Liberal Arts	Dance Accompanist Tier 2	Personnel	Flat	\$70.00	\$70.00	0.00%
Col of Liberal Arts	Dance Accompanist Tier 3	Personnel	Flat	\$80.00	\$80.00	0.00%
Col of Liberal Arts	Dance Accompanist Tier 4	Personnel	Flat	\$90.00	\$90.00	0.00%
Col of Liberal Arts	Global Leadership	Confirmation/Deposit	Flat	\$250.00	\$250.00	0.00%
Col of Liberal Arts	Global Leadership	Travel/Lodging/Transport	Flat	\$126.00	\$126.00	0.00%
Col of Liberal Arts	HECUA - Internship	Tuition	PerCredit	\$405.00	\$420.00	3.70%
Col of Liberal Arts	HECUA - Program Fee	Tuition	PerCredit	\$493.75	\$512.50	3.80%
Col of Liberal Arts	HECUA - Program with Optional Internship	Tuition	PerCredit	\$582.50	\$630.00	8.15%
Col of Liberal Arts	HECUA - Summer Program - Civil Rights	Travel/Lodging/Transport	Flat	\$1,493.00	\$1,540.00	3.15%
Col of Liberal Arts	HECUA - Summer Program - Civil Rights	Tuition	Flat	\$1,807.00	\$1,860.00	2.93%
Col of Liberal Arts	Interdept Study - Career Plan	Exam/Assessment	Flat	\$45.00	\$45.00	0.00%
Col of Liberal Arts	Interdept Study - Major & Career Exploration	Exam/Assessment	Flat	\$35.00	\$35.00	0.00%
Col of Liberal Arts	Journalism/Mass Communications Digital Lab	Consumable Materials	Flat	\$10.00	\$10.00	0.00%
Col of Liberal Arts	Language & Food	Consumable Materials	Flat	\$50.00	\$85.00	70.00%
Col of Liberal Arts	Lives Worth Living - 1 Week Option	Confirmation/Deposit	Flat	\$250.00	\$250.00	0.00%
Col of Liberal Arts	Lives Worth Living - 1 Week Option	Tuition	Flat	\$750.00	\$750.00	0.00%
Col of Liberal Arts	Lives Worth Living - 4 Week Option	Confirmation/Deposit	Flat	\$500.00	\$500.00	0.00%
Col of Liberal Arts	Lives Worth Living - 4 Week Option	Travel/Lodging/Transport	Flat	\$400.00	\$400.00	0.00%
Col of Liberal Arts	Lives Worth Living - 4 Week Option	Tuition	Flat	\$1,400.00	\$1,400.00	0.00%
Col of Liberal Arts	Music - Applied Music Lessons - Elective	Individual Instruction	PerCredit	\$175.00	\$175.00	0.00%
Col of Liberal Arts	Music - Applied Music Lessons - Majors	Individual Instruction	PerCredit	\$55.00	\$55.00	0.00%
Col of Liberal Arts	Music - Applied Music Lessons - Music Education	Individual Instruction	PerCredit	\$110.00	\$110.00	0.00%
Col of Liberal Arts	Music - Applied Music Lessons - Secondary	Individual Instruction	PerCredit	\$80.00	\$80.00	0.00%
Col of Liberal Arts	Music - Piano Course Fee	Access/Rent/Usage/Own	Flat	\$50.00	\$50.00	0.00%
Col of Liberal Arts	Music Education	Access/Rent/Usage/Own	Flat	\$35.00	\$35.00	0.00%
Col of Liberal Arts	Music Scores for Ensembles	Access/Rent/Usage/Own	Flat	\$25.00	\$25.00	0.00%
Col of Liberal Arts	Nash Gallery Exhibition	Travel/Lodging/Transport	Flat	\$6.00	\$6.00	0.00%
Col of Liberal Arts	SLHS - Clinical Education	Access/Rent/Usage/Own	PerCredit	\$3.00	\$3.00	0.00%

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Col of Liberal Arts	SLHS - Clinical Education	Consumable Materials	PerCredit	\$10.50	\$10.50	0.00%
Col of Liberal Arts	SLHS - Clinical Education	Service	PerCredit	\$1.50	\$1.50	0.00%
Col of Liberal Arts	Spanish - Latino Immigration	Consumable Materials	Flat	\$5.00	\$5.00	0.00%
Col of Liberal Arts	Spanish - Latino Immigration	Personnel	Flat	\$10.00	\$10.00	0.00%
Col of Liberal Arts	Spanish - Latino Immigration	Service	Flat	\$5.00	\$5.00	0.00%
Col of Liberal Arts	Theatre Arts - Accompanist - Tier 1	Personnel	Flat	\$70.00	\$70.00	0.00%
Col of Liberal Arts	Theatre Arts - Accompanist - Tier 2	Personnel	Flat	\$70.00	\$90.00	28.57%
Col of Liberal Arts	Theatre Arts - Acting for Camera	Access/Rent/Usage/Own	Flat	\$25.00	\$25.00	0.00%
Col of Liberal Arts	Theatre Arts - Acting for Camera	Consumable Materials	Flat	\$25.00	\$25.00	0.00%
Col of Liberal Arts	Theatre Arts - BFA Collaboration	Access/Rent/Usage/Own	Flat	\$50.00	\$50.00	0.00%
Col of Liberal Arts	Theatre Arts - BFA Collaboration	Consumable Materials	Flat	\$0.00	\$10.00	new
Col of Liberal Arts	Theatre Arts - BFA Collaboration	Personnel	Flat	\$0.00	\$10.00	new
Col of Liberal Arts	Theatre Arts - Bouffon	Consumable Materials	Flat	\$15.00	\$15.00	0.00%
Col of Liberal Arts	Theatre Arts - Circus	Consumable Materials	Flat	\$35.00	\$35.00	0.00%
Col of Liberal Arts	Theatre Arts - Collaboration	Access/Rent/Usage/Own	Flat	\$35.00	\$35.00	0.00%
Col of Liberal Arts	Theatre Arts - Costume	Consumable Materials	Flat	\$175.00	\$175.00	0.00%
Col of Liberal Arts	Theatre Arts - Intro - Fall	Travel/Lodging/Transport	Flat	\$10.00	\$10.00	0.00%
Col of Liberal Arts	Theatre Arts - Intro	Travel/Lodging/Transport	Flat	\$20.00	\$20.00	0.00%
Col of Liberal Arts	Theatre Arts - Makeup	Consumable Materials	Flat	\$75.00	\$75.00	0.00%
Col of Liberal Arts	Theatre Arts - Materials & Performance	Consumable Materials	Flat	\$0.00	\$20.00	new
Col of Liberal Arts	Theatre Arts - Materials & Performance	Travel/Lodging/Transport	Flat	\$0.00	\$20.00	new
Col of Liberal Arts	Theatre Arts - Puppetry	Consumable Materials	Flat	\$45.00	\$45.00	0.00%
Col of Liberal Arts	Theatre Arts - Seminar	Travel/Lodging/Transport	Flat	\$125.00	\$125.00	0.00%
Col of Liberal Arts	Theatre Arts - Stage Materials	Consumable Materials	Flat	\$75.00	\$75.00	0.00%
Col of Liberal Arts	Theatre Arts - Walker Art Center	Travel/Lodging/Transport	Flat	\$40.00	\$40.00	0.00%
Col of Pharmacy	APPE Germany - TC	Travel/Lodging/Transport	Flat	\$3,500.00	\$3,600.00	2.86%
Col of Pharmacy	APPE Germany - UMD	Travel/Lodging/Transport	Flat	\$3,500.00	\$3,600.00	2.86%
Col of Pharmacy	Pharm Practice & Hlth Care in MN & Portugal	Program	Flat	\$1,190.00	\$1,475.00	23.95%
Col of Sci & Engineering	Aerospace Design Problems	Consumable Materials	Flat	\$100.00	\$100.00	0.00%
Col of Sci & Engineering	Aerospace Vehicle Design	Consumable Materials	Flat	\$50.00	\$50.00	0.00%
Col of Sci & Engineering	Biomed Engineering Lab 1	Consumable Materials	Flat	\$10.00	\$10.00	0.00%
Col of Sci & Engineering	Biomed Engineering Lab 2	Consumable Materials	Flat	\$30.00	\$30.00	0.00%
Col of Sci & Engineering	Biomed Engineering Lab 3	Consumable Materials	Flat	\$10.00	\$10.00	0.00%
Col of Sci & Engineering	Biomed Engineering Lab 5	Consumable Materials	Flat	\$15.00	\$15.00	0.00%
Col of Sci & Engineering	Biomed Engineering Lab 6	Consumable Materials	Flat	\$45.00	\$45.00	0.00%
Col of Sci & Engineering	Biomed Engineering Lab 7	Consumable Materials	Flat	\$100.00	\$100.00	0.00%
Col of Sci & Engineering	Biomedical Engineering Tissue Engineering Course 8	Consumable Materials	Flat	\$100.00	\$100.00	0.00%
Col of Sci & Engineering	CE 4502 Water Treatment	Travel/Lodging/Transport	Flat	\$5.00	\$5.00	0.00%
Col of Sci & Engineering	CE 5542 Experimental Methods in Environmental Eng.	Consumable Materials	Flat	\$53.00	\$53.00	0.00%
Col of Sci & Engineering	CEGE 3402 Materials	Consumable Materials	Flat	\$0.00	\$58.00	new
Col of Sci & Engineering	CEMS Lab Fe CHEN 3401	Consumable Materials	Flat	\$60.00	\$40.00	-33.33%
Col of Sci & Engineering	CEMS Lab Fee CHEN 4401	Consumable Materials	Flat	\$110.00	\$80.00	-27.27%
Col of Sci & Engineering	CEMS Lab Fee CHEN 8112	Access/Rent/Usage/Own	Flat	\$66.00	\$66.00	0.00%
Col of Sci & Engineering	CEMS Lab Fee MATS 2002	Consumable Materials	Flat	\$50.00	\$50.00	0.00%
Col of Sci & Engineering	CEMS Lab Fee MATS 3801	Access/Rent/Usage/Own	Flat	\$200.00	\$200.00	0.00%
Col of Sci & Engineering	CEMS Lab Fee MATS 3851	Access/Rent/Usage/Own	Flat	\$100.00	\$100.00	0.00%
Col of Sci & Engineering	CEMS Lab Fee MATS 4221	Access/Rent/Usage/Own	Flat	\$90.00	\$90.00	0.00%
Col of Sci & Engineering	CHEM 1017 - Chemistry Lab Fee	Consumable Materials	Flat	\$57.00	\$53.00	-7.02%
Col of Sci & Engineering	CHEM 1065 - Chemistry Lab Fee	Consumable Materials	Flat	\$55.00	\$54.00	-1.82%
Col of Sci & Engineering	CHEM 1066 - Chemistry Lab Fee	Consumable Materials	Flat	\$54.00	\$55.00	1.85%
Col of Sci & Engineering	CHEM 1075H - Chemistry Lab Fee	Consumable Materials	Flat	\$56.00	\$54.00	-3.57%
Col of Sci & Engineering	CHEM 1076H - Chemistry Lab Fee	Consumable Materials	Flat	\$60.00	\$54.00	-10.00%
Col of Sci & Engineering	CHEM 2111 - Chemistry Lab Fee	Consumable Materials	Flat	\$61.00	\$65.00	6.56%
Col of Sci & Engineering	CHEM 2121 - Chemistry Lab Fee	Consumable Materials	Flat	\$77.00	\$66.00	-14.29%
Col of Sci & Engineering	CHEM 2311 - Chemistry Lab Fee	Consumable Materials	Flat	\$75.00	\$83.00	10.67%
Col of Sci & Engineering	CHEM 2312H - Chemistry Lab Fee	Consumable Materials	Flat	\$182.00	\$166.00	-8.79%
Col of Sci & Engineering	CHEM 4111W - Chemistry Lab Fee	Consumable Materials	Flat	\$81.00	\$81.00	0.00%
Col of Sci & Engineering	CHEM 4223W - Polymer Chemistry Lab Fee	Consumable Materials	Flat	\$82.00	\$91.00	10.98%
Col of Sci & Engineering	CHEM 4311W - Chemistry Lab Fee	Consumable Materials	Flat	\$126.00	\$125.00	-0.79%
Col of Sci & Engineering	CHEM 4423 - Chemistry Chem Bio Lab Fee	Consumable Materials	Flat	\$124.00	\$186.00	50.00%
Col of Sci & Engineering	CHEM 4511W - Chemistry Lab Fee	Consumable Materials	Flat	\$52.00	\$57.00	9.62%
Col of Sci & Engineering	CHEM 4711W - Chemistry Lab Fee	Consumable Materials	Flat	\$132.00	\$136.00	3.03%
Col of Sci & Engineering	CHEM 8153 - Chemistry Lab Fee	Consumable Materials	Flat	\$49.00	\$49.00	0.00%
Col of Sci & Engineering	CHEM 4223 - Polymer Chemistry Lab Fee	Consumable Materials	Flat	\$82.00	\$91.00	10.98%
Col of Sci & Engineering	EE 2002 - Basic Circuits and Electronics Lab	Consumable Materials	Flat	\$0.00	\$33.00	new
Col of Sci & Engineering	EE 2301 - Introduction to Digital System Design	Consumable Materials	Flat	\$0.00	\$60.00	new
Col of Sci & Engineering	EE 2361 - Introduction to Microcontrollers	Consumable Materials	Flat	\$0.00	\$18.00	new
Col of Sci & Engineering	EE 3006 - Fundamentals of Electrical Engineering	Consumable Materials	Flat	\$0.00	\$33.00	new

**Attachment 6:
University of Minnesota 2015-2016 Tuition Plan: Course and Class Fees**

Campus/College	Fee Name	Dimension	Rate type	2015 Amount	2016 Amount	Percent Change
Col of Sci & Engineering	EE 3102 - Circuits and Electronics Lab II	Consumable Materials	Flat	\$0.00	\$12.00	new
Col of Sci & Engineering	Environmental Issues Solutions	Consumable Materials	Flat	\$53.00	\$53.00	0.00%
Col of Sci & Engineering	ESCI 1901 Field Trips	Travel/Lodging/Transport	Flat	\$40.00	\$40.00	0.00%
Col of Sci & Engineering	ESCI 2201 Field Trip	Travel/Lodging/Transport	Flat	\$20.00	\$20.00	0.00%
Col of Sci & Engineering	ESCI 2203 Lab	Travel/Lodging/Transport	Flat	\$50.00	\$50.00	0.00%
Col of Sci & Engineering	ESCI 2302 Field Trip	Travel/Lodging/Transport	Flat	\$20.00	\$20.00	0.00%
Col of Sci & Engineering	ESCI 3911 Field Camp Intro	Travel/Lodging/Transport	Flat	\$1,350.00	\$1,350.00	0.00%
Col of Sci & Engineering	ESCI 4501 Field Trip	Travel/Lodging/Transport	Flat	\$50.00	\$50.00	0.00%
Col of Sci & Engineering	ESCI 4702 Field Trip	Travel/Lodging/Transport	Flat	\$180.00	\$180.00	0.00%
Col of Sci & Engineering	ESCI 4703 Glacial Field Trips	Travel/Lodging/Transport	Flat	\$80.00	\$80.00	0.00%
Col of Sci & Engineering	ESCI 4911 Field Camp Advanced	Travel/Lodging/Transport	Flat	\$1,000.00	\$1,000.00	0.00%
Col of Sci & Engineering	ESCI 4971W Field Camp Hydrogeo	Travel/Lodging/Transport	Flat	\$950.00	\$950.00	0.00%
Col of Sci & Engineering	ESCI 5971 Field Camp Hydrogeo	Travel/Lodging/Transport	Flat	\$950.00	\$950.00	0.00%
Col of Sci & Engineering	MATS 4223 - Polymer Chemistry Lab Fee	Consumable Materials	Flat	\$82.00	\$91.00	10.98%
Col of Sci & Engineering	Mechanical Engineering - Design & Manufac - ME 3221	Consumable Materials	Flat	\$40.00	\$55.00	37.50%
Col of Sci & Engineering	Mechanical Engineering - Design & Manufac - ME3222	Consumable Materials	Flat	\$0.00	\$15.00	new
Col of Sci & Engineering	Mechanical Engineering - Design Projects - ME 4054W	Consumable Materials	Flat	\$66.00	\$47.00	-28.79%
Col of Sci & Engineering	Mechanical Engineering - Fluid Power Control - ME 4232	Consumable Materials	Flat	\$40.00	\$25.00	-37.50%
Col of Sci & Engineering	Mechanical Engineering - Measurements Lab - ME4031W	Consumable Materials	Flat	\$40.00	\$20.00	-50.00%
Col of Sci & Engineering	Mechanical Engineering - Mot Con Lab - ME 4231	Consumable Materials	Flat	\$40.00	\$20.00	-50.00%
Col of Sci & Engineering	Mechanical Engineering - Robot Course - ME 2011	Consumable Materials	Flat	\$40.00	\$45.00	12.50%
Col of Sci & Engineering	Mechanical Engineering - Therm Envir Eng Lab - ME	Consumable Materials	Flat	\$40.00	\$45.00	12.50%
Col of Sci & Engineering	Mechanical Engineering - Thermal Engr Lab - ME 4331	Consumable Materials	Flat	\$40.00	\$45.00	12.50%
Col of Sci & Engineering	Mechanical Engineering - Vibration Eng Lab - ME 4233	Consumable Materials	Flat	\$40.00	\$45.00	12.50%
Col of Sci & Engineering	Software Engineering Offsite	Program	Flat	\$4,500.00	\$4,500.00	0.00%
Col of Sci & Engineering	Study Abroad - Israel/Jordan - MOT	Travel/Lodging/Transport	Flat	\$5,000.00	\$5,720.00	14.40%
Col of Sci & Engineering	UNITE Fee - Section 881	E-Learn	PerCredit	\$100.00	\$100.00	0.00%
Col of Sci & Engineering	UNITE Fee - Sections 883 & 885	E-Learn	PerCredit	\$100.00	\$100.00	0.00%
Col of Veterinary Med	Engaging Intergovernmental Organizations	Travel/Lodging/Transport	Flat	\$0.00	\$500.00	new
Col of Veterinary Med	Equine Reproductive Management	Travel/Lodging/Transport	Flat	\$50.00	\$50.00	0.00%
Col of Veterinary Med	Farm to Table	Travel/Lodging/Transport	Flat	\$0.00	\$575.00	new
Col of Veterinary Med	General Microbiology	Consumable Materials	Flat	\$90.00	\$90.00	0.00%
Col of Veterinary Med	Horse Riding Fee	Access/Rent/Usage/Ownership	Flat	\$200.00	\$200.00	0.00%
Col of Veterinary Med	Veterinary & Biomedical Services Lab Fee	Consumable Materials	Flat	\$75.00	\$75.00	0.00%
Health Sciences	5112 Application of Diagnostic Microbiology Principles-	Consumable Materials	Flat	\$180.00	\$235.00	30.56%
Health Sciences	5112 Application of Diagnostic Microbiology Principles-	Consumable Materials	Flat	\$180.00	\$235.00	30.56%
Health Sciences	5212 Application of Hematology & Hemostasis Principles	Consumable Materials	Flat	\$85.00	\$79.00	-7.06%
Health Sciences	5212 Application of Hematology & Hemostasis Principles	Consumable Materials	Flat	\$85.00	\$79.00	-7.06%
Health Sciences	5311-Fundamental Biomedical Laboratory Techniques -	Consumable Materials	Flat	\$150.00	\$148.00	-1.33%
Health Sciences	5311-Fundamental Biomedical Laboratory Techniques	Consumable Materials	Flat	\$150.00	\$148.00	-1.33%
Health Sciences	5312 Body Fluid Analysis Roch	Consumable Materials	Flat	\$120.00	\$131.00	9.17%
Health Sciences	5312 Body Fluid Analysis TC	Consumable Materials	Flat	\$120.00	\$131.00	9.17%
Health Sciences	5514 Application of Transfusion Medicine Principles Roch	Consumable Materials	Flat	\$165.00	\$165.00	0.00%
Health Sciences	5514 Application of Transfusion Medicine Principles TC	Consumable Materials	Flat	\$165.00	\$165.00	0.00%
Health Sciences	5701 Clinical Experience Microbiology-TC	Consumable Materials	Flat	\$24.00	\$6.00	-75.00%
Health Sciences	5701-Clinical Experience Microbiology Roch	Consumable Materials	Flat	\$24.00	\$6.00	-75.00%
Health Sciences	Appl Therapeutic Horticulture	Consumable Materials	Flat	\$60.00	\$60.00	0.00%
Health Sciences	CSPH Hawaii Lodging	Travel/Lodging/Transport	Variable	\$400 - \$4,000	\$400 - \$4,200	0.05%
Health Sciences	CSPH Indigenous Hawaiian Healing	Consumable Materials	Flat	\$200.00	\$200.00	0.00%
Health Sciences	CSPH Indigenous Hawaiian Healing	Personnel	Flat	\$435.00	\$435.00	0.00%
Health Sciences	CSPH Indigenous Hawaiian Healing	Travel/Lodging/Transport	Flat	\$120.00	\$108.00	-10.00%
Health Sciences	CSPH one-credit Hawaii courses	Consumable Materials	Flat	\$25.00	\$25.00	0.00%
Health Sciences	CSPH one-credit Hawaii courses	Personnel	Flat	\$435.00	\$435.00	0.00%
Health Sciences	CSPH one-credit Hawaii courses	Travel/Lodging/Transport	Flat	\$80.00	\$45.00	-43.75%
Health Sciences	Health Coaching	Consumable Materials	Flat	\$300.00	\$300.00	0.00%
Health Sciences	Health Coaching Group Sessions	Consumable Materials	Flat	\$50.00	\$50.00	0.00%
Health Sciences	Microscope Fee I	Access/Rent/Usage/Own	Flat	\$15.00	\$20.00	33.33%
Health Sciences	Microscope Fee II	Access/Rent/Usage/Own	Flat	\$15.00	\$40.00	166.67%
Health Sciences	OT 7596-Level II Fieldwork I	Consumable Materials	Flat	\$58.00	\$29.00	-50.00%
Health Sciences	OT 6100-Pub & Prof Engagement 1	Consumable Materials	Flat	\$38.00	\$18.00	-52.63%
Health Sciences	OT 6102-Professional Identity - Behaviors and Attitudes	Consumable Materials	Flat	\$10.00	\$10.00	0.00%
Health Sciences	OT 6111-Occupations as Therapy	Consumable Materials	Flat	\$45.00	\$8.00	-82.22%
Health Sciences	OT 6201-Functional Anatomy/Kinesiology	Consumable Materials	Flat	\$9.00	\$9.00	0.00%
Health Sciences	OT 6202-OTPI: Compensation	Consumable Materials	Flat	\$55.00	\$55.00	0.00%
Health Sciences	OT 6301-Neuroscience	Consumable Materials	Flat	\$9.00	\$9.00	0.00%
Health Sciences	OT 6412-Orthotics & Prosthetics	Consumable Materials	Flat	\$33.00	\$30.00	-9.09%
Health Sciences	OT 6422-Occupational Therapy: Group Context	Consumable Materials	Flat	\$31.00	\$37.00	19.35%
Health Sciences	OT 6432-OT Process for Individuals: Education Context	Consumable Materials	Flat	\$6.00	\$6.00	0.00%

University of Minnesota 2015-2016 Tuition Plan: Course and Class Fees

Campus/College	Fee Name	Dimension	Rate type	2015 Amount	2016 Amount	Percent Change
Health Sciences	OT 7494 Scholarly Project	Consumable Materials	Flat	\$27.00	\$25.00	-7.41%
Health Sciences	Shamanism & Shamanic Healing	Consumable Materials	Flat	\$21.00	\$21.00	0.00%
Health Sciences	Shamanism & Shamanic Healing (facility - Hawaii)	Access/Rent/Usage/Own	Flat	\$279.00	\$279.00	0.00%
Health Sciences	Summer Institute Meals	Travel/Lodging/Transport	Flat	\$0.00	\$120.00	new
Health Sciences	Therapeutic Horticulture	Consumable Materials	Flat	\$35.00	\$35.00	0.00%
Law School	Law Summer Legal Study - China - LAW7701	Tuition	Flat	\$4,135.00	\$4,175.00	0.97%
Medical School	Microscope Fee (LAMP)	Access/Rent/Usage/Own	Flat	\$5.00	\$5.00	0.00%
Medical School	ANAT5999/7999 Head and Neck	Consumable Materials	Flat	\$7.50	\$7.50	0.00%
Medical School	ANAT6050 Gross Dental Anatomy	Consumable Materials	Flat	\$7.50	\$7.50	0.00%
Medical School	Course Fee - LAMP	Consumable Materials	Flat	\$5.00	\$5.00	0.00%
Medical School	Human AnatomyLabs: Anat3602/Anat3612/Anat3608H	Consumable Materials	Flat	\$25.00	\$25.00	0.00%
Medical School	INMD 6801 - Human Struc & Func (Histology lab fee)	Consumable Materials	Flat	\$50.00	\$50.00	0.00%
Medical School	INMD6801 Gross Anatomy	Consumable Materials	Flat	\$7.50	\$7.50	0.00%
Medical School	INMD6813 Neuroscience	Consumable Materials	Flat	\$88.00	\$88.00	0.00%
Medical School	Lab Supplies/Services - MICB	Consumable Materials	Flat	\$88.00	\$88.00	0.00%
Medical School	MED 6566 - Cardiovascular System (Duluth)	Consumable Materials	Flat	\$25.00	\$25.00	0.00%
Medical School	MED 6728 - Respiratory System (Duluth)	Consumable Materials	Flat	\$25.00	\$25.00	0.00%
Medical School	MED 6788 - Skin/Musculoskeletal (Duluth)	Consumable Materials	Flat	\$40.00	\$40.00	0.00%
Medical School	MORT 3151 - RA Lab	Consumable Materials	Flat	\$45.00	\$45.00	0.00%
Medical School	MORT 3161 - Embalming Laboratory	Consumable Materials	Flat	\$175.00	\$175.00	0.00%
Medical School	MORT 3171 - Human Anatomy	Consumable Materials	Flat	\$110.00	\$110.00	0.00%
Medical School	MORT 3379 - Clinical Rotation	Consumable Materials	Flat	\$0.00	\$60.00	new
Medical School	NSC 5540 Biomedical Neuroscience Section 1	Service	Flat	\$1,600.00	\$1,600.00	0.00%
Medical School	NSC 5540 Biomedical Neuroscience Section 2	Service	Flat	\$1,000.00	\$1,000.00	0.00%
Medical School	NSC 5540 Biomedical Neuroscience Section 3	Service	Flat	\$800.00	\$800.00	0.00%
Medical School	NSC 5540 Biomedical Neuroscience Section 4	Service	Flat	\$200.00	\$200.00	0.00%
Medical School	NSCI 1100 Human Neuroanatomy	Consumable Materials	Flat	\$82.00	\$82.00	0.00%
Medical School	NSCI 5111 Medical Neuroscience	Consumable Materials	Flat	\$88.00	\$88.00	0.00%
Medical School	NSCI 6112 Medical Neuroscience	Consumable Materials	Flat	\$88.00	\$88.00	0.00%
Medical School	Pelvis & Urinary Symptoms	Consumable Materials	Flat	\$326.00	\$326.00	0.00%
Medical School	PHCL 4100-Lab Fee	Consumable Materials	Flat	\$100.00	\$100.00	0.00%
Medical School	PHSL 5510 Advanced Cardiac Physiology	Consumable Materials	Flat	\$525.00	\$525.00	0.00%
Medical School	PHSL3051 Human Physiology	Consumable Materials	Flat	\$10.00	\$10.00	0.00%
Medical School	PHSL3701 Physiology Lab	Consumable Materials	Flat	\$35.00	\$35.00	0.00%
Schl of Dentistry	Dent Clinic (for Non-Residents)	Tuition	PerCredit	\$1,029.00	\$1,065.00	3.50%
Schl of Dentistry	Dent Clinic (for Residents)	Tuition	PerCredit	\$582.00	\$602.00	3.44%
Schl of Dentistry	DT Principles of Exodontia and Minor Oral Surgery	Consumable Materials	Flat	\$50.00	\$50.00	0.00%
Schl of Dentistry	Endo lec-Typodonts	Consumable Materials	Flat	\$237.00	\$239.00	0.84%
Schl of Dentistry	Operative Dentistry I	Consumable Materials	Flat	\$234.00	\$236.00	0.85%
Schl of Dentistry	Operative Dentistry II & III	Consumable Materials	Flat	\$298.00	\$301.00	1.01%
Schl of Dentistry	Oral Anatomy Lab	Consumable Materials	Flat	\$27.00	\$27.00	0.00%
Schl of Dentistry	Oral Anatomy -Manual and Supplies	Access/Rent/Usage/Own	Flat	\$19.00	\$19.00	0.00%
Schl of Dentistry	Ortho I	Consumable Materials	Flat	\$147.00	\$148.00	0.68%
Schl of Dentistry	PASS-DDS 6486 Preclinical Tech Lab-	Consumable Materials	Flat	\$834.00	\$842.00	0.96%
Schl of Dentistry	Pre- Clinical Pros Lab II	Access/Rent/Usage/Own	Flat	\$790.00	\$798.00	1.01%
Schl of Dentistry	Pre-Clinical Pros Tech Lab IV	Consumable Materials	Flat	\$504.00	\$509.00	0.99%
Schl of Dentistry	Preclinical Prosth Tech Lab II	Consumable Materials	Flat	\$88.00	\$88.00	0.00%
Schl of Dentistry	Pros Lab V Partial Dentures	Consumable Materials	Flat	\$170.00	\$185.00	8.82%
Schl of Dentistry	Pros Tech lab Fee -PASS	Consumable Materials	Flat	\$195.00	\$197.00	1.03%
Schl of Dentistry	Pros Tech Lab IV- Complete Dentures	Consumable Materials	Flat	\$156.00	\$258.00	65.38%
Schl of Dentistry	Pros Tech Lab VI- Implants	Consumable Materials	Flat	\$678.00	\$685.00	1.03%
Schl of Nursing	Global Health through Study Abroad - Honduras	Travel/Lodging/Transport	Flat	\$400.00	\$400.00	0.00%
Schl of Nursing	Global Health through Study Abroad - Ireland	Travel/Lodging/Transport	Flat	\$600.00	\$600.00	0.00%
Schl of Nursing	Global Health through Study Abroad - Iceland	Travel/Lodging/Transport	Flat	\$448.00	\$448.00	0.00%
Schl of Public Health	Executive PHAP Campus Learning Fee	Program	Flat	\$150.00	\$178.00	18.67%
Schl of Public Health	Public Health Institute (restructured)	Program	PerCredit	\$25.00	\$25.00	0.00%
Schl of Public Health	Public Health Institute Field Trip Fee 1 (restructured)	Travel/Lodging/Transport	PerCredit	\$30.00	\$30.00	0.00%
Schl of Public Health	Public Health Institute Field Trip Fee 2 (restructured)	Travel/Lodging/Transport	PerCredit	\$50.00	\$50.00	0.00%
Schl of Public Health	Public Health Institute Field Trip Fee 3 (restructured)	Travel/Lodging/Transport	PerCredit	\$80.00	\$80.00	0.00%
Schl of Public Health	Public Health Institute Field Trip Fee 4 (restructured)	Travel/Lodging/Transport	PerCredit	\$100.00	\$100.00	0.00%

University of Minnesota 2015-2016 Tuition Plan: Miscellaneous Fees

Campus/College	Fee Name	Terms	Credit range	2015 Amount	2016 Amount	Percent Change
Crookston						
Crookston	Application Fee - UMC	Fall/spring/summer	0.05 - 999.99	\$30.00	\$30.00	0.00%
Crookston	Application Fee - UMC Study Abroad	Fall/spring/summer	0.05 - 999.99	\$50.00	\$50.00	0.00%
Crookston	Confirmation/Orientation Fee - New Students -	Fall/spring	6.0 - 999.99	\$75.00	\$100.00	33.33%
Crookston	Credit by Exam (per credit)	Fall/spring/summer	0.05 - 999.99	\$50.00	\$50.00	0.00%
Crookston	Installment Fee	Fall/spring/summer	0.05 - 999.99	\$35.00	\$20.00	-42.86%
Crookston	Late Payment	Fall/spring/summer	0.05 - 999.99	\$30.00	\$40.00	33.33%
Crookston	NSF Check	Fall/spring/summer	0.05 - 999.99	\$20.00	\$20.00	0.00%
Crookston	Late Registration - Week 1	Fall/spring	0.05 - 999.99	\$50.00	\$50.00	0.00%
Crookston	Late Registration - Week 2	Fall/spring	0.05 - 999.99	\$50.00	\$50.00	0.00%
Crookston	Late Registration - Week3	Fall/spring	0.05 - 999.99	\$100.00	\$100.00	0.00%
Crookston	Transcript Request	Fall/spring/summer	0.05 - 999.99	\$15.00	\$15.00	0.00%
Crookston	Transcript Request - Priority Internation	Fall/spring/summer	0.05 - 999.99	\$40.00	\$40.00	0.00%
Crookston	Transcript Request - Priority National	Fall/spring/summer	0.05 - 999.99	\$30.00	\$30.00	0.00%
Crookston	U Card Replacement Fee	Fall/spring/summer	0.05 - 999.99	\$25.00	\$25.00	0.00%
Crookston	Lost/Damaged Equipment (range)	Fall/spring/summer	0.05 - 999.99	\$10.00 - \$50.00	\$10.00 - \$50.00	0.00%
Crookston	Technology Access - Late Return	Fall/spring/summer	0.05 - 999.99	\$50.00	\$50.00	0.00%
Crookston	Technology Access - Weekly Rental	Fall/spring/summer	0.05 - 999.99	\$31.25	\$31.25	0.00%
Crookston	Technology Access - Daily Rental	Fall/spring/summer	0.05 - 999.99	\$10.00	\$10.00	0.00%
Crookston	Technology Access - Insurance Deduction	Fall/spring/summer	0.05 - 999.99	\$500.00	\$500.00	0.00%
Crookston	International Student Fee - UMC	Fall/spring	0.05 - 999.99	\$100.00	\$125.00	25.00%
Duluth						
Duluth	Application Fee - UMD Undergrad Domestic	Fall/spring/summer	0.05 - 999.99	\$35.00	\$40.00	14.29%
Duluth	Application Fee - UMD Undergrad International	Fall/spring/summer	0.05 - 999.99	\$50.00	\$50.00	0.00%
Duluth	Application for Non-Degree and Certificate	Fall/spring/summer	0.05 - 999.99	\$35.00	\$35.00	0.00%
Duluth	Application - Education Administration Licensure Program	Fall/spring/summer	0.05 - 999.99	\$31.00	\$31.00	0.00%
Duluth	Confirmation/Orientation Fee - New Students - UMD	Fall/spring	0.05 - 999.99	\$80.00	\$80.00	0.00%
Duluth	Credit by Exam (per credit)	Fall/spring/summer	1.0 - 999.99	\$50.00	\$50.00	0.00%
Duluth	Installment Fee	Fall/spring/summer	0.05 - 999.99	\$35.00	\$20.00	-42.86%
Duluth	Late Payment	Fall/spring/summer	0.05 - 999.99	\$30.00	\$40.00	33.33%
Duluth	NSF Check	Fall/spring/summer	0.05 - 999.99	\$20.00	\$20.00	0.00%
Duluth	Stop Payment	Fall/spring/summer	0.05 - 999.99	\$10.00	\$10.00	0.00%
Duluth	Late Registration - Week 1	Fall/spring	0.05 - 999.99	\$50.00	\$50.00	0.00%
Duluth	Late Registration - Week 2	Fall/spring	0.05 - 999.99	\$50.00	\$50.00	0.00%
Duluth	Late Registration - Week3	Fall/spring	0.05 - 999.99	\$100.00	\$100.00	0.00%
Duluth	Transcript Request	Fall/spring/summer	0.05 - 999.99	\$15.00	\$15.00	0.00%
Duluth	Transcript Request - Priority International	Fall/spring/summer	0.05 - 999.99	\$40.00	\$40.00	0.00%
Duluth	Transcript Request - Priority National	Fall/spring/summer	0.05 - 999.99	\$30.00	\$30.00	0.00%
Duluth	U Card Replacement Fee	Fall/spring/summer	0.05 - 999.99	\$25.00	\$25.00	0.00%
Duluth	CEHSP Post Baccalaureate Evaluation	Fall/spring/summer	0.05 - 999.99	\$31.00	\$31.00	0.00%
Duluth	Student Teaching Outside Area	Fall/spring/summer	0.05 - 2.99	\$103.00	\$103.00	0.00%
Duluth	Student Teaching Outside Area	Fall/spring/summer	3.0 - 5.99	\$206.00	\$206.00	0.00%
Duluth	Student Teaching Outside Area	Fall/spring/summer	6.0 - 11.99	\$309.00	\$309.00	0.00%
Duluth	Student Teaching Outside Area	Fall/spring/summer	12.0 - 999.99	\$618.00	\$618.00	0.00%
Duluth	Social Work Field Placement - Outside Duluth Area	Fall/spring/summer	0.05 - 999.99	\$0.00	\$480.00	new
Duluth	Alcohol Education Class	Fall/spring	0.05 - 999.99	\$40.00	\$40.00	0.00%
Duluth	BASICS - Alcohol Screening & Intervention	Fall/spring	0.05 - 999.99	\$40.00	\$40.00	0.00%
Duluth	Chemical Screening	Fall/spring/summer	0.05 - 999.99	\$100.00	\$100.00	0.00%
Duluth	Smoke Free Module FEE	Fall/spring/summer	0.05 - 999.99	\$25.00	\$25.00	0.00%
Duluth	International Student Fee	Fall/Spring	0.05 - 999.99	\$150.00	\$150.00	0.00%
Duluth	International Student Fee	Summer	0.05 - 999.99	\$75.00	\$75.00	0.00%
Duluth	International Undergraduate Fee	Fall/spring	0.05 - 5.99	\$62.50	\$125.00	100.00%
Duluth	International Undergraduate Fee	Fall/spring	6.00 - 999.99	\$125.00	\$250.00	100.00%
Duluth	International Undergraduate Fee	Summer	0.05 - 2.99	\$31.25	\$62.50	100.00%
Duluth	International Undergraduate Fee	Summer	3.00 - 5.99	\$62.50	\$125.00	100.00%
Duluth	International Undergraduate Fee	Summer	6.00 - 999.99	\$125.00	\$250.00	100.00%
Morris						
Morris	Application Fee - UMM Electronic	Fall/spring/summer	0.05 - 999.99	\$25.00	\$25.00	0.00%
Morris	Application Fee - UMM Global Student Teaching	Fall/spring/summer	0.05 - 999.99	\$300.00	\$300.00	0.00%
Morris	Application Fee - UMM Paper	Fall/spring/summer	0.05 - 999.99	\$35.00	\$35.00	0.00%
Morris	Confirmation/Orientation Fee - Freshmen - UMM	Fall/spring/summer	0.05 - 999.99	\$150.00	\$150.00	0.00%

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Campus/College	Fee Name	Terms	Credit range	2015 Amount	2016 Amount	Percent Change
Morris	Confirmation/Orientation Fee - Transfers - UMM	Fall/spring/summer	0.05 - 999.99	\$150.00	\$150.00	0.00%
Morris	Credit by Exam (per credit)	Fall/spring/summer	0.05 - 999.99	\$50.00	\$50.00	0.00%
Morris	Installment Fee	Fall/spring/summer	0.05 - 999.99	\$35.00	\$20.00	-42.86%
Morris	Late Payment	Fall/spring/summer	0.05 - 999.99	\$30.00	\$40.00	33.33%
Morris	NSF Check	Fall/spring/summer	0.05 - 999.99	\$20.00	\$20.00	0.00%
Morris	Late Registration - Week 1	Fall/spring	0.05 - 999.99	\$50.00	\$50.00	0.00%
Morris	Late Registration - Week 2	Fall/spring	0.05 - 999.99	\$50.00	\$50.00	0.00%
Morris	Late Registration - Week 3	Fall/spring	0.05 - 999.99	\$100.00	\$100.00	0.00%
Morris	Transcript Request	Fall/spring/summer	0.05 - 999.99	\$15.00	\$15.00	0.00%
Morris	Transcript Request - Priority Internation	Fall/spring/summer	0.05 - 999.99	\$40.00	\$40.00	0.00%
Morris	Transcript Request - Priority National	Fall/spring/summer	0.05 - 999.99	\$30.00	\$30.00	0.00%
Morris	U Card Replacement Fee	Fall/spring/summer	0.05 - 999.99	\$25.00	\$25.00	0.00%
Morris	MN Education Job Fair On-Site Registration	Fall/spring/summer	0.05 - 999.99	\$30.00	\$30.00	0.00%
Morris	MN Education Job Fair Pre-Registration	Fall/spring/summer	0.05 - 999.99	\$20.00	\$20.00	0.00%
Morris	Rental of Musical Instrument	Fall/spring/summer	0.05 - 999.99	\$25.00	\$25.00	0.00%
Morris	Rental of Space/Purchase of Storage Container	Fall/spring/summer	0.05 - 999.99	\$20.00	\$20.00	0.00%
Morris	Chemistry Lab Equipment Breakage Fee (range)	Fall/spring/summer	0.05 - 999.99	\$5.00 - \$150.00	\$5.00 - \$150.00	0.00%
Morris	Lost Key/ Recore Fee	Fall/spring/summer	0.05 - 999.99	\$50.00	\$50.00	0.00%
Morris	Concert Choir Tour - UMM	Fall/spring/summer	0.05 - 999.99	\$117.00	\$117.00	0.00%
Morris	Additional Licensure/Endorsement Placement Fee	Fall/spring/summer	0.05 - 999.99	\$200.00	\$200.00	0.00%
Morris	Student Teaching Fee	Fall/spring/summer	0.05 - 999.99	\$400.00	\$400.00	0.00%
Morris	Certification Fee - Fax	Fall/spring/summer	0.05 - 999.99	\$10.00	\$10.00	0.00%
Morris	GST/ELTAP 1-Week Program Fee	Fall/spring/summer	0.05 - 999.99	\$150.00	\$150.00	0.00%
Morris	GST/ELTAP 2-Week Program Fee	Fall/spring/summer	0.05 - 999.99	\$300.00	\$300.00	0.00%
Morris	GST/ELTAP 3-Week Program Fee	Fall/spring/summer	0.05 - 999.99	\$450.00	\$450.00	0.00%
Morris	GST/ELTAP 4-Week Program Fee	Fall/spring/summer	0.05 - 999.99	\$600.00	\$600.00	0.00%
Morris	GST/ELTAP 5-Week Program Fee	Fall/spring/summer	0.05 - 999.99	\$750.00	\$750.00	0.00%
Morris	GST/ELTAP 6-Week Program Fee	Fall/spring/summer	0.05 - 999.99	\$900.00	\$900.00	0.00%
Morris	GST Additional Placement	Fall/spring/summer	0.05 - 999.99	\$125.00	\$125.00	0.00%
Morris	International Student Fee - UMM	Fall/spring/summer	0.05 - 999.99	\$150.00	\$150.00	0.00%
Morris	National Student Exchange Program - UMM	Fall/spring/summer	0.05 - 999.99	\$230.00	\$230.00	0.00%
Morris	Nonaffiliated Study Abroad Program Fee	Fall/spring/summer	0.05 - 999.99	\$200.00	\$200.00	0.00%
Morris	International Undergraduate Fee	Fall/spring	0.05 - 5.99	\$62.50	\$125.00	100.00%
Morris	International Undergraduate Fee	Fall/spring	6.00 - 999.99	\$125.00	\$250.00	100.00%
Morris	International Undergraduate Fee	Summer	0.05 - 2.99	\$31.25	\$62.50	100.00%
Morris	International Undergraduate Fee	Summer	3.00 - 5.99	\$62.50	\$125.00	100.00%
Morris	International Undergraduate Fee	Summer	6.00 - 999.99	\$125.00	\$250.00	100.00%
Rochester						
Rochester	Application Fee Online UMR	Fall/spring/summer	0.05 - 999.99	\$30.00	\$30.00	0.00%
Rochester	Application Fee Paper UMR	Fall/spring/summer	0.05 - 999.99	\$35.00	\$35.00	0.00%
Rochester	Confirmation/Housing Deposit Fee - All Students - UMR	Fall/spring/summer	0.05 - 999.99	\$100.00	\$100.00	0.00%
Rochester	Confirmation/Tuition Deposit Fee - New Students - UMR	Fall/spring/summer	0.05 - 999.99	\$200.00	\$200.00	0.00%
Rochester	Credit by Exam Fee UMR (per credit)	Fall/spring/summer	0.05 - 999.99	\$50.00	\$50.00	0.00%
Rochester	Spanish Placement Exam Fee	Fall/spring/summer	0.05 - 999.99	\$10.00	\$18.00	0.00%
Rochester	Transcript Request	Fall/spring/summer	0.05 - 999.99	\$15.00	\$15.00	0.00%
Rochester	Transcript Request - Priority International	Fall/spring/summer	0.05 - 999.99	\$40.00	\$40.00	0.00%
Rochester	Transcript Request - Priority National	Fall/spring/summer	0.05 - 999.99	\$30.00	\$30.00	0.00%
Rochester	U Card Replacement Fee UMR	Fall/spring/summer	0.05 - 999.99	\$25.00	\$25.00	0.00%
Rochester	UMR Laptop Non-return (range)	Fall/spring/summer	0.05 - 999.99	\$50.00 - \$2,000.00	\$50.00 - \$2,000.00	0.00%
Rochester	Lab Drawer Supplies/Key Replacement (range)	Fall/spring/summer	0.05 - 999.99	\$5.00 - \$200.00	\$5.00 - \$200.00	0.00%
Rochester	Loss/Damage - UMR Student Housing (range)	Fall/spring/summer	0.05 - 999.99	\$5.00 - \$1,000.00	\$5.00 - \$1,000.00	0.00%
Rochester	Semester Bus Pass - UMR (range)	Fall/spring/summer	0.05 - 999.99	\$60.00 - \$100.00	\$60.00 - \$100.00	0.00%
Rochester	Capstone Program Background Check (range)	Fall/spring/summer	0.05 - 999.99	\$25.00 - \$60.00	\$25.00 - \$60.00	0.00%
Rochester	National Student Exchange Program - UMR	Fall/spring/summer	0.05 - 999.99	\$200.00	\$200.00	0.00%
Rochester	Lab Tech for Med Lab Sci Capstone Track at MSHS	Fall/spring/summer	0.05 - 999.99	\$0.00	\$300.00	new
Rochester	BSHP Respiratory Care Program Track	Fall/spring/summer	0.05 - 999.99	\$0.00	\$750.00	new
Rochester	BSHP Echocardiography Program Track	Fall/spring/summer	0.05 - 999.99	\$0.00	\$687.00	new
Rochester	BSHP Sonography Program Track	Fall/spring/summer	0.05 - 999.99	\$0.00	\$588.00	new
Rochester	BSHP Radiography Program Track	Fall/spring/summer	0.05 - 999.99	\$0.00	\$696.00	new
Rochester	BSSH Cytotechnology Capstone	Fall/spring/summer	0.05 - 999.99	\$0.00	\$2,076.00	new
Rochester	BSSH Nuclear Medicine Capstone	Fall/spring/summer	0.05 - 999.99	\$0.00	\$2,572.00	new
Rochester	BSSH Medical Lab Science Capstone	Fall/spring/summer	0.05 - 999.99	\$0.00	\$1,873.50	new

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Campus/College	Fee Name	Terms	Credit range	2015 Amount	2016 Amount	Percent Change
Twin Cities						
Auxiliary Services	U Card Replacement Fee	Fall/spring/summer	0.05 - 999.99	\$25.00	\$25.00	0.00%
Auxiliary Services	UMTC Transportation and Safety Fee	Fall/spring/summer	0.05 - 999.99	\$20.00	\$24.00	20.00%
Carlson Schl of Mgmt	CSOM Application Fee - MBA - Domestic	Fall/spring	0.05 - 999.99	\$60.00	\$60.00	0.00%
Carlson Schl of Mgmt	CSOM Application Fee - MBA - International	Fall/spring	0.05 - 999.99	\$90.00	\$90.00	0.00%
Carlson Schl of Mgmt	IBUS Application Fee - IBUS Study Abroad	Fall/spring/summer	0.05 - 999.99	\$50.00	\$50.00	0.00%
Carlson Schl of Mgmt	IBUS Application Fee - IBUS Self-Designated	Fall/spring/summer	0.05 - 999.99	\$75.00	\$75.00	0.00%
Carlson Schl of Mgmt	CSOM Confirmation Fee - Exec MBA	Fall/spring/summer	0.05 - 999.99	\$750.00	\$750.00	0.00%
Carlson Schl of Mgmt	CSOM Deposit - Full Time MBA	Fall/spring/summer	0.05 - 999.99	\$500.00	\$500.00	0.00%
Carlson Schl of Mgmt	CSOM Deposit - HRIR	Fall/spring/summer	0.05 - 999.99	\$250.00	\$250.00	0.00%
Carlson Schl of Mgmt	CSOM Deposit - Part Time MBA	Fall/spring/summer	0.05 - 999.99	\$200.00	\$200.00	0.00%
Carlson Schl of Mgmt	CSOM Credit by Exam	Fall/spring/summer	0.05 - 999.99	\$50.00	\$50.00	0.00%
Carlson Schl of Mgmt	CSOM Lost Clicker	Fall/spring/summer	0.05 - 999.99	\$35.00	\$35.00	0.00%
Carlson Schl of Mgmt	LeaderShape Participation Fee	Fall/spring/summer	0.05 - 999.99	\$75.00	\$75.00	0.00%
Carlson Schl of Mgmt	Women in Business Membership Fee/Dues	Fall/spring/summer	0.05 - 999.99	\$35.00	\$35.00	0.00%
Carlson Schl of Mgmt	IBUS Cancellation Fee - Carlson Study Abroad Program	Fall/spring/summer	0.05 - 999.99	\$5,500.00	\$5,500.00	0.00%
Carlson Schl of Mgmt	IBUS Global Institute Inbound Exchange	Fall/spring/summer	0.05 - 999.99	\$3,000.00	\$3,000.00	0.00%
Carlson Schl of Mgmt	IBUS - Romania Residency	Summer	0.05 - 999.99	\$2,096.00	\$1,783.00	-14.93%
Carlson Schl of Mgmt	IBUS China Exec MBA - CHEMBA	Fall/spring/summer	0.05 - 999.99	\$11,450.00	\$10,971.00	-4.18%
Carlson Schl of Mgmt	IBUS Vienna Executive MBA (VEMBA)	Fall/spring/summer	0.05 - 999.99	\$8,537.00	\$8,537.00	0.00%
Col of Biological Sci	Placement Exam CBS (pre credit)	Fall/spring/summer	0.05 - 999.99	\$50.00	\$50.00	0.00%
Col of Biological Sci	Room & Board - Itasca (range)	Summer	0.05 - 999.99	\$245.50 - \$1,375.00	\$245.50 - \$1,375.00	0.00%
Col of Continuing Ed	Online & Distance Learning	Fall/spring/summer	2.0 - 999.99	\$90.00	\$90.00	-66.67%
Col of Continuing Ed	English Language Proficiency Testing	Fall/spring/summer	0.05 - 999.99	\$30.00	\$35.00	16.67%
Col of Design	Studio Usage - DESGN	Fall/spring/summer	0.05 - 999.99	\$15.00	\$15.00	0.00%
Col of Design	Key Deposit - DESGN	Fall/spring/summer	0.05 - 999.99	\$20.00	\$20.00	0.00%
Col of Design	Locker Rental - DESGN	Fall/spring/summer	0.05 - 999.99	\$15.00	\$15.00	0.00%
Col of Ed & Human Devel	Credit by Exam (per credit)	Fall/spring/summer	0.05 - 999.99	\$50.00	\$50.00	0.00%
Col of Ed & Human Devel	Confirmation Fee - Master of Education Initial Licensure	Fall/spring/summer	0.05 - 999.99	\$100.00	\$100.00	0.00%
Col of Ed & Human Devel	OLPD Admin Licensure - Initial	Fall/spring/summer	0.05 - 999.99	\$550.00	\$550.00	0.00%
Col of Ed & Human Devel	OLPD Admin Licensure - Additional	Fall/spring/summer	0.05 - 999.99	\$275.00	\$275.00	0.00%
Col of Ed & Human Devel	Initial Teacher Licensure Ed TPA	Fall/spring	0.05 - 999.99	\$270.00	\$270.00	0.00%
Col of Ed & Human Devel	Failure to Return Technology Equipment - CEHD (range)	Fall/spring/summer	0.05 - 999.99	\$5.00 - \$1,500.00	\$5.00 - \$1,500.00	0.00%
Col of Food, Ag & Nat Rsrc Sci	Dietetic Internship	Fall/spring	0.05 - 999.99	\$8,500.00	\$8,500.00	0.00%
Col of Liberal Arts	Credit by Exam (per credit)	Fall/spring/summer	0.05 - 999.99	\$50.00	\$50.00	0.00%
Col of Liberal Arts	Art - Studio Deposit - Majors	Fall/spring/summer	0.05 - 999.99	\$50.00	\$50.00	0.00%
Col of Liberal Arts	Art - Studio Deposit - MFA Studios	Fall/spring/summer	0.05 - 999.99	\$100.00	\$100.00	0.00%
Col of Liberal Arts	Art- Regis Center Locker Rental (range)	Fall/spring/summer	0.05 - 999.99	\$10.00 - \$50.00	\$10.00 - \$50.00	0.00%
Col of Liberal Arts	Art - Key Deposit	Fall/spring/summer	0.05 - 999.99	\$10.00	\$10.00	0.00%
Col of Liberal Arts	Art - Equipment Repair & Replacement (range)	Fall/spring/summer	0.05 - 999.99	\$10.00 - \$3,500.00	\$10.00 - \$3,500.00	0.00%
Col of Liberal Arts	Art - Late Equipment (range)	Fall/spring/summer	0.05 - 999.99	\$5.00 - \$25.00	\$5.00 - \$25.00	0.00%
Col of Liberal Arts	Marching Band - Instrument & Uniform	Fall/spring/summer	0.05 - 999.99	\$50.00	\$50.00	0.00%
Col of Liberal Arts	Marching Band - Spat Camp	Summer	0.05 - 999.99	\$80.00	\$80.00	0.00%
Col of Liberal Arts	Music - Locker Rental and Deposit (range)	Fall/spring	0.05 - 999.99	\$45.00 - \$120.00	\$45.00 - \$120.00	0.00%
Col of Liberal Arts	Music - Practice Rm Rental (range)	Fall/spring/summer	0.05 - 999.99	\$110.00 - \$250.00	\$25.00 - \$250.00	0.00%
Col of Liberal Arts	Music - Storage Wedge Rental	Fall/spring/summer	0.05 - 999.99	\$25.00	\$25.00	0.00%
Col of Liberal Arts	Music - Ferguson Hall Lobby Rental	Fall/spring/summer	0.05 - 999.99	\$35.00	\$35.00	0.00%
Col of Liberal Arts	Music - Ultan Recital Hall Rental	Fall/spring/summer	0.05 - 999.99	\$35.00	\$35.00	0.00%
Col of Liberal Arts	Music - Instrument Rental and Deposit (range)	Fall/spring/summer	0.05 - 999.99	\$9.00 - \$135.00	\$9.00 - \$135.00	0.00%
Col of Liberal Arts	Music - Late Return of Instrument	Fall/spring/summer	0.05 - 999.99	\$25.00	\$25.00	0.00%
Col of Liberal Arts	Music - Lost Ensemble Music (range)	Fall/spring/summer	0.05 - 999.99	\$25.00 - \$200.00	\$25.00 - \$200.00	0.00%
Col of Liberal Arts	Music - Lost Keypad (range)	Fall/spring/summer	0.05 - 999.99	\$20.00 - \$45.00	\$15.00 - \$20.00	-0.56%
Col of Liberal Arts	Music - Piano/Harpsichord Tuning	Fall/spring/summer	0.05 - 999.99	\$125.00	\$125.00	0.00%
Col of Liberal Arts	Music - Performance duplication (range)	Fall/spring/summer	0.05 - 999.99	\$10.00 - \$12.00	\$10.00 - \$12.00	0.00%
Col of Liberal Arts	Music - AV Staffing Fee (range)	Fall/spring/summer	0.05 - 999.99	\$35.00 - \$140.00	\$35.00 - \$140.00	0.00%
Col of Liberal Arts	Music - Supplemental Staffing Cancellation	Fall/spring/summer	0.05 - 999.99	\$100.00	\$100.00	0.00%

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Campus/College	Fee Name	Terms	Credit range	2015 Amount	2016 Amount	Percent Change
Col of Liberal Arts	Music - Choir Dresses Fee	Fall/spring/summer	0.05 - 999.99	\$60.00	\$60.00	0.00%
Col of Liberal Arts	Key Deposit - English	Fall/spring/summer	0.05 - 999.99	\$40.00	\$40.00	0.00%
Col of Liberal Arts	ACTFL Exam (range)	Fall/spring/summer	0.05 - 999.99	\$30.00 - \$200.00	\$30.00 - \$200.00	33.33%
Col of Liberal Arts	Individual Language Assessment (ILA)/ LPE Fee	Fall/spring/summer	0.05 - 999.99	\$30.00	\$30.00	0.00%
Col of Liberal Arts	Language Proficiency Exam - Screening	Fall/spring/summer	0.1 - 999.0	\$25.00	\$25.00	0.00%
Col of Liberal Arts	Skills Inventory Testing (range)	Fall/spring/summer	0.05 - 999.99	\$10.00 - \$15.00	\$10.00 - \$15.00	0.00%
Col of Liberal Arts	CLA - OIT Late Equipment (range)	Fall/spring/summer	0.05 - 999.99	\$5.00 - \$25.00	\$5.00 - \$25.00	0.00%
Col of Liberal Arts	Recommendation Packet Service Fee - HECUA	Fall/spring/summer	0.05 - 999.99	\$5.00	\$5.00	0.00%
Col of Liberal Arts	HECUA - Administrative Fee	Fall/spring/summer	0.05 - 999.99	\$225.00	\$225.00	0.00%
Col of Liberal Arts	National Student Exchange Orientation	Fall/spring/summer	0.05 - 999.99	\$50.00	\$50.00	0.00%
Col of Liberal Arts	National Student Exchange Program	Fall/spring/summer	0.05 - 999.99	\$225.00	\$225.00	0.00%
Col of Pharmacy	PharmD Application	Fall/spring/summer	0.05 - 999.99	\$75.00	\$75.00	0.00%
Col of Pharmacy	Confirmation Deposit Fee	Fall/spring/summer	0.05 - 999.99	\$500.00	\$500.00	0.00%
Col of Sci & Engineering	Confirmation Deposit - MOT	Fall/spring/summer	0.05 - 999.99	\$2,000.00	\$2,000.00	0.00%
Col of Sci & Engineering	Credit by Exam (per credit)	Fall/spring/summer	0.05 - 999.99	\$50.00	\$50.00	0.00%
Col of Sci & Engineering	CEGE Deposit - Clicker	Fall/spring/summer	0.05 - 999.99	\$20.00	\$20.00	0.00%
Col of Sci & Engineering	CEGE Locker Fee	Fall/spring/summer	0.05 - 999.99	\$20.00	\$20.00	0.00%
Col of Sci & Engineering	CEGE Lab Key Deposit	Fall/spring/summer	0.05 - 999.99	\$10.00	\$10.00	0.00%
Col of Sci & Engineering	CEGE Office Key Deposit	Fall/spring/summer	0.05 - 999.99	\$20.00	\$20.00	0.00%
Col of Sci & Engineering	Key Deposit - Chemical Engineering & Materials Science	Fall/spring/summer	0.05 - 999.99	\$20.00	\$20.00	0.00%
Col of Sci & Engineering	Key Deposit - CS&E	Fall/spring/summer	0.05 - 999.99	\$20.00	\$20.00	0.00%
Col of Sci & Engineering	Key Deposit - Mech Eng	Fall/spring/summer	0.05 - 999.99	\$15.00	\$15.00	0.00%
Col of Sci & Engineering	Background Check-MSST	Fall/spring/summer	0.05 - 999.99	\$50.00	\$50.00	0.00%
Col of Sci & Engineering	Late Capstone - MOT	Fall/spring/summer	0.05 - 999.99	\$500.00	\$500.00	0.00%
Col of Sci & Engineering	Program Fee - MOT (per credit)	Fall/spring	0.05 - 999.99	\$122.00	\$122.00	0.00%
Col of Sci & Engineering	Program Fee - MOT Year 1 & Year 2	Fall/spring	0.05 - 999.99	\$1,100.00	\$1,149.00	4.45%
Col of Sci & Engineering	MSSE Program Fee 2nd year	Fall/spring	0.05 - 999.99	\$1,450.00	\$1,450.00	0.00%
Col of Sci & Engineering	MSSE Program Fee 1st year	Fall/spring	0.05 - 999.99	\$1,450.00	\$1,700.00	17.24%
Col of Veterinary Med	Application Fee - DVM Program	Fall/spring/summer	0.05 - 999.99	\$85.00	\$85.00	0.00%
Col of Veterinary Med	Confirmation Fee - DVM Program	Fall/spring/summer	0.05 - 999.99	\$500.00	\$500.00	0.00%
Senior VP & Provost	Application Fee - TC Undergrad	Fall/spring	0.05 - 999.99	\$55.00	\$55.00	0.00%
Senior VP & Provost	Confirmation/Orientation Fee - TC Freshman	Fall/spring	0.05 - 999.99	\$250.00	\$250.00	0.00%
Senior VP & Provost	Confirmation/Orientation Fee - TC Transfer	Fall/spring	0.05 - 999.99	\$80.00	\$80.00	0.00%
Senior VP & Provost	Installment/Rebilling Fee	Fall/spring	0.05 - 999.99	\$35.00	\$20.00	-42.86%
Senior VP & Provost	Late Payment Fee	Fall/spring/summer	0.05 - 999.99	\$30.00	\$40.00	33.33%
Senior VP & Provost	Returned Payment Fee (NSF)	Fall/spring/summer	0.05 - 999.99	\$20.00	\$20.00	0.00%
Senior VP & Provost	Stop Payment Fee	Fall/spring/summer	0.05 - 999.99	\$10.00	\$10.00	0.00%
Senior VP & Provost	Late Registration - Week 1	Fall/spring	0.05 - 999.99	\$50.00	\$50.00	0.00%
Senior VP & Provost	Late Registration - Week 2	Fall/spring	0.05 - 999.99	\$50.00	\$50.00	0.00%
Senior VP & Provost	Late Registration - Week 3	Fall/spring	0.05 - 999.99	\$100.00	\$100.00	0.00%
Senior VP & Provost	Transcript Request - TC	Fall/spring/summer	0.05 - 999.99	\$15.00	\$15.00	0.00%
Senior VP & Provost	Transcript Request - TC Priority Intl	Fall/spring/summer	0.05 - 999.99	\$40.00	\$40.00	0.00%
Senior VP & Provost	Transcript Request - TC Priority Natl	Fall/spring/summer	0.05 - 999.99	\$30.00	\$30.00	0.00%
Senior VP & Provost	International Undergraduate Fee	Fall/spring	0.05 - 5.99	\$62.50	\$125.00	100.00%
Senior VP & Provost	International Undergraduate Fee	Fall/spring	6.00 - 999.99	\$125.00	\$250.00	100.00%
Senior VP & Provost	International Undergraduate Fee	Summer	0.05 - 2.99	\$31.25	\$62.50	100.00%
Senior VP & Provost	International Undergraduate Fee	Summer	3.00 - 5.99	\$62.50	\$125.00	100.00%
Senior VP & Provost	International Undergraduate Fee	Summer	6.00 - 999.99	\$125.00	\$250.00	100.00%
Global Prog & Strategy All	MN Semester Study Abroad Confirmation Deposit	Fall/spring/summer	0.05 - 999.99	\$500.00	\$500.00	0.00%
Global Prog & Strategy All	MN Semester Study Abroad	Fall/spring	0.05 - 999.99	\$12,148.09	\$10,260.00	-15.54%
Global Prog & Strategy All	International Sponsored Student Fee	Fall/spring	0.05 - 999.99	\$300.00	\$300.00	0.00%
Global Prog & Strategy All	International Sponsored Student Fee	Summer	0.05 - 999.99	\$150.00	\$150.00	0.00%
Global Prog & Strategy All	International Student Administration	Fall/spring	0.05 - 999.99	\$145.00	\$145.00	0.00%
Global Prog & Strategy All	International Student Administration	Summer	0.05 - 999.99	\$70.00	\$70.00	0.00%
Global Prog & Strategy All	International Student Aid	Fall/spring	0.05 - 999.99	\$14.00	\$14.00	0.00%
Global Prog & Strategy All	International Student Aid	Summer	0.05 - 999.99	\$8.00	\$8.00	0.00%
Global Prog & Strategy All	Beginning Chinese I (non-credit)	Fall/spring/summer	n/a	\$200.00	\$200.00	0.00%

University of Minnesota 2015-2016 Tuition Plan: Miscellaneous Fees

Campus/College	Fee Name	Terms	Credit range	2015 Amount	2016 Amount	Percent Change
Graduate School	Application Fee - GRAD - Re-Admission/Change of Status	Fall/spring/summer	0.05 - 999.99	\$75.00	\$75.00	0.00%
Graduate School	Application Fee - GRAD (domestic)	Fall/spring/summer	0.05 - 999.99	\$75.00	\$75.00	0.00%
Graduate School	Application Fee - GRAD (International)	Fall/spring/summer	0.05 - 999.99	\$95.00	\$95.00	0.00%
Health Sciences	Application Processing Fee - Occ Therapy/Clinical Lab Sci	Fall/spring/summer	0.05 - 999.99	\$30.00	\$42.00	40.00%
Health Sciences	Admission Confirmation Fee - Occupational Therapy Program	Fall/spring/summer	0.05 - 999.99	\$250.00	\$250.00	0.00%
Health Sciences	CSH Hawaii Deposit (range)	Fall/spring	0.05 - 999.99	\$100.00 - \$600.00	\$100.00 - \$600.00	0.00%
Health Sciences	The Medical Laboratory Sciences Equipment Loss/Damage Fee (range)	Fall/spring/summer	0.05 - 999.99	\$50.00 - \$1,000.00	\$50.00 - \$1,000.00	0.00%
Humphrey Schl of Public Affr	International Fellow Orientation/First Year	Fall/spring/summer	0.05 - 999.99	\$1,000.00	\$1,000.00	0.00%
Law School	Application - LAW	Fall/spring/summer	0.05 - 999.99	\$75.00	\$75.00	0.00%
Law School	Application - LLM - Law School	Fall/spring/summer	0.05 - 999.99	\$70.00	\$70.00	0.00%
Law School	Confirmation - LAW	Fall/spring/summer	0.05 - 999.99	\$750.00	\$750.00	0.00%
Law School	Confirmation - LLM	Fall/spring/summer	0.05 - 999.99	\$500.00	\$500.00	0.00%
Law School	Transcript - Law	Fall/spring/summer	0.05 - 999.99	\$12.00	\$12.00	0.00%
Law School	Locker Rental - Law	Fall/spring/summer	0.05 - 999.99	\$10.00	\$10.00	0.00%
Law School	Humphrey Fellow - LLM	Fall/spring/summer	0.05 - 999.99	\$4,500.00	\$4,500.00	0.00%
Medical School	Application Fee - MED (Duluth)	Fall/spring/summer	0.05 - 999.99	\$75.00	\$75.00	0.00%
Medical School	Application Fee - MED (Twin Cities)	Fall/spring/summer	0.05 - 999.99	\$75.00	\$75.00	0.00%
Medical School	Confirmation Fee - MED - Duluth	Fall/spring/summer	0.05 - 999.99	\$100.00	\$100.00	0.00%
Medical School	Confirmation Fee - MED - TC	Fall/spring/summer	0.05 - 999.99	\$100.00	\$100.00	0.00%
Medical School	Confirmation Fee - MED - Mortuary Science	Fall/spring/summer	0.05 - 999.99	\$100.00	\$100.00	0.00%
Schl of Dentistry	Application - DENT - DDS	Fall/spring/summer	0.05 - 999.99	\$85.00	\$85.00	0.00%
Schl of Dentistry	Application - DENT - Dental Therapy	Fall/spring/summer	0.05 - 999.99	\$75.00	\$75.00	0.00%
Schl of Dentistry	Application - DENT - Endodontics	Fall/spring/summer	0.05 - 999.99	\$58.00	\$58.00	0.00%
Schl of Dentistry	Application - DENT - Orthodontics (Domestic)	Fall/spring/summer	0.05 - 999.99	\$100.00	\$100.00	0.00%
Schl of Dentistry	Application - DENT - Orthodontics (International)	Fall/spring/summer	0.05 - 999.99	\$125.00	\$125.00	0.00%
Schl of Dentistry	Application - DENT - PASS	Fall/spring/summer	0.05 - 999.99	\$145.00	\$145.00	0.00%
Schl of Dentistry	Application - DENT - Periodontology (Domestic)	Fall/spring/summer	0.05 - 999.99	\$60.00	\$60.00	0.00%
Schl of Dentistry	Application - DENT - Periodontology (International)	Fall/spring/summer	0.05 - 999.99	\$65.00	\$65.00	0.00%
Schl of Dentistry	Application - DENT - Prosthodontics	Fall/spring/summer	0.05 - 999.99	\$63.00	\$63.00	0.00%
Schl of Dentistry	Confirmation Fee - DENT - DDS	Fall/spring/summer	0.05 - 999.99	\$1,000.00	\$1,500.00	50.00%
Schl of Dentistry	Confirmation Fee - DENT - Dental Hygiene	Fall/spring/summer	0.05 - 999.99	\$150.00	\$150.00	0.00%
Schl of Dentistry	Confirmation Fee - DENT - Dental Therapy	Fall/spring/summer	0.05 - 999.99	\$1,000.00	\$1,000.00	0.00%
Schl of Dentistry	Confirmation Fee - DENT - Endontic	Fall/spring/summer	0.05 - 999.99	\$1,000.00	\$2,000.00	100.00%
Schl of Dentistry	Confirmation Fee - DENT - PASS	Fall/spring/summer	0.05 - 999.99	\$35,115.00	\$38,444.00	9.48%
Schl of Dentistry	Transfer Evaluation - DENT - DDS	Fall/spring/summer	0.05 - 999.99	\$1,000.00	\$1,000.00	0.00%
Schl of Dentistry	Summer Instrument Usage/Materials - Undergrad DT, Dental Therapy- YR1 & YR2	Summer	0.05 - 999.99	\$1,006.00	\$1,016.00	0.99%
Schl of Dentistry	Instrument Usage/Material - Dental Hygiene	Fall/spring	0.05 - 999.99	\$816.00	\$824.00	0.98%
Schl of Dentistry	Instrument Usage/Material - Dental Hygiene	Summer	0.05 - 999.99	\$490.00	\$495.00	1.02%
Schl of Dentistry	Instrument Usage/Material - Dental Therapy - Grad	Fall/spring	0.05 - 999.99	\$2,024.00	\$2,044.00	0.99%
Schl of Dentistry	Instrument Usage/Material - Dental Therapy - Grad	Summer	0.05 - 999.99	\$1,006.00	\$1,016.00	0.99%
Schl of Dentistry	Instrument Usage/Materials - DDS1,2,3,4,5,PASS 3,4, DT undergrad YR 2 & YR 3	Fall/spring	0.05 - 999.99	\$2,024.00	\$2,044.00	0.99%
Schl of Dentistry	Instrument Usage/Materials - Endo(Grad & Certificate)	Fall/spring/summer	0.05 - 999.99	\$1,345.00	\$1,358.00	0.97%
Schl of Dentistry	Instrument Usage/Materials - Peds(Grad & Certificate)	Fall/spring/summer	0.05 - 999.99	\$813.00	\$821.00	0.98%
Schl of Dentistry	Instrument Usage/Materials - Perio(Grad & Certificate)	Fall/spring/summer	0.05 - 999.99	\$602.00	\$608.00	1.00%
Schl of Dentistry	Instrument Usage/Materials - Prosth(Grad & Certificate)	Fall/spring/summer	0.05 - 999.99	\$973.00	\$983.00	1.03%
Schl of Dentistry	Instrument Usage/Materials - TMJ(Grad & Certificate)	Fall/spring/summer	0.05 - 999.99	\$497.00	\$502.00	1.01%
Schl of Dentistry	Interactive Audio Tools	Fall/spring	0.05 - 999.99	\$32.00	\$32.00	0.00%
Schl of Dentistry	Overgarments - Oral Surgery (Grad and Certificate)	Fall/spring/summer	0.05 - 999.99	\$68.00	\$68.00	0.00%
Schl of Dentistry	Overgarments - Ortho (Grad and Certificate)	Fall/spring/summer	0.05 - 999.99	\$102.00	\$102.00	0.00%
Schl of Dentistry	Summer Instrument Usage/Materials - DDS,2,3,4,5	Summer	0.05 - 999.99	\$1,006.00	\$1,016.00	0.99%
Schl of Dentistry	Canadian & MN Boards-DENT (DDS 4)	Fall/spring/summer	0.05 - 999.99	\$225.00	\$225.00	0.00%
Schl of Dentistry	Residency Tranfer Fee-Dental Res (range)	Fall/spring/summer	0.05 - 999.99	\$2,800 - \$13,000	\$2,800 - \$13,000	0.00%

University of Minnesota 2015-2016 Tuition Plan: Miscellaneous Fees

Campus/College	Fee Name	Terms	Credit range	2015 Amount	2016 Amount	Percent Change
Schl of Nursing	Confirmation - NURSG - MN, PhD, DNP	Fall/spring/summer	0.05 - 999.99	\$500.00	\$500.00	0.00%
Schl of Nursing	Confirmation - NURSG - Baccalaureate	Fall/spring/summer	0.05 - 999.99	\$500.00	\$500.00	0.00%
Schl of Nursing	Nursing BSN Testing NCLEX-RN and module training	Fall/spring	0.05 - 999.99	\$75.00	\$75.00	0.00%
Schl of Nursing	Nursing MN Testing NCLEX-RN and module training	Fall/spring/summer	0.05 - 999.99	\$60.00	\$60.00	0.00%
Schl of Nursing	Lab, Simulation & Clinic	Fall/spring/summer	0.05 - 999.99	\$700.00	\$700.00	0.00%
Schl of Nursing	Nurse Anesthesia Program	Fall/spring/summer	0.05 - 999.99	\$457.00	\$457.00	0.00%
Schl of Public Health	SPH Admission Deposit	Fall/spring/summer	0.05 - 999.99	\$250.00	\$250.00	0.00%
Schl of Public Health	ASU Program Fee	Fall/spring/summer	0.05 - 999.99	\$250.00	\$337.00	34.80%
Student Affairs	Career Assessments (range)	Fall/spring/summer	0.05 - 999.99	\$9.00 - \$39.00	\$9.00 - \$39.00	0.00%
Student Affairs	Dental Insurance - TC	Fall/spring	0.05 - 999.99	\$193.00	\$220.15	14.07%
Student Affairs	Dental Insurance - UMC	Fall/spring	0.05 - 999.99	\$193.00	\$220.15	14.07%
Student Affairs	Dental Insurance - UMD	Fall/spring	0.05 - 999.99	\$193.00	\$220.15	14.07%
Student Affairs	Dental Insurance - UMM	Fall/spring	0.05 - 999.99	\$193.00	\$220.15	14.07%
Student Affairs	Health Plan - TC	Fall/spring	6.0 - 999.99	\$1,049.00	\$999.00	-4.77%
Student Affairs	Health Plan - TC	Summer	3.0 - 999.99	\$575.00	\$547.00	-4.87%
Student Affairs	Health Plan - TC - AHC	Fall/spring	0.05 - 999.99	\$1,049.00	\$999.00	-4.77%
Student Affairs	Health Plan - TC - AHC	Summer	0.05 - 999.99	\$575.00	\$547.00	-4.87%
Student Affairs	Health Plan - TC - Dental Res/Fellow	Fall/spring	0.05 - 999.99	\$197.00	\$181.25	-7.99%
Student Affairs	Health Plan - TC - Dental Res/Fellow	Summer	0.05 - 999.99	\$78.80	\$72.50	-7.99%
Student Affairs	Health Plan - TC - GA	Fall/spring	0.05 - 999.99	\$108.30	\$109.74	1.33%
Student Affairs	Health Plan - TC - Group Extended Coverage	Fall/spring/summer	0.05 - 5.99	\$123.20	\$128.08	3.96%
Student Affairs	Health Plan - TC -International Students	Fall/spring	0.05 - 999.99	\$1,049.00	\$999.00	-4.77%
Student Affairs	Health Plan - TC -International Students	Summer	0.05 - 999.99	\$575.00	\$547.00	-4.87%
Student Affairs	Health Plan - UMC	Fall/spring	6.0 - 999.99	\$1,049.00	\$999.00	-4.77%
Student Affairs	Health Plan - UMC	Summer	3.0 - 999.99	\$575.00	\$547.00	-4.87%
Student Affairs	Health Plan - UMC - International Students	Fall/spring	0.05 - 999.99	\$1,049.00	\$999.00	-4.77%
Student Affairs	Health Plan - UMC - International Students	Summer	0.05 - 999.99	\$575.00	\$547.00	-4.87%
Student Affairs	Health Plan - UMD	Fall/spring	6.0 - 999.99	\$1,049.00	\$999.00	-4.77%
Student Affairs	Health Plan - UMD	Summer	3.0 - 999.99	\$575.00	\$547.00	-4.87%
Student Affairs	Health Plan - UMD - AHC	Fall/spring	0.05 - 999.99	\$1,049.00	\$999.00	-4.77%
Student Affairs	Health Plan - UMD - AHC	Summer	0.05 - 999.99	\$575.00	\$547.00	-4.87%
Student Affairs	Health Plan - UMD - Graduate Assistant	Fall/spring/summer	0.05 - 999.99	\$108.30	\$108.30	0.00%
Student Affairs	Health Plan - UMD - International Students	Fall/spring	0.05 - 999.99	\$1,049.00	\$999.00	-4.77%
Student Affairs	Health Plan - UMD - International Students	Summer	0.05 - 999.99	\$575.00	\$547.00	-4.87%
Student Affairs	Health Plan - UMM	Fall/spring	6.0 - 999.99	\$1,049.00	\$999.00	-4.77%
Student Affairs	Health Plan - UMM	Summer	3.0 - 999.99	\$575.00	\$547.00	-4.87%
Student Affairs	Health Plan - UMM - International Students	Fall/spring	0.05 - 999.99	\$1,049.00	\$999.00	-4.77%
Student Affairs	Health Plan - UMM - International Students	Summer	0.05 - 999.99	\$575.00	\$547.00	-4.87%
Student Affairs	Long-Term Disability - TC	Fall/spring	0.05 - 999.99	\$42.50	\$42.50	0.00%
Student Affairs	Long-Term Disability - TC	Summer	0.05 - 999.99	\$42.50	\$42.50	0.00%
Student Affairs	Long-Term Disability - TC -DENT	Fall/spring	0.05 - 999.99	\$50.00	\$51.05	2.10%
Student Affairs	Long-Term Disability - TC -DENT	Summer	0.05 - 999.99	\$20.00	\$20.42	2.10%
Student Affairs	Long-Term Disability - UMD - AHC	Fall/spring	0.05 - 999.99	\$42.50	\$42.50	0.00%

University of Minnesota 2015-2016 Tuition Plan: Academic Fees

Campus/College	Fee Name	Terms	Credit range	2015 Amount	2016 Amount	Percent Change
Crookston						
Crookston	Campus Fee - UMC - Technology Access	Fall/spring	0.05 - 999.99	\$250.00	\$250.00	0.00%
Crookston	Durable Goods - Computer/Notebook	Fall/spring	6.0 - 999.99	\$250.00	\$250.00	0.00%
Duluth						
Duluth	Collegiate Fee - UMD - CEHSP	Fall/spring	0.05 - 5.99	\$103.00	\$120.50	16.99%
Duluth	Collegiate Fee - UMD - CEHSP	Fall/spring	6.0 - 999.99	\$206.00	\$241.00	16.99%
Duluth	Collegiate Fee - UMD - CEHSP	Summer	0.05 - 2.99	\$51.50	\$60.25	16.99%
Duluth	Collegiate Fee - UMD - CEHSP	Summer	3.0 - 999.99	\$103.00	\$120.50	16.99%
Duluth	Collegiate Fee - UMD - CLA	Fall/spring	0.05 - 5.99	\$115.50	\$136.00	17.75%
Duluth	Collegiate Fee - UMD - CLA	Fall/spring	6.0 - 999.99	\$231.00	\$272.00	17.75%
Duluth	Collegiate Fee - UMD - CLA	Summer	0.05 - 2.99	\$57.75	\$68.00	17.75%
Duluth	Collegiate Fee - UMD - CLA	Summer	3.0 - 999.99	\$115.50	\$136.00	17.75%
Duluth	Collegiate Fee - UMD - LSBE	Fall/spring	0.05 - 5.99	\$90.50	\$108.00	19.34%
Duluth	Collegiate Fee - UMD - LSBE	Fall/spring	6.0 - 999.99	\$181.00	\$216.00	19.34%
Duluth	Collegiate Fee - UMD - LSBE	Summer	0.05 - 2.99	\$45.25	\$54.00	19.34%
Duluth	Collegiate Fee - UMD - LSBE	Summer	3.0 - 999.99	\$90.50	\$108.00	19.34%
Duluth	Collegiate Fee - UMD - SCSE	Fall/spring	0.05 - 5.99	\$115.50	\$133.00	15.15%
Duluth	Collegiate Fee - UMD - SCSE	Fall/spring	6.0 - 999.99	\$231.00	\$266.00	15.15%
Duluth	Collegiate Fee - UMD - SCSE	Summer	0.05 - 2.99	\$57.75	\$66.50	15.15%
Duluth	Collegiate Fee - UMD - SCSE	Summer	3.0 - 999.99	\$115.50	\$133.00	15.15%
Duluth	Collegiate Fee - UMD - SFA	Fall/spring	0.05 - 5.99	\$165.50	\$183.00	10.57%
Duluth	Collegiate Fee - UMD - SFA	Fall/spring	6.0 - 999.99	\$331.00	\$366.00	10.57%
Duluth	Collegiate Fee - UMD - SFA	Summer	0.05 - 2.99	\$82.75	\$91.50	10.57%
Duluth	Collegiate Fee - UMD - SFA	Summer	3.0 - 999.99	\$165.50	\$183.00	10.57%
Duluth	Collegiate Fee - UMD - UStu	Fall/spring	0.05 - 5.99	\$63.00	\$80.50	27.78%
Duluth	Collegiate Fee - UMD - UStu	Fall/spring	6.0 - 999.99	\$126.00	\$161.00	27.78%
Duluth	Collegiate Fee - UMD - UStu	Summer	0.05 - 2.99	\$31.50	\$40.25	27.78%
Duluth	Collegiate Fee - UMD - UStu	Summer	3.0 - 999.99	\$63.00	\$80.50	27.78%
Morris						
Morris	Campus Fee - UMM	Fall/spring	0.05 - 5.99	\$45.00	\$45.00	0.00%
Morris	Campus Fee - UMM	Fall/spring	6.0 - 999.99	\$90.00	\$90.00	0.00%
Morris	Campus Fee - UMM	Summer	0.05 - 999.99	\$45.00	\$45.00	0.00%
Rochester						
Rochester	Campus Fee - UMR	Fall/spring/summer	0.05 - 5.99	\$75.00	\$75.00	0.00%
Rochester	Campus Fee - UMR	Fall/spring/summer	6.0 - 999.99	\$150.00	\$150.00	0.00%
Rochester	Durable Goods - Laptop Program UMR	Fall/spring	0.05 - 5.99	\$75.00	\$75.00	0.00%
Rochester	Durable Goods - Laptop Program UMR	Fall/spring	6.0 - 999.99	\$350.00	\$350.00	0.00%
Twin Cities						
Carlson Schl of Mgmt	CSOM Collegiate Fee	Fall/spring	0.05 - 8.99	\$290.00	\$290.00	0.00%
Carlson Schl of Mgmt	CSOM Collegiate Fee	Fall/spring	9.0 - 999.99	\$580.00	\$580.00	0.00%
Carlson Schl of Mgmt	CSOM Collegiate Fee	Summer	0.05 - 5.99	\$145.00	\$145.00	0.00%
Carlson Schl of Mgmt	CSOM Collegiate Fee	Summer	6.0 - 999.99	\$290.00	\$290.00	0.00%
Col of Biological Sci	Collegiate Fee - CBS	Fall/spring	3.0 - 5.99	\$115.00	\$115.00	0.00%
Col of Biological Sci	Collegiate Fee - CBS	Fall/spring	6.0 - 999.99	\$230.00	\$230.00	0.00%
Col of Biological Sci	Collegiate Fee - CBS	Summer	3.0 - 999.99	\$115.00	\$115.00	0.00%
Col of Continuing Ed	Collegiate Fee - CCE	Fall/spring	0.05 - 5.99	\$55.00	\$55.00	0.00%
Col of Continuing Ed	Collegiate Fee - CCE	Fall/spring	6.0 - 999.99	\$110.00	\$110.00	0.00%
Col of Continuing Ed	Collegiate Fee - CCE	Summer	0.05 - 5.99	\$27.50	\$27.50	0.00%
Col of Continuing Ed	Collegiate Fee - CCE	Summer	6.0 - 999.99	\$55.00	\$55.00	0.00%
Col of Design	Collegiate Fee - DESGN	Fall/spring	0.05 - 5.99	\$175.00	\$175.00	0.00%
Col of Design	Collegiate Fee - DESGN	Fall/spring	6.0 - 999.99	\$350.00	\$350.00	0.00%
Col of Design	Collegiate Fee - DESGN	Summer	0.05 - 5.99	\$87.50	\$87.50	0.00%
Col of Design	Collegiate Fee - DESGN	Summer	6.0 - 999.99	\$175.00	\$175.00	0.00%

University of Minnesota 2015-2016 Tuition Plan: Academic Fees

Campus/College	Fee Name	Terms	Credit range	2015 Amount	2016 Amount	Percent Change
Col of Ed & Human Devel	Collegiate Fee - CEHD	Fall/spring/summer	1.0 - 5.99	\$80.00	\$95.00	18.75%
Col of Ed & Human Devel	Collegiate Fee - CEHD	Fall/spring/summer	6.0 - 999.99	\$160.00	\$190.00	18.75%
Col of Ed & Human Devel	Durable Goods - School Psychology - Best Practices	Fall/spring	0.05 - 999.99	\$220.00	\$284.00	29.09%
Col of Food, Ag & Nat Rsrc Sci	Collegiate Fee - CFANS	Fall/spring	0.05 - 5.99	\$55.00	\$55.00	0.00%
Col of Food, Ag & Nat Rsrc Sci	Collegiate Fee - CFANS	Fall/spring	6.0 - 999.99	\$110.00	\$110.00	0.00%
Col of Food, Ag & Nat Rsrc Sci	Collegiate Fee - CFANS	Summer	0.05 - 2.99	\$27.50	\$27.50	0.00%
Col of Food, Ag & Nat Rsrc Sci	Collegiate Fee - CFANS	Summer	3.0 - 999.99	\$55.00	\$55.00	0.00%
Col of Liberal Arts	Collegiate Fee - CLA	Fall/spring/summer	0.05 - 5.99	\$77.50	\$77.50	0.00%
Col of Liberal Arts	Collegiate Fee - CLA	Fall/spring/summer	6.0 - 999.99	\$155.00	\$155.00	0.00%
Col of Pharmacy	Collegiate Fee - PHARM - Grad Prog Term Fee	Fall/spring	0.05 - 5.99	\$103.00	\$105.00	1.94%
Col of Pharmacy	Collegiate Fee - PHARM - Grad Prog Term Fee	Fall/spring	6.0 - 999.99	\$206.00	\$210.00	1.94%
Col of Pharmacy	Collegiate Fee - PHARM - Grad Prog Term Fee	Summer	0.05 - 5.99	\$51.50	\$52.50	1.94%
Col of Pharmacy	Collegiate Fee - PHARM - Grad Prog Term Fee	Summer	6.0 - 999.99	\$103.00	\$105.00	1.94%
Col of Pharmacy	Collegiate Fee - PHARM - PharmD - TC	Fall/spring	0.05 - 999.99	\$400.00	\$408.00	2.00%
Col of Pharmacy	Collegiate Fee - PHARM - PharmD - TC	Summer	0.05 - 999.99	\$200.00	\$204.00	2.00%
Col of Pharmacy	Collegiate Fee - PHARM - PharmD - UMD	Fall/spring	0.05 - 999.99	\$400.00	\$408.00	2.00%
Col of Pharmacy	Collegiate Fee - PHARM - PharmD - UMD	Summer	0.05 - 999.99	\$200.00	\$204.00	2.00%
Col of Sci & Engineering	Collegiate Fee - CSENG	Fall/spring	0.05 - 5.99	\$150.00	\$150.00	0.00%
Col of Sci & Engineering	Collegiate Fee - CSENG	Fall/spring	6.0 - 999.99	\$300.00	\$300.00	0.00%
Col of Sci & Engineering	Collegiate Fee - CSENG	Summer	0.05 - 2.99	\$75.00	\$75.00	0.00%
Col of Sci & Engineering	Collegiate Fee - CSENG	Summer	3.0 - 999.99	\$150.00	\$150.00	0.00%
Col of Veterinary Med	Collegiate Fee - VETMD	Fall/spring/summer	2.0 - 999.99	\$525.00	\$525.00	0.00%
Humphrey Schl of Public Affr	Collegiate Fee - HHH	Fall/spring	0.05 - 5.99	\$125.00	\$125.00	0.00%
Humphrey Schl of Public Affr	Collegiate Fee - HHH	Fall/spring	6.0 - 999.99	\$250.00	\$250.00	0.00%
Humphrey Schl of Public Affr	Collegiate Fee - HHH	Summer	0.05 - 2.99	\$37.50	\$37.50	0.00%
Humphrey Schl of Public Affr	Collegiate Fee - HHH	Summer	3.0 - 999.99	\$50.00	\$50.00	0.00%
Law School	Collegiate Fee - LAW	Fall/spring	0.05 - 5.99	\$237.50	\$237.50	0.00%
Law School	Collegiate Fee - LAW	Fall/spring	6.0 - 999.99	\$475.00	\$475.00	0.00%
Law School	Collegiate Fee - LAW	Summer	0.05 - 999.99	\$180.00	\$180.00	0.00%
Medical School	Collegiate Fee - MED - Mortuary Science Program	Fall/spring/summer	0.05 - 999.99	\$50.00	\$50.00	0.00%
Medical School	Collegiate Fee - MED - Duluth - Medical Students	Fall/spring	0.05 - 999.99	\$250.00	\$230.00	-8.00%
Medical School	Collegiate Fee - MED - TC Medical Students	Fall/spring	0.05 - 999.99	\$250.00	\$230.00	-8.00%
Schl of Dentistry	Collegiate Fee - DENT	Fall/spring/summer	0.05 - 999.99	\$205.00	\$207.00	0.98%
Schl of Dentistry	Durable Goods - CD-ROM -Dent OA Teeth	Fall/spring	0.05 - 999.99	\$16.00	\$25.00	56.25%
Schl of Dentistry	Durable Goods - Oper/Pros Typodont-PASS	Summer	0.05 - 999.99	\$229.00	\$238.00	3.93%
Schl of Nursing	Collegiate Fee - NURSG	Fall/spring/summer	0.05 - 999.99	\$175.00	\$210.00	20.00%
Schl of Public Health	Collegiate Fee - PUBHL	Fall/spring	0.05 - 5.99	\$110.00	\$110.00	0.00%
Schl of Public Health	Collegiate Fee - PUBHL	Fall/spring	6.0 - 999.99	\$145.00	\$145.00	0.00%
Schl of Public Health	Collegiate Fee - PUBHL	Summer	0.05 - 5.99	\$55.00	\$55.00	0.00%
Schl of Public Health	Collegiate Fee - PUBHL	Summer	6.0 - 999.99	\$75.00	\$75.00	0.00%

University of Minnesota 2015-2016 Student Services Fees

UNIVERSITY OF MINNESOTA

Office of the Senior Vice President
for Academic Affairs and Provost

234 Morrill Hall
100 Church Street S.E.
Minneapolis, MN 55455-0110

Office: 612-625-0051
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May 27, 2015

To: President Eric Kaler
Richard Pfutzenreuter, Vice President and Chief Financial Officer

From: Karen Hanson, Senior Vice President for Academic Affairs and Provost 

Re: Student Services Fees Recommendations for 2015-16

Attached are the 2015-16 Student Services Fees recommendations for the University of Minnesota campuses. Each of the five campuses has its own autonomous review and recommendation process, and each is governed by a student-majority committee appointed by the student association on that campus. Each campus Student Services Fees committee then forwards its recommendations to the appropriate chancellor or vice provost, who in turn reviews and comments upon these recommendations and then submits them to my office.

I am forwarding these recommendations to you to forward to the Board of Regents as a section of the University budget for their review and action.

The recommendations for the mandatory 2015-16 Student Services Fees for each campus are as follows:

Campus	2014-15 Semester Fee	2015-16 Semester Fee	Percentage Increase
UMC	218.75	232.75	6.4%
UMD	320.06	325.89	1.82%
UMM	341.50	385.00	12.7%
UMR	168.00	168.00	0
UMTC	417.91	430.51	3.0%

The details of the Student Services Fees recommendations submitted by each campus are attached. The student services fees recommendation for the University of Minnesota, Crookston has increased by 6.4%, of which 4.5% is due to operation and maintenance of the new UMC Wellness Center. The student services fees recommendation for the University of Minnesota, Duluth has increased by 1.82%, representing the committee's work to keep increases as low as possible while also providing necessary programs and services for its students. The student services fees recommendations for the University of Minnesota, Morris have increased by 12.7%, reflecting a planned emphasis on health, wellness and fitness and a request from the student body to enhance the vibrant engaged student experiences fostered by the campus and its rural setting. The student services fees for the University of Minnesota, Rochester remains flat for the third year, reflecting its focused mission. The student services fees for the University of Minnesota, Twin Cities has increased by 3%, representing the committee's work to keep increases as low as possible while providing for the breadth of programs and services for student groups and campus health and wellness.

I want to take this opportunity to thank the Fees Committee members on each campus for their dedication and service on this very important and demanding project. There is a big responsibility, one affecting nearly all students at the University, and we appreciate the commitment of the committee members to recommending fair and equitable fees that will best serve our student body.

Attachments

Driven to DiscoverSM

**Attachment 9:
University of Minnesota 2015-2016 Student Services Fees**

2015-2016 Student Services Fees Recommendations

University of Minnesota - Crookston Campus

Mandatory Student Fees <i>assessed on all students registered for 6 or more credits</i>	FY 2014-15 Approved by Administration			FY 2015-16 Requested by Organization			FY 2015-16 Recommended by Fees Committee		FY 2015-16 Recommended by Administration	
	Organization Name	Semester Students	Semester Income	Semester Fee	Semester Students	Semester Income	Semester Fee	Semester Income	Semester Fee	Semester Income
Clubs and Organizations	2,075	\$16,600	\$8.00	1,850	\$14,800	\$8.00	\$14,800	\$8.00	\$14,800	\$8.00
Concerts and Lectures	2,075	\$10,375	\$5.00	1,850	\$9,250	\$5.00	\$9,250	\$5.00	\$9,250	\$5.00
Crookston Student Association (CSA)	2,075	\$12,450	\$6.00	1,850	\$12,950	\$7.00	\$12,950	\$7.00	\$12,950	\$7.00
Student Experience	2,075	\$2,594	\$1.25	1,850	\$2,313	\$1.25	\$2,313	\$1.25	\$2,313	\$1.25
Fitness Center	2,075	\$31,125	\$15.00	1,850	\$27,750	\$15.00	\$27,750	\$15.00	\$27,750	\$15.00
Health Service	2,075	\$66,400	\$32.00	1,850	\$59,200	\$32.00	\$59,200	\$32.00	\$59,200	\$32.00
Intercollegiate Athletics	2,075	\$143,175	\$69.00	1,850	\$127,650	\$69.00	\$127,650	\$69.00	\$127,650	\$69.00
Intramurals	2,075	\$12,450	\$6.00	1,850	\$11,100	\$6.00	\$11,100	\$6.00	\$11,100	\$6.00
NACTA	2,075	\$6,225	\$3.00	1,850	\$5,550	\$3.00	\$5,550	\$3.00	\$5,550	\$3.00
Publications	2,075	\$2,075	\$1.00	1,850	\$1,850	\$1.00	\$1,850	\$1.00	\$1,850	\$1.00
Student Activities (SPACE)	2,075	\$60,175	\$29.00	1,850	\$53,650	\$29.00	\$53,650	\$29.00	\$53,650	\$29.00
Student Center	2,075	\$16,600	\$8.00	1,850	\$14,800	\$8.00	\$14,800	\$8.00	\$14,800	\$8.00
Student Center Equipment Renewal	2,075	\$6,225	\$3.00	1,850	\$5,550	\$3.00	\$5,550	\$3.00	\$5,550	\$3.00
Study Abroad	2,075	\$5,188	\$2.50	1,850	\$4,625	\$2.50	\$4,625	\$2.50	\$4,625	\$2.50
CSSD	2,075	\$8,300	\$4.00	1,850	\$7,400	\$4.00	\$7,400	\$4.00	\$7,400	\$4.00
Recreation Center	2,075	\$51,875	\$25.00	1,850	\$64,750	\$35.00	\$64,750	\$35.00	\$64,750	\$35.00
Ag-Arama	2,075	\$2,075	\$1.00	1,850	\$1,850	\$1.00	\$1,850	\$1.00	\$1,850	\$1.00
Golden Eagle Pep Band	2,075	\$0	\$0.00	1,850	\$5,550	\$3.00	\$5,550	\$3.00	\$5,550	\$3.00
Total Student Fees		\$453,906	\$218.75		\$430,588	\$232.75	\$430,588	\$232.75	\$430,588	\$232.75

**Attachment 9:
University of Minnesota 2015-2016 Student Services Fees**

FY16 STUDENT SERVICES FEES RECOMMENDATIONS
University of Minnesota - Duluth Campus

STUDENT FEE GROUPS	FY14 ALLOCATION		REVISED FY15 ALLOCATION		FY16 REQUEST STUDENT S	FY16 CHANCELLOR'S RECOMMENDATION	
	17,900 STUDENTS		18,200 STUDENTS			17,700 STUDENTS	
	ALLOCATION	FEE (rounded)	ALLOCATION	FEE (rounded)		ALLOCATION	FEE (rounded)
<i>(Administrative units are in italics)</i>							
ACCESS FOR ALL	2,864	0.16	4,000	0.22	4,000	4,000	\$ 0.23
ASIAN AMERICAN STUDENT ASSN	13,604	0.76	13,600	0.75	13,600	13,600	\$ 0.77
BLACK STUDENT ASSOCIATION	15,036	0.84	15,000	0.82	15,000	15,000	\$ 0.85
BULLDOG TAXI	35,084	1.96	38,200	2.10	25,000	25,000	\$ 1.41
CAMPUS CRUSADE FOR CHRIST	1,432	0.08	2,000	0.11	7,899	3,200	\$ 0.18
CFACT	5,907	0.33	6,000	0.33	25,400	4,000	\$ 0.23
CHINESE STUDENT and SCHOLAR ASSN	3,938	0.22	4,000	0.22	8,000	8,000	\$ 0.45
GLENSHEEN			15,000	0.82	15,000	15,000	\$ 0.85
GREEK LIFE	1,969	0.11	2,250	0.12	5,000	2,250	\$ 0.13
GREEN FUND		-		-	8,000	6,200	\$ 0.35
<i>HEALTH SERVICES</i>	1,344,469	75.11	1,317,787	76.70	1,470,000	1,396,000	\$ 78.87
<i>HEALTH SERVICES CAPITAL IMPROVEMENT</i>	97,197	5.43	125,000	6.87	150,000	104,000	\$ 5.88
<i>INTERCOLLEGIATE ATHLETICS</i>	816,240	45.60	1,011,371	45.96	1,018,956	990,000	\$ 55.93
INTERNATIONAL CLUB	8,771	0.49	9,000	0.49	10,000	10,000	\$ 0.56
INTERVARSITY		-		-	10,000	2,500	\$ 0.14
KIRBY PROGRAM BOARD	172,198	9.62	172,198	9.46	181,600	177,000	\$ 10.00
<i>KIRBY STUDENT CENTER</i>	914,511	51.09	886,125	50.25	934,511	933,750	\$ 52.75
<i>KIRBY CAPITAL IMPROVEMENT</i>	389,146	21.74	423,000	23.24	425,000	375,000	\$ 21.19
<i>KUMD</i>	97,197	5.43	100,000	5.49	100,000	100,000	\$ 5.65
LATINO CHICANO STUDENT ORG	13,604	0.76	13,600	0.75	13,600	13,600	\$ 0.77
LIBRARY COMMUNICATION and EVENTS TE	0	0.00	1,200	0.07	1,300	1,300	\$ 0.07
<i>MUSIC ORGANIZATIONS</i>	56,027	3.13	55,000	3.02	55,000	55,000	\$ 3.11
MPIRG	38,843	2.17	42,727	2.35	67,100	32,000	\$ 1.81
<i>OFFICE OF CIVIC ENGAGEMENT</i>	21,480	1.20	0	0.00	0	0	\$ -
QUEER ALLIED STUDENT UNION	11,635	0.65	12,000	0.66	12,000	12,000	\$ 0.68
<i>REC SPORTS/OUTDOOR PROGRAM</i>	1,053,594	58.86	1,006,294	59.05	1,082,716	1,040,000	\$ 58.76
<i>RSOP CAPITAL IMPROVEMENT</i>	204,955	11.45	211,104	11.60	217,437	195,000	\$ 11.02
SERVE	4,833	0.27	6,450	0.35	6,800	6,600	\$ 0.37
STATESMAN	31,146	1.74	31,146	1.71	41,500	31,000	\$ 1.75
STUDENT ASSOCIATION	85,562	4.78	95,000	5.22	92,000	92,000	\$ 5.20
STUDENT LEGISLATIVE COALITION (SLC)	0	0.00	0	0.00	0	0	\$ -
STUDENTS TODAY LEADERS FOREVER (ST	1,432	0.08	0	0.00	0	0	\$ -
<i>THEATRE</i>	51,015	2.85	55,000	3.02	60,000	55,000	\$ 3.11
<i>TWEED MUSEUM</i>	17,542	0.98	18,000	0.99	18,000	18,000	\$ 1.02
WOMEN'S RESOURCE ACTION CENTER	9,666	0.54	10,000	0.55	10,000	10,000	\$ 0.56
SUBTOTAL ALLOCATIONS TO UNITS	5,520,897	308.43	5,702,052	313.30	6,104,419	5,746,000	\$ 324.65
Buydown from Capital Improvement Reserves	(75,000)	(4.19)	0	0.00		0	\$ -
Buydown from SSF Reserves	(50,000)	(2.79)	(150,000)	(8.24)		(154,970)	\$ (8.76)
SUBTOTAL STUDENT FEES	5,395,897	301.45	5,552,052	305.06	6,104,419	5,591,030	\$ 315.89
Capital Improvement Reserve	179,000	10.00	273,000	15.00		177,000	\$ 10.00
TOTAL STUDENT FEES	5,574,897	311.45	5,825,052	320.06	6,104,419	5,768,030	\$ 325.89

**Attachment 9:
University of Minnesota 2015-2016 Student Services Fees**

SUMMER 2015 STUDENT SERVICES FEES RECOMMENDATIONS

University of Minnesota - Duluth Campus

	SUMMER 2013	SUMMER 2014	SUMMER 2015	SUMMER 2016
	APPROVED FEE	APPROVED FEE	APPROVED FEE	CHANCELLOR'S RECOMMENDATION
KIRBY STUDENT CENTER	35.13	34.23	33.67	35.35
KSC CAPITAL IMPROVEMENT	15.28	14.57	15.57	14.19
KUMD	3.53	3.64	3.68	3.79
HEALTH SERVICES	35.76	37.74	38.54	39.63
HEALTH SERVICES CAPITAL IMP	1.58	2.72	3.43	2.95
REC SPTS/OUTDOOR PRG	37.02	39.43	39.56	39.37
RSOP CAPITAL IMPROVEMENT	7.43	7.67	7.77	7.38
 TOTAL FEE	 135.73	 140.00	 142.22	 142.66

**Attachment 9:
University of Minnesota 2015-2016 Student Services Fees**

University of Minnesota, Morris
Student Service Fee Recommendations
2015- 2016 Academic Year

Morris Student Service Fees		
All fees are per student per semester		
	2014-2015 Actual	2015-2016 Recommended
Student Activities Fee	\$98.50	\$118.50
Student Center Fee*	\$39.00	\$39.00
*Student Center Fee Includes: Student Center Operation Fee of \$24.00 Student Center Reserve Fee of \$15.00		
Athletic Fee	\$35.00	\$45.00
Regional Fitness Center Fee* * Includes Reserve Fee of \$2.00	\$88.00	\$92.50
Health Service Fee/Health and Wellness Services Fee	\$81.00	\$90.00
Total	\$341.50	\$385.00

**Attachment 9:
University of Minnesota 2015-2016 Student Services Fees**

**University of Minnesota, Morris
Student Activity Fee Allocations 2015-2016**

	2015-2016 ALLOC.
University Services	
Intramurals and Recreation	\$15,000
Community Engagement	\$27,500
Office of Student Activities (OSA)	\$35,000
World Touch Cultural Heritage Week (WTCHW)	\$23,000
Campus Life Programs	
Big Friend / Little Friend (BFLF)	\$2,945
CAC Concerts Committee	\$23,600
CAC Convocations Committee	\$24,500
CAC Coordinating Board	\$6,000
CAC Films Committee	\$8,000
CAC Homecoming and Traditions (HAT)	\$6,000
CAC Performing Arts Committee (PAC)	\$39,000
University Recognized Organizations	
Asian Student Association (ASA)	\$7,000
Black Student Union (BSU)	\$8,700
Circle of Nations Indian Assoc. (CNIA)	\$18,555
Equality	\$8,000
International Student Association	\$3,825
KUMM	\$10,000
Morris Campus Student Association (MCSA)	\$7,250
Voices Unidas	\$3,050
The University Register (UR)	\$16,920
Women of Color Association (WOCA)	\$1,000
The Counterweight	\$8,500
Independent Student Groups	
Men's Rugby Team	\$13,000
Mock Trial / Pre-Law Society	\$9,000
Peer Health Educators (PHE)	\$0
French Club (Entre Nous)	\$4,000
American Chemical Society (ACS)	\$918
Minnesota, public Interest Research Group (MPIRG)	\$13,500
Women's Rugby	\$10,800
Assistance to Student Groups (ASG)	\$25,000
Total	\$379,563
<i>Estimated</i> Total Funds Available for 2015-2016 Allocation	\$380,050

**Attachment 9:
University of Minnesota 2015-2016 Student Services Fees**

University of Minnesota, Rochester
Student Service Fee Recommendations
2015 - 2016 Academic Year

Rochester Student Service Fees		
All fees are per student per semester (Fall and Spring only)		
(Fee per semester, degree seeking students enrolled in 6 or more credits)	2014-2015 Actual	2015-2016 Recommended
Mental & Physical Wellness	\$45.00	\$45.00
Fitness, Recreation, Sports	\$90.00	\$90.00
Academic Support	\$10.50	\$10.50
Student Activities/Rochester Student Assn.	\$20.00	\$20.00
Study Abroad/Learning Abroad	\$1.50	\$1.50
Diversity Programming	\$1.00	\$1.00
Total	\$168.00	\$168.00

**University of Minnesota 2015-2016 Student Services Fees
Twin Cities Student Service Fees Committee
Recommendations for 2015-16 Funding**

Fees Groups:	2014-15 Final Rec.		2015-16 Stu Fees Requested		2015-16 Stu Fees Initial Rec.		2015-16 Stu Fees Final Rec.	
	Revenue	Per Sem	Revenue	Per Sem	Revenue	Per Sem	Revenue	Per Sem
African Student Association (ASA)	\$ 14,215	\$ 0.19	\$ 17,428	\$ 0.23	\$ 6,415	\$ 0.09	\$ 7,106	\$ 0.09
All-Campus Elections Commissions	\$ 10,417	\$ 0.14	\$ 11,011	\$ 0.15	\$ 10,926	\$ 0.15	\$ 10,357	\$ 0.14
Al-Madinah Cultural Center	\$ 63,450	\$ 0.80	\$ 75,800	\$ 0.97	\$ 55,650	\$ 0.70	\$ 55,596	\$ 0.70
Alpha Phi Omega	\$ 7,010	\$ 0.09	\$ 24,985	\$ 0.33	\$ 860	\$ 0.01	\$ -	\$ (0.00)
Alpine Ski Team	\$ 4,127	\$ 0.05	\$ 38,502	\$ 0.51	\$ 20,342	\$ 0.27	\$ 9,500	\$ 0.13
American Indian Cultural Center (AISCC)	\$ 40,584	\$ 0.54	\$ 42,932	\$ 0.57	\$ 35,682	\$ 0.48	\$ 32,611	\$ 0.44
American Institute of Aeronautics/Astronautics	\$ 8,550	\$ 0.11	\$ 14,985	\$ 0.20	\$ 12,405	\$ 0.17	\$ 11,759	\$ 0.16
American Institute of Architecture Students			\$ 20,000	\$ 0.27	\$ -	\$ -	\$ -	\$ -
Archery Club			\$ 8,435	\$ 0.11	\$ -	\$ -	\$ -	\$ -
Argentine Tango Club - U-Tango			\$ 25,211	\$ 0.34	\$ 10,834	\$ 0.14	\$ 13,928	\$ 0.19
Art of Living Club	\$ 4,695	\$ 0.06	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Asian American Student Union	\$ 76,044	\$ 0.99	\$ 108,383	\$ 1.42	\$ 80,358	\$ 1.05	\$ 75,700	\$ 0.99
Aurora Center	\$ 273,340	\$ 3.46	\$ 441,299	\$ 5.72	\$ 286,142	\$ 3.65	\$ 285,526	\$ 3.64
Be the Match on Campus	\$ 4,200	\$ 0.06	\$ 7,125	\$ 0.10	\$ 6,975	\$ 0.09	\$ 6,375	\$ 0.09
Black Graduate & Professional Student Assoc.	\$ 8,985	\$ 0.12	\$ 38,250	\$ 0.51	\$ 30,820	\$ 0.41	\$ 19,660	\$ 0.26
Black Motivated Women	\$ 5,950	\$ 0.08	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Black Student Union	\$ 25,902	\$ 0.33	\$ 34,463	\$ 0.45	\$ 22,195	\$ 0.29	\$ 21,608	\$ 0.28
Boynton - Facility Support Fee			\$ 696,428	\$ 9.79	\$ 686,877	\$ 9.66	\$ 686,877	\$ 9.66
Boynton - Operational Fee			\$ 8,515,948	\$ 118.62	\$ 8,551,724	\$ 119.13	\$ 8,501,277	\$ 118.42
Boynton Health Service	\$ 8,434,508	\$ 117.89	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Boynton Health Service - Gopher Chauffer	\$ 86,426	\$ 1.21	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Boynton Mental Health Services	\$ 297,515	\$ 4.17	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Camp Kesem Minnesota			\$ 10,000	\$ 0.13	\$ -	\$ -	\$ -	\$ -
Campus Atheists, Skeptics/Humanists (CASH)	\$ 12,300	\$ 0.16	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Campus Crusade for Christ (CRU)	\$ 6,775	\$ 0.09	\$ 12,855	\$ 0.17	\$ 8,780	\$ 0.12	\$ 6,806	\$ 0.09
Catholic Students United	\$ 3,450	\$ 0.05	\$ 96,945	\$ 1.29	\$ 32,570	\$ 0.43	\$ 15,309	\$ 0.20
Chabad at the U of M	\$ 47,450	\$ 0.60	\$ 67,700	\$ 0.87	\$ 40,450	\$ 0.51	\$ 43,083	\$ 0.54
Chess Club			\$ 3,000	\$ 0.04	\$ -	\$ -	\$ -	\$ -
Colleges Against Cancer	\$ 10,809	\$ 0.14	\$ 30,992	\$ 0.41	\$ 26,020	\$ 0.34	\$ 21,821	\$ 0.29
Collegians for a Constructive Tomorrow	\$ 82,530	\$ 1.02	\$ 152,022	\$ 2.03	\$ 90,760	\$ 1.21	\$ 92,452	\$ 1.24
Community Child Care Center	\$ 85,000	\$ 1.07	\$ 92,000	\$ 1.17	\$ 92,000	\$ 1.17	\$ 87,210	\$ 1.11
Como Early Learning Center	\$ 80,000	\$ 1.01	\$ 85,000	\$ 1.08	\$ 85,000	\$ 1.08	\$ 80,574	\$ 1.02
Compassionate Action for Animals	\$ 1,084	\$ 0.01	\$ 19,000	\$ 0.25	\$ 13,415	\$ 0.18	\$ 11,863	\$ 0.16
Council of International Grad Students			\$ 8,690	\$ 0.12	\$ 6,535	\$ 0.09	\$ 6,195	\$ 0.08
Cultural Studies/Comparative Literature Student Assn	\$ 5,150	\$ 0.07	\$ 13,210	\$ 0.18	\$ -	\$ -	\$ 3,643	\$ 0.05
Dance Marathon	\$ 6,896	\$ 0.09	\$ 7,350	\$ 0.10	\$ -	\$ -	\$ 2,889	\$ 0.04
Disabled Student Cultural Center	\$ 22,538	\$ 0.30	\$ 37,396	\$ 0.49	\$ 18,751	\$ 0.24	\$ 27,192	\$ 0.36
Economics Student Organization	\$ 3,040	\$ 0.04	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Education Minnesota			\$ 3,000	\$ 0.04	\$ 750	\$ 0.01	\$ 711	\$ 0.01
Engineers Without Borders	\$ 5,865	\$ 0.08	\$ 6,243	\$ 0.08	\$ -	\$ -	\$ -	\$ -
Feminist Student Activist Collective	\$ 25,022	\$ 0.33	\$ 25,368	\$ 0.34	\$ 15,600	\$ 0.21	\$ 14,219	\$ 0.19
Forensic Science Club	\$ 2,165	\$ 0.03	\$ 4,200	\$ 0.06	\$ 2,690	\$ 0.04	\$ 2,550	\$ 0.03
Forensic Speaking			\$ 21,810	\$ 0.29	\$ 1,910	\$ 0.03	\$ 5,839	\$ 0.08
Fraternity Purchasing Association	\$ 9,000	\$ 0.12	\$ 10,000	\$ 0.13	\$ -	\$ -	\$ 4,740	\$ 0.06
Glitch Gaming			\$ 92,690	\$ 1.24	\$ 44,290	\$ 0.59	\$ 32,220	\$ 0.43
GO FIRST	\$ 35,149	\$ 0.45	\$ 59,467	\$ 0.77	\$ 55,674	\$ 0.72	\$ 42,917	\$ 0.55
Gymnastics Club	\$ 3,549	\$ 0.05	\$ 5,000	\$ 0.07	\$ 4,210	\$ 0.06	\$ 3,991	\$ 0.05
Habitat for Humanity	\$ 13,243	\$ 0.18	\$ 16,750	\$ 0.22	\$ 12,125	\$ 0.16	\$ 11,494	\$ 0.15
Hellenic Student Association			\$ 7,500	\$ 0.10	\$ 1,500	\$ 0.02	\$ 1,422	\$ 0.02
Hillel: the Jewish Student Center	\$ 38,464	\$ 0.50	\$ 91,786	\$ 1.23	\$ 34,441	\$ 0.46	\$ 32,695	\$ 0.44
Hmong Minnesota Student Association (HMSA)	\$ 21,195	\$ 0.27	\$ 24,350	\$ 0.32	\$ 13,130	\$ 0.17	\$ 15,622	\$ 0.20
Indian Student Association	\$ 8,565	\$ 0.11	\$ 9,452	\$ 0.13	\$ 6,878	\$ 0.09	\$ 6,519	\$ 0.09
Interdisciplinary Perspectives on International Develo	\$ 12,785	\$ 0.17	\$ 14,950	\$ 0.20	\$ 5,775	\$ 0.08	\$ 11,299	\$ 0.15
Korea's Island Dokdo			\$ 3,695	\$ 0.05	\$ 3,345	\$ 0.04	\$ 3,266	\$ 0.04
La Raza Student Cultural Center			\$ 29,346	\$ 0.39	\$ 18,266	\$ 0.24	\$ 15,926	\$ 0.21
Learning Abroad Center	\$ 118,214	\$ 1.49	\$ 118,214	\$ 1.50	\$ 119,356	\$ 1.52	\$ 119,356	\$ 1.52
Lutheran Campus Ministry	\$ 7,676	\$ 0.10	\$ 40,875	\$ 0.54	\$ 17,480	\$ 0.23	\$ 12,826	\$ 0.17
MacLuarinCSF Students	\$ 21,908	\$ 0.29	\$ 63,576	\$ 0.83	\$ 36,338	\$ 0.47	\$ 24,900	\$ 0.32
Minnesota Disc Golf Club			\$ 4,870	\$ 0.07	\$ 2,490	\$ 0.03	\$ 1,090	\$ 0.01
Minnesota Quidditch	\$ 15,550	\$ 0.21	\$ 25,550	\$ 0.34	\$ 12,750	\$ 0.17	\$ 10,949	\$ 0.15
MN Daily	\$ 497,425	\$ 6.28	\$ 505,000	\$ 6.43	\$ 491,824	\$ 6.25	\$ 481,824	\$ 6.12
MN Daily Balance Reduction	\$ (100,000)	\$ (1.33)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
MN International Student Association	\$ 61,845	\$ 0.80	\$ 71,646	\$ 0.94	\$ 50,092	\$ 0.65	\$ 49,048	\$ 0.63
MN Public Interest Research Group (MPIRG)	\$ 128,560	\$ 1.63	\$ 183,021	\$ 2.36	\$ 146,002	\$ 1.87	\$ 113,267	\$ 1.43
Mock Trial Assn.	\$ 8,332	\$ 0.11	\$ 24,979	\$ 0.33	\$ -	\$ -	\$ 3,056	\$ 0.04
Multifaith Student Council			\$ 25,268	\$ 0.34	\$ 14,109	\$ 0.19	\$ 9,891	\$ 0.13
Natiional Association of Black Accountants			\$ 3,500	\$ 0.05	\$ 1,900	\$ 0.03	\$ 2,431	\$ 0.03
National Society of Black Engineers	\$ 8,115	\$ 0.11	\$ 11,655	\$ 0.16	\$ -	\$ -	\$ 5,107	\$ 0.07
Natural Resources Assn of Graduate Students	\$ 3,234	\$ 0.04	\$ 3,691	\$ 0.05	\$ 2,929	\$ 0.04	\$ 2,776	\$ 0.04
Navigators at the University of Minnesota	\$ 3,500	\$ 0.05	\$ 6,000	\$ 0.08	\$ -	\$ -	\$ 3,687	\$ 0.05
Northrop Concerts and Lectures	\$ 171,421	\$ 2.17	\$ 407,894	\$ 5.34	\$ 179,362	\$ 2.29	\$ 178,362	\$ 2.27
Peace Corps Ambassadors			\$ 3,018	\$ 0.04	\$ 2,397	\$ 0.03	\$ 2,272	\$ 0.03
Plant Pathology Graduate Student Group	\$ 4,650	\$ 0.06	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pokemon League	\$ 2,990	\$ 0.04	\$ 3,065	\$ 0.04	\$ 2,240	\$ 0.03	\$ 2,185	\$ 0.03

University of Minnesota 2015-2016 Student Services Fees

Twin Cities FY 2015-2016 Cont.	2014-15		2015-16 Stu Fees		2015-16 Stu Fees		2015-16 Stu Fees	
	Final Rec.		Requested		Initial Rec.		Final Rec.	
	Revenue	Per Sem						
Pre-Med AMSA	\$ 17,875	\$ 0.24	\$ 28,290	\$ 0.37	\$ 15,416	\$ 0.20	\$ 14,361	\$ 0.19
Queer Student Cultural Center	\$ 49,011	\$ 0.63	\$ 59,839	\$ 0.78	\$ 43,231	\$ 0.56	\$ 44,772	\$ 0.58
Radio K-Operating	\$ 244,211	\$ 3.08	\$ 244,211	\$ 3.10	\$ 249,554	\$ 3.18	\$ 249,554	\$ 3.18
Saint Pauls Outreach	\$ 48,059	\$ 0.62	\$ 181,941	\$ 2.43	\$ 96,186	\$ 1.29	\$ 69,375	\$ 0.93
SIAM Student Chapter	\$ 3,435	\$ 0.05	\$ 3,100	\$ 0.04	\$ 2,355	\$ 0.03	\$ 2,517	\$ 0.03
Small World Coffee Hour			\$ 35,638	\$ 0.48	\$ 33,918	\$ 0.45	\$ 20,834	\$ 0.28
Society of Asian Scientists and Engineers	\$ 6,375	\$ 0.08	\$ 12,975	\$ 0.17	\$ 7,675	\$ 0.10	\$ 6,470	\$ 0.09
Society of Automotive Engineers, U of MN	\$ 29,566	\$ 0.38	\$ 36,200	\$ 0.46	\$ 36,200	\$ 0.46	\$ 34,315	\$ 0.44
Society of Professional Journalists			\$ 7,000	\$ 0.09	\$ -	\$ -	\$ -	\$ -
Somali Student Association	\$ 24,550	\$ 0.33	\$ 28,250	\$ 0.38	\$ 20,400	\$ 0.27	\$ 20,499	\$ 0.27
Student Conflict Resolution Center	\$ 311,422	\$ 3.97	\$ 322,000	\$ 4.10	\$ 323,484	\$ 4.12	\$ 323,484	\$ 4.12
Student Fee Administration	\$ 157,000	\$ 1.98	\$ 175,000	\$ 2.24	\$ 180,000	\$ 2.30	\$ 148,825	\$ 1.89
Student National Medical Association			\$ 11,500	\$ 0.15	\$ -	\$ -	\$ -	\$ -
Student Service Fees Event Grant	\$ 75,000	\$ 0.95	\$ 75,000	\$ 0.95	\$ 75,000	\$ 0.95	\$ 71,095	\$ 0.90
Student Unions & Activities - Bond Repayment	\$ 3,716,516	\$ 46.92	\$ 3,716,516	\$ 47.25	\$ 3,716,516	\$ 47.25	\$ 3,559,021	\$ 45.14
Student Unions & Activities - Capital, Depr, Maint.	\$ 864,137	\$ 11.01	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Student Unions & Activities - Facility Support Fee			\$ 4,257,312	\$ 56.32	\$ 4,135,518	\$ 54.70	\$ 4,135,518	\$ 54.70
Student Unions & Activities - Operating Fee	\$ 5,437,098	\$ 68.60	\$ 2,193,161	\$ 25.78	\$ 2,157,413	\$ 25.30	\$ 2,157,413	\$ 25.30
Student Veterans Association	\$ 15,069	\$ 0.20	\$ 25,785	\$ 0.34	\$ 11,755	\$ 0.16	\$ 11,143	\$ 0.15
Students Against Hunger	\$ 5,217	\$ 0.07	\$ 5,425	\$ 0.07	\$ 5,425	\$ 0.07	\$ 4,289	\$ 0.06
Students for a Conservative Voice	\$ 83,540	\$ 1.06	\$ 140,445	\$ 1.82	\$ 104,410	\$ 1.34	\$ 79,351	\$ 1.01
Students for a Democratic Society	\$ 4,575	\$ 0.06	\$ 9,900	\$ 0.13	\$ 1,806	\$ 0.02	\$ 3,767	\$ 0.05
Students for Design Activism	\$ 2,260	\$ 0.03	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Students for Human Life	\$ 581	\$ 0.01	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Students Supporting Israel			\$ 29,650	\$ 0.40	\$ 18,160	\$ 0.24	\$ 15,757	\$ 0.21
Synthetic Biology Society			\$ 14,000	\$ 0.19	\$ 4,750	\$ 0.06	\$ 4,503	\$ 0.06
Tesla Works (Nikola Tesla PP)	\$ 22,382	\$ 0.30	\$ 23,000	\$ 0.30	\$ 23,000	\$ 0.30	\$ 21,802	\$ 0.28
The Wake Student Magazine	\$ 33,452	\$ 0.43	\$ 41,890	\$ 0.55	\$ 39,790	\$ 0.52	\$ 37,718	\$ 0.49
U-Finance	\$ 3,700	\$ 0.05	\$ 4,200	\$ 0.06	\$ 3,800	\$ 0.05	\$ 3,555	\$ 0.05
Undergraduate Consulting Club	\$ 3,300	\$ 0.04	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
United Nations Student Assn-Model United Nations	\$ 13,640	\$ 0.18	\$ 14,000	\$ 0.19	\$ 14,000	\$ 0.19	\$ 13,271	\$ 0.18
University Honors Program Student Association	\$ 7,450	\$ 0.10	\$ 12,680	\$ 0.17	\$ 4,430	\$ 0.06	\$ 4,199	\$ 0.06
University of Minnesota Judo Club	\$ 1,984	\$ 0.03	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
University of Minnesota Solar Vehicle Project	\$ 24,743	\$ 0.33	\$ 30,820	\$ 0.39	\$ 25,800	\$ 0.33	\$ 21,253	\$ 0.27
U of MN Undergrad Anthropology Club			\$ 5,299	\$ 0.07	\$ 4,740	\$ 0.06	\$ 4,303	\$ 0.06
University Recreation/Wellness-Facility Support	\$ 4,848,200	\$ 61.07	\$ 6,048,200	\$ 77.68	\$ 5,980,097	\$ 76.77	\$ 6,000,456	\$ 77.04
University Recreation/Wellness-Operational Fund	\$ 3,998,499	\$ 50.67	\$ 3,123,499	\$ 39.13	\$ 3,136,040	\$ 39.30	\$ 3,095,681	\$ 38.76
University Student Legal Service	\$ 1,073,417	\$ 13.55	\$ 1,260,000	\$ 16.14	\$ 1,268,426	\$ 16.25	\$ 1,267,426	\$ 16.24
University Transfer Student Board			\$ 8,460	\$ 0.11	\$ 4,400	\$ 0.06	\$ 4,171	\$ 0.06
University YMCA	\$ 37,000	\$ 0.48	\$ 48,850	\$ 0.64	\$ 33,350	\$ 0.43	\$ 30,192	\$ 0.39
WAM Collective	\$ 19,550	\$ 0.25	\$ 28,000	\$ 0.36	\$ 27,450	\$ 0.35	\$ 14,416	\$ 0.18
Wesley Foundation	\$ 34,354	\$ 0.43	\$ 115,886	\$ 1.53	\$ 55,911	\$ 0.72	\$ 39,026	\$ 0.50
West Coast Swing Club	\$ 2,380	\$ 0.03	\$ 3,200	\$ 0.04	\$ 1,600	\$ 0.02	\$ 1,517	\$ 0.02
Young Americans for Liberty	\$ 31,987	\$ 0.42	\$ 37,950	\$ 0.51	\$ 23,230	\$ 0.31	\$ 21,736	\$ 0.29
Total Student Fees	\$ 32,112,897	\$ 417.91	\$ 35,103,846	\$ 459.67	\$ 33,417,574	\$ 437.16	\$ 32,922,959	\$ 430.51

Special Assessment Groups:	2014-15		2015-16 Stu Fees		2015-16 Stu Fees		2015-16 Stu Fees	
	Final Rec.		Requested		Initial Rec.		Final Rec.	
	Revenue	Per Sem						
Council of Graduate Students	\$ 106,725	\$ 7.78	\$ 180,886	\$ 14.59	\$ 172,311	\$ 13.90	\$ 124,406	\$ 10.03
Graduate & Professional Student Assembly	\$ 232,136	\$ 6.68	\$ 264,519	\$ 15.11	\$ 238,949	\$ 13.54	\$ 219,699	\$ 12.36
MN Student Association	\$ 161,978	\$ 2.86	\$ 163,750	\$ 2.91	\$ 163,350	\$ 2.90	\$ 160,350	\$ 2.84
Total Special Assessments	\$ 500,839	\$ 17.32	\$ 609,155	\$ 32.60	\$ 574,610	\$ 30.34	\$ 504,455	\$ 25.24

*Refuseable/refundable funding mechanism - those groups no longer in this category for FY10.

Total for All Groups	\$ 32,613,736	\$ 435.23	\$ 35,713,001	\$ 492.27	\$ 33,992,184	\$ 467.49	\$ 33,427,414	\$ 455.75
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Footnotes:

1. The following Administrative units submit a two year request--this is the FY17 request and recommendations:

	Requested	Initial Recommendation	Final Recommendation
Aurora Center	\$ 450,125	\$ 286,142	\$ 285,526
Boynton Facility Support Fee	\$ 705,608	\$ 686,877	\$ 686,877
Boynton Operational Fee	\$ 8,691,615	\$ 8,734,312	\$ 8,683,865
Recreational Sports - Facility Support Fee	\$ 6,048,200	\$ 5,980,097	\$ 6,005,956
Recreational Sports - Operational Fee	\$ 3,298,499	\$ 3,300,040	\$ 3,254,181
Student Unions/Activities-Bond Repayment Req	\$ 3,716,516	\$ 3,716,516	\$ 3,559,021
Student Unions/Activities-Facility Support Fee	\$ 4,280,013	\$ 4,189,487	\$ 4,189,487
Student Unions and Activities-Operational Fee	\$ 2,193,161	\$ 2,157,413	\$ 2,157,413
University Student Legal Services	\$ 1,260,000	\$ 1,268,426	\$ 1,267,426

2. The following Administrative units had budgets approved for FY16 during the two year process for Administrative Fee Units in FY15:

	Requested	Initial Recommendation	Final Recommendation	Adjusted Recommendation
Learning Abroad Center	\$ 119,568	\$ 118,068	\$ 118,214	\$ 119,356
Northrop	\$ 483,061	\$ 150,600	\$ -	\$ -
Radio K Operating	\$ 250,344	\$ 232,999	\$ 244,211	\$ 249,554
Student Conflict Resolution Center	\$ 322,000	\$ 322,000	\$ 322,000	\$ 323,484

	Updated Estimates with Actual Carryforward F.Y. 2015								Approved Budget F.Y. 2016							
	O & M	Tuition	State Special	I C R	Central Reserves	Total	Support Unit Pools	Budgeted Allocations	O & M	Tuition	State Special	I C R	Central Reserves	Total	Support Unit Pools	Budgeted Allocations
U of M SUMMARY																
Resources																
Balance Forward - Systemwide	319,165	(1,212,252)	0	0	18,665,275	17,772,188	0	17,772,188	319,165	0	0	0	22,345,025	22,664,190	0	22,664,190
Annual Revenue:																
State Legislative Appropriations	529,511,000	0	94,895,000	0	0	624,406,000	0	624,406,000	559,111,000	0	90,845,000	0	0	649,956,000	0	649,956,000
Tuition and Fees	3,600,000	849,226,179	0	0	0	852,826,179	0	852,826,179	3,600,000	863,157,458	0	0	0	866,757,458	0	866,757,458
Indirect Cost Recovery	0	0	0	137,517,348	0	137,517,348	0	137,517,348	0	0	0	133,015,763	0	133,015,763	0	133,015,763
Investment Income (net)	0	0	0	0	15,469,750	15,469,750	0	15,469,750	0	0	0	0	13,644,750	0	13,644,750	
Enterprise Assessment	17,750,000	0	0	0	0	17,750,000	0	17,750,000	19,800,000	0	0	0	0	19,800,000	0	19,800,000
Other	0	0	0	0	0	0	500,981,492	500,981,492	500,000	0	0	0	0	500,000	513,309,820	513,809,820
Subtotal - Annual Revenue	550,861,000	849,226,179	94,895,000	137,517,348	15,469,750	1,647,969,277	500,981,492	2,148,950,769	583,011,000	863,157,458	90,845,000	133,015,763	13,644,750	1,683,673,971	513,309,820	2,196,983,791
Net Interfund Transfers	9,400,000	0	0	0	(9,400,000)	0	0	0	5,732,000	0	0	0	(5,732,000)	0	0	0
Total Resources Available	560,580,165	848,013,927	94,895,000	137,517,348	24,735,025	1,665,741,465	500,981,492	2,166,722,957	589,062,165	863,157,458	90,845,000	133,015,763	30,257,775	1,706,338,161	513,309,820	2,219,647,981
Allocations																
Board of Regents	0	0	0	0	90,000	90,000	879,537	969,537	0	0	0	0	90,000	90,000	885,537	975,537
President's Office	399,919	0	0	0	50,000	449,919	5,938,629	6,388,548	399,919	0	0	0	50,000	449,919	6,013,629	6,463,548
Athletics	6,919,096	0	0	0	0	6,919,096	0	6,919,096	7,055,984	0	0	0	0	7,055,984	0	7,055,984
University Relations	3,420,000	0	0	0	0	3,420,000	6,109,532	9,529,532	0	0	0	0	4,768,000	4,768,000	4,426,477	9,194,477
General Counsel	0	0	0	0	0	0	5,214,341	5,214,341	0	0	0	0	0	0	5,285,341	5,285,341
Audits	0	0	0	0	0	0	1,942,434	1,942,434	0	0	0	0	0	0	1,962,434	1,962,434
Chief Financial Officer	0	0	0	0	0	0	24,130,550	24,130,550	0	0	0	0	0	0	24,761,278	24,761,278
University Services	99,191	0	0	0	1,000,000	1,099,191	167,587,809	168,687,000	239,260	0	0	0	1,000,000	1,239,260	173,408,068	174,647,328
Debt Service	8,061,736	0	0	0	0	8,061,736	33,655,594	41,717,330	11,824,141	0	0	0	0	11,824,141	32,641,320	44,465,461
Senior VP/Provost Acadmic Affairs	249,649,342	552,156,051	44,758,986	52,762,470	0	899,326,849	150,492,890	1,049,819,739	252,452,339	562,318,848	44,758,986	53,937,972	0	913,468,145	153,427,948	1,066,896,093
Senior VP/System Academic Adm	0	0	0	45,903	0	45,903	0	0	0	0	0	31,778	0	31,778	0	6,938,793
Senior VP Health Sciences	157,714,746	146,138,326	34,638,385	77,514,658	0	416,006,115	11,740,531	427,746,646	172,417,744	149,135,123	34,488,385	72,123,579	0	428,164,831	11,841,531	440,006,362
Human Resources	0	0	0	0	0	0	6,672,678	6,672,678	0	0	0	0	0	0	6,938,793	6,938,793
Information Technology	0	0	0	0	0	0	62,901,883	62,901,883	0	0	0	0	0	0	65,766,880	65,766,880
Research	16,593,061	0	703,683	5,196,000	0	22,492,744	19,592,084	42,084,828	17,835,803	0	703,683	4,895,000	0	23,434,486	21,590,584	45,025,070
Duluth	36,303,422	110,305,774	2,452,946	1,909,194	250,000	151,221,336	0	151,221,336	38,613,550	111,817,875	2,452,946	1,947,378	350,000	155,181,749	0	155,181,749
Morris	19,502,982	16,848,000	0	54,915	0	36,405,897	0	36,405,897	20,038,851	17,089,437	0	56,014	0	37,184,302	0	37,184,302
Crookston	9,607,005	16,298,419	0	23,570	0	25,928,994	0	25,928,994	10,151,889	16,491,441	0	24,042	0	26,667,372	0	26,667,372
Rochester	7,383,605	6,267,357	450,000	10,638	0	14,111,600	0	14,111,600	7,464,101	6,304,734	450,000	0	0	14,218,835	0	14,218,835
Contingencies and Reserves	0	0	0	0	1,000,000	1,000,000	0	1,000,000	0	0	0	0	1,000,000	1,000,000	0	1,000,000
Special Allocations	44,606,895	0	11,891,000	0	0	56,497,895	4,123,000	60,620,895	50,148,551	0	7,991,000	0	0	58,139,551	4,360,000	62,499,551
Subtotal - Allocations	560,261,000	848,013,927	94,895,000	137,517,348	2,390,000	1,643,077,275	500,981,492	2,144,012,864	588,642,132	863,157,458	90,845,000	133,015,763	7,258,000	1,682,918,353	513,309,820	2,203,135,188
Total Allocations	560,261,000	848,013,927	94,895,000	137,517,348	2,390,000	1,643,077,275	500,981,492	2,144,012,864	588,642,132	863,157,458	90,845,000	133,015,763	7,258,000	1,682,918,353	513,309,820	2,203,135,188
Change in allocations/Transfers																
Ending Balance	319,165	0	0	0	22,345,025	22,664,190	0	22,710,093	420,033	0	0	0	22,999,775	23,419,808	0	16,512,793

	Updated Estimates with Actual Carryforward F.Y. 2015							Approved Budget F.Y. 2016								
	O & M	Tuition	State Special	I C R	Central Reserves	Total	Support Unit Pools	Budgeted Allocations	O & M	Tuition	State Special	I C R	Central Reserves	Total	Support Unit Pools	Budgeted Allocations
ANNUAL RESOURCES																
State Legislative Appropriations																
General Appropriation	529,511,000	0	0	0	0	529,511,000	0	529,511,000	559,111,000	0	0	0	0	559,111,000	0	559,111,000
MinnesotaCare	0	0	2,157,000	0	0	2,157,000	0	2,157,000	0	0	2,157,000	0	0	2,157,000	0	2,157,000
Cigarette Tax	0	0	22,250,000	0	0	22,250,000	0	22,250,000	0	0	22,250,000	0	0	22,250,000	0	22,250,000
Miscellaneous Special	0	0	11,891,000	0	0	11,891,000	0	11,891,000	0	0	7,991,000	0	0	7,991,000	0	7,991,000
Agriculture Special	0	0	42,922,000	0	0	42,922,000	0	42,922,000	0	0	42,922,000	0	0	42,922,000	0	42,922,000
Health Sciences Special	0	0	9,354,000	0	0	9,354,000	0	9,354,000	0	0	9,204,000	0	0	9,204,000	0	9,204,000
Technology Special	0	0	1,140,000	0	0	1,140,000	0	1,140,000	0	0	1,140,000	0	0	1,140,000	0	1,140,000
System Special	0	0	5,181,000	0	0	5,181,000	0	5,181,000	0	0	5,181,000	0	0	5,181,000	0	5,181,000
Subtotal - State Appropriations	529,511,000	0	94,895,000	0	0	624,406,000	0	624,406,000	559,111,000	0	90,845,000	0	0	649,956,000	0	649,956,000
Tuition																
Tuition/U Fee - Twin Cities	0	698,294,377	0	0	0	698,294,377	0	698,294,377	0	711,453,971	0	0	0	711,453,971	0	711,453,971
Tuition/U Fee - Duluth	0	110,305,774	0	0	0	110,305,774	0	110,305,774	0	111,817,875	0	0	0	111,817,875	0	111,817,875
Tuition/U Fee - Morris	0	16,848,000	0	0	0	16,848,000	0	16,848,000	0	17,089,437	0	0	0	17,089,437	0	17,089,437
Tuition/U Fee - Rochester	0	6,267,357	0	0	0	6,267,357	0	6,267,357	0	6,304,734	0	0	0	6,304,734	0	6,304,734
Tuition/U Fee - Crookston	0	16,298,419	0	0	0	16,298,419	0	16,298,419	0	16,491,441	0	0	0	16,491,441	0	16,491,441
Subtotal - Tuition/U Fee	0	848,013,927	0	0	0	848,013,927	0	848,013,927	0	863,157,458	0	0	0	863,157,458	0	863,157,458
Tuition Adjustment	0	1,212,252	0	0	0	1,212,252	0	1,212,252	0	0	0	0	0	0	0	0
Application/Bursar Fees	3,600,000	0	0	0	0	3,600,000	0	3,600,000	3,600,000	0	0	0	0	3,600,000	0	3,600,000
Subtotal - Tuition and Fees	3,600,000	1,212,252	0	0	0	4,812,252	0	4,812,252	3,600,000	0	0	0	0	3,600,000	0	3,600,000
Indirect Cost Recovery	0	0	0	137,517,348	0	137,517,348	0	137,517,348	0	0	0	133,015,763	0	133,015,763	0	133,015,763
Investment Income (net)																
Gross Investment Income	0	0	0	0	17,875,000	17,875,000	0	17,875,000	0	0	0	0	18,075,000	18,075,000	0	18,075,000
Realized Capital Gains/Loss	0	0	0	0	175,000	175,000	0	175,000	0	0	0	0	(1,525,000)	(1,525,000)	0	(1,525,000)
Fees & Operating Deduction	0	0	0	0	(2,450,250)	(2,450,250)	0	(2,450,250)	0	0	0	0	(2,775,250)	(2,775,250)	0	(2,775,250)
Inv. Income - To Participants	0	0	0	0	(130,000)	(130,000)	0	(130,000)	0	0	0	0	(130,000)	(130,000)	0	(130,000)
Subtotal - Investment Income (net)	0	0	0	0	15,469,750	15,469,750	0	15,469,750	0	0	0	0	13,644,750	13,644,750	0	13,644,750
Other																
Internal Cost Pool Receipts	0	0	0	0	0	0	500,981,492	500,981,492	0	0	0	0	0	0	513,309,820	513,309,820
Enterprise Assessment	17,750,000	0	0	0	0	17,750,000	0	17,750,000	19,800,000	0	0	0	0	19,800,000	0	19,800,000
Other Income	0	0	0	0	0	0	0	0	500,000	0	0	0	0	500,000	0	500,000
Subtotal - Other	17,750,000	0	0	0	0	17,750,000	500,981,492	518,731,492	20,300,000	0	0	0	0	20,300,000	513,309,820	533,609,820
Annual Revenue	550,861,000	849,226,179	94,895,000	137,517,348	15,469,750	1,647,969,277	500,981,492	2,148,950,769	583,011,000	863,157,458	90,845,000	133,015,763	13,644,750	1,683,673,971	513,309,820	2,196,983,791
Net Interfund Transfers																
Into O&M from Central Reserves	9,400,000	0	0	0	(9,400,000)	0	0	0	5,732,000	0	0	0	(5,732,000)	0	0	0
	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Subtotal - Net Transfers	9,400,000	0	0	0	(9,400,000)	0	0	0	5,732,000	0	0	0	(5,732,000)	0	0	0

ALLOCATIONS	Updated Estimates with Actual Carryforward F.Y. 2015								Approved Budget F.Y. 2016							
	O & M	Tuition	State Special	I C R	Central Reserves	Total	Support Unit Pools	Budgeted Allocations	O & M	Tuition	State Special	I C R	Central Reserves	Total	Support Unit Pools	Budgeted Allocations
Board of Regents	0	0	0	0	90,000	90,000	879,537	969,537	0	0	0	0	90,000	90,000	885,537	975,537
President's Office	399,919	0	0	0	50,000	449,919	5,938,629	6,388,548	399,919	0	0	0	50,000	449,919	6,013,629	6,463,548
General Counsel	0	0	0	0	0	0	5,214,341	5,214,341	0	0	0	0	0	0	5,285,341	5,285,341
Audits	0	0	0	0	0	0	1,942,434	1,942,434	0	0	0	0	0	0	1,962,434	1,962,434
Chief Financial Officer																
Budget and Finance	0	0	0	0	0	0	12,981,562	12,981,562	0	0	0	0	0	0	13,682,290	13,682,290
Controller	0	0	0	0	0	0	11,148,988	11,148,988	0	0	0	0	0	0	11,078,988	11,078,988
Total - Chief Financial Officer	0	0	0	0	0	0	24,130,550	24,130,550	0	0	0	0	0	0	24,761,278	24,761,278
University Services																
University Services - VP	0	0	0	0	0	0	5,297,717	5,297,717	0	0	0	0	0	0	5,822,371	5,822,371
Facilities Management	0	0	0	0	1,000,000	1,000,000	142,814,360	143,814,360	0	0	0	0	1,000,000	1,000,000	146,908,654	147,908,654
Capital Planning/Project Mgmt	0	0	0	0	0	0	1,828,298	1,828,298	0	0	0	0	0	0	1,751,780	1,751,780
University Health & Safety	0	0	0	0	0	0	5,035,462	5,035,462	0	0	0	0	0	0	6,488,395	6,488,395
Public Safety	0	0	0	0	0	0	10,065,389	10,065,389	0	0	0	0	0	0	9,871,285	9,871,285
Auxiliary Services	99,191	0	0	0	0	99,191	2,546,583	2,645,774	239,260	0	0	0	0	239,260	2,565,583	2,804,843
Total - University Services	99,191	0	0	0	1,000,000	1,099,191	167,587,809	168,687,000	239,260	0	0	0	1,000,000	1,239,260	173,408,068	174,647,328
Debt Service	8,061,736	0	0	0	0	8,061,736	33,655,594	41,717,330	11,824,141	0	0	0	0	11,824,141	32,641,320	44,465,461
Human Resources	0	0	0	0	0	0	6,672,678	6,672,678	0	0	0	0	0	0	6,938,793	6,938,793
Information Technology	0	0	0	0	0	0	62,901,883	62,901,883	0	0	0	0	0	0	65,766,880	65,766,880
University Relations	3,420,000	0	0	0	0	3,420,000	6,109,532	9,529,532	0	0	0	4,768,000	4,768,000	4,426,477	9,194,477	
Sr. VP System Administration	0	0	0	45,903	0	45,903	0	45,903	0	0	0	31,778	0	31,778	0	31,778
Athletics	6,919,096	0	0	0	0	6,919,096	0	6,919,096	7,055,984	0	0	0	0	7,055,984	0	7,055,984
Research	16,593,061	0	703,683	5,196,000	0	22,492,744	19,592,084	42,084,828	17,835,803	0	703,683	4,895,000	0	23,434,486	21,590,584	45,025,070
Sr. VP Academic Affairs																
Sr. Vice President / Provost	9,638,307	0	985,497	22,705	0	10,646,509	11,528,938	22,175,447	11,332,391	0	985,497	23,159	0	12,341,047	12,597,334	24,938,381
Undergraduate Education	3,098,627	1,068,813	0	0	0	4,167,440	67,952,291	72,119,731	3,071,258	1,093,765	0	0	0	4,165,023	68,420,119	72,585,142
Equity & Diversity	1,120,500	0	0	0	0	1,120,500	11,055,939	12,176,439	1,120,500	0	0	0	0	1,120,500	11,178,939	12,299,439
Global Prog Strategy Alliance	356,466	136,651	0	65,000	0	558,117	4,649,487	5,207,604	358,863	140,477	0	59,799	0	559,139	4,786,487	5,345,626
Graduate School	0	417,819	0	0	0	417,819	13,420,495	13,838,314	0	423,200	0	0	0	423,200	13,733,495	14,156,695
Student Affairs	1,786,583	0	0	76,364	0	1,862,947	4,187,798	6,050,745	2,374,089	0	0	38,182	0	2,412,271	3,869,182	6,281,453
University Libraries	0	0	0	21,472	0	21,472	37,697,942	37,719,414	0	0	0	27,000	0	27,000	38,842,392	38,869,392
Total - Sr. Vice President	16,000,483	1,623,283	985,497	185,541	0	18,794,804	150,492,890	169,287,694	18,257,101	1,657,442	985,497	148,140	0	21,048,180	153,427,948	174,476,128
Provost																
Education & Human Dev.	19,666,057	61,750,856	987,657	5,596,155	0	88,000,725	0	88,000,725	20,598,279	61,118,439	987,657	5,596,155	0	88,300,530	0	88,300,530
Carlson School of Management	5,809,657	73,459,756	806,526	159,704	0	80,235,643	0	80,235,643	6,639,077	76,333,457	806,526	131,600	0	83,910,660	0	83,910,660
Humphrey Inst. of Public Affairs	7,073,168	7,177,544	91,942	783,289	0	15,125,943	0	15,125,943	5,925,702	7,506,056	91,942	934,309	0	14,458,009	0	14,458,009
Law School	6,314,522	32,033,131	0	124,079	0	38,471,732	0	38,471,732	7,503,503	33,028,375	0	126,560	0	40,658,438	0	40,658,438
Design	7,831,291	17,487,520	451,444	169,325	0	25,939,580	0	25,939,580	7,080,285	17,903,783	451,444	167,703	0	25,603,215	0	25,603,215
Food., Ag., Nat. Res. Sciences	32,346,623	27,316,561	21,993,054	6,565,263	0	88,221,501	0	88,221,501	32,886,335	27,980,574	21,993,054	6,500,000	0	89,359,963	0	89,359,963
Ag Experiment Station	3,354,149	0	2,107,329	0	0	5,461,478	0	5,461,478	3,318,087	0	2,107,329	0	0	5,425,416	0	5,425,416
MN Extension Service	11,303,221	0	15,835,736	1,280,000	0	28,418,957	0	28,418,957	11,197,566	0	15,835,736	1,700,000	0	28,733,302	0	28,733,302
Continuing Education	6,540,943	13,686,976	0	3,008	0	20,230,927	0	20,230,927	6,217,995	13,698,064	0	0	0	19,916,059	0	19,916,059
Biological Sciences	22,451,849	23,149,571	359,801	5,582,128	0	51,543,349	0	51,543,349	23,148,755	24,124,933	359,801	5,693,771	0	53,327,260	0	53,327,260
Liberal Arts	53,872,329	174,768,125	0	2,667,180	0	231,307,634	0	231,307,634	52,795,820	176,154,925	0	2,700,000	0	231,650,745	0	231,650,745
Science & Engineering	57,085,050	119,702,728	1,140,000	29,646,798	0	207,574,576	0	207,574,576	56,883,834	122,812,800	1,140,000	30,239,734	0	211,076,368	0	211,076,368
Total - Provost	233,648,859	550,532,768	43,773,489	52,576,929	0	880,532,045	0	880,532,045	234,195,238	560,661,406	43,773,489	53,789,832	0	892,419,965	0	892,419,965

	Updated Estimates with Actual Carryforward F.Y. 2015								Approved Budget F.Y. 2016							
	O & M	Tuition	State Special	I C R	Central Reserves	Total	Support Unit Pools	Budgeted Allocations	O & M	Tuition	State Special	I C R	Central Reserves	Total	Support Unit Pools	Budgeted Allocations
Academic Health Center																
Dentistry	13,779,482	22,600,000	244,000	1,500,000	0	38,123,482	0	38,123,482	13,593,567	23,836,402	244,000	1,400,000	0	39,073,969	0	39,073,969
Senior VP-Hlth Sciences	0	0	0	0	0	0	11,740,531	11,740,531	0	0	0	0	0	0	11,841,531	11,841,531
Academic Hlth Center - Shared	35,440,255	6,229,878	11,134,373	12,000,000	0	64,804,506	0	64,804,506	35,163,123	6,055,247	10,984,373	10,353,587	0	62,556,330	0	62,556,330
Medical School	74,440,611	45,383,540	17,670,644	44,855,588	0	182,350,383	0	182,350,383	89,539,769	45,843,973	17,670,644	41,574,170	0	194,628,556	0	194,628,556
Nursing	5,438,852	12,176,340	444,000	926,250	0	18,985,442	0	18,985,442	5,336,141	12,246,944	444,000	844,775	0	18,871,860	0	18,871,860
Pharmacy	4,019,493	22,996,012	1,444,000	3,086,320	0	31,545,825	0	31,545,825	3,934,781	23,610,359	1,444,000	3,148,047	0	32,137,187	0	32,137,187
Public Health	7,721,088	19,332,356	340,743	12,715,000	0	40,109,187	0	40,109,187	7,925,080	19,707,180	340,743	12,050,000	0	40,023,003	0	40,023,003
Veterinary Medicine	16,874,965	17,420,200	3,360,625	2,431,500	0	40,087,290	0	40,087,290	16,925,283	17,835,018	3,360,625	2,753,000	0	40,873,926	0	40,873,926
Total - Academic Health Center	157,714,746	146,138,326	34,638,385	77,514,658	0	416,006,115	11,740,531	427,746,646	172,417,744	149,135,123	34,488,385	72,123,579	0	428,164,831	11,841,531	440,006,362
Duluth	36,303,422	110,305,774	2,452,946	1,909,194	250,000	151,221,336	0	151,221,336	38,613,550	111,817,875	2,452,946	1,947,378	350,000	155,181,749	0	155,181,749
Morris	19,502,982	16,848,000	0	54,915	0	36,405,897	0	36,405,897	20,038,851	17,089,437	0	56,014	0	37,184,302	0	37,184,302
Crookston	9,607,005	16,298,419	0	23,570	0	25,928,994	0	25,928,994	10,151,889	16,491,441	0	24,042	0	26,667,372	0	26,667,372
Rochester	7,383,605	6,267,357	450,000	10,638	0	14,111,600	0	14,111,600	7,464,101	6,304,734	450,000	0	0	14,218,835	0	14,218,835
Contingencies and Reserves																
General Contingency	0	0	0	0	1,000,000	1,000,000	0	1,000,000	0	0	0	0	1,000,000	1,000,000	0	1,000,000
Total - Contingencies & Reserves	0	0	0	0	1,000,000	1,000,000	0	1,000,000	0	0	0	0	1,000,000	1,000,000	0	1,000,000
Special Allocations (TINA)																
Reserve - Initiatives	2,653,341	0	0	0	0	2,653,341	0	2,653,341	2,043,663	0	0	0	0	2,043,663	0	2,043,663
Strategic Planning	1,200,000	0	0	0	0	1,200,000	0	1,200,000	8,801,000	0	0	0	0	8,801,000	0	8,801,000
MnDRIVE	16,610,543	0	0	0	0	16,610,543	0	16,610,543	12,492,208	0	0	0	0	12,492,208	0	12,492,208
08-09 Biennial Initiatives	1,211,855	0	0	0	0	1,211,855	0	1,211,855	667,524	0	0	0	0	667,524	0	667,524
Strategic Investment Pool	0	0	0	0	0	0	0	0	1,400,000	0	0	0	0	1,400,000	0	1,400,000
Graduate Assistant Support	3,600,000	0	0	0	0	3,600,000	0	3,600,000	3,600,000	0	0	0	0	3,600,000	0	3,600,000
Enterprise Project	15,712,818	0	0	0	0	15,712,818	0	15,712,818	17,762,818	0	0	0	0	17,762,818	0	17,762,818
Extension Severance/Bridge	260,000	0	0	0	0	260,000	0	260,000	260,000	0	0	0	0	260,000	0	260,000
Promise Scholarship	0	0	0	0	0	0	3,280,000	3,280,000	0	0	0	0	0	0	3,280,000	3,280,000
Interdisciplinary Pool	237,000	0	0	0	0	237,000	843,000	1,080,000	0	0	0	0	0	0	1,080,000	1,080,000
Utility Reserve	1,000,000	0	0	0	0	1,000,000	0	1,000,000	1,000,000	0	0	0	0	1,000,000	0	1,000,000
Holding Debt Balance	1,167,578	0	0	0	0	1,167,578	0	1,167,578	1,167,578	0	0	0	0	1,167,578	0	1,167,578
New Bldg Operations	584,487	0	0	0	0	584,487	0	584,487	584,487	0	0	0	0	584,487	0	584,487
Rochester/Mayo Appropriation	0	0	7,491,000	0	0	7,491,000	0	7,491,000	0	0	7,991,000	0	0	7,991,000	0	7,991,000
NR Investment Pool	369,273	0	4,400,000	0	0	4,769,273	0	4,769,273	369,273	0	0	0	0	369,273	0	369,273
Total - Special Allocations	44,606,895	0	11,891,000	0	0	56,497,895	4,123,000	60,620,895	50,148,551	0	7,991,000	0	0	58,139,551	4,360,000	62,499,551
ALLOCATIONS	560,261,000	848,013,927	94,895,000	137,517,348	2,390,000	1,643,077,275	500,981,492	2,144,058,767	588,642,132	863,157,458	90,845,000	133,015,763	7,258,000	1,682,918,353	513,309,820	2,196,228,173



**REGENTS OF THE UNIVERSITY OF MINNESOTA
RESOLUTION RELATED TO**

THE FISCAL YEAR 2015-16 ANNUAL OPERATING BUDGET

WHEREAS, the University of Minnesota as the state's public, land grant university is charged with the responsibility to pursue knowledge and help apply that knowledge through research and discovery, teaching and learning, and outreach & public service; and

WHEREAS, the State of Minnesota, through its legislative and executive branches, has appropriated \$625,549,000 in state general fund monies for fiscal year 2015-16 to the University of Minnesota, which includes \$26,600,000 resulting from the 2015 legislative session, for the pursuit of its mission and in support of our goals and objectives; and

WHEREAS, the University of Minnesota is committed to achieving standards of national and international excellence; and

WHEREAS, the future of the University is premised on partnerships within the University community of faculty, staff and students, with the State of Minnesota, other educational institutions, business and industry, University alumni, local communities, and the citizens of Minnesota;

NOW, THEREFORE, BE IT RESOLVED that the Board of Regents hereby approves the University of Minnesota Fiscal Year 2015-16 Annual Operating Budget as follows:

The Fiscal Year 2015-16 Annual Operating Budget approved by the Board of Regents includes the following attachments from the President's Recommended FY16 Operating Budget:

- Attachment 1 – Resource and Expenditure Budget Plan (University Fiscal Page)
- Attachment 4 - University of Minnesota 2015-16 Tuition Plan: Tuition Rates
- Attachment 6 - University of Minnesota 2015-16 Tuition Plan: Course Fees
- Attachment 7 - University of Minnesota 2015-16 Tuition Plan: Misc. Term Fees
- Attachment 8 - University of Minnesota 2015-16 Tuition Plan: Academic Fees
- Attachment 9 - Student Services Fees
- Attachment 10 - Fund Forecast - Centrally Distributed and Attributed Funds

President's Recommended FY16 Annual Operating Budget

**Presentation to the Board of Regents
Finance Committee
June 11, 2015**



UNIVERSITY OF MINNESOTA

Driven to DiscoverSM

Budget Planning & Development

PART 1

Biennial Budget Development

PART 2

Fiscal Year 2016
President's Recommended
Operating Budget

PART 3

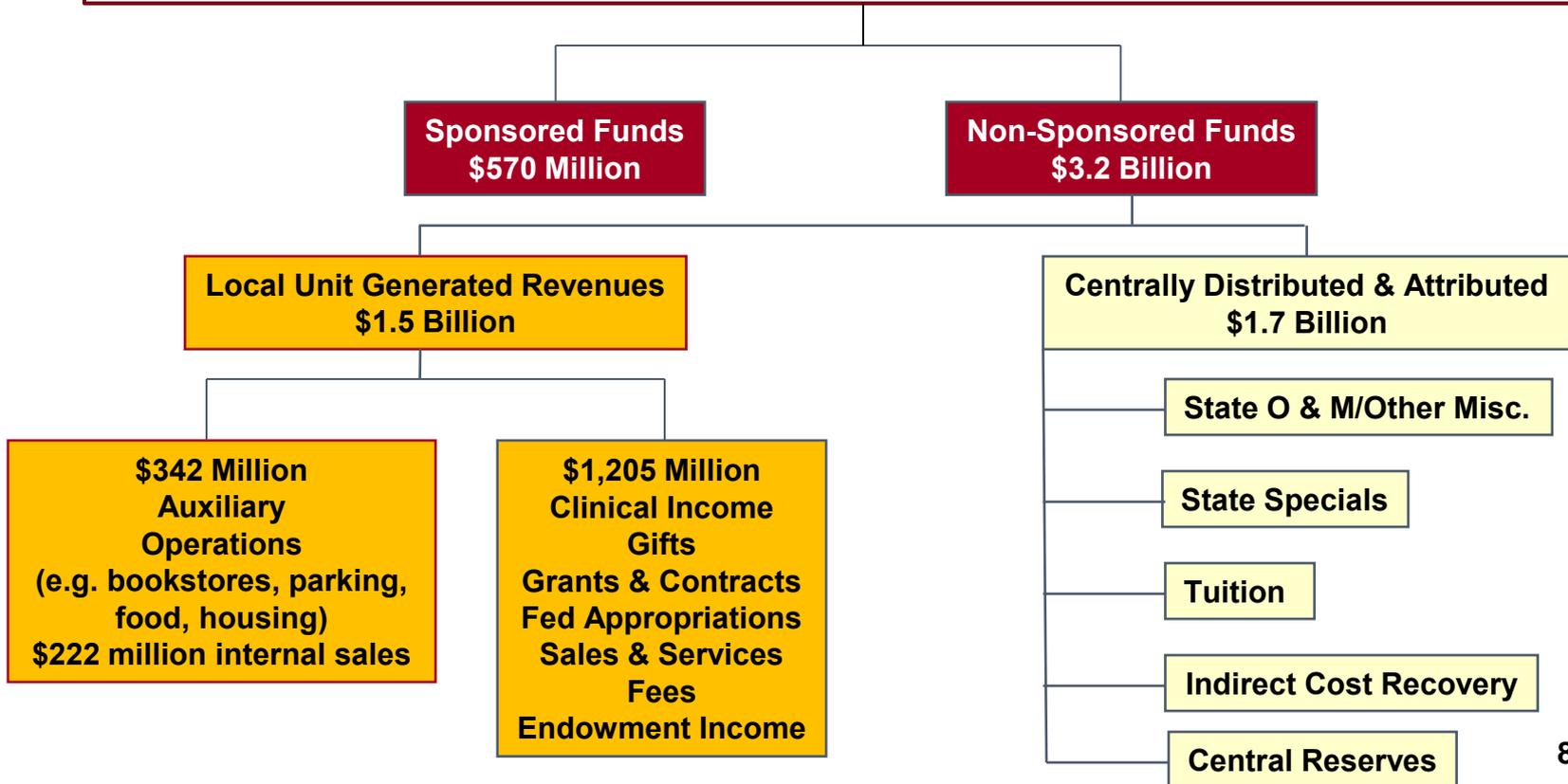
Fiscal Year 2017
President's Recommended
Operating Budget Plan

PART 4

Long Range Financial Planning

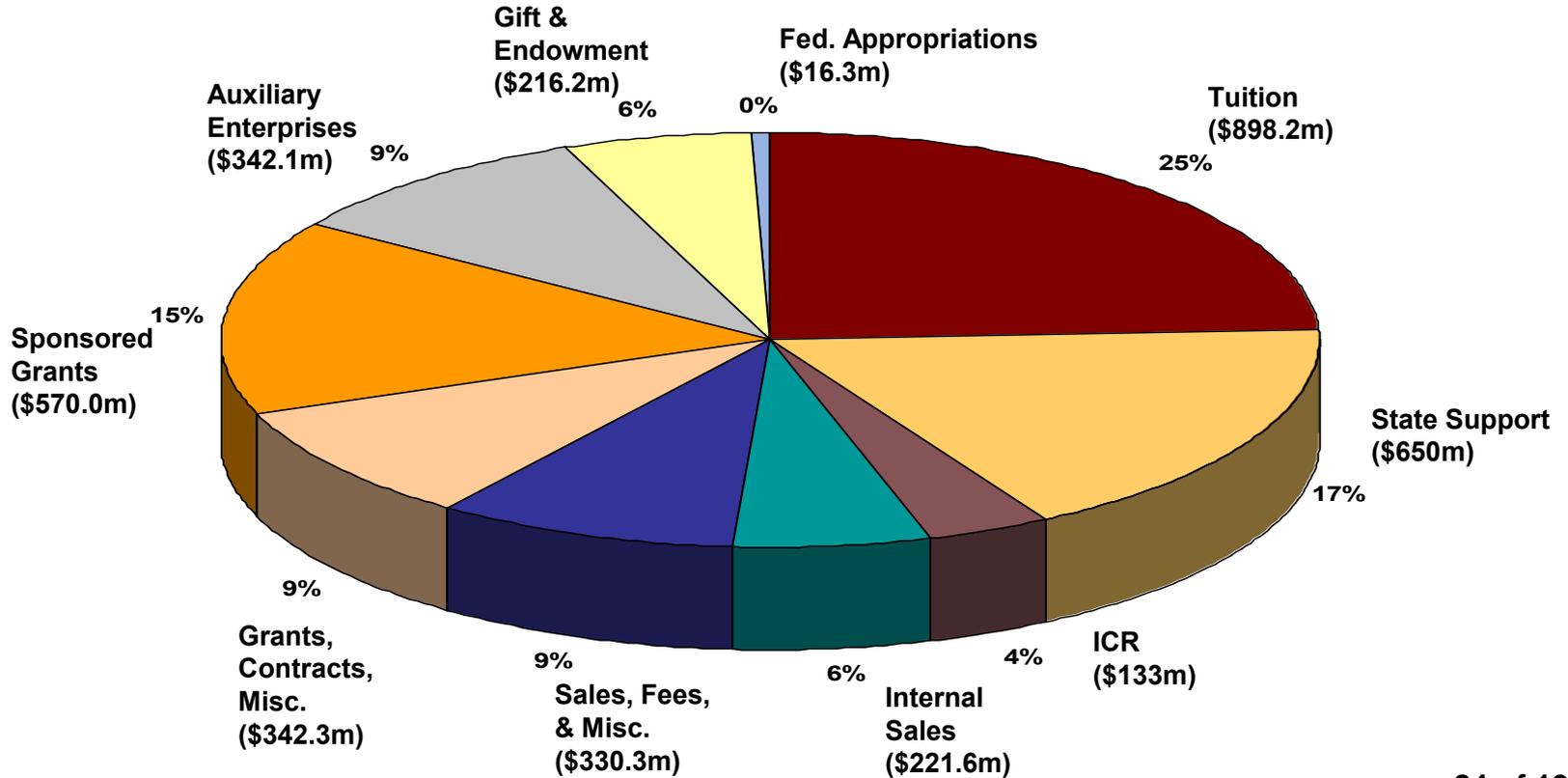
All-Funds Budget Structure - FY2016

Revenues of \$3.7 Billion



University of Minnesota Revenue Sources

All Funds FY16: \$3.7 Billion



**President's Recommended Operating Budget
Centrally Distributed and Attributed Funds
(O&M, Tuition, State Specials, ICR, Central Reserves)**

	<u>FY16 Recommended</u>
<i>Beginning Balance</i>	\$22,664,190
<i>Revenues & Net Transfers</i>	
Operations & Maintenance-State	559,111,000
Operations & Maintenance – Other	23,900,000
State Specials	90,845,000
Tuition	863,157,458
Indirect Cost Recovery	133,015,763
Central Reserves	13,644,750
Total Net Resources	<u>\$1,706,338,161</u>
Allocations to Units	<u>\$1,682,918,353</u>
Ending Balance	\$23,419,808

Budget Development Process

Defining the Budget Framework & Balancing the Budget

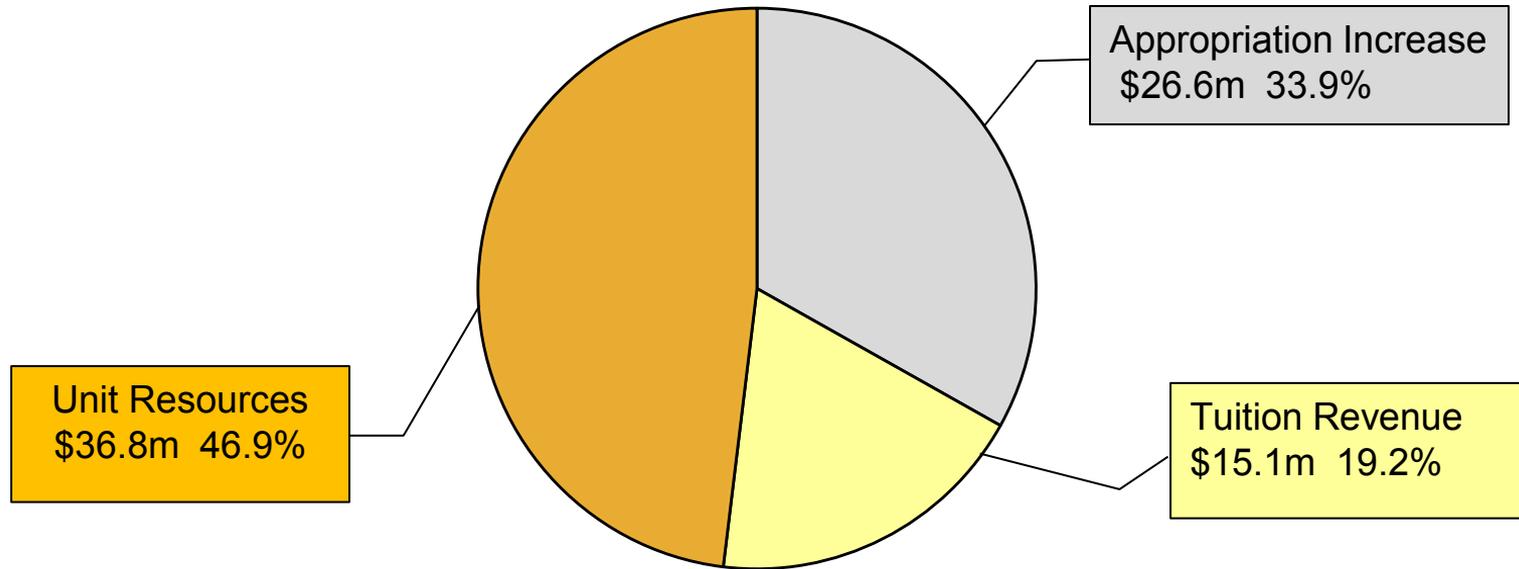


FY16 Budget Framework – Incremental Change – Primarily State Appropriation & Tuition Funds

Resources:	
Increased State Appropriation	\$26,600,000
Tuition Revenue Increase	15,100,000
Unit Resources	<u>36,800,000</u>
Total Incremental Resources	\$78,500,000
Expenditures:	
Compensation	\$23,000,000
Student Financial Aid	750,000
Academic Initiatives	48,550,000
Mission Support & Operations	<u>6,100,000</u>
Total Incremental Expenditures	\$78,400,000

University of Minnesota FY16

Part 1: Available Incremental Resources = \$78.5 Million



2015 Legislative Result - 4.4% Biennial Increase

Fiscal Year and Biennial Appropriations - \$ in Thousands

	FY2016	FY2017	Biennium	FY18-19 Biennium
Base Level Appropriation	\$598,949	\$598,949	\$1,197,898	\$625.5.m x 2
S. F. 5 State Funding Level	\$625,549	\$625,549	\$1,251,098	\$1,251,098
Change from Base	\$26,600	\$26,600	\$53,200	
Change from Prior Year:	\$26,600	\$0		
Tuition Relief/Support of Mission	\$11,100			
Medical School	\$15,000			
Alzheimer's Research	\$500			
% Increase from Prior Year	4.4%	0%		
% Increase from Base			4.4%	

Note: "State Funding Level" excludes Hlth Care Access Fund & Cigarette Tax appropriations.

All appropriation increases are permanent increases to the appropriation base – base level appropriation includes \$3.5m for the Bell Museum debt approved during the 2014 session.

University of Minnesota

S.F. 5- FY16 & FY17 Appropriations

	FY16	FY17
Operations and Maintenance	559,111,000	559,111,000
Special Appropriations:		
a) Agriculture and Extension Service	42,922,000	42,922,000
b) Health Sciences For the rural physicians associates program, the Veterinary Diagnostic Lab, hlth sciences research, dental care, the St. Cloud residency program, the Biomedical Engineering Center, and the U/Mayo partnership for regenerative medicine, research, clinical translation and commercialization.	9,204,000	9,204,000
c) Institute of Technology For the Geological Survey and the Talented Youth Mathematics Program.	1,140,000	1,140,000
d) System Specials For general research, the Labor Education Service, Natural Resources Rsrch Inst., Ctr for Urban & Regional Affairs, Bell Museum of Natural History, and the Humphrey exhibit.	5,181,000	5,181,000
e) University of Minnesota Mayo Foundation Partnership	7,491,000	7,491,000
This appropriation is from the health care access fund	2,157,000	2,157,000

Academic Health Center

The appropriation to the Academic Health Center under Minnesota Statutes, section 297F.10, is \$22,250,000 each year.

Centrally Attributed and Distributed Funds State Specials

	A FY15	B FY16	B-A Change
	<hr/>	<hr/>	<hr/>
Balance Forward	\$0	\$0	\$0
Revenues	\$94,895,000	\$90,845,000	(\$4,050,000)
Interfund Transfers	\$0	\$0	\$0
	<hr/>	<hr/>	<hr/>
Total Resources	\$94,895,000	\$90,845,000	(\$4,050,000)
Allocations	\$94,895,000	\$90,845,000	(\$4,050,000)
	<hr/>	<hr/>	<hr/>
Ending Balance	\$0	\$0	\$0

Unit Level Resources

\$36.8 million to Invest in FY16 Budget

\$3.4 million = increases in other revenues (ICR, sales, endowment earnings etc.)

\$2.9 million = FY15 uncommitted tuition above budget

AND

\$30.5 million = reallocation of resources to higher priority needs

- \$8.4m for TC Strategic Plan Investment Pool (post-budget)
- \$22.1m for system-wide cost increases/new investments



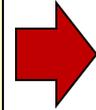
- Position eliminations - consolidation of work among fewer employees or fewer tasks
- Reductions in general operations – travel, food, professional services, supplies, etc.
- \$13.4 million identified as reductions to mission support/leadership & oversight/“Admin”
- \$11.3 million identified as reductions to direct mission activities
- \$5.8 million - units finalizing plans so the mission and “Admin” reduction totals will increase

President's Goal – \$90m Reduction in Admin Costs Over 6 Years FY14 - FY16 and “balance”

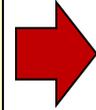
Four components to date:

Progress to Date:

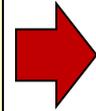
1. Appropriation law from the 2013 session (S.F. 1236) made 5% of the University's FY15 appropriation (or \$26.5m) contingent on meeting three of five performance goals, one of which was to decrease administrative costs by \$15,000,000 in **FY14** (*Final list compiled & communicated 2015 session*)
2. The **FY15** approved budget included unit level reallocations to support the costs and investments in the O&M/Tuition/State Specials portion of the budget and cost increases in the other non-sponsored funds – (*Final list to be reported after close of the fiscal year*)
3. The **FY16** proposed budget includes unit level reallocations to support the costs and investments in the O&M/Tuition/State Specials portion of the budget a portion of the \$30.5m on previous slide
4. The **FY16** proposed budget also includes unit level reallocations in the other non-sponsored funds to reduce administrative costs – pay for cost increases and reduce the pressure on increased revenues in those funds (sales, fees, etc.)



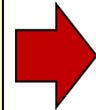
\$18.8m



\$21.6m



\$13.4m



\$4.0m

Total to Date:

\$57.8m

In total – estimated reduction in FTE for FY16 > 70

Centrally Attributed and Distributed Funds Tuition

	A FY15	B FY16	B-A Change
Balance Forward	\$0	\$0	\$0
Revenues	\$848,013,927	\$863,157,458	\$15,143,531
Interfund Transfers	\$0	\$0	\$0
Total Resources	\$848,013,927	\$863,157,458	\$15,143,531
Allocations	<u>\$848,013,927</u>	<u>\$863,157,458</u>	<u>\$15,143,531</u>
Ending Balance	\$0	\$0	\$0

Tuition and Fees – FY16 Highlights

- 1) 1.5% rate increase for resident undergraduates – all campuses
- 2) Differential between resident and nonresident undergraduate students:
 - \$1,350 (7%) increase on the Twin Cities Campus – differential becomes \$8,420
 - \$461 (3%) increase on the Duluth Campus – differential becomes \$3,950
 - Crookston, Morris and Rochester Campuses - nonresident = resident
- 3) Aligning graduate and professional tuition rates with market conditions and peer institutions
 - general resident graduate rate increase of 2.5%; others vary
 - resident rate for professional programs vary from 0% - 3.5% - most 2.5%
 - NRNR rate increases generally 3.5%; some vary
- 4) Final year of 4-year phase in - Carlson School of Management tuition surcharge
- 5) Campus/Collegiate, course and miscellaneous fee increases minimized

Resident undergraduate tuition and required fee changes:

Crookston	+1.6%
Duluth	+1.8%
Morris	+2.1%
Rochester	+1.4%
Twin Cities	+1.7%

University of Minnesota 2015-16 Tuition Plan

(Primary Rate Changes)

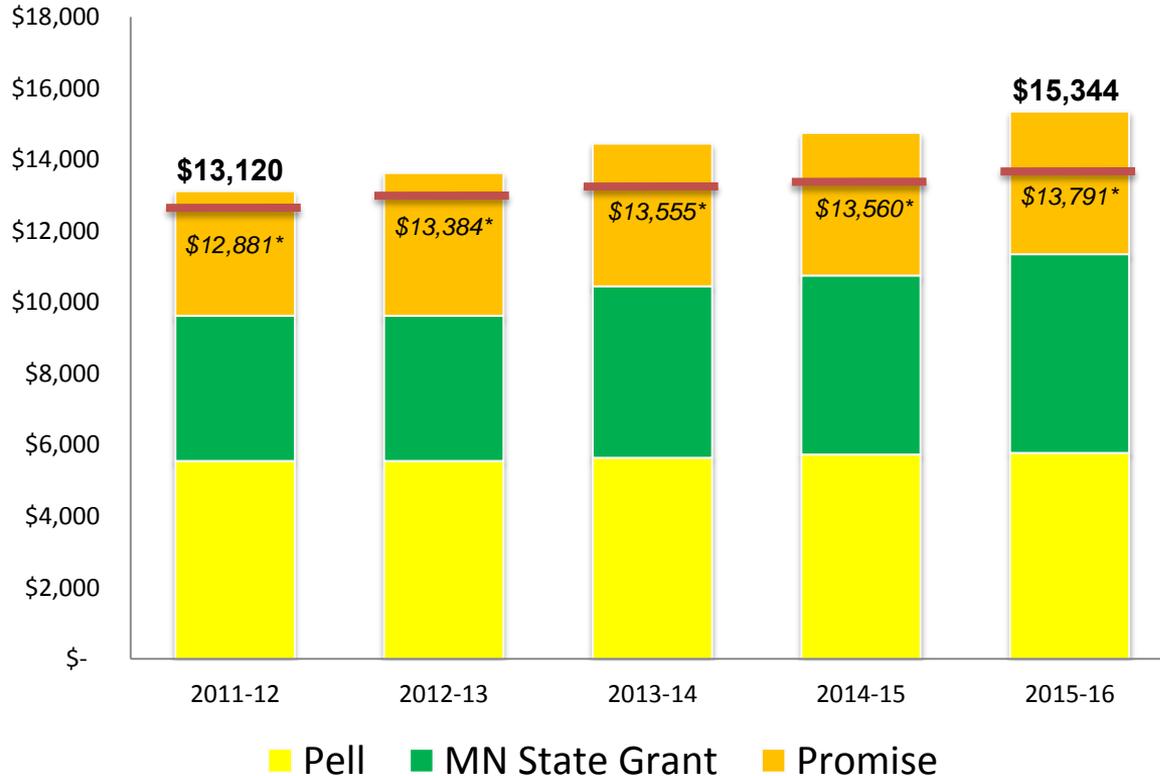
			\$ Inc	\$ Inc	% Inc	% Inc
	Resident	Nonresident	Resident	Nonresident	Resident	Nonresident
Twin Cities Undergraduate	\$12,240	\$20,660	\$180	\$1,350	1.5%	7%
Duluth Undergraduate	\$11,896	\$15,846	\$176	\$46	1.5%	3%
Morris Undergraduate	\$11,896	\$11,896	\$176	\$176	1.5%	1.5%
Crookston Undergraduate	\$10,180	\$10,180	\$150	\$150	1.5%	1.5%
Rochester Undergraduate	\$11,896	\$11,896	\$176	\$176	1.5%	1.5%
Graduate General Programs	\$15,844	\$24,508	\$386	\$828	2.5%	3.5%
Dentistry	\$42,656	\$77,603	\$1,442	\$3,341	3.5%	4.5%
Law (1st Year Students)	\$40,172	\$48,314	\$980	\$1,634	2.5%	3.5%
Medicine (1st Year Students)	\$37,872	\$51,510	\$0	\$1,743	0.0%	3.5%
Pharmacy	\$25,112	\$36,760	\$612	\$860	2.5%	2.4%
Veterinary Medicine	\$29,050	\$53,992	\$556	\$1,032	2.0%	1.9%
MBA Day (1st Year Students)	\$36,140	\$46,500	\$880	\$1,500	2.5%	3.5%

* Other graduate and professional levels aligned with market conditions and peer institutions

Student Aid Changes – FY16 – Pell Grants, MN State Grant & U Promise

- **Federal Pell Grant** - Increase award by \$45 for most recipients; increase maximum to \$5,775 per year
- **Minnesota State Grant Program** – Eligible full-time students will receive award increases between \$480 - \$550 based on financial need
- **U Promise** – Award increases of \$180 for students unlikely to qualify for Minnesota State Grant program, with the intent of at least offsetting the 1.5% tuition increase for all Minnesota resident undergraduates that qualify for the U Promise program. Program remains fully funded with awards between \$750 - \$4,000 based on financial need, with awards going to students from families with up to \$100,000 adjusted gross income.

Changes in Pell, MSG and Promise (need-based aid grants) \$0 expected family contribution-MN residents



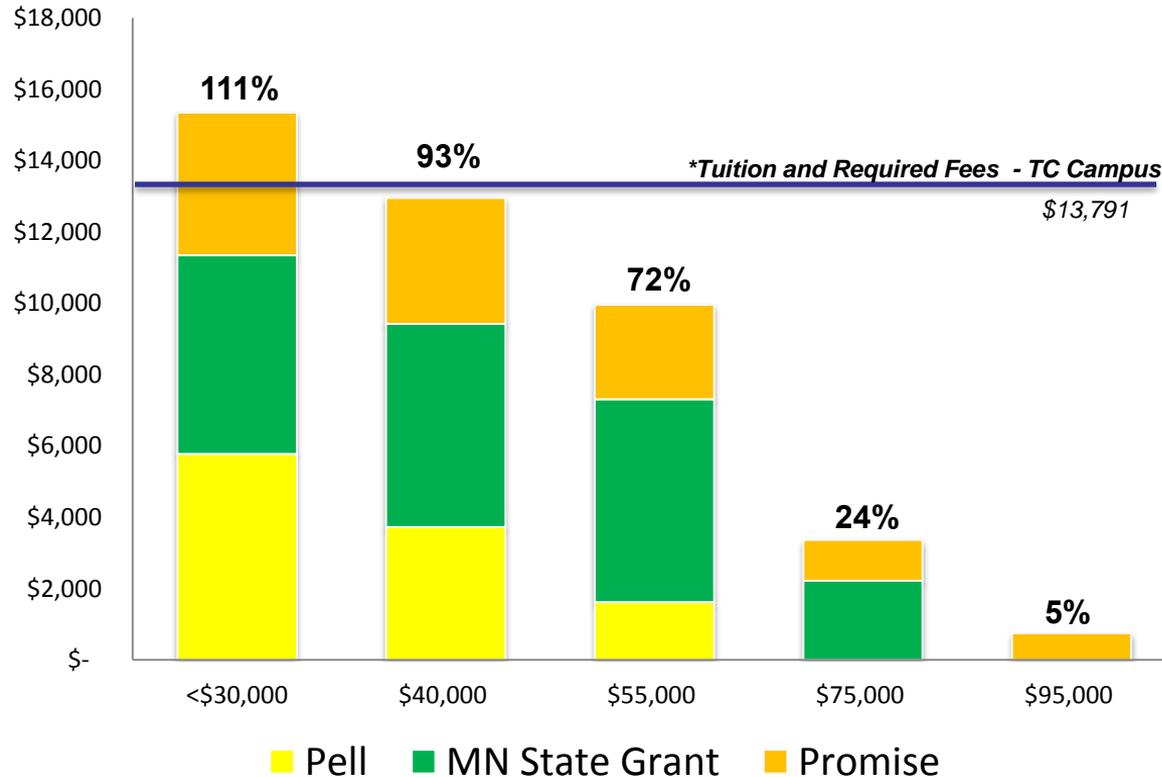
Typical annual grant aid has increased over \$2,200 for these students.

Pell, State Grant, and U Promise have all grown over this time period.

**Tuition and Required Fees - Twin Cities Campus*

Typical need based financial aid packages by income level 2015-16

Minnesota residents



Students receiving Pell, Minnesota State Grant, and Promise would receive almost \$600 in additional gift aid over 2014-15.

Additions to the Promise program to ensure 1.5% tuition increase is at least offset by increase in gift aid for students that qualify.

Adjusted Gross Income (AGI)

Assumes full-time dependent undergraduates from families with two dependents, one in college.

Change in Tuition, Fees and Room & Board – FY16 vs. FY15

Crookston Campus, Undergraduate, Resident – Residence Hall					
	FY15 Academic Year	FY16 Academic Year	\$ Increase	% Increase	FY16 % of Total
Tuition (13-credit band)	\$10,030	\$10,180	\$150	1.5	53.2
Student services fee	438	466	28	6.4	2.4
Campus Fee	1,000	1,000	0	0.0	5.2
Subtotal tuition & required fees	11,468	11,646	178	1.6	60.8
Room & Board (double room, 19 meal plan)	7,350	7,506	156	2.1	39.2
Total Cost– Crookston	\$18,818	\$19,152	\$334	1.8%	100.0%

Change in Tuition, Fees and Room & Board – FY16 vs. FY15

Duluth Campus, Undergraduate, Resident – Residence Hall					
	FY15 Academic Year	FY16 Academic Year	\$ Increase	% Increase	FY16 % of Total
Tuition (13-credit band)	\$11,720	\$11,896	\$176	1.5	58.7
Student services fee	640	652	12	1.9	3.2
Campus Fee	472	514	42	8.9	2.5
Other Required Fees*	10	10	0	0	0
Subtotal tuition & required fees	12,842	13,072	230	1.8	64.5
Room & Board (double room, 19 meal plan)	7,004	7,210	206	2.9	35.5
Total Cost– Duluth	\$19,846	\$20,282	\$436	2.2%	100.0%

* Transportation Fee

Change in Tuition, Fees and Room & Board – FY16 vs. FY15

Morris Campus, Undergraduate, Resident – Residence Hall					
	FY15 Academic Year	FY16 Academic Year	\$ Increase	% Increase	FY16 % of Total
Tuition (13-credit band)	\$11,720	\$11,896	\$176	1.5	57.6
Student services fee*	683	770	87	12.7	3.7
Campus fee	180	180	0	0.0	0.9
Subtotal tuition & required fees	12,583	12,846	263	2.1	62.2
Room & Board (double room, 19 meal plan)	7,626	7,804	178	2.3	37.8
Total Cost– Morris	\$20,209	\$20,650	\$441	2.2%	100.0%

* Activities fee, Health Services fee, Student Center fee, Athletics fee, Regional Fitness Center fee

Change in Tuition, Fees and Room & Board – FY16 vs. FY15

Rochester Campus, Undergraduate, Resident – Apartment Building					
	FY15 Academic Year	FY16 Academic Year	\$ Increase	% Increase	FY16 % of Total
Tuition (13-credit band)	\$11,720	\$11,896	\$176	1.5	54.6
Student services fee*	168	168	0	0.0	0.8
Campus fee	300	300	0	0.0	1.4
Subtotal tuition & required fees	12,188	12,364	176	1.4	56.7
Room & Board (double room, self-provided meals)*	9,268	9,440	172	1.9	43.3
Total Cost– Rochester	\$21,456	\$21,804	\$348	1.6%	100.0%

No meal plan available: UMR Student Housing offered in leased apartment building. This analysis assumes students can cook for themselves at the same cost as a 19 meal plan on the Twin Cities campus.

Change in Tuition, Fees and Room & Board – FY16 vs. FY15

Twin Cities Campus, Undergraduate, Resident – Residence Hall					
	FY15 Academic Year	FY16 Academic Year	\$ Increase	% Increase	FY16 % of Total
Tuition (13-credit band)	\$12,060	\$12,240	\$180	1.5	54.3
Student services fee	836	861	25	3.0	3.8
Collegiate fee*	443	460	17	3.8	2.0
Other Required Fees**	221	229	8	3.6	1.0
Subtotal tuition & required fees	13,560	13,790	230	1.7	61.2
Room & Board (double room, 14 meal plan)	8,554	8,744	190	2.2	38.8
Total Cost– Twin Cities	\$22,114	\$22,534	\$420	1.9%	100.0%

* Average of all undergraduate programs, 6+ credits – based on FY14 enrollment

** MN Student Association, Capital Enhancement Fee, Stadium Fee, Transportation Fee

Three Fee Categories: Summary of Changes for FY16

(Fees in Lieu of Tuition Implemented as Course or Misc. Fees)

Limited Increases or New Fees proposed:

- for new courses in a grouping of courses, or a new activity in a new or existing course, that has traditionally been supported through fees (e.g. new GIS Lab at UMD or a new studio critique guest artist in an art course)
- for areas where the costs covered through the fee are increasing significantly (e.g. print making materials or transportation costs)
- for increased external pass-through costs (e.g. study abroad or testing services)
- for restructuring of existing fees (e.g. lowering installment pay fees and increasing late-payment fees)

Course Fees

74% - no change
7% - decreasing
13% - increasing
6% - new

Misc. Term Fees

72% - no change
9% - decreasing
16% - increasing
3% - new

Academic Fees

Campus/Collegiate Fees

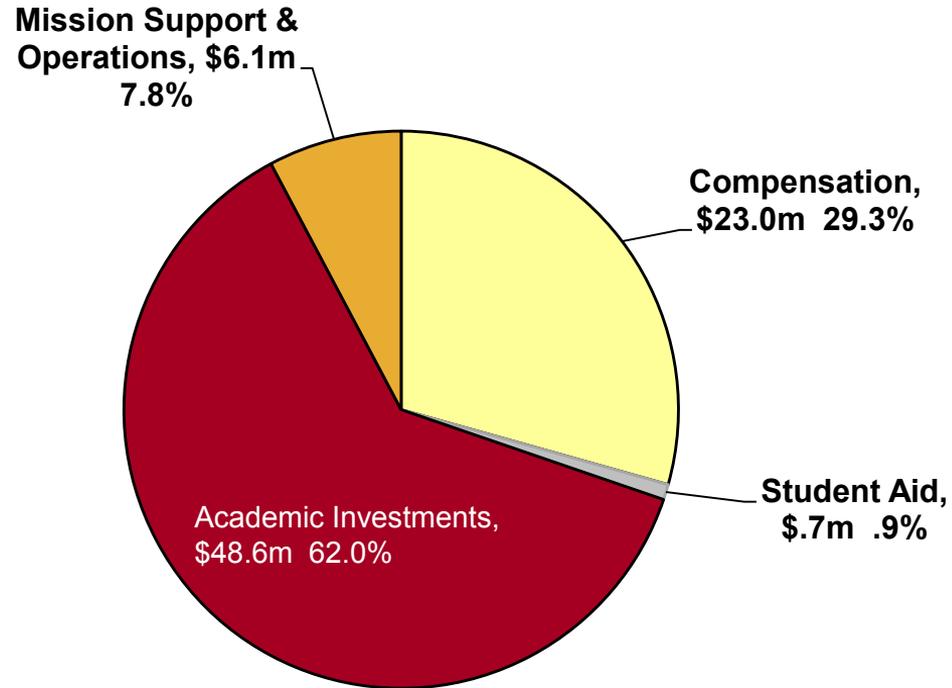
- Crookston, Morris, Rochester
- UMD – 6 collegiate fees
- TC – 16 collegiate fees

Increases for FY16:

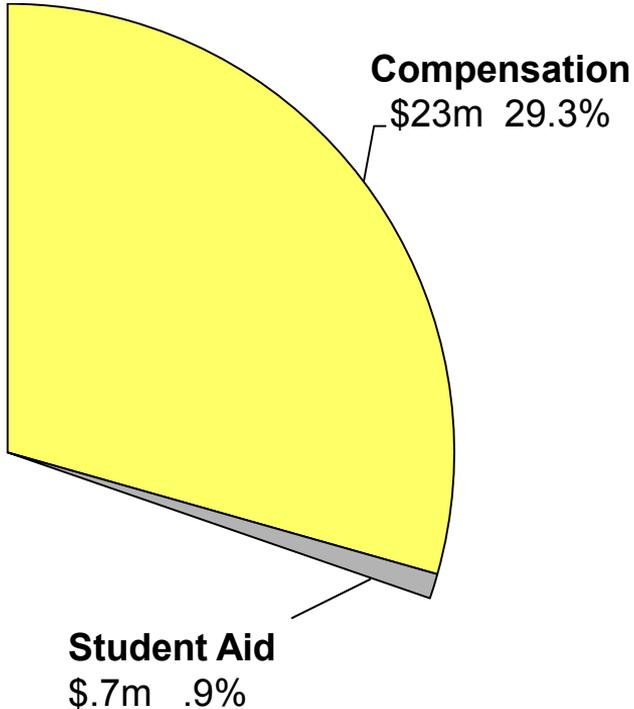
UMD-all colleges; Education & Human Development; Nursing; Pharmacy

University of Minnesota FY16

Part 2: Incremental Costs & Investments = \$78.4 Million



University of Minnesota FY16 Costs & Investments = \$78.4 Million



- Compensation costs projected based upon 2% salary adjustment plus related fringe benefit cost recovery for all employee groups. Of the \$23m, 26% (\$6m) is increased fringe cost and 74% (\$17m) is salary.
- Where applicable, the 2% will be delivered on a merit basis.

\$82.5k – expanded national recruitment - TC
\$400k – 21st Century and President's
Scholarship Match Programs
\$250k – merit aid support at UMM

University of Minnesota FY16 Costs & Investments = \$78.4 Million

**Mission
Support &
Operations
\$6.1m 7.8%**



Of the \$6.1m:

44% - Facility
Operations
34% - Enterprise
Technology
13% - General Budget
Support
9% - New Support
Positions

Non-Facility - \$3.5m (examples):

- Electronic Licensing Costs in the Library
- Enterprise Software Licensing and Maintenance – PS alone is \$1.4m
- Key Positions – Business Analysts for Student Academic Reporting, Clery Act Compliance support, Sponsored Projects Administration analysts
- Increased Security at UROC

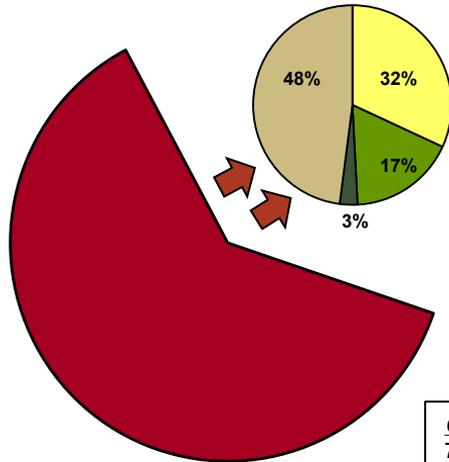
Facility Costs - \$2.6m (examples):

- Debt costs decreasing \$1m
- Utility Costs increasing overall about \$3.5m primarily due to Excel rate increases on the Twin Cities campus and the decision to use FY14 utility budget surplus to hold down FY15 rates – those balances no longer available

University of Minnesota FY16 Costs & Investments = \$78.4 Million

- Proposals submitted through the compact/budget process
- Spread across 27 units-colleges, campuses, support units
- Funded with tuition, state appropriation and unit-level resources

**Academic
Investments \$48.6m
62%**



■ \$15.5m-St. Approp.

■ \$8.4m TC Pool

■ \$1.4m System-wide Pool

■ \$23.3m Academic Initiatives

Of the \$23.3m:

- 71% - Structural Budget Support
- 14% - New Hires-mix of faculty & staff
- 15% - Misc.

Increased State Appropriation – Specified Use:

- Medical School - \$15m recurring beginning in FY15 for research, faculty, training programs: in response to Blue Ribbon Commission
- University/Mayo Partnership - \$500k for research on Alzheimer's Disease and dementia

Post Budget Strategic Investment Pools:

- Twin Cities – reallocations in academic units to fund an initiative pool for items in support of the strategic plan; process and allocation decisions “post-budget”
- System-wide – increased state appropriation to fund an initiative pool for items to be allocated “post-budget”

Academic Initiatives - Significant Examples:

- Human Research Protection Program
- Base level costs in the College of Science & Engineering, the Carlson School of Mgmt, the School of Dentistry, the Law School, the School of Public Health and the Duluth campus
- A new Advising Model/Personnel for the College of Food, Agriculture & Natural Resource Sciences
- “Career Bundles” Initiative in the College of Liberal Arts
- Office of Technology Transfer Funding Model
- The new University of MN Portal

Fiscal Year 2015-16 Annual Operating Budget Resolution





BOARD OF REGENTS DOCKET ITEM SUMMARY

Finance

June 11, 2015

Agenda Item: Financial Components of the President's Recommended FY 2016 Annual Capital Improvement Budget

Review

Review + Action

Action

Discussion

This is a report required by Board policy.

Presenters: Richard Pfutzenreuter, Vice President & Chief Financial Officer

Purpose & Key Points

The University adopts an annual capital improvement budget (capital budget) that authorizes projects costing more than \$500,000 to begin design and construction during the upcoming fiscal year. The purpose of this item is to provide additional detail regarding projects included in the capital budget. Additional information for capital budget projects is included in the docket materials for the full Board.

The capital budget is reflective of the following planning principles:

1. Advance the academic excellence of the University by aligning capital projects with the Platform for Excellence.
2. Address service unit priorities that support the academic priorities.
3. Ensure that investments in existing facilities and infrastructure contribute to the safety, renewal, preservation, and restoration objectives, and are aligned with the priorities of the University's academic plan.
4. Give preference to projects that create flexible space, improve space utilization, and reduce operational costs.
5. Protect the University's financial position by keeping capital expenditures within projected debt capacity limits.
6. Advance the guiding principles of campus master plans and Board of Regents sustainability policies.

The FY 2016 capital budget totals \$92,916,000 and is funded by a combination of local unit resources, grants/gifts, institutional resources, and University-issued external debt financing.

Background Information

Board of Regents Policy: *Board Operations and Agenda Guidelines* directs the administration to conduct capital planning with a “6-year time horizon, updated annually.” This annual capital planning process is completed in two parts:

- Part 1 is the six-year capital plan that establishes the institution’s capital priorities. This plan becomes the basis for continued capital and financial planning. The six-year plan is presented to the Board annually in the fall.
- Part 2 is the annual capital improvement budget for the coming fiscal year in which projects with completed predesigns and financing plans are approved to proceed with design and construction. The Board approves the capital budget in June.

Additionally, funding pools categorized as Repair and Replacement (R&R) or Higher Education Asset Preservation and Replacement (HEAPR) will include multiple projects intended to preserve and renew existing campus facilities. Projects funded by these pool dollars include projects intended to extend the life and functionality of existing University facilities and infrastructure.

FY2016 ANNUAL CAPITAL BUDGET

University of Minnesota

Annual Capital Budget Definitions by Funding Source

Local Funds

These funds have been allocated to or generated by colleges and departments, including state appropriations, tuition, internal and external sales, and other unrestricted funds.

Grants / Gifts

Grant and gift funds are provided to the University to support specific construction projects.

Institutional Funds

This category of resources represents a broad array of funds from within the University including, but not limited to, funds allocated from the internal loan pool, central reserves, prior year balances, and funds budgeted annually for specific repair and replacement projects.

State Debt

These funds are provided from State sold bond proceeds for use on legislatively authorized projects.

University Debt

These funds come from the sale of bonds issued by the University. The source of the debt service payment varies by project

UNIVERSITY OF MINNESOTA

Annual Capital Improvement Budget

Project Funding Report

UNIVERSITY OF MINNESOTA

Funding Report

Academic Affairs

File	Facility	Project Title	Total	Local Funds	Grants / Gifts	Institutional Funds	State Debt	University Debt	Comments
<i>Academic Affairs</i>									
3271	Northrop	Organ Restoration and Re-installation	\$3,200	\$0	\$3,200	\$0	\$0	\$0	
<i>College of Food, Ag, and Natural Sciences</i>									
3239	WCROC	Dairy Barn Equipment Upgrades	\$513	\$0	\$513	\$0	\$0	\$0	
<i>College of Science and Engineering</i>									
3245	Mechanical Engineering	North Wing Lab Renovations	\$5,045	\$5,045	\$0	\$0	\$0	\$0	
<i>College of Veterinary Medicine</i>									
3226	Vet Med North	Preventative Medicine & Wellness Ctr	\$3,200	\$3,200	\$0	\$0	\$0	\$0	
3227	Animal Sci/Vet Med	3rd Floor Lab Renovation	\$1,197	\$1,197	\$0	\$0	\$0	\$0	
<i>Medical School</i>									
3275	New Facility	Health Sciences Facility Design	\$10,000	\$0	\$0	\$0	\$0	\$10,000	
			\$23,155	\$9,442	\$3,713	\$0	\$0	\$10,000	

UNIVERSITY OF MINNESOTA

Funding Report

Athletics

File	Facility	Project Title	Total	Local Funds	Grants / Gifts	Institutional Funds	State Debt	University Debt	Comments
<i>Intercollegiate Athletics</i>									
3257	Mariucci Arena	Locker Room Renovation	\$4,382	\$0	\$4,382	\$0	\$0	\$0	
3261	TC Campus	R&R - Athletics	\$1,350	\$1,350	\$0	\$0	\$0	\$0	
			\$5,732	\$1,350	\$4,382	\$0	\$0	\$0	

UNIVERSITY OF MINNESOTA

Funding Report

Duluth Campus

File	Facility	Project Title	Total	Local Funds	Grants / Gifts	Institutional Funds	State Debt	University Debt	Comments
<i>Academic Affairs</i>									
3251	Cina Hall	Remodel First Floor	\$1,500	\$1,500	\$0	\$0	\$0	\$0	
<i>Auxiliary Services</i>									
3249	UMD Campus	R&R - Student Life	\$1,650	\$1,650	\$0	\$0	\$0	\$0	
3253	Res Hall Dining Center	Renovate Food Service Area	\$2,500	\$2,500	\$0	\$0	\$0	\$0	Amendment
<i>Facilities Management</i>									
3254	Research Lab Bldg	Restore Oregon Creek	\$600	\$0	\$0	\$600	\$0	\$0	Insurance Claim Proceeds
3250	UMD Campus	R&R - Facilities Management	\$3,000	\$3,000	\$0	\$0	\$0	\$0	
<i>Intercollegiate Athletics</i>									
3252	Griggs Field	Replace Field Turf	\$1,000	\$1,000	\$0	\$0	\$0	\$0	
			\$10,250	\$9,650	\$0	\$600	\$0	\$0	

UNIVERSITY OF MINNESOTA

Funding Report

University Services

File	Facility	Project Title	Total	Local Funds	Grants / Gifts	Institutional Funds	State Debt	University Debt	Comments
<i>Facilities Management</i>									
3264	TC Campus	R&R - Twin Cities	\$9,966	\$9,966	\$0	\$0	\$0	\$0	
3272	Food Operations	Programmatic Renovations	\$650	\$650	\$0	\$0	\$0	\$0	
3265	TC Campus	R&R - Utility Infrastructure	\$7,537	\$7,537	\$0	\$0	\$0	\$0	
3266	TC Campus	R&R - Energy Conservation	\$2,900	\$900	\$0	\$2,000	\$0	\$0	
<i>Housing & Residential Life</i>									
3231	TC Campus	R&R - Housing and Residential Life	\$21,023	\$21,023	\$0	\$0	\$0	\$0	
<i>Parking and Transportation Services</i>									
3235	TC Campus	R&R - Parking Infrastructure	\$3,533	\$3,533	\$0	\$0	\$0	\$0	
3236	TC Campus	Transportation Infrastructure	\$2,580	\$2,580	\$0	\$0	\$0	\$0	
3269	Lot C73 / ACC	Parking Lot Development	\$800	\$800	\$0	\$0	\$0	\$0	
<i>University Dining Services</i>									
3234	TC Campus	R&R - Dining Services	\$3,790	\$3,790	\$0	\$0	\$0	\$0	
<i>University Services Admin</i>									
3270	Donhowe	Work + Phase II	\$1,000	\$1,000	\$0	\$0	\$0	\$0	Amendment
			\$53,779	\$51,779	\$0	\$2,000	\$0	\$0	

UNIVERSITY OF MINNESOTA

Funding Report

Report Summary

Total	Local Funds	Grants / Gifts	Institutional Funds	State Debt	University Debt
\$92,916	\$72,221	\$8,095	\$2,600	\$0	\$10,000

Financial Components of President's Recommended FY2016 Annual Capital Budget

Finance Committee
June 11, 2015



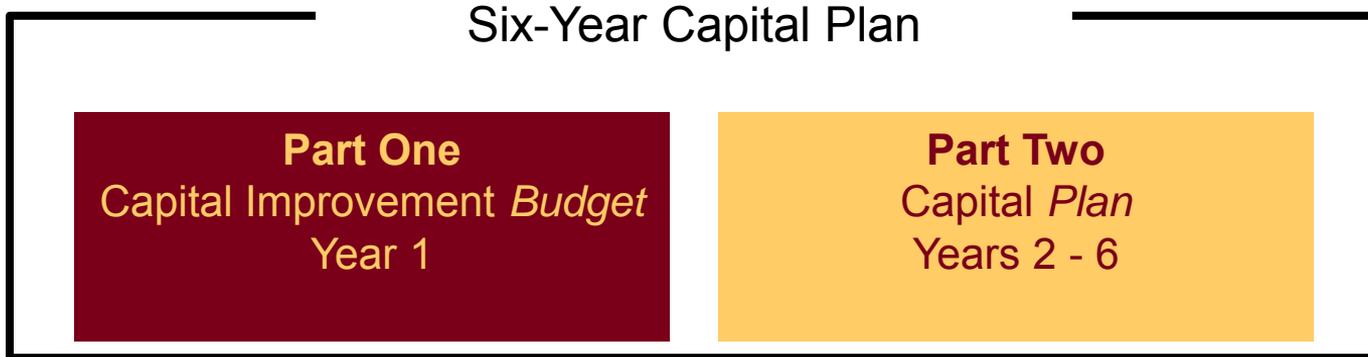
UNIVERSITY OF MINNESOTA

Driven to DiscoverSM



Capital Plan

Board of Regents policy directs the administration to develop a capital budget with a “six-year time horizon, updated annually”



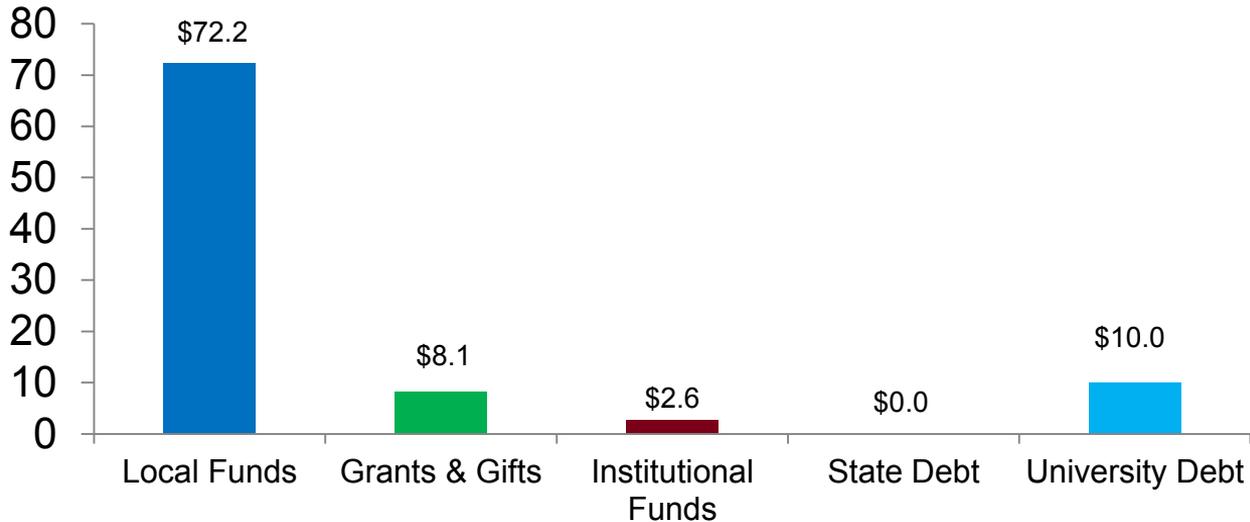


Annual Capital Improvement Budget

- Year 1 of the Six-Year Capital Plan
- Includes individual projects over \$500,000
- Projects need to have a completed predesign
- Projects must be fully funded
- Approved projects move into design and/or construction



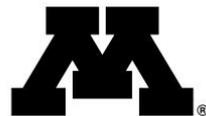
2016 Annual Capital Improvement Budget \$92.9 Million





Potential Additions

Campus	Unit	Facility	Title
Systemwide	Facilities Management	Systemwide	HEAPR
UMTC	Academic Affairs	Plant Growth - West	Greenhouse Replacement
UMD	Academic Affairs	Library	Expansion for Math Emporium
UMTC	AHC Shared Units	CUHCC	Dental Clinic Expansion
UMTC	AHC Shared Units	Hasselmo Hall	Relocate Drug Design Labs
UMTC	Carlson School of Management	New Facility	Riverside Imports Remodel
MCROC	College of Food, Ag, and Natural Sciences	New Facility	Willmar Poultry Testing Laboratory
UMTC	College of Food, Ag, and Natural Sciences	New Facility	Bell Museum of Natural History
UMTC	College of Veterinary Medicine	New Facility	Veterinary Isolation Facility Replacement
UMTC	Intercollegiate Athletics	New Facility	Athletes Village
UMTC	Intercollegiate Athletics	TC Campus	Track and Field program improvements
UMTC	Intercollegiate Athletics	Mariucci Arena	Weight Room Renovation
UMTC	Intercollegiate Athletics	Siebert Field	Hitting Facility
UMTC	Intercollegiate Athletics	Golf Course	Practice Facility
UMTC	Public Safety	Transportation & Safety Building	Police Station Improvements



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BOARD OF REGENTS DOCKET ITEM SUMMARY

Finance

June 11, 2015

Agenda Item: Long-Term Financial Planning

Review

Review + Action

Action

Discussion

This is a report required by Board policy.

Presenters: Richard Pfutzenreuter, Vice President & Chief Financial Officer
Lincoln Kallsen, Director, Institutional Analysis

Purpose & Key Points

In a rapidly changing world, long-range financial planning is an increasingly important element in guiding the University of Minnesota’s future. The purpose of this item is to highlight broad policy choices and options to guide long-range financial planning.

Long-term financial planning activities at the University entail two major components. The first component is updated annually in conjunction with the President’s annual operating budget recommendation. The second component is updated biennially in conjunction with the President’s biennial budget request to the State of Minnesota. The University traditionally submits its biennial request to the Board of Regents for review and approval in the fall of even-numbered years for consideration by the governor and the Minnesota Legislature in the upcoming odd-numbered year legislative session.

In the past, the University has presented a single baseline forecast that begins with the most recent President’s recommended annual operating budget. As has been the case in prior discussions with the Board, the financial model will begin with the President’s most recent recommended annual operating budget as a baseline and extend the forecast to include the next year of the biennium and an additional four years. The discussion this year will also include different state investment assumption scenarios in order to enhance policy discussions regarding various options available to meet the University’s investment plans.

Background Information

The long-range financial model begins with the President’s FY 2016 recommended operating budget proposal to the Board. The two tables outlined below highlight major revenue and expenditure assumptions for the next six fiscal years beginning with FY 2016. The model highlights incremental changes in revenue and expense for fiscal years 2017, 2018, 2019, 2020 and 2021 using FY 2016 as a base.

Table 1 below highlights the annual *expense* assumptions for the forecast period beginning with the base assumptions for FY 2016. Included in the table are brief explanations of the basis for the projections.

Expenses and Investments	FY 2016	FY 2017	FY 2018-21 annual change	FY 2018-21 Projection Basis
Salaries	2.0%	2.0%	2.6%	10 year HEPI weighted average of all employees
Fringe benefit costs	3.2%	3.2%	3.8%	10 year HEPI average
Number of faculty & other academic positions	Net minimal increase	Modest increase	Stable	Could be impacted by strategic planning
Number of staff	Mixed impact - modest decline overall	Mixed impact - modest decline overall	Stable	Could be impacted by internal reallocations below
Remainder of Education & General	1.9%	1.9%	2.6%	10 year HEPI average
Auxiliary enterprises	1.9%	1.9%	1.9%	10 year average CPI
Academic initiatives	\$49.2M	\$15M - \$30M	\$15M - \$30M Annually	TBD strategic planning
Mission support & operations	\$6.2M	\$8M-\$12M	\$8M-\$12M Annually	New building expenses, software licenses, new tech expenses, etc.
Institutional Financial Aid	2%	3%	3%	Tied to modeled tuition increases
Internal reallocations & reductions	(\$34.5M)	(\$15M)	(\$15M) annually	President's \$90M commitment
Capital expenses	Current capital plans, including current 6-year capital plan and annual capital budget			

Table 2, below, highlights the annual *revenue* assumptions for the forecast period beginning with the base assumptions for FY 2016. Included in the table are brief explanations of the basis for the projections.

Revenues	FY 2016	FY 2017	FY 2018-21 annual change	FY 2018-21 Projection Basis
Undergraduate rate changes	1.5% Resident (+ \$180) 7% Non-Res (+\$1350)	3% Resident 7% Non-Res	3% Resident 7% Non-Res	Continuation of current framework
Undergraduate enrollment changes	Minimal increase	Stable	Stable	
Graduate and Professional rate changes	2.5% Resident 3.5% Non-Res	3.5% Resident 3.5% Non-Res	3.5% Resident 3.5% Non-Res	Continuation of current framework
Graduate and Professional enrollment changes	Minimally lower	Stable	Stable	
Federal Grants and Contracts	0%	0%	0%	OVPB Projections
Sales and Services	1.9%	1.9%	1.9%	10 year average CPI
Gifts	4%	4%	4%	Assumes continuation of recent growth
Auxiliary Enterprises	1.9%	1.9%	1.9%	10 year average CPI
State Appropriations	\$625M (+\$26.6M)	\$625M (+\$0)	Scenarios	

Three models regarding future growth in state appropriations will be presented. The characteristics of the three models are as follows:

- Model A – State of Minnesota budget grows at historical trend, and University continues to receive our current percentage of state budget.
- Model B – State of Minnesota budget grows at historical trend, and the University’s share of the state budget continues its historical decline.
- Model C – State of Minnesota budget slows to inflationary growth, and the decline of University’s share of the state budget accelerates.

It is important to note that each of the three models represent a range of revenue options compared to a single projected expenditure plan. While revenue and expenditure variables can be modified to represent different outcomes, none of the three models will fully fund the projected expenditure plan. The resulting financial models represent different scenarios that will require further refinement. For each of the years highlighted, the President’s recommended annual operating budget presented to the Board each year will be balanced with available resources matching planned expenditures.

Long-range Financial Planning Update

Finance Committee | June 11, 2015

Vice President Richard Pfutzenreuter

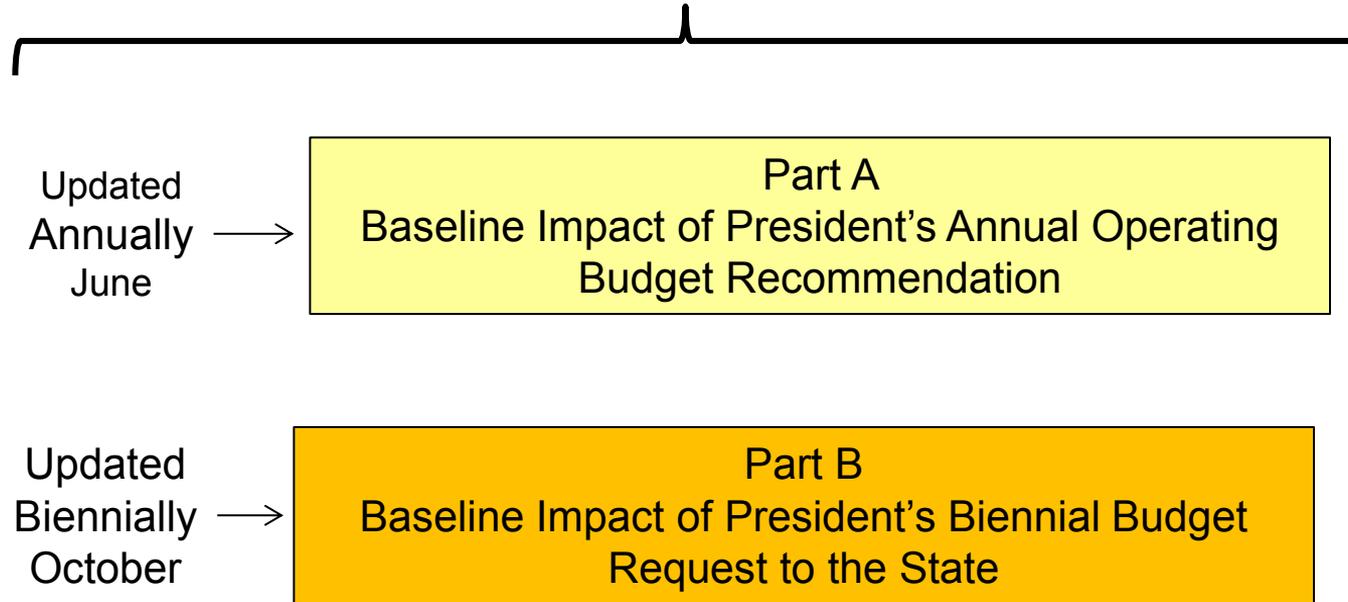


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Long Range Financial Planning Budget View Process & Timeline

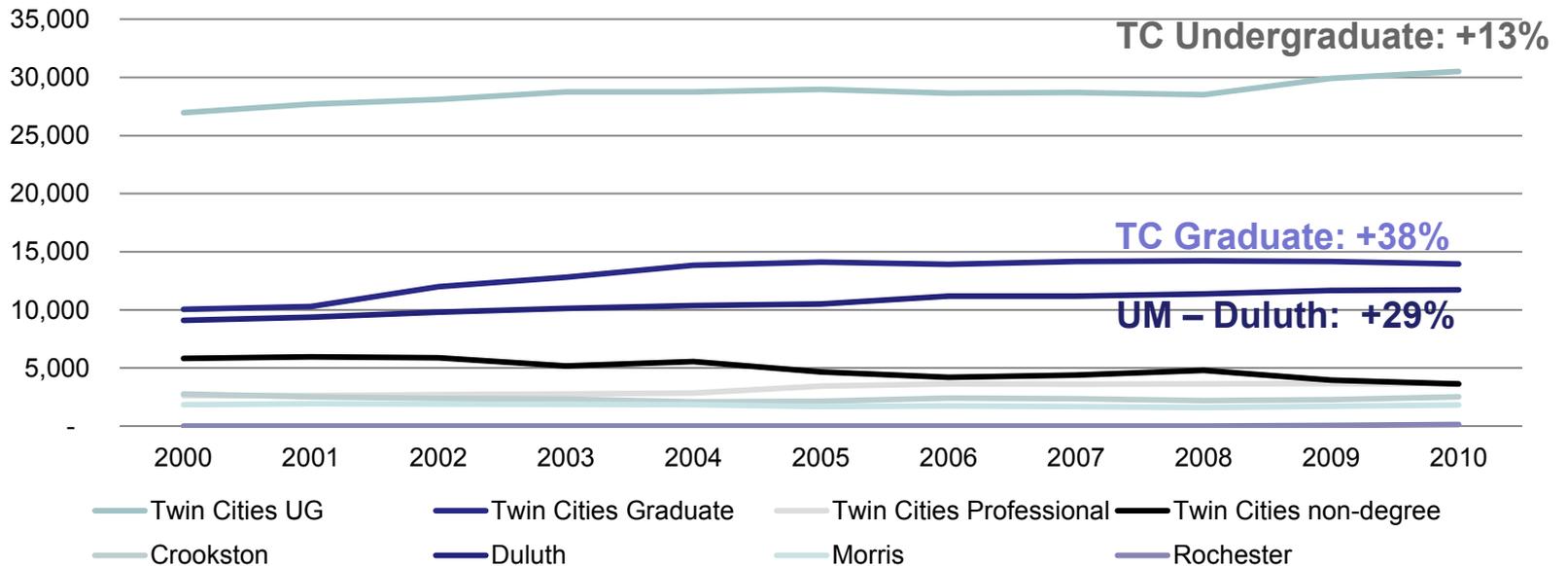
6 Year Planning Horizon



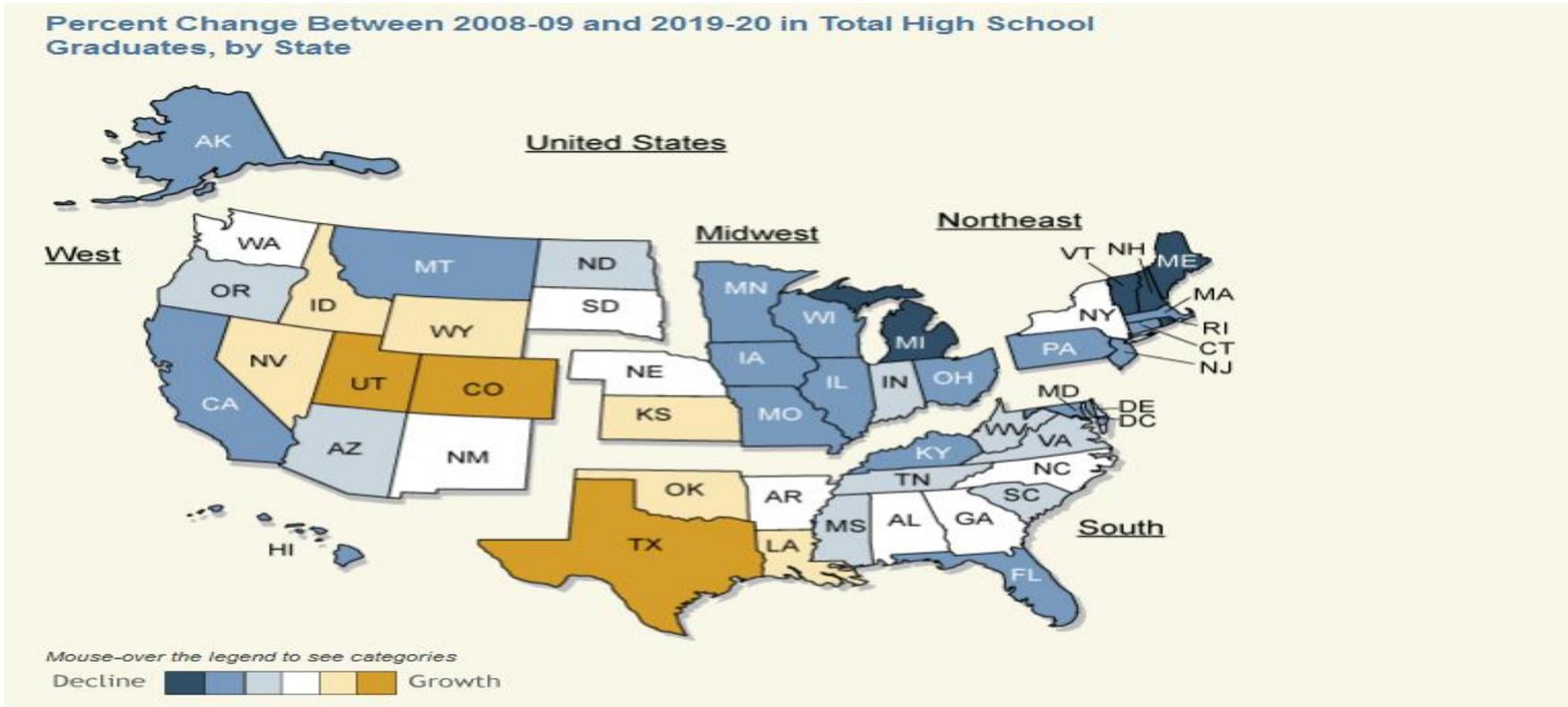
University of Minnesota changes in enrollment, By Campus (or for the TC campus, by student level)

Overall system-wide enrollment increase of 14.8% over the decade

Changes in student enrollment Fall 2000 – Fall 2010



Projected national changes in high school graduates 2008-2020



Flat enrollments in this decade

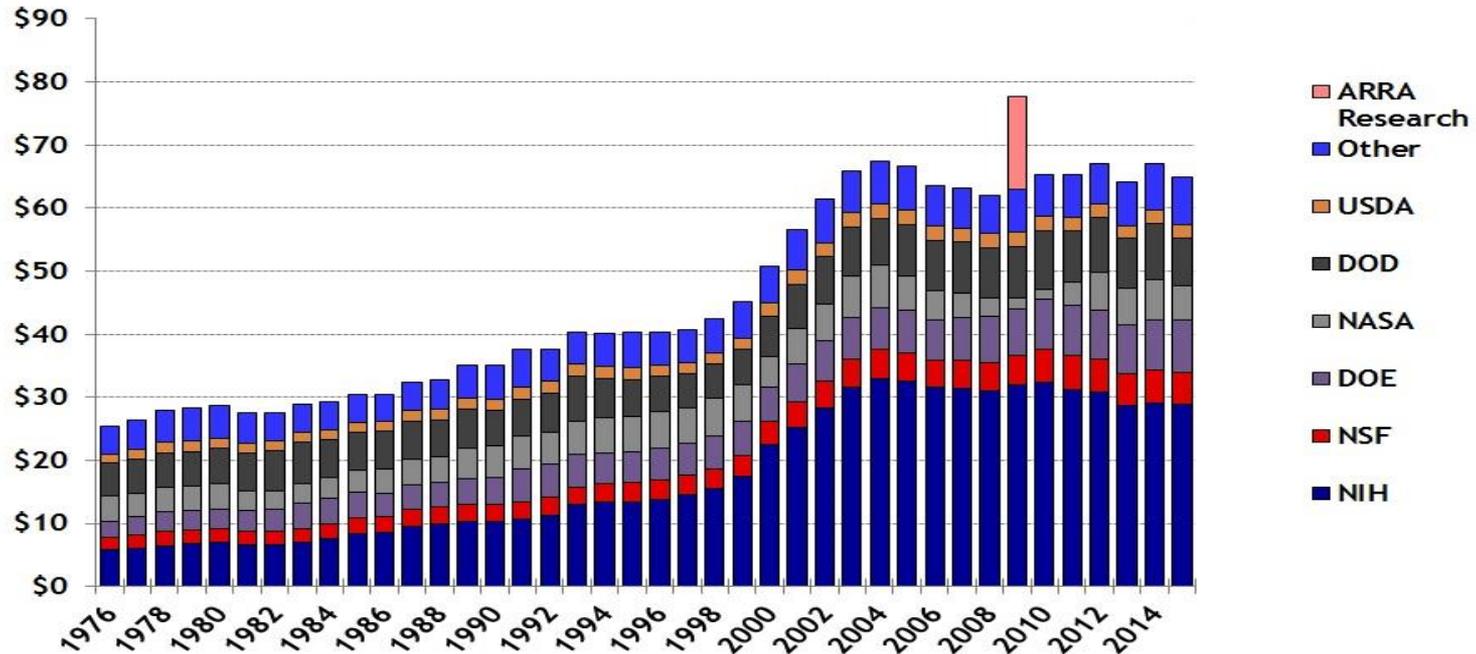
Fall semester system-wide enrollments

Academic Level	2010	2011	2012	2013	2014
Undergraduate	43,471	44,071	43,802	43,646	43,413
Graduate	14,662	14,327	13,877	13,606	13,426
Professional	3,988	3,980	4,178	4,194	4,008
Non-degree	5,811	6,843	6,561	6,601	6,550
TOTAL	67,932	69,221	68,418	68,047	67,477

Federal research funding remains challenging

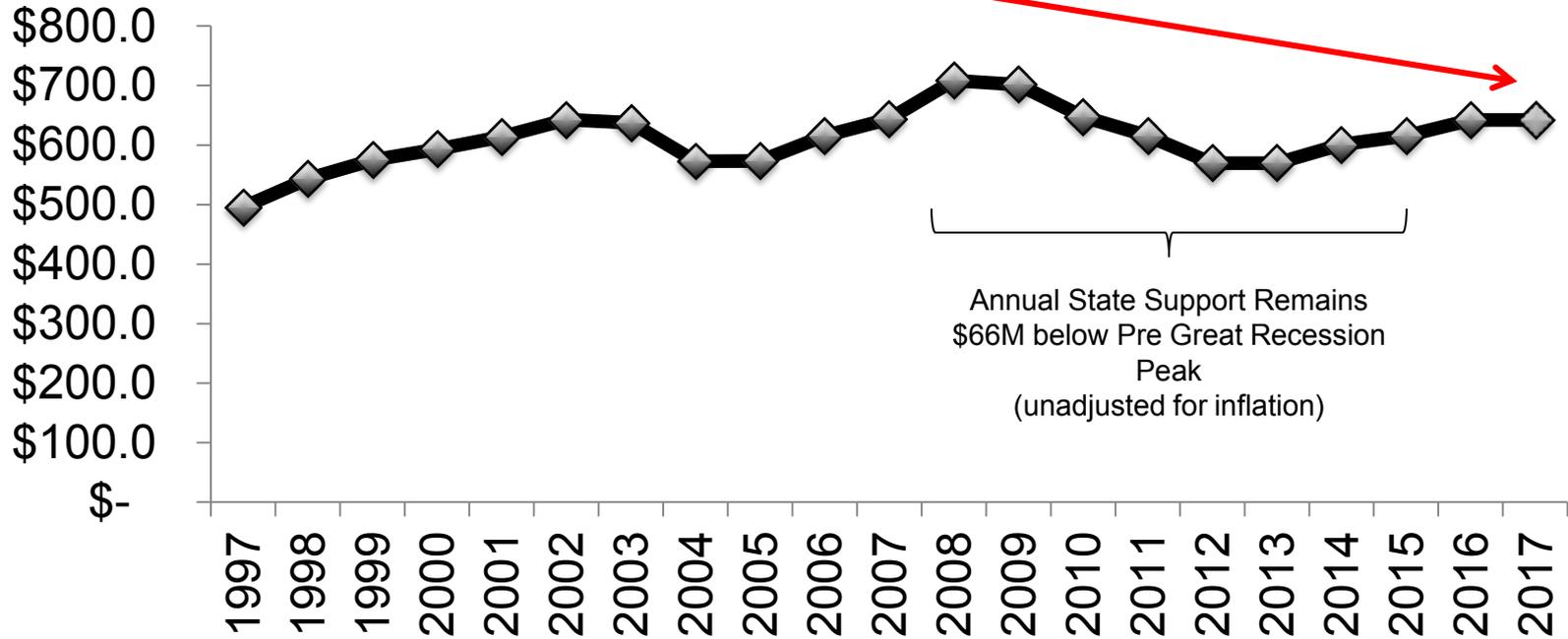
Trends in Research by Agency, FY 1976-2015

Billions of constant FY 2014 Dollars



Source: 1975-1994 figures are from the NSF federal funds survey; remainder is from AAAS R&D reports. FY 2014 are estimates, FY 2015 is the President's request. © 2014 AAAS

University of Minnesota FY1997 – FY2017 Trends in State Funding



State appropriation scenarios

- Model A – State of Minnesota budget grows at historical trend, and University of Minnesota continues to receive our current percentage of state budget.
- Model B – State of Minnesota budget grows at historical trend, and the University of Minnesota's share of the state budget continues its historical decline.
- Model C – State of Minnesota budget growth slows, and the decline of University of Minnesota's share of the state budget accelerates.

Base Revenue Assumptions – June 2015

Revenues	FY2016	FY2017	FY2018-21 Annual Change	FY2018-21 Projection Basis
Undergraduate rate increase	1.5% Resident (+ \$180) 7% Non-Res (+\$1350)	3% Resident 7% Non-Res	3% Resident 7% Non-Res	Continuation of current framework
Undergraduate enrollment change	Minimal increase	Stable	Stable	
Graduate and Professional rate changes	2.5% Resident 3.5% Non-Res	3.5% Resident 3.5% Non-Res	3.5% Resident 3.5% Non-Res	Continuation of current framework
Graduate and Professional enrollment changes	Minimally lower	Stable	Stable	
Federal Grants and Contracts	0%	0%	0%	OVPR Projections
Sales and Services	1.9%	1.9%	1.9%	10 year average CPI
Gifts	4%	4%	4%	Assumes continuation of recent growth
Auxiliary Enterprises	1.9%	1.9%	1.9%	10 year average CPI
State Appropriations	\$625M (+\$26.6M)	\$625M (+\$0)	Scenarios	

Expense and investment drivers

Compensation

- Competitive salaries
- Fringe costs
- Number and mix of faculty and staff

Operations

- Technology licensing
- Auxiliary services
- General operations of departments

Facilities and capital expenses

- Utilities
- Custodial
- Repair and maintenance
- Debt service

Strategic choices

- New academic initiatives
- Investment in mission support
- Institutional financial aid policies
- Internal reallocations

Investment and Expense Assumptions – June 2015

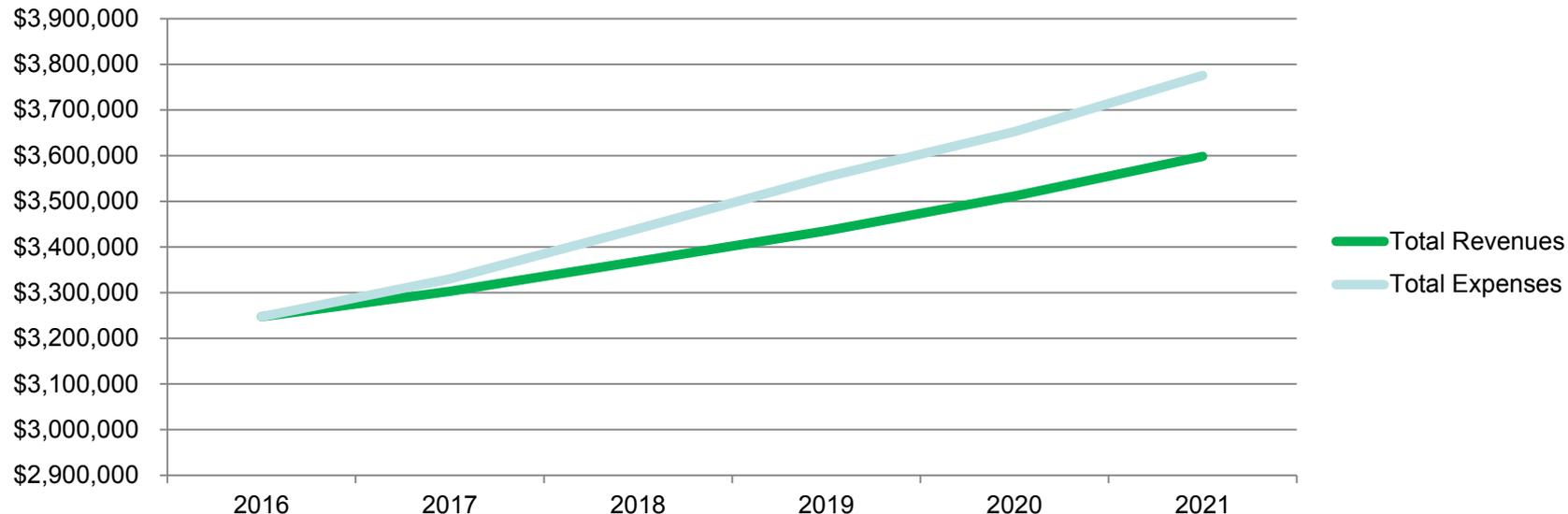
Expenses	FY2016	FY2017	FY2018-21 Annual Change	FY2018-21 Projection Basis
Salaries	2.0%	2.0%	2.6%	10 year HEPI weighted average of all employees
Fringe benefit cost	3.2%	3.2%	3.8%	10 year HEPI average
Number of faculty/academic staff	Net minimal increase	Modest increase	Stable	Could be impacted by strategic planning
Number of staff	Mixed impact - modest decline overall	Mixed impact– modest decline overall	Stable	Could be impacted by internal reallocations below
Remainder of Education & General expenses	1.9%	1.9%	2.6%	10 year HEPI average
Auxiliary enterprises	1.9%	1.9%	1.9%	10 year average CPI
Academic initiatives	\$49.2M	\$15M - \$30M	\$15M - \$30M Annually	TBD strategic planning
Mission support and operations	\$6.2M	\$8M-\$12M	\$8M-\$12M Annually	New building expenses, software licenses, new tech expenses, etc.
Institutional Financial Aid	2%	3%	3%	Tied to modeled tuition increases
Internal reallocations (reductions)	(\$34.5M)	(\$15M)	(\$15M) annually	President's \$90M commitment
Capital expenses	Current capital plans, including current 6 year capital plan and annual capital budget			11

Forecast model – A

State budget grows at historical trend (4.6%)

U of MN retains current share of state budget (2.9%)

(in thousands)



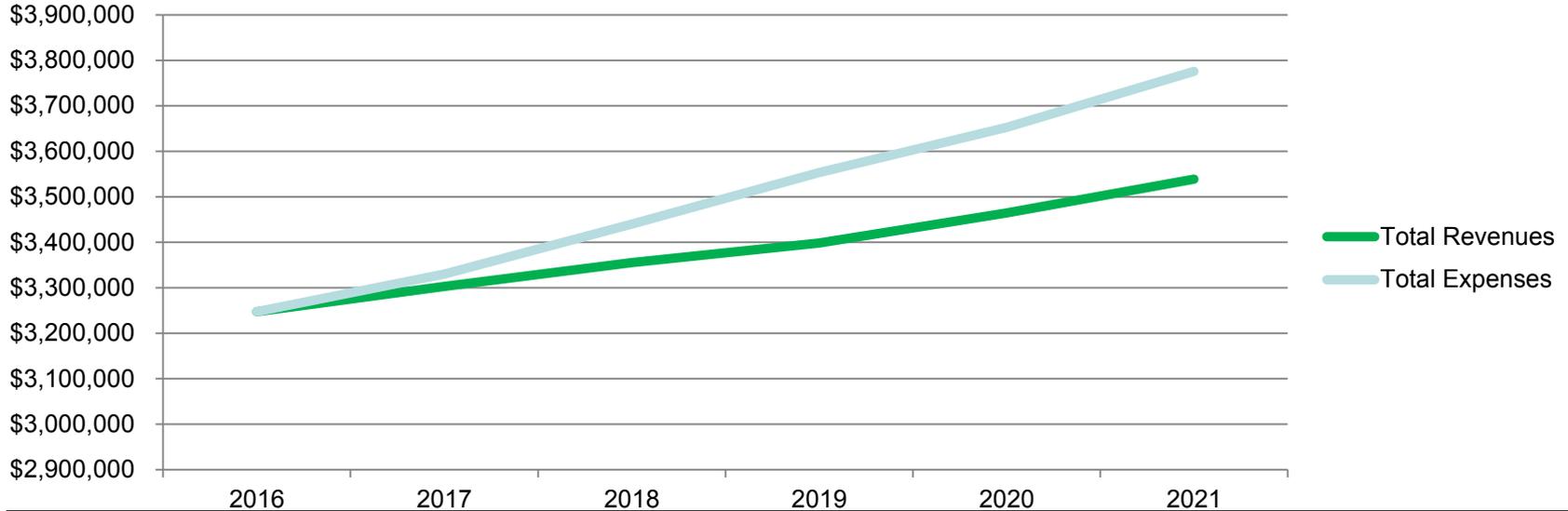
Model A	2016	2017	2018	2019	2020	2021
Total Revenues	\$ 3,247,408	\$3,303,348	\$ 3,368,466	\$ 3,435,301	\$ 3,511,869	\$ 3,598,345
Total Expenses	\$ 3,247,714	\$3,330,296	\$ 3,440,390	\$ 3,552,937	\$ 3,652,790	\$ 3,775,475
Net	\$ (306)	\$ (26,948)	\$ (71,924)	\$ (117,636)	\$ (140,921)	\$ (177,129)

Forecast model – B

State budget grows at historical trend (4.6%)

U of MN share of state budget continues historical decline (2.9% → 2.2%)

(in thousands)

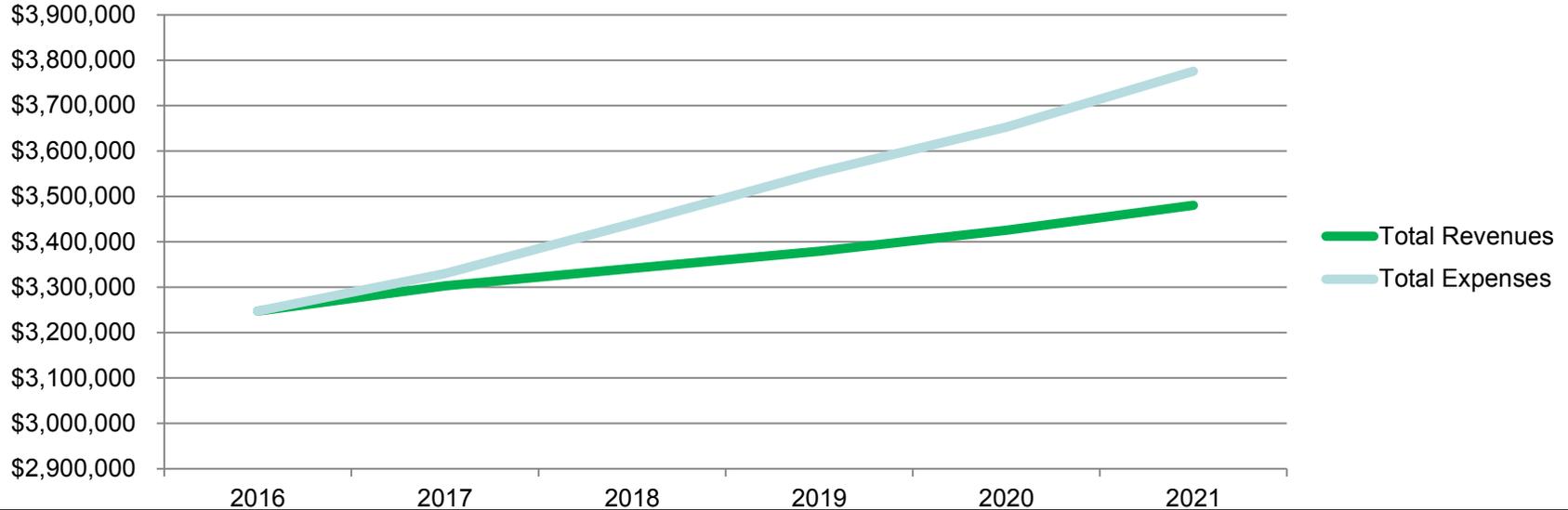


Model B	2016	2017	2018	2019	2020	2021
Total Revenues	\$ 3,247,408	\$3,303,348	\$ 3,355,650	\$ 3,398,533	\$ 3,464,533	\$ 3,538,863
Total Expenses	\$ 3,247,714	\$3,330,296	\$ 3,440,390	\$ 3,552,937	\$ 3,652,790	\$ 3,775,475
Net	\$ (306)	\$ (26,948)	\$ (84,740)	\$ (154,404)	\$ (188,257)	\$ (236,611)

Forecast model – C

State budget growth slows (2.5%)

U of MN share of state budget historical decline accelerates (2.9% → 1.95%)
 (in thousands)



Model C	2016	2017	2018	2019	2020	2021
Total Revenues	\$ 3,247,408	\$3,303,348	\$ 3,341,249	\$ 3,379,412	\$ 3,425,806	\$ 3,480,548
Total Expenses	\$ 3,247,714	\$3,330,296	\$ 3,440,390	\$ 3,552,937	\$ 3,652,790	\$ 3,775,475
Net	\$ (306)	\$ (26,948)	\$ (99,141)	\$ (173,525)	\$ (226,984)	\$ (294,926)

Budget levers

Revenues

- Tuition rate increases
 - 1% overall ~ \$8.6 million
 - 1% resident undergraduate ~ \$4.4 million
 - 1% NRNR undergraduate ~ \$1 million (assuming no reduction in enrollment)
 - 1% grad and professional ~ \$3.2 million
- Enrollment increases
 - 1% undergraduate = 434 students ~ \$5.4M
 - 1% graduate/prof = 175 students ~ \$3.2M
- Gifts and Endowment
 - 1% in additional payout ~ \$2.1 million
 - Requires \$22M in gifts/investment return to generate \$1M in new revenue

Expenditures

- Salaries
 - 1% general salary increase ~ \$16M all-funds
 - Faculty salaries make up nearly 30% of salary base
- Fringe benefit costs
 - 1% increase in costs ~ \$4.5 million
 - Health benefit costs make up approximately 45% of total fringe costs
- Number of staff
 - 1% of non-faculty staff ~ 150 positions
- Institutional financial aid
 - Approximately \$47M annually in “discretionary” financial aid
- Capital and space



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BOARD OF REGENTS DOCKET ITEM SUMMARY

Finance

June 11, 2015

Agenda Item: Greek Loan Program

Review

Review + Action

Action

Discussion

This is a report required by Board policy.

Presenters: Richard Pfutzenreuter, Vice President & Chief Financial Officer
Sarah Harris, Managing Director, University of Minnesota Foundation Real Estate Advisors

Purpose & Key Points

The purpose of this item is to present for approval a proposed loan program to improve the safety and general condition of housing facilities for students who are members of Greek organizations at the University. The University and the University of Minnesota Foundation (UMF) will jointly fund the program. The University of Minnesota Foundation Real Estate Advisors (UMFREA), a subsidiary of UMF, will administer the program. It is targeted to begin in June 2015.

The Finance Committee reviewed the Greek Loan Program in May 2015.

Background Information

President Kaler and Provost Hanson identified the Greek community as an important asset of the University and created a task force in 2012 to make recommendations on what can be done to strengthen and grow the Greek community on the Twin Cities campus, with special emphasis on housing. The task force identified as a major priority the need to ensure that the aging stock of Greek housing is safe and sustainable.

A loan fund is being created to provide a low-cost source of funds for chapter house improvements that will enhance the safety, efficiency, and comfort of Greek students. The loan program was designed through the efforts of the Minnesota Greek Alumni Council (MGAC), the University, and UMF.

The MGAC was created to represent the Greek alumni community in implementing the Greek Community Strategic Task Force recommendations and to speak for the Greek alumni community. It is a non-profit Minnesota corporation supported by its fraternity and sorority house corporation members, which represent the majority of Greek students on campus. MGAC will serve as an advisor to the program, but the loan program is open to members and non-members alike.

The University and UMF will each commit \$1.5 million to create a \$3 million revolving loan fund. The loans will be originated and administered by UMFREA.

Each loan applicant will be required to demonstrate a viable plan for servicing the debt. The program anticipates a standardized, fast track loan application and approval process.

BORROWERS TERMS	
Qualified Borrowers	Owners of properties that are occupied by fraternities or sororities recognized by the U's Office of Fraternity and Sorority Life.
Qualifying Uses	Improvements to physical real estate for health and safety, as reasonably determined by UMFREA, including but not limited to: <ol style="list-style-type: none"> 1. Interior and exterior structural, electrical and mechanical improvements to address critical failures or improved efficiencies; 2. Upgrades for basic comfort, e.g., insulation, energy management systems, replacement of lighting, doors and windows; 3. Installation of sprinklers; 4. Installation of access control, cameras and other security systems; 5. Functional or code upgrades to kitchens and bathrooms; 6. ADA improvements; 7. Code compliance; 8. All costs associated with making such modifications to historically designated structures; 9. Associated soft costs; and 10. Contingency

SUMMARY TERMS
<ul style="list-style-type: none"> • Maximum loan: \$300,000. • First come, first served. • Closing fee for first 12 months of program paid for by the fund. • 5-, 10-, and 15-year amortization periods (fully amortizing loans). • Low-interest rates – 150 basis points (bps) over corresponding maturity T-Bill rate. • Collateralized by real estate (up to 90% of value), first or second mortgage position is acceptable. • Safety, comfort, and efficiency improvements only. • Borrower plans and manages the work.

President's Recommendation

The President recommends approval of the resolution.



REGENTS OF THE UNIVERSITY OF MINNESOTA

RESOLUTION RELATED TO

FUNDING SAFE HOUSING FOR GREEK CHAPTER STUDENTS

WHEREAS, the University has been advised that the housing facilities for students at the University who are members of Greek organizations are in critical need of renovation and repair, and external sources of funding for necessary improvements are limited in availability, expensive, and likely of too short a duration;

WHEREAS, the safety of its students is of paramount importance to the University, and such renovation and repair plays a significant role in the reinvigoration of the University campus as a whole;

WHEREAS, it is thus appropriate for the University to provide financial support to achieve its goal of improving the safety of Greek housing on and around campus;

WHEREAS, the University has asked the University of Minnesota Foundation (Foundation), and the Foundation has agreed, to support the University's efforts to improve the safety and sustainability of Greek housing on campus by establishing a revolving loan fund to be known as the Safe Housing for Greek Chapter Students Improvement Fund (the Fund) to finance such improvements;

WHEREAS, University of Minnesota Foundation Real Estate Advisors (UMFREA) is a limited liability company owned by the Foundation whose purpose is to receive, hold, invest, develop, administer and provide advice with respect to real property;

WHEREAS, the Foundation has asked UMFREA, and UMFREA has agreed, to support the efforts of the University and the Foundation in this initiative by establishing, operating, and administering the Fund; and

WHEREAS, the University desires to transfer \$1,500,000 in unrestricted one-time funds to the Fund, which will be matched by a transfer in the same amount from the Foundation;

NOW, THEREFORE, BE IT RESOLVED by the Board of Regents of the University of Minnesota (Board) as follows:

1. The establishment by UMFREA of the Safe Housing for Greek Chapter Students Improvement Fund for the purposes described above, and the transfer by the University of \$1,500,000 to the Fund, is hereby approved.

2. The appropriate University officers are authorized to execute and deliver all documents, and to take such other actions as may be necessary or appropriate in connection with the establishment and operation of the Fund in order to achieve the goals of the University as described above.



BOARD OF REGENTS DOCKET ITEM SUMMARY

Finance

June 11, 2015

Agenda Item: Resolution Related to Refunding of Debt

Review

Review + Action

Action

Discussion

This is a report required by Board policy.

Presenters: Richard Pfutzenreuter, Vice President & Chief Financial Officer

Purpose & Key Points

The University is requesting approval of a resolution authorizing the issuance and sale of debt to refund all or a portion of the Special Purpose Revenue Bonds (State Supported Stadium Debt) Series 2006 and to pay costs of issuance. The debt will be issued in an aggregate principal amount not to exceed the lesser of \$104,385,000 and the amount necessary to defease the bonds then outstanding.

Chapter 69 of Minnesota Laws 2015 amended existing Minnesota Statute Section 137.54 to allow refunding of the Series 2006 bonds. Refunding will result in interest rate savings that, pursuant to the amendment, will be used to pay debt service on the issuance of debt in the amount of \$10,000,000 for predesign and design of improved health education and clinical research facilities to meet the needs of the Medical School and Academic Health Center on the Twin Cities campus.

Background Information

Under Section 137.54, the State of Minnesota provides an annual appropriation of up to \$10,250,000 to cover the debt service on the Series 2006 bonds. The amendment provides that upon refunding, annual payments shall be equal to the maximum amount.

In accordance with Board of Regent's Policy: *Debt Transactions*, the Resolution Related to Refunding of Debt is being presented for action.

President's Recommendation

The President recommends approval of the Resolution Related to Refunding of Debt.



REGENTS OF THE UNIVERSITY OF MINNESOTA

RESOLUTION RELATED TO

REFUNDING OF DEBT

WHEREAS, pursuant to Sections 137.50 through 137.60 of the Minnesota Statutes, the University has outstanding its Special Purpose Revenue Bonds (State Supported Stadium Debt), Series 2006, in the approximate amount of \$104,385,000 (the Series 2006 Bonds);

WHEREAS, on May 22, 2015, Minnesota Laws 2015, Chapter 69, Section 17 was signed into law by Governor Dayton, which amended Minnesota Statutes, Section 137.54 (as so amended, the "Act") to provide that the Board of Regents (Board) may refund the Series 2006 Bonds if refunding is determined by the Board to be in the best interest of the University,

WHEREAS, the Act provides that the amount of the State's annual payment to the University for the refunded bonds shall be equal to the maximum annual appropriation under the Act of \$10,250,000;

WHEREAS, it has been proposed that the University proceed with a plan of financing to refund the State Supported Stadium Debt by the issuance and sale of indebtedness in the form of bonds, issued in one or more series (the "Debt"), the proceeds of which will be used to refund all or a portion of the Series 2006 Bonds, and to pay the costs of issuance of the Debt;

WHEREAS, the Debt will be issued pursuant to one or more Indentures of Trust between the University and a bank or trust company acting as trustee or pursuant to one or more Orders of the University;

WHEREAS, an Indenture of Trust or Order pursuant to which Debt will be issued will contain the terms of such Debt and agreements and covenants of the University with respect to the payment of the principal and interest on such Debt;

NOW, THEREFORE, BE IT RESOLVED by the Board as follows:

1. To provide funds to refund the Series 2006 bonds and to pay costs of issuance thereof, the Board hereby authorizes the sale and issuance of Debt in one or more series in a principal amount not to exceed the lesser of (i) \$104,385,000 and (ii) the amount necessary to defease the bonds outstanding immediately prior to refunding. The Debt may be issued in one or more series and shall mature not later than August 1, 2031. The Treasurer is authorized to determine whether or not the Debt shall be issued as special purpose revenue bonds of the University and whether or not the Debt shall be tax-exempt under Section 103 of the Internal Revenue Code of 1986, as amended.

2. The Debt may be sold in either a negotiated sale or a competitive process, as determined by the Treasurer. The Treasurer is authorized to negotiate and approve the terms and conditions of the appropriate agreement or agreements with financial advisors, banks, investment banking firms, or other financial institutions, including the terms and conditions upon which their services will be rendered and the terms and conditions upon which the Debt will be sold and issued. Such agreements shall be in the form and contain such rights, obligations, covenants, agreements, representations and warranties of the University as are approved by the Treasurer and the General Counsel.

3. In connection with the issuance of any series of Debt, the President and Treasurer are authorized to execute and deliver on behalf of the University the Indenture(s) of Trust or Order(s) or any supplement or amendment thereto under which the Debt is to be issued in the form and containing such covenants, agreements, representations and warranties as are approved by the Treasurer and the General Counsel, and the Secretary and Treasurer are authorized to execute and deliver the documents evidencing the Debt in accordance with such Indenture(s) of Trust or Order(s) or any supplement or amendment thereto. The signatures of the Secretary and/or Treasurer on the documents evidencing the Debt may be by facsimile.

4. The President and Treasurer are authorized to execute and deliver one or more purchase agreements with the initial purchaser or purchasers of any series of Debt in the form and containing such covenants, agreements, representations and warranties of the University as are approved by the Treasurer and General Counsel.

5. The Treasurer is authorized to approve the Preliminary Official Statement(s), final Official Statement(s), Offering Memorandum or Memoranda, Offering Circular(s), or other offering material or any supplements or amendments thereto to be prepared and distributed to any purchaser or potential purchaser of a series of Debt, and the President is authorized to execute and deliver the final Official Statement(s) or any supplements or amendments thereto. In the case of the sale of any series of Debt in a competitive process, the Treasurer is authorized to approve the Notice of Sale and any amendment thereto.

6. The appropriate University officers are authorized to execute and deliver all other documents, certificates and to take such action as may be necessary or appropriate in connection with the issuance and sale of the Debt. Specifically, each of the President and Treasurer is hereby authorized to take any and all appropriate action on behalf of the Board to make or update, as may be appropriate, any certification required under Section 137.54.

7. The Secretary and other officials of the University are authorized and directed to prepare and furnish to any purchasers of the Debt certified copies of all proceedings and records of the University as may be required or appropriate to evidence the facts relating to the legality of the Debt as such facts appear from the books and records in the officers' custody and control or as otherwise known to them; and all such certified copies, certificates and affidavits, including any heretofore furnished, shall constitute representations of the University as to the truth of all statements contained therein.

8. The execution of any document by the appropriate University officers herein authorized shall be conclusive evidence of the approval of such documents in accordance with the terms hereof. In the absence of the President or Treasurer, any Indenture of Trust, Order, final Official Statement, purchase agreement or any other document to be executed by the President or Treasurer in connection with the Debt may be executed by the Chair or Vice Chair instead of the President and by the Secretary instead of the Treasurer.



BOARD OF REGENTS DOCKET ITEM SUMMARY

Finance

June 11, 2015

Agenda Item: Resolution Related to Issuance of Debt

Review

Review + Action

Action

Discussion

This is a report required by Board policy.

Presenters: Richard Pfutzenreuter, Vice President & Chief Financial Officer

Purpose & Key Points

The University is requesting approval of a resolution authorizing the issuance and sale of debt up to an aggregate principal amount of \$10,000,000 to finance the following project and to pay costs of issuance.

Chapter 69 of the Minnesota Laws 2015 amended Minnesota Statutes Section 137.54 and directed the Board to provide \$10,000,000 from the savings realized through refunding the Special Purpose Revenue Bonds (State Supported Stadium Debt) Series 2006, for pre-design and design of improved health education and clinical research facilities to meet the needs of the Medical School and Academic Health Center on the Twin Cities campus.

Background Information

In accordance with Board of Regent's Policy: *Debt Transactions*, the Resolution Related to Issuance of Debt is being presented for action.

President's Recommendation

The President recommends approval of the Resolution Related to Issuance of Debt.



REGENTS OF THE UNIVERSITY OF MINNESOTA

RESOLUTION RELATED TO

ISSUANCE OF DEBT

WHEREAS, it has been proposed that the University proceed with a plan of financing which involves, among other things, the issuance and sale of indebtedness (the "Debt"), the proceeds of which are to be used to finance the portion of a capital project to meet certain needs of the Medical School and Academic Health Center on the Twin Cities campus (the "Project") that includes the predesign and design of collocated health education and clinical research facilities, as well as the costs of issuance of the Debt;

WHEREAS, the Debt will be issued pursuant to an Indenture of Trust between the University and a bank or trust company acting as trustee or pursuant to an Order of the University;

WHEREAS, the Indenture of Trust or Order pursuant to which Debt will be issued will contain the terms of such Debt and agreements and covenants of the University with respect to the payment of the principal and interest on such Debt;

NOW, THEREFORE, BE IT RESOLVED by the Board of Regents of the University of Minnesota (Board) as follows:

1. To provide funds to finance the portion of the Project that includes the predesign and design of collocated health education and clinical research facilities, as well as the costs of issuance of such financing, the Board hereby authorizes the sale and issuance of Debt in the principal amount of up to \$10,000,000. The Debt may be issued in one or more series and shall mature not later than the date that is 20 years after the date of issuance of each series. The Treasurer is authorized to determine whether or not the Debt shall be issued as general obligations of the University and whether or not the Debt shall be tax-exempt under Section 103 of the Internal Revenue Code of 1986, as amended.

2. The portion of the AHC Project to be financed by the proceeds of the Debt shall be the portion designated by the Board of Regents or by the Treasurer as part of the University's capital planning process.

3. The Debt may be sold in either a negotiated sale or a competitive process, as determined by the Treasurer. The Treasurer is authorized to negotiate and approve the terms and conditions of the appropriate agreement or agreements with financial advisors, banks, investment banking firms, or other financial institutions, including the terms and conditions upon which their services will be rendered and the terms and conditions upon which the Debt will be sold and issued. Such agreements shall be in the form and contain such rights, obligations, covenants, agreements, representations and warranties of the University as are approved by the Treasurer and the General Counsel.

4. In connection with the issuance of any series of Debt, the President and Treasurer are authorized to execute and deliver on behalf of the University the Indenture of Trust or Order or any supplement or amendment thereto under which the Debt is to be issued in the form and containing such covenants, agreements, representations and warranties as is approved by the Treasurer and the General Counsel, and the Secretary and Treasurer are authorized to execute and deliver the documents evidencing the Debt in accordance with such Indenture of Trust or Order or any supplement or amendment thereto. The signatures of the Secretary and/or Treasurer on the documents evidencing the Debt may be by facsimile.

5. The President and Treasurer are authorized to execute and deliver a purchase agreement with the initial purchaser or purchasers of any series of Debt in the form and containing such covenants, agreements, representations and warranties of the University as are approved by the Treasurer and General Counsel.

6. The Treasurer is authorized to approve the Preliminary Official Statement, final Official Statement, Offering Memorandum, Offering Circular, or other offering material or any supplements or amendments thereto to be prepared and distributed to any purchaser or potential purchaser of a series of Debt, and the President is authorized to execute and deliver the final Official Statement or any supplements or amendments thereto. In the case of the sale of any series of Debt in a competitive process, the Treasurer is authorized to approve the Notice of Sale and any amendment thereto.

7. The appropriate University officers are authorized to execute and deliver all other documents, certificates and to take such action as may be necessary or appropriate in connection with the issuance and sale of the Debt.

8. The Secretary and other officials of the University are authorized and directed to prepare and furnish to any purchasers of the Debt certified copies of all proceedings and records of the University as may be required or appropriate to evidence the facts relating to the legality of the Debt as such facts appear from the

books and records in the officers' custody and control or as otherwise known to them; and all such certified copies, certificates and affidavits, including any heretofore furnished, shall constitute representations of the University as to the truth of all statements contained therein.

9. The execution of any document by the appropriate University officers herein authorized shall be conclusive evidence of the approval of such documents in accordance with the terms hereof. In the absence of the President or Treasurer, any Indenture of Trust, Order, final Official Statement, purchase agreement or any other document to be executed by the President or Treasurer in connection with the Debt may be executed by the Chair or Vice Chair instead of the President and by the Secretary instead of the Treasurer.



BOARD OF REGENTS DOCKET ITEM SUMMARY

Finance

June 11, 2015

Agenda Item: Consent Report

Review

Review + Action

Action

Discussion

This is a report required by Board policy.

Presenters: Richard Pfutzenreuter, Vice President & Chief Financial Officer

Purpose & Key Points

General Contingency

The purpose of this item is to seek approval for allocations from General Contingency greater than \$250,000. There are no items requiring approval this period.

Purchase of Goods and Services \$1,000,000 and Over

The purpose of this item is to seek approval for purchases of goods and services of \$1,000,000 and over.

- To Egan Company, Werner Electric, and Graybar Electric for \$1,617,930 for Phase 3 LED lighting retro fit of 8 parking ramps/garages and 2 surface lots of Twin Cities campus, as requested by Parking and Transportation Services (PTS), for the period of June 17, 2015, through December 31, 2015. The project is a joint venture between Energy Management (EM) and PTS. The Phase 3 LED lighting retro fit project is funded through PTS in FY15 and FY16 budget year. PTS is self-funded through parking revenue. Vendors were selected through a competitive process.

Approval of Underwriter

The purpose of this item is to seek approval of the appointment of Barclays Capital, Inc. (Barclays) as Managing Underwriter for the refunding of the Special Purpose Revenue Bonds (State Supported Stadium Bonds) Series 2006 and the issuance of General Obligation Bonds in the amount of \$10,000,000.

Rationale for the selection and estimated cost is attached.

Background Information

Approvals are sought in compliance with Board of Regents Policy as follows:

- General Contingency: *Reservation and Delegation of Authority*, Sec.VII, Subd. 1.
- Purchase of Goods and Services \$1,000,000 and Over: *Reservation and Delegation of Authority*, Sec.VII, Subd. 6
- Approval of Underwriter: *Debt Transactions*, Sec. III., Subd. 1.
- Exceptions to Competitive Process: *Purchasing*, Section II, Subd. 4

President's Recommendation

The President recommends approval of the Consent Report.

General Contingency

Fiscal Year 2014-15

Recipient	Allocation	Balance	Purpose
1 FY2015 General Contingency		\$1,000,000	
2 Carryforward from FY2014 into FY2015	785,396	1,785,396	
3 VP University Services	* 500,000	1,285,396	UMarket Logistics Dock
4 VP University Services	* 250,000	1,035,396	U Relations Space Remodel
5 VP University Services	(85,000)	1,120,396	U Market Sprinkler System (return of unused funds)
6 College of Liberal Arts	25,000	1,095,396	Human Rights Program
7 Office of Public Safety	* 271,300	824,096	PSECC Radio Technology
8 Environmental Health & Safety	200,000	624,096	UMore GUE Additional Investigation & Response Action Plan
9 VP University Services	150,000	474,096	UM Morris Biomass (Scope 1)
10 CFANS	333,600	140,496	Beef Feedlot move and renovation in Rosemount
11 Office of Real Estate	132,000	8,496	Purchase of 120 acres in Isanti County for Cedar Creek
12 New items this reporting period:			
13 None			
14 FY 2014-15 Ending Balance	8,496		

* Subject to Board approval due to cost of \$250,000 or more

Purchase of Goods and Services \$1,000,000 and over

To Egan Company, Werner Electric, and Graybar Electric for \$1,617,930 for Phase 3 LED lighting retro fit of 8 parking ramps/garages and 2 surface parking lots of Twin Cities campus, as requested by Parking and Transportation Services (PTS), for the period of June 17, 2015 through December 31, 2015. The project is a joint venture between Energy Management (EM) and PTS

PTS is responsible for the administration of structured parking facilities located throughout the Twin Cities Campus. The University currently has 16 structured parking facilities and 130 surface parking lots located throughout the three campus areas comprising the Twin Cities Campus.

EM is responsible for reliable, safe and efficient operation of mechanical, electrical and civil utilities systems in over 200 complex buildings on the Twin Cities campus and has consulted on this project, identified and validated the cost savings and has agreed to assist in the financial management; monitoring contractor progress, reviewing invoices and authorizing payment of the PTS funds.

During phase 1 and 2 EM and PTS has already successfully completed the LED lighting retrofit of 8 parking ramps / garages. The project involves the retro fix of the existing high pressure sodium and/or metal halide light fixtures to energy efficient LED light fixtures.

The new LED light fixtures use much less power to achieve more uniform, better lighting levels than the old fixtures. The system also has sensors which will allow us to better control light levels during different conditions.

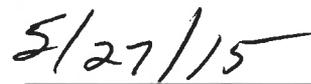
The Phase 3 LED lighting refro fit project is funded through PTS in FY 15 and FY 16 budget year. PTS is self-funded through parking revenue.

Submitted by: Jeffery Davis
Assistant Director, Energy Management
319 15th Avenue SE, Suite 400
Minneapolis, MN 55455
(612) 626-0448

Approval for this item requested by:



Pamela Wheelock
Vice President of University Services



Date

Approval of Underwriter

To Barclays Capital, Inc. (Barclays) as Managing Underwriter for the refunding of the Special Purpose Revenue Bonds (State Supported Stadium Bonds) Series 2006 and the issuance of General Obligation Bonds in the amount of \$10,000,000 for predesign and design of improved health education and clinical research facilities to meet the needs of the Medical School and Academic Health Center on the Twin Cities campus.

This appointment has not been competitively bid for the following reasons:

Experience

- Barclays was the managing underwriter on the original issuance of the Series 2006 bonds in December 2006, selected through a competitive process at that time. The issuance process is more complex than most issuances because of the requirements of the authorizing statute, and using the same underwriter substantially eliminates the learning curve.
- Barclays excels in assisting with the ratings process, which is important in the context of an issuance based on a State appropriation because the ratings analyst tends to be more familiar with the State's financial position than that of the University.
- Barclays has provided underwriting and investment banking services to the University on multiple occasions since 1999 and we are familiar with their team of professionals, understand their strengths, and have a good working relationship with them. This will enable the issuances to proceed with maximum efficiency.

Timing

- Because of market conditions, a refunding of the Series 2006 bonds at this time would provide significant annual savings in debt service. The University has been working with the Legislature throughout the 2015 Legislative Session to obtain an amendment to Section 137.54 of the 2006 Stadium Act to authorize the refunding.
- The statutory amendment was finalized only in late May at the end of the legislative session.
- Since the bonds are Special Purpose Revenue Bonds, we must issue them in close proximity to the State's next bond issuance and related financial disclosure. This is likely to be in July/August 2015.
- The amended statute states that the University must use savings realized from the refunding to provide \$10,000,000 for the Medical School and Academic Health Center.

Cost

Total estimated cost, paid out of bond proceeds, is approximately \$275,000. The fee quoted by Barclays was reviewed by the University's debt advisor, who obtained current fees of other underwriters in recent transactions and concluded that the quoted fee is reasonable for this transaction.

Submitted by: Carole J. Fleck
Carole J. Fleck, Director of Debt Management

Approved by: Richard H. Pfitzenreuter
Richard H. Pfitzenreuter, Vice President and CFO, Treasurer



BOARD OF REGENTS DOCKET ITEM SUMMARY

Finance

June 11, 2015

Agenda Item: Information Items

Review

Review + Action

Action

Discussion

This is a report required by Board policy.

Presenters: Richard Pfutzenreuter, Vice President & Chief Financial Officer

Purpose & Key Points

Quarterly Investment Advisory Committee Update

This item provides the Board of Regents with a summary of the quarterly meeting of the Investment Advisory Committee (IAC) held on May 6, 2015.

Associate Vice President Stuart Mason indicated that the market value of the Consolidated Endowment Fund (CEF) had increased over the last quarter by \$20.9 million to \$1,285.4 million as of March 31, 2015, after a quarterly distribution to the University of \$11.7 million. He noted that the quarterly performance was 2.27 percent, underperforming its benchmark by 0.95 percent and the 12-month performance was 7.86 percent exceeding its benchmark by 2.08 percent. The underperformance in the quarter was driven largely by the steep decline in valuation of the oil and gas investments as the price of oil was reduced dramatically. The 12-month outperformance was dominated by strong performance of private capital investments and strong performance by the inflation hedges portfolio as well.

OIB Senior Investment Analyst Jakob Widmark of OIB led the committee through an update on the Real Asset portfolio strategy. Currently the portfolio comprises 11.3 percent of CEF and is declining. It is projected that we will need to add up to \$50 million in liquid strategies such as REITs and infrastructure, as well as \$50-75 million annually in private commitments in real estate and energy. One of the key objectives is to enhance returns, with an acknowledged reduction in the direct link to inflation. Investments in other parts of CEF such as TIPS and Treasury securities would continue to play that role. Strategic moves toward more liquid strategies and the introduction of new sub-asset classes were also discussed.

Mason indicated that OIB was seeking approval for three managers that were currently in the portfolio, who are in the process of raising a follow-on fund with a similar strategy, very impressive past results, and addressing all the key strategic elements of the strategic plan for that asset type. These included the JPMorgan European Opportunistic Property Fund, Ignition Venture Partners Fund, and Rally Ventures Fund. Following relevant discussions on performance and team dynamics, each fund was approved unanimously by IAC.

OIB Portfolio Manager Andrew Parks presented a recommendation for the iShares MSCI ACWI Low Carbon Target ETF. The rationale for the fund is that it provides equity exposure consistent with the Regents policies that describe the University's commitment toward more sustainable and energy efficient goals and objectives. This ETF managed by Blackrock, underweights those companies that emit large quantities of carbon and those with large fossil fuel reserves or stranded assets, and it over-weights carbon efficient companies. As a result it reduces by more than 90 percent the effective carbon output of the constituents. Following a robust discussion, the motion was approved.

Mason commented briefly on the Quarterly Asset Management Report, noting that other portfolios such as TIP, GIP, and RUMINCO all outperformed their respective benchmarks for the past 12 months and for longer term periods, and all portfolios were very much in balance relative to their specific asset allocation guidelines.

Quarterly Asset Management Report

The purpose of this item is to report on the quarterly performance results for assets managed by the Office of Investments & Banking (OIB) for the quarter ended March 31, 2015. OIB prepares this report, as required by Board of Regents Policy: *Endowment Fund* and Board of Regents Policy: *Board Operations and Agenda Guidelines*, for review by the Investment Advisory Committee and the Board.

- The invested assets of the University totaled approximately \$2.7 billion on March 31, 2015.
- The Consolidated Endowment Fund (CEF) value increased over the last quarter by \$20.9 million to \$1,285.4 million as of March 31, 2015, after a quarterly distribution to the University of \$11.7 million. The total investment return for CEF was 2.27 percent, underperforming its benchmark by 0.95 percent and the 12-month performance was 7.86 percent exceeding its benchmark by 2.08 percent. The underperformance in the quarter was driven largely by the steep decline in valuation of the oil and gas investments as the price of oil was reduced dramatically. The 12-month outperformance was dominated by strong performance of private capital investments and strong performance by the inflation hedges portfolio as well.
- The market value of the short term reserves (TIP) was \$1.1 billion as of March 31, 2015. The investment return on the portfolio over the last three months was 2.3 percent compared to a benchmark return of 3.2 percent due largely to the effect of a longer duration in the portfolio. The change in value was largely due to timing of cash flows as part of the University's normal business cycle.



UNIVERSITY OF MINNESOTA

Driven to DiscoverSM

Quarterly Asset Management Report

Stuart Mason, CIO

Table of Contents

1. Overview – All Funds
2. Highlights and Commentary
 - a. Consolidated Endowment Fund (CEF)
 - b. Temporary Investment Pool (TIP)
 - c. Group Income Pool (GIP)
 - d. RUMINCO

Overview – All Funds

OIB Managed Funds (\$ millions)	Mar '15	June '14	June '13	June '12	June '11
Consolidated Endowment Fund (CEF)	\$ 1,285.4	\$ 1,272.5	\$ 1,079.7	\$ 977.6	\$ 956.8
Long-Term Reserves (GIP)	67.0	45.9	46.4	44.7	44.3
Short-Term Reserves (TIP)	1,122.5	1,054.6	1,031.4	972.2	824.9
RUMINCO Ltd.	40.5	39.2	35.8	32.6	32.3
Invested Assets Related to Indebtedness	181.2	66.9	87.0	189.7	181.9
Total Managed Assets	2,696.6	2,479.1	2,280.3	2,216.8	1,963.5

Other Funds (\$ millions)	Mar '15	June '14	June '13	June '12	June '11
U of M Foundation Fund	1,998.8	1,928.2	1,610.0	1,560.1	1,564.4
Faculty Retirement Plans	4,936.3	4,769.7	4,199.8	3,807.9	3,709.3

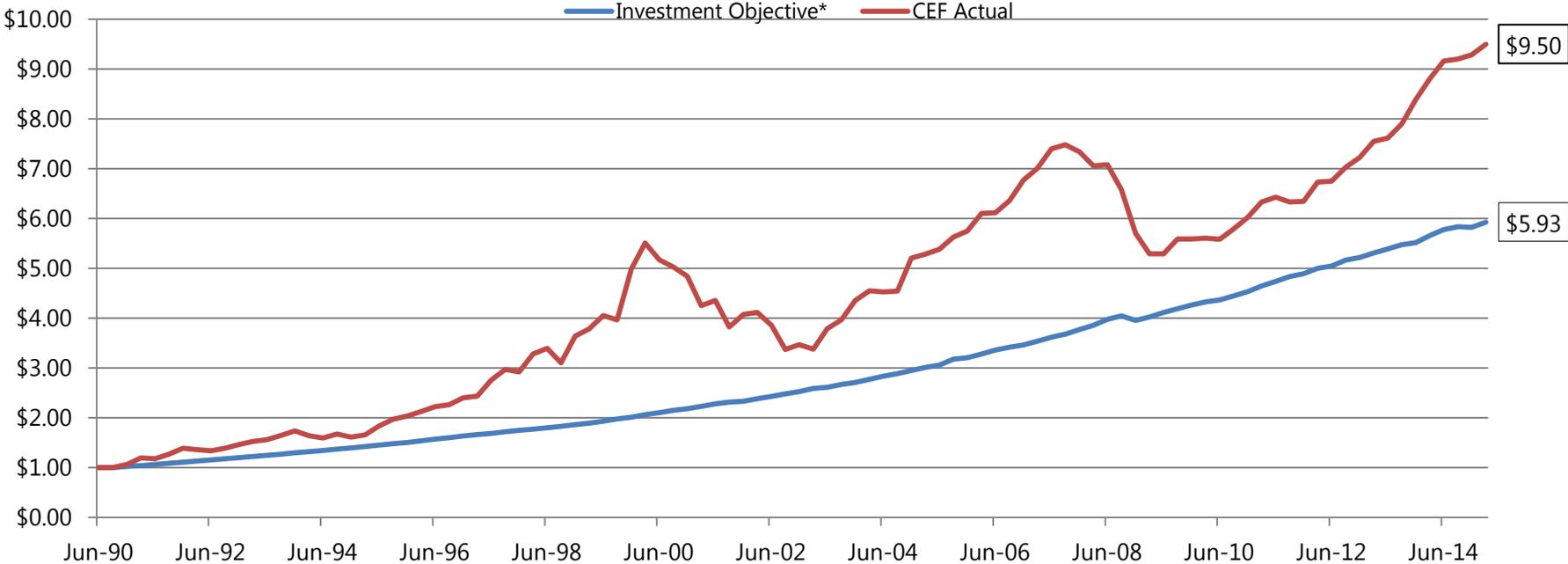
CEF Review

Investment Policy Objectives:

1. Maintain Inflation Adjusted Endowment Value
2. Acceptable Risk Parameters
3. Stable Distributions

Maintain Inflation-Adjusted Value

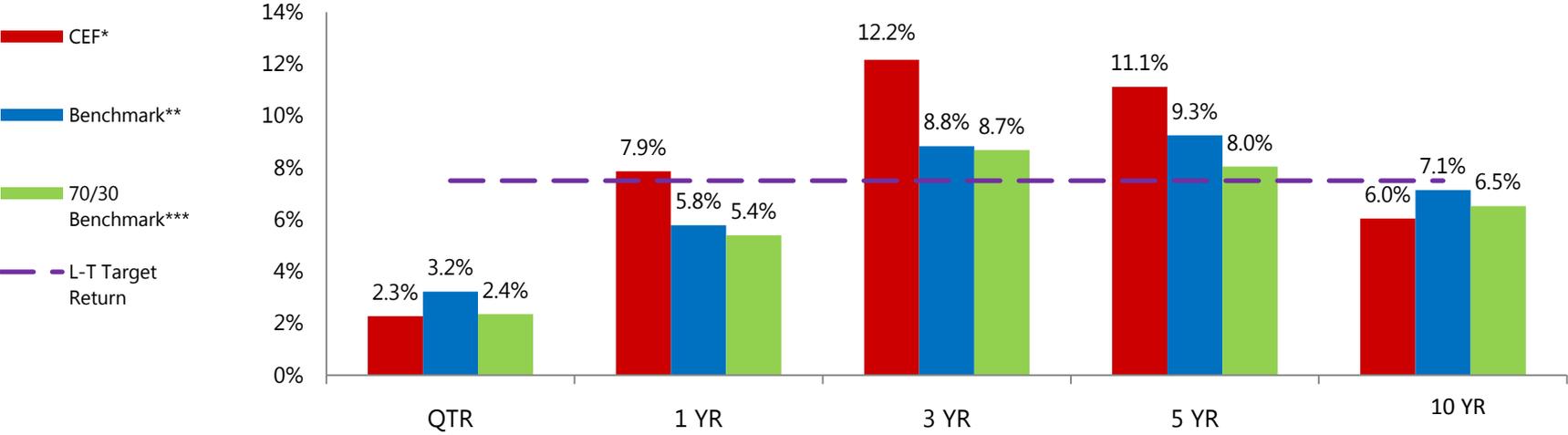
CEF Endowment Performance Growth of \$1 since June 30, 1990



* CPI plus payout plus actual expenses (calculated quarterly)

Maintain Inflation-Adjusted Value

CEF Performance vs. Benchmarks



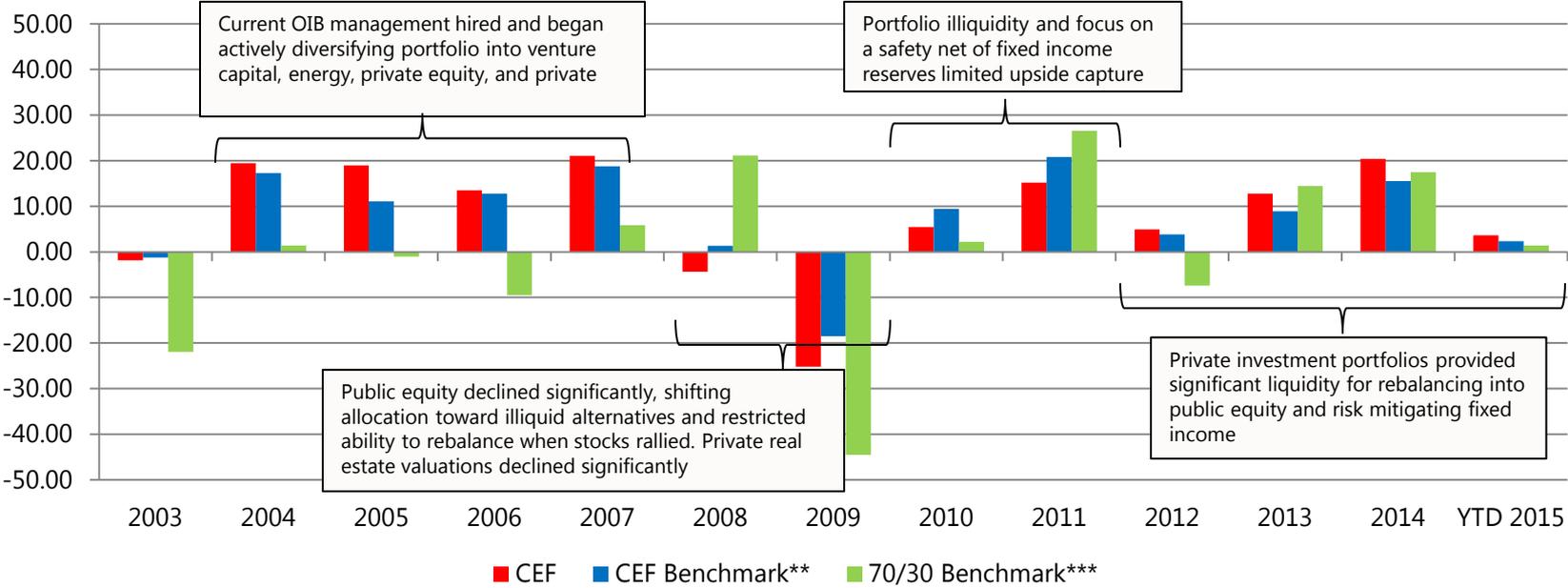
Q1 2015 underperformance driven primarily by the following:

- Underperformance (201 bps) by return-generating fixed income managers
- Underperformance (478 bps) by inflation hedging managers

* Net of Manager Fees
** Benchmark: CEF Custom Index
*** Benchmark: 70% MSCI ACWI IMI / 30% Barclay's Capital Aggregate

Maintain Inflation-Adjusted Value

Fiscal Year Performance* Comparison

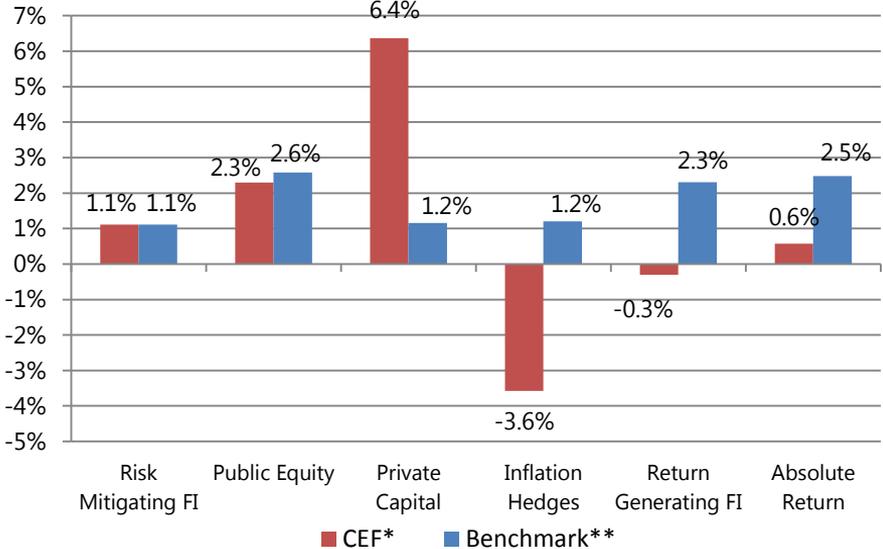


* Net of Manager Fees
 ** Benchmark: CEF Custom Index
 *** Benchmark: 70% MSCI ACWI IMI / 30% Barclay's Capital Aggregate

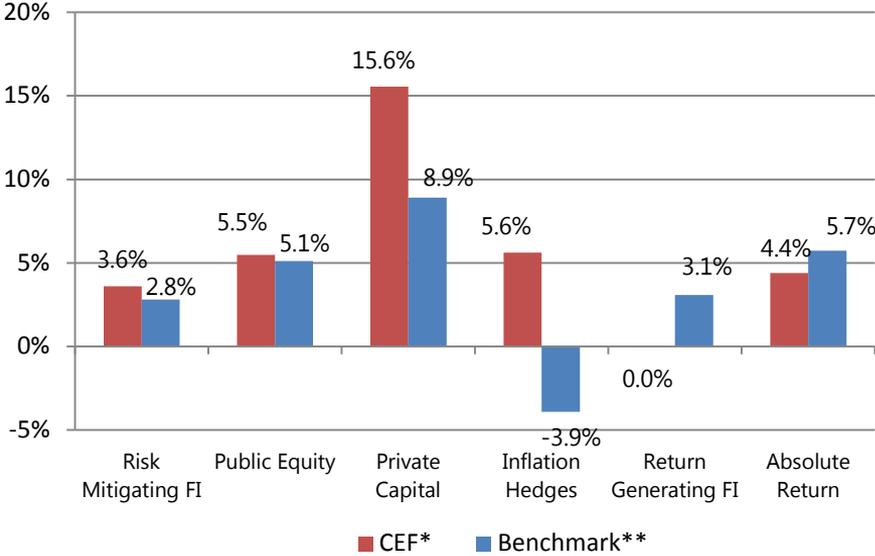
Maintain Inflation-Adjusted Value

Sector vs. Benchmark Returns

1 Quarter

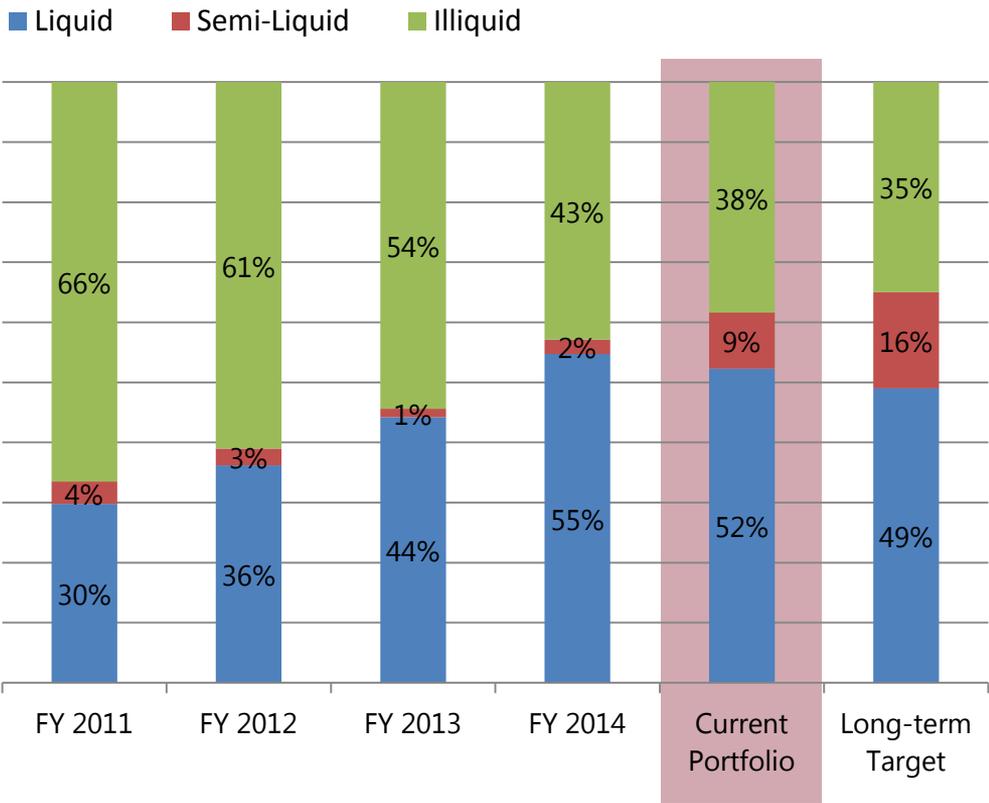


1 Year



* Net of Manager Fees
 ** Components of CEF Custom Index

Endowment Liquidity



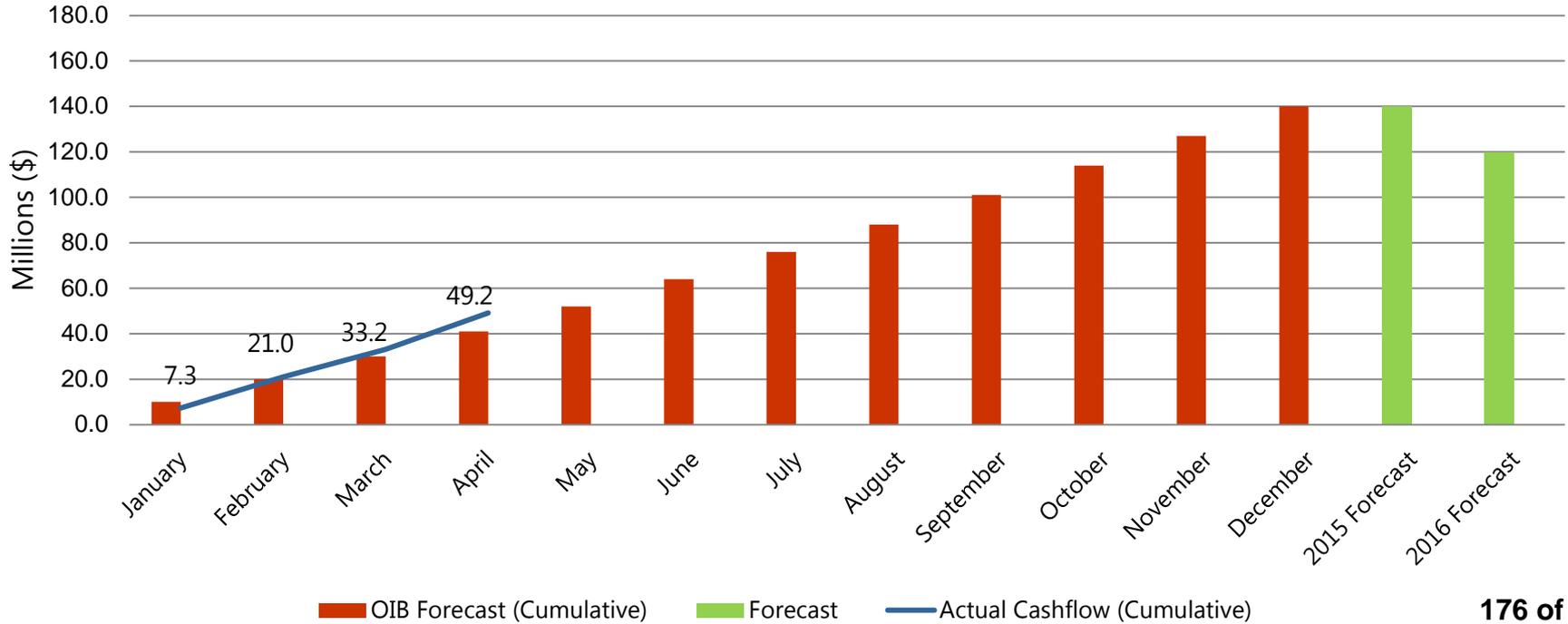
Definition: Liquidity is a measure of assets that can be sold at reasonable prices within one year. Higher levels of liquidity enable timely rebalancing and responses to new opportunities

Target: Within a target range of 30 to 40% invested in illiquid assets. Illiquid assets market value plus unfunded commitments should not exceed 55%

Strategy: Reduce illiquid investments to 35-40% of the overall portfolio during FY 2015

Acceptable Risk Parameters

Net Cash Flows from Illiquid Portfolio Actual vs. Forecast



Acceptable Risk Parameters

Top 10 Managers

Manager	Total Market Value (\$M)	% of Total Fund
Blackrock*	233.1	18.1
TCW	91.4	7.1
Parametric Clifton	67.7	5.3
Goldman Sachs	56.1	4.4
Acadian	52.3	4.1
Emergence	38.6	3.0
Qiming	36.8	2.9
Lazard	35.0	2.7
Reams	34.2	2.7
Pembroke	32.2	2.5

Definition: Maintain concentration in managers and funds at appropriate levels

Target: No individual fund > 10%, no manager > 20%

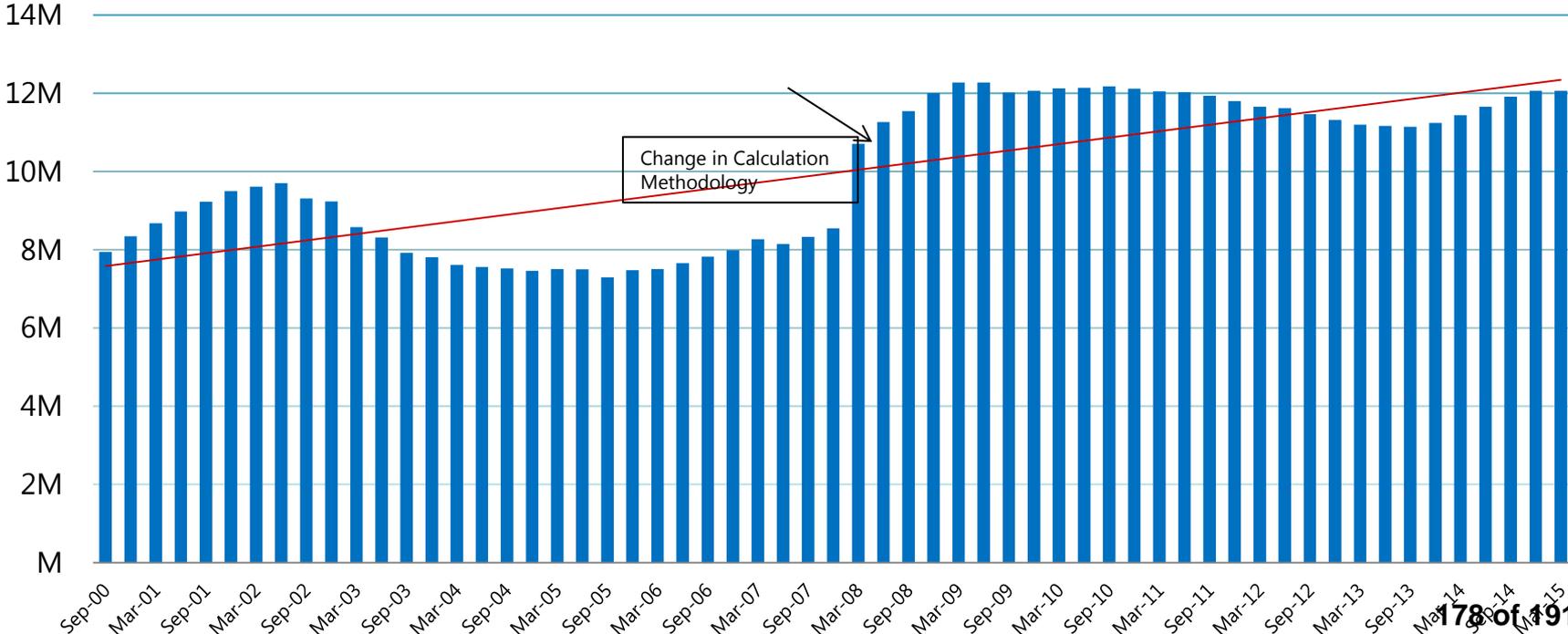
Strategy: Closely monitor large core positions and adjust holding size to maintain compliance with targets

* Blackrock investment consists of three funds, the largest of which is a Russell 1000 index fund at 9.6% of the endowment

Stable Distributions

Actual CEF Distribution (gross of reinvestment)

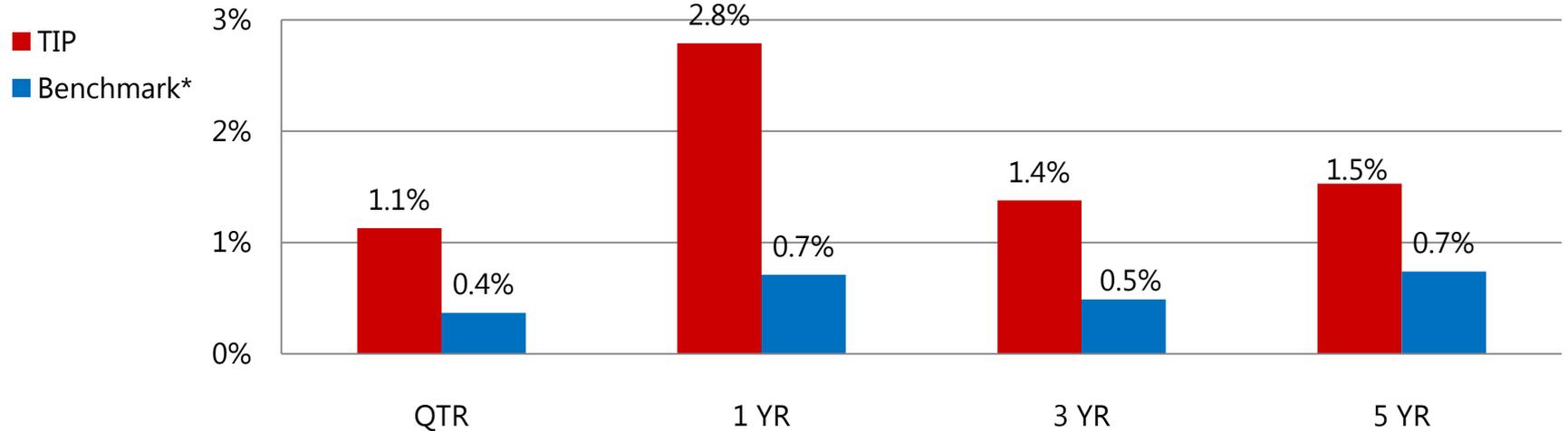
Actual Payout Trendline



TIP Review

TIP – Fund Performance

Market Value: \$1,122.5M



Q1 2015 outperformance driven primarily by:

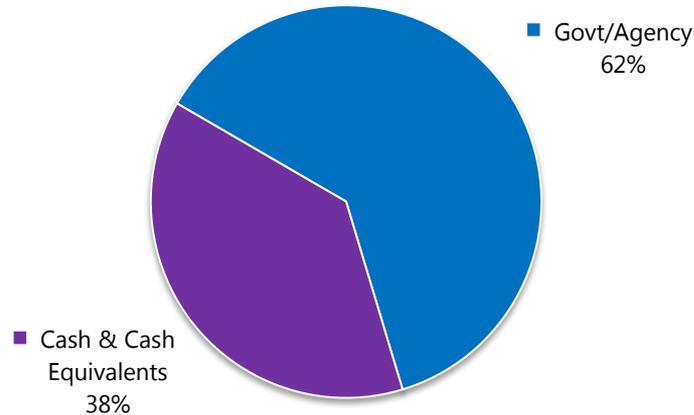
- Longer portfolio duration relative to benchmark

* Benchmark: 70% BofAML U.S. Treasuries 1-3 Yr / 30% 91 Day T-Bill

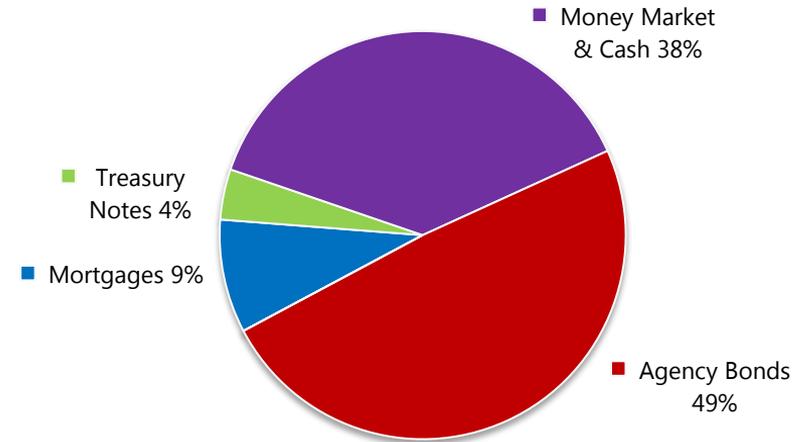
TIP – Asset Allocation

Market Value: \$1,122.5M

Credit Quality



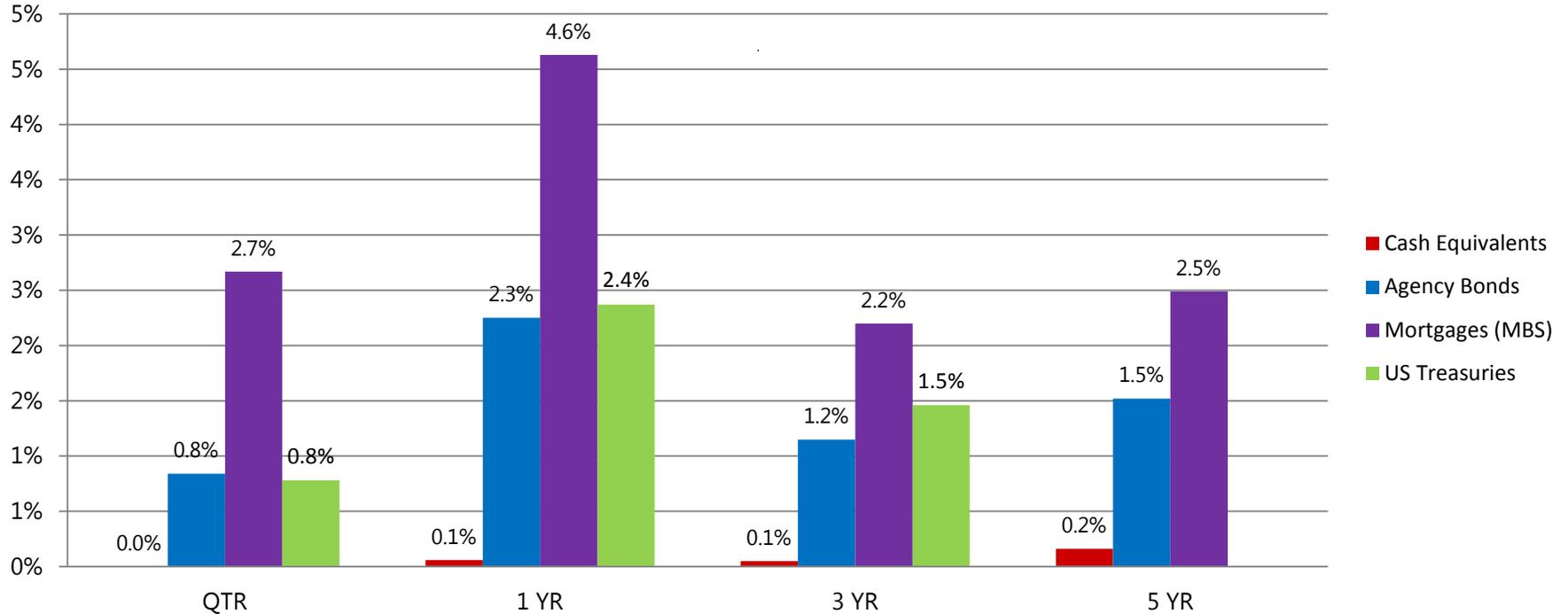
Sector Exposure



Statistic	Portfolio	Benchmark
Average Duration	1.47	1.40
Average Credit Rating	Govt/Agency	Govt/Agency
Current Yield	0.73%	0.40%

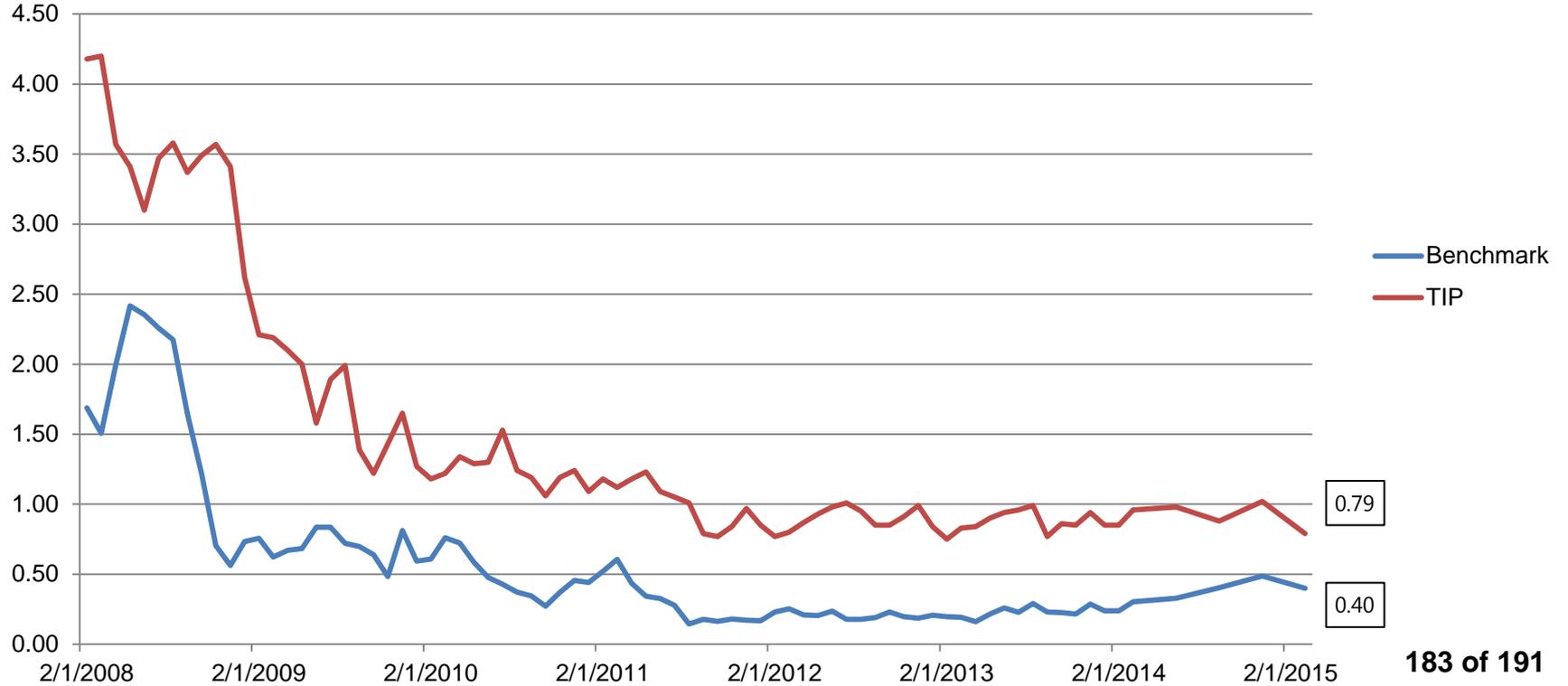
TIP – Performance by Sector

Market Value: \$1,122.5M



TIP – Yield History

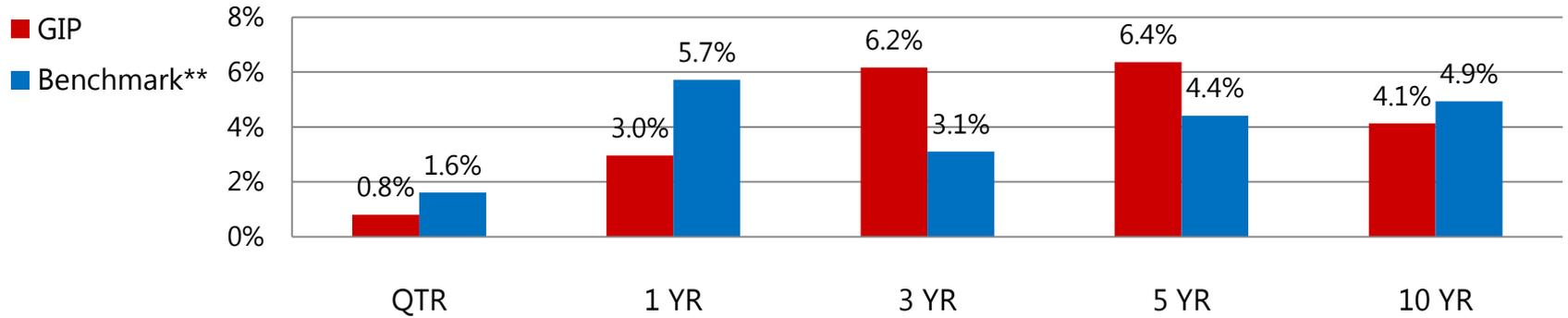
Market Value: \$1,122.5M



GIP Review

GIP – Fund Performance*

Market Value: \$67.0M***



Q1 2015 underperformance driven primarily by:

- Investment in CEF (21.7% allocation) underperformed the benchmark by -111 bps
- EM Debt underperformed the benchmark by -121 bps

* Performance is net of manager fees

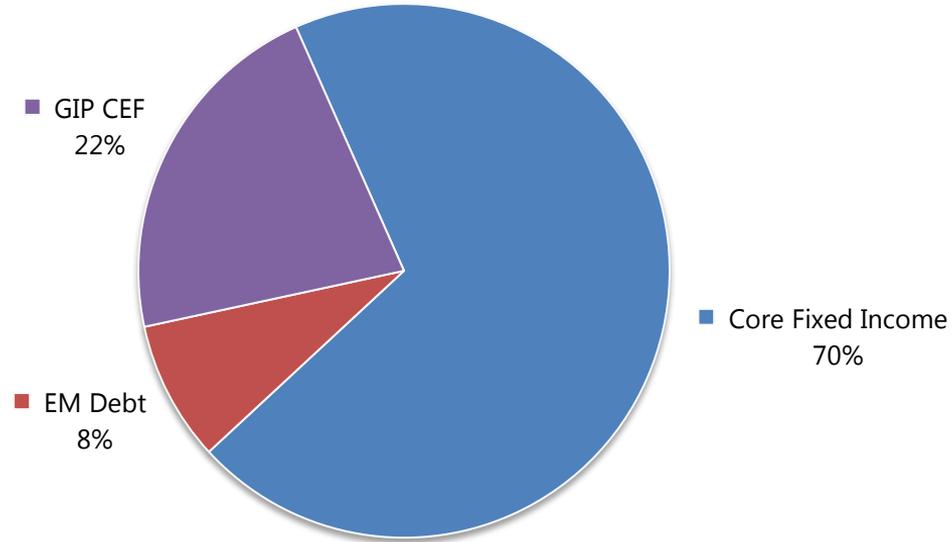
** Benchmark: 100% Barclays Capital Aggregate

*** Total GIP market value and investment performance includes the \$14.5 million investment in CEF

GIP – Asset Allocation

Market Value: \$67.0M

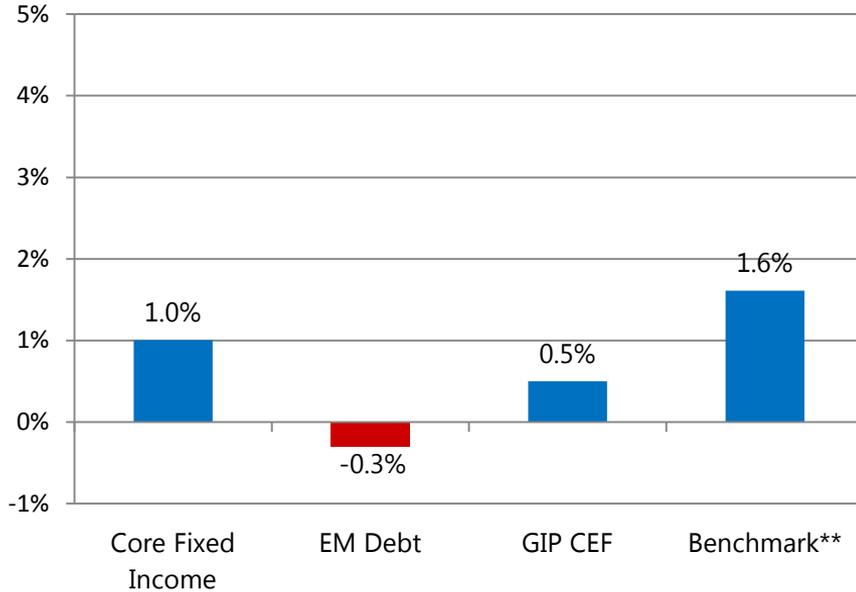
Portfolio Composition



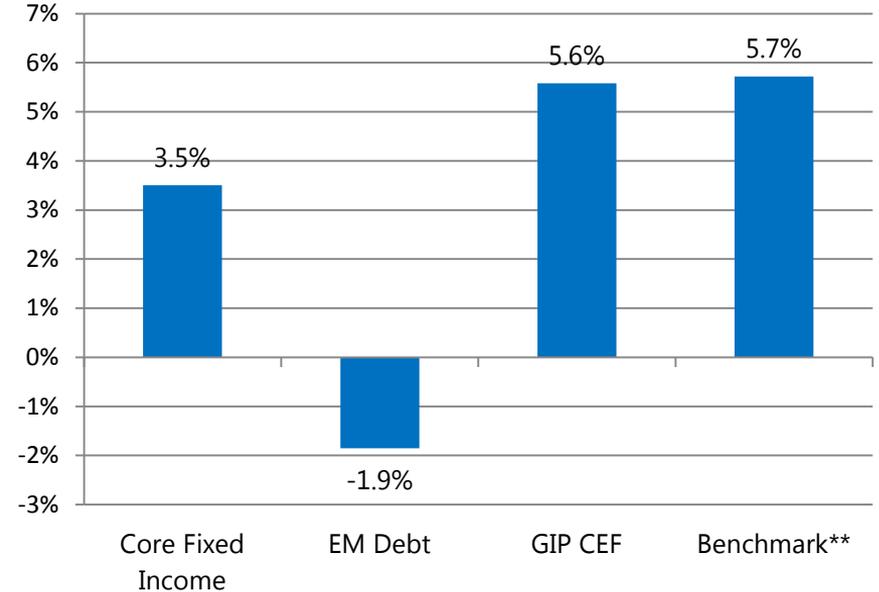
GIP – Performance* by Sector

Market Value: \$67.0M

1 Quarter



1 Year



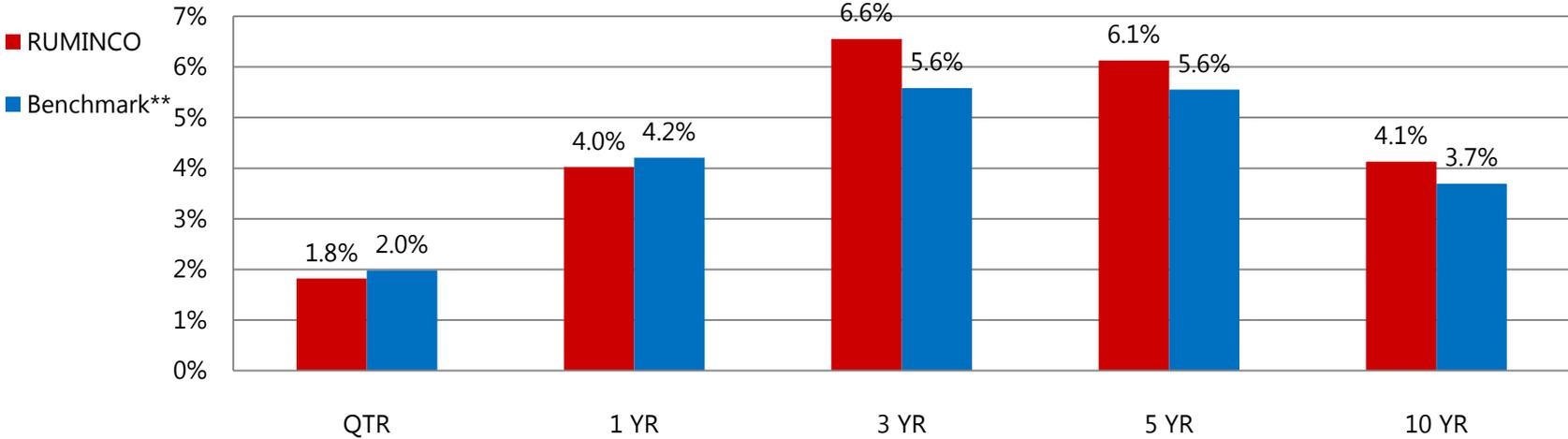
* Performance is net of manager fees

** Benchmark: 100% Barclays Capital Aggregate

RUMINCO Review

RUMINCO – Fund Performance*

Market Value: \$40.5M



Q1 2015 performance driven primarily by:

- Underperformance by Intermediate and Long-Term Fixed Income

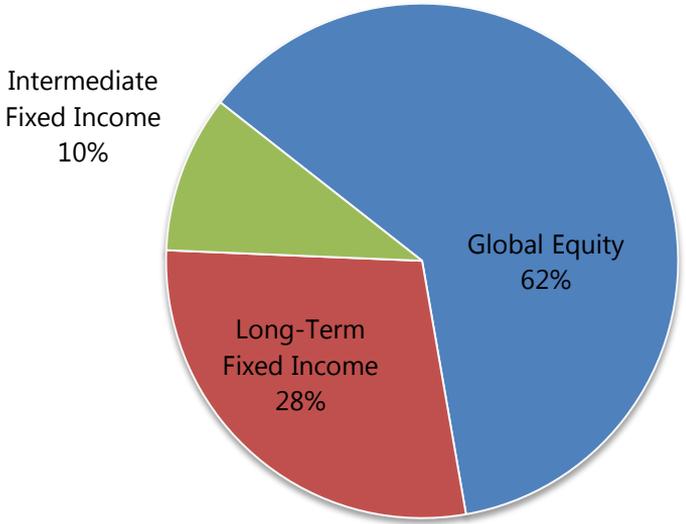
* Performance is net of manager fees

** Benchmark as of 7/1/2014: 60% MSCI AC World Net, 30% Barclays Capital Aggregate, 10% BofAML U.S. Corp & Govt 1-3 Yr

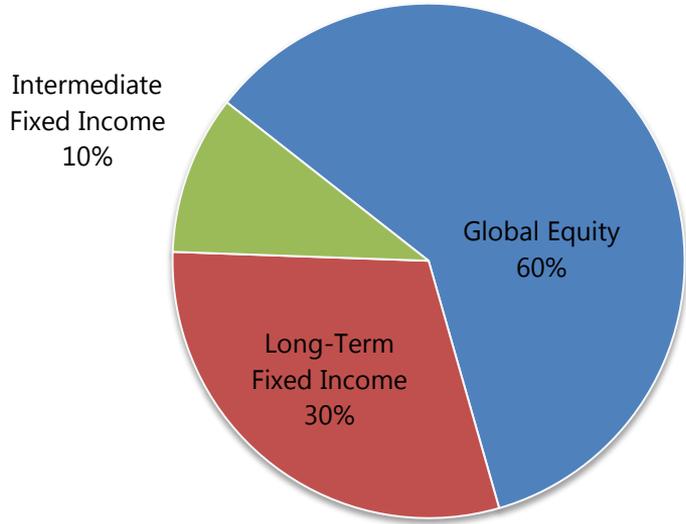
RUMINCO – Asset Allocation

Market Value: \$40.5M

Portfolio Composition



Portfolio Targets





UNIVERSITY OF MINNESOTA
Driven to DiscoverSM



UniversityofMinn



UMNews



UofMN